



3 October 2024

**ASX RELEASE**  
**Portfolio Acquisition**

Resimac Group Ltd (ASX: RMC, "Resimac") is pleased to announce it has agreed to purchase a portfolio of auto loan receivables and leases from Westpac Banking Corporation with an expected value at completion of \$1.4 - \$1.6bn. The transaction supports the strategic growth objectives of Resimac's asset finance division and follows a number of business and portfolio acquisitions in recent years.

The transaction is expected to complete in first half of 2025 and is not expected to have a material impact on Resimac's FY25 financial results.

For further information, please contact:

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**Peter Fitzpatrick**

Company Secretary

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**About Resimac Group (as at 29 August 2024):**

Resimac Group Ltd ("Resimac Group") is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 55,000 customers with a portfolio of home loans on balance sheet of almost \$13 billion, an asset finance portfolio over \$1 billion, and total assets under management of over \$14 billion.

Resimac Group has issued almost \$50 billion in bonds in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.