



18 April 2023

ASX RELEASE

Resimac Prices A\$1bn Non-Conforming RMBS

Resimac Bastille Series 2023-1NC

Resimac Group Ltd (ASX: RMC, “Resimac”) is pleased to confirm it has priced a A\$1 billion non-conforming Residential Mortgage-Backed Security (RMBS) transaction, “Resimac Bastille 2023-1NC”. This is Resimac’s first RMBS transaction for 2023.

The transaction was fully supported by real money investors. This allowed Resimac to upsize the deal from A\$500 million to A\$1 billion.

National Australia Bank Limited and Citigroup Global Markets Australia Pty Ltd acted as Co-Arrangers for the transaction. Citigroup Global Markets Australia Pty Ltd, National Australia Bank Limited, Barrenjoey Markets Pty Limited and Commonwealth Bank of Australia acted as Joint Lead Managers.

The final details of the notes are as follows:

Note Class	Issue Amt (\$'m)	Currency	Security Type	Expected Ratings (Moody's/ Fitch) ²	Credit Support (%)	Coupon	WAL ³	Payment Window	Legal Final Maturity
A	700.00	AUD	Pass Through	Aaa(sf)/AAAsf	30.00%	1M BBSW + 1.75%	1.6	Jun 2023 – Apr 2027	Payment Date in January 2055
AB	130.00	AUD	Pass Through	Aaa(sf)/AAAsf	17.00%	1M BBSW + 2.65%	3.4	May 2025 – Apr 2027	
B	106.00	AUD	Pass Through	Aa2(sf)/NR	6.40%	1M BBSW + 3.40%	3.4	May 2025 – Apr 2027	
C	15.00	AUD	Pass Through	A2(sf)/NR	4.90%	1M BBSW + 3.85%	3.4	May 2025 – Apr 2027	
D	18.00	AUD	Pass Through	Baa2(sf)/NR	3.10%	1M BBSW + 4.75%	3.4	May 2025 – Apr 2027	
E	15.00	AUD	Pass Through	Ba2(sf)/NR	1.60%	1M BBSW + 6.80%	3.4	May 2025 – Apr 2027	
F	7.00	AUD	Pass Through	B2(sf)/NR	0.90%	1M BBSW + 8.00%	1.7	Jun 2023 – Apr 2027	
G	9.00	AUD	Pass Through	NR / NR	0.00%	Not Disclosed	4.0	Apr 2027	

-ENDS-

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About Resimac Group:

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac has in excess of 55,000 customers with a portfolio of loans on balance sheet of greater than \$15 billion, and assets under management of over \$16 billion.

Resimac Group has issued over \$42 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.

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