



4 August 2020

ASX RELEASE

RESIMAC SETTLES A\$1bn RMBS TRANSACTION

Resimac Group Ltd (ASX:RMC) wishes to advise that its wholly owned subsidiary RESIMAC Limited (Resimac) has settled a significant funding transaction; Resimac Bastille Series 2020-1NC.

Following is a copy of the press release.

-ENDS-

Peter Fitzpatrick
Company Secretary

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About Resimac Group:

Resimac Group Ltd (“Resimac”) is a leading non-bank residential mortgage lender and multi-channel distribution business. It operates under a fully integrated business model comprising origination, servicing and funding prime and non-conforming residential mortgages in Australia and New Zealand. With over 250 people operating across Australia, New Zealand and the Philippines, the Resimac Group has in excess of 50,000 customers with a portfolio of mortgages on balance sheet of greater than \$11b and assets under management in excess of \$14b.

The Resimac Group is proud of its securitisation program. To date, Resimac has issued over \$30b in bonds across 51 transactions in the global fixed income markets. The group has access to a diversified funding platform with multiple warehouse lines provided by major banks for short term funding in addition to a global securitisation program to fund its assets longer term.

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Resimac Closes A\$1bn Non-Conforming RMBS

Resimac Bastille Series 2020-1NC

Resimac Group Ltd's (ASX: RMC) wholly-owned subsidiary RESIMAC Limited ("Resimac") is pleased to announce the financial close of an RMBS transaction; Resimac Bastille Series 2020-1NC. This is Resimac's second RMBS transaction for 2020.

The final details of the notes are as follows:

Note Class	Issue Amt (\$'m)	Currency	Security Type	Expected Ratings (S&P/ Fitch) ¹	Credit Support (%)	Coupon	WAL ²	Payment Window ²	Legal Final Maturity
A1	250.0	AUD	Pass Through	AAA(sf)/AAAsf	25.00	1M BBSW + 0.95%	0.57	Sep 2020 – Sep 2021	The Payment Date in December 2051
A2	500.0	AUD	Pass Through	AAA(sf)/AAAsf	25.00	1M BBSW + 1.65%	2.90	Sep 2021 – Jul 2024	
AB	110.0	AUD	Pass Through	AAA(sf)/AAAsf	14.00	1M BBSW + 1.90%	2.90	Sep 2021 – Jul 2024	
B	66.75	AUD	Pass Through	AA(sf)/NR	7.325	1M BBSW + 2.90%	3.43	Aug 2022 – Jul 2024	
C	27.0	AUD	Pass Through	A(sf)/NR	4.625	1M BBSW + 3.90%	3.43	Aug 2022 – Jul 2024	
D	18.8	AUD	Pass Through	BBB(sf)/NR	2.745	1M BBSW + 5.15%	3.43	Aug 2022 – Jul 2024	
E	11.6	AUD	Pass Through	BB(sf)/NR	1.585	1M BBSW + 8.50%	3.22	Jan 2022 – Jul 2024	
F	3.6	AUD	Pass Through	B(sf)/NR	1.225	Not Disclosed	0.63	Sep 2020 – Jan 2022	
G	12.25	AUD	Pass Through	NR / NR	0.00	Not Disclosed	3.93	Jul 2024	
Z	0.00	AUD	Pass Through	NR / NR	0.00	Not Disclosed	n/a	n/a	

Macquarie Bank Limited and National Australia Bank Limited acted as Co-Arrangers and Joint-lead Managers, while Commonwealth Bank of Australia, Deutsche Bank AG, Sydney Branch and Wells Fargo Securities, LLC, acted as Joint-lead Managers solely.

ENDS

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