



ASX RELEASE
28 August 2023

Resimac prices \$750mm dual-currency Prime RMBS

Resimac Premier 2023-1

Resimac Group Ltd's (ASX: RMC, "Resimac") is pleased to announce that it has priced a AUD750mm dual-currency prime residual mortgage-backed securities (RMBS) transaction.

The benchmark AUD A2 tranche, which is to be rated 'AAA' by Standard & Poor's, priced at 125 basis points over 1month BBSW.

Sumitomo Mitsui Banking Corporation, Sydney Branch, acted as Arranger for the transaction. DBS Bank Ltd, SMBC Nikko Capital Markets Limited, Societe Generale and United Overseas Bank Limited acted as Joint Lead Managers.

The final details of the Resimac Premier 2023-1 notes are as follows:

Class ¹	Currency	Amount (m) ⁴	Security Type	Credit Support (%)	Expected Rating (S&P) ²	Coupon	Expected WAL (yrs) ³	Payment window ³	Legal Final Maturity
Class A1	JPY	14,100.0	Soft Bullet	10.00	AAA(sf)	1M TONA + 0.50%	3.0	Sep 2026	
Class A2	AUD	525.0	Pass-through	10.00	AAA(sf)	1M BBSW + 1.25%	1.8	Oct 2023 - Sep 2026	
Class AB	AUD	37.50	Pass-through	5.00	AAA(sf)	1M BBSW + 2.00%	3.0	Apr 2026 - Sep 2026	
Class B	AUD	23.10	Pass-through	1.92	AA(sf)	ND	3.0	Apr 2026 - Sep 2026	
Class C	AUD	6.90	Pass-through	1.00	A(sf)	ND	3.0	Apr 2026 - Sep 2026	The Payment Date in Jan 2055
Class D	AUD	2.0	Pass-through	0.73	BBB(sf)	ND	3.0	Apr 2026 - Sep 2026	
Class E	AUD	2.5	Pass-through	0.40	BB(sf)	ND	3.0	Apr 2026 - Sep 2026	
Class F	AUD	1.0	Pass-through	0.27	B(sf)	ND	3.0	Apr 2026 - Sep 2026	
Class G	AUD	2.0	Pass-through	--	NR	ND	3.0	Apr 2026 - Sep 2026	
Total		AUD 750.0							

-ENDS-



For further information, please contact:

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About Resimac Group (as at 31 December 2022):

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac has in excess of 55,000 customers with a portfolio of loans on balance sheet of greater than \$15bn and assets under management of over \$16bn.

Resimac Group has issued around \$42bn of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.

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