



22 March 2022

ASX RELEASE

Resimac settles \$1bn RMBS transaction

Resimac Group Ltd (ASX: RMC) is pleased to announce the settlement of Premier Series 2022-1 prime RMBS transaction.

The final details of the notes are as follows:

Class ¹	Currency	Amount (m) ³	Security Type	Credit Support (%)	Expected Ratings (S&P/Fitch) ²	Coupon	Expected WAL (yrs) ³	Payment window ³	Legal Final Maturity
Class A1	AUD	90.0	Pass-through	10.00	AAA(sf)/AAA sf	1M BBSW + 0.55%	0.5	May 2022 – Mar 2023	
Class A2	AUD	810.0	Pass-through	10.00	AAA(sf)/AAA sf	1M BBSW + 0.95%	2.9	May 2022 – Feb 2027	
Class AB	AUD	50.0	Pass-through	5.00	AAA(sf)/NR	1M BBSW + 1.50%	4.4	Feb 2025 – Feb 2027	
Class B	AUD	17.0	Pass-through	3.30	AA(sf)/NR	1M BBSW + 1.75%	4.4	Feb 2025 – Feb 2027	
Class C	AUD	21.0	Pass-through	1.20	A(sf)/NR	1M BBSW + 2.25%	4.4	Feb 2025 – Feb 2027	The Payment Date in August 2053
Class D	AUD	6.0	Pass-through	0.60	BBB(sf)/NR	1M BBSW + 2.80%	4.4	Feb 2025 – Feb 2027	
Class E	AUD	3.0	Pass-through	0.30	BB(sf)/NR	1M BBSW + 4.50%	4.4	Feb 2025 – Feb 2027	
Class F	AUD	1.5	Pass-through	0.15	B(sf)/NR	ND	4.4	Feb 2025 – Feb 2027	
Class G	AUD	1.5	Pass-through	--	NR/NR	ND	4.4	Feb 2025 – Feb 2027	
Total		AUD 1,000.0							

-ENDS-

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About Resimac Group:

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business, recognised as Non-Bank of the Year by the Australian Mortgage Awards 2020. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 250 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 50,000 customers with a portfolio of home loans on balance sheet of over \$14 billion and assets under management of over \$16 billion.

Resimac Group has issued over \$35 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.