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ASX RELEASE

Resimac Settles A\$1.25bn Prime RMBS Resimac Premier 2025-1

Resimac Group Ltd (ASX: RMC, “Resimac”) is pleased to confirm it has settled a A\$1.25bn prime Residential Mortgage-Backed Securities transaction, Resimac Premier 2025-1. The transaction is Resimac’s second public bond issuance for 2025.

The benchmark senior tranche priced at 110 basis points over 1-month BBSW and Resimac saw strong real money investor participation in the book with 73% of allocations made to offshore accounts.

Barrenjoey Markets Pty Limited acted as Arranger for the transaction. Barclays Bank PLC, Barrenjoey, Deutsche Bank AG Sydney Branch and National Australia Bank Limited acted as Joint Lead Managers.

The final details of the bonds are as follows:

Class	Currency	Amount AUD (m)	Security Type	Credit Support (%)	S&P / Fitch Required CE (%)	Expected Ratings (S&P / Fitch)	Coupon +1mBBSW	Expected WAL (yrs)	Payment Window
Class A	AUD	1,125.00	Pass-through	10.00	4.57 / 5.40	AAA(sf)/AAAsf	1.10%	2.4	Jul 2025 – May 2029
Class AB	AUD	67.87	Pass-through	4.57	4.13 / NR	AAA(sf)/NR	1.40%	3.8	Mar 2028 – May 2029
Class B	AUD	21.00	Pass-through	2.89	2.42 / NR	AA(sf)/NR	1.60%	3.8	Mar 2028 – May 2029
Class C	AUD	17.38	Pass-through	1.50	1.12 / NR	A(sf)/NR	1.80%	3.8	Mar 2028 – May 2029
Class D	AUD	6.25	Pass-through	1.00	0.85 / NR	BBB+(sf)/NR	2.00%	3.8	Mar 2028 – May 2029
Class E	AUD	6.25	Pass-through	0.50	0.47 / NR	BB+(sf)/NR	3.80%	3.8	Mar 2028 – May 2029
Class F	AUD	1.87	Pass-through	0.35	0.27 / NR	B+(sf)/NR	4.90%	3.8	Mar 2028 – May 2029
Class G	AUD	4.38	Pass-through	--	N/A	NR/NR	ND	3.8	Mar 2028 – May 2029
Total		1,250.00							

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-ENDS-

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About Resimac:

Resimac Group Ltd (“Resimac Group”) is a leading non-bank lender and multi-channel distribution business. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products. With over 300 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 155,000 customers with a portfolio of home loans on balance sheet of almost \$13 billion, an asset finance portfolio over \$2.7 billion, and total assets under management of over \$15.7 billion.

Resimac Group has issued almost \$50 billion in bonds in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.