



9 April 2024

ASX RELEASE

Resimac Prices A\$750mm Non-Conforming RMBS

Resimac Bastille Series 2024-1NC

Resimac Group Ltd (ASX: RMC, “Resimac”) is pleased to confirm it has settled a A\$750mm non-conforming Residential Mortgage-Backed Security (RMBS) transaction, “Resimac Bastille 2024-1NC”. This is Resimac’s first RMBS transaction for 2024.

The AUD A2 tranche benchmark, rated 'Aaa(sf)/AAAsf' by Moody’s and Fitch, priced at 135 basis points over 1-month BBSW.

Deutsche Bank AG Sydney Branch and National Australia Bank Limited acted as Co-Arrangers for the transaction. BofA Securities, Deutsche Bank AG Sydney Branch, National Australia Bank Limited and Westpac Banking Corporation acted as Joint Lead Managers.

The final details of the notes are as follows:

Note Class	Issue Amt (\$'m)	Currency	Security Type	Expected Ratings (Moody's/ Fitch) ²	Credit Support (%)	Coupon	WAL ³	Payment Window	Legal Final Maturity
A1	150.00	AUD	Pass Through	Aaa(sf)/AAAsf	20.00	1M BBSW + 0.90%	0.5	May 2024 – Feb 2025	Payment Date in September 2055
A2	450.00	AUD	Pass Through	Aaa(sf)/AAAsf	20.00	1M BBSW + 1.35%	2.5	Feb 2025 – Apr 2028	
AB	60.00	AUD	Pass Through	Aaa(sf)/AAAsf	12.00	1M BBSW + 1.50%	3.4	Apr 2026 - Apr 2028	
B	47.25	AUD	Pass Through	Aa2(sf)/NR	5.70	1M BBSW + 1.70%	3.4	Apr 2026 - Apr 2028	
C	13.50	AUD	Pass Through	A2(sf)/NR	3.90	1M BBSW + 2.15%	3.4	Apr 2026 - Apr 2028	
D	8.25	AUD	Pass Through	Baa2(sf)/NR	2.80	1M BBSW + 2.65%	3.4	Apr 2026 - Apr 2028	
E	9.00	AUD	Pass Through	Ba2(sf)/NR	1.60	1M BBSW + 5.35%	3.4	Apr 2026 - Apr 2028	
F	6.375	AUD	Pass Through	B2(sf)/NR	0.75	1M BBSW + 6.50%	2.0	May 2024 – April 2028	
G	5.625	AUD	Pass Through	NR / NR	-	Not Disclosed	4.0	Apr 2028	

For further information, please contact:

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About Resimac Group (as at 27 February 2024):

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 55,000 customers with a portfolio of home loans on balance sheet of over \$12 billion, an asset finance portfolio over \$950 million, and total assets under management of over \$13 billion.

Resimac Group has issued over \$45 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.