



13 December 2022

ASX RELEASE

Extension of On Market Share Buy-Back

Resimac Group Ltd (ASX: RMC, “Resimac”) is pleased to announce an extension of its existing on-market share buy-back program.

On 13 December 2021, Resimac announced we would purchase up to 40,800,000 shares, being up to 10% of issued share capital. The buy-back period ends on 28 December 2022 and to date, 5,184,669 shares have been purchased through the program.

This buy-back period will now continue to 28 December 2023 or until the buy-back program is completed. Resimac reserves the right to suspend or terminate the buy-back at any time.

The timing and actual number of shares purchased under the buy-back, and other matters relating to the conduct of the buy-back, will depend on the prevailing share price, market conditions, forecast future capital requirements and any other considerations including any unforeseen circumstances.

-ENDS-

Peter Fitzpatrick

Company Secretary

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About Resimac Group:

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 55,000 customers with a portfolio of home loans on balance sheet of over \$15 billion, a \$400 million asset finance portfolio, and total assets under management of over \$16 billion.

Resimac Group has issued over \$41 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.

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