



9 May 2024

ASX RELEASE

Resimac settles A\$750mm Prime RMBS

Resimac Premier Series 2024-1

Resimac Group Ltd (ASX: RMC, “Resimac”) is pleased to confirm it has settled a A\$750mm prime Residential Mortgage-Backed Security (RMBS) transaction, “Resimac Premier Series 2024-1”. This is Resimac’s second RMBS transaction for 2024.

The AUD A tranche benchmark, rated 'AAA(sf)/AAAsf' by S&P and Fitch, priced at 115 basis points over 1-month BBSW. Resimac’s Group Treasurer, Andrew Marsden, said “Global investor appetite for our RMBS continues to be pleasingly strong and issuance conditions remain supportive of our growth objectives throughout 2024”.

National Australia Bank Limited acted as the Co-Arranger for the transaction. Deutsche Bank AG Sydney Branch, National Australia Bank Limited and Westpac Banking Corporation acted as Joint Lead Managers.

The final details of the notes are as follows:

Class ¹	Currency	Amount AUD (m) ²	Security Type	Credit Support (%)	S&P / Fitch Required CE (%)	Expected Ratings (S&P/Fitch) ⁴	Coupon	Expected WAL (yrs) ⁵	Payment window ⁵
Class A	AUD	675.000	Pass-through	10.00	4.00 ² / 4.00 ²	AAA(sf)/AAAsf	1M BBSW + 1.15%	2.5	Jun 2024 – Apr 2029
Class AB	AUD	41.250	Pass-through	4.50	3.56 ³ / 3.60 ³	AAA(sf)/AAAsf	1M BBSW + 1.40%	4.4	Jan 2027 – Apr 2029
Class B	AUD	17.250	Pass-through	2.20	2.05 ³ / NR	AA(sf)/NR	1M BBSW + 1.65%	4.4	Jan 2027 – Apr 2029
Class C	AUD	7.875	Pass-through	1.15	1.10 ³ / NR	A(sf)/NR	1M BBSW + 2.15%	4.4	Jan 2027 – Apr 2029
Class D	AUD	3.000	Pass-through	0.75	0.72 ³ / NR	BBB(sf)/NR	1M BBSW + 2.70%	4.4	Jan 2027 – Apr 2029
Class E	AUD	2.625	Pass-through	0.40	0.35 ³ / NR	BB(sf)/NR	1M BBSW + 5.25%	4.4	Jan 2027 – Apr 2029
Class F	AUD	0.750	Pass-through	0.30	0.24 ³ / NR	B(sf)/NR	1M BBSW + 6.50%	4.4	Jan 2027 – Apr 2029
Class G	AUD	2.250	Pass-through	--	N/A	NR/NR	ND	4.4	Jan 2027 – Apr 2029
Total		750.000							

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About Resimac Group (as at 27 February 2024):

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 55,000 customers with a portfolio of home loans on balance sheet of over \$12 billion, an asset finance portfolio over \$950 million, and total assets under management of over \$13 billion.

Resimac Group has issued over \$45 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.