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Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000



ABN 28 009 174 761

www.regisresources.com
Level 1, 1 Alvan Street
Subiaco WA 6008 Australia
P 08 9442 2200
F 08 9442 2290

PRELIMINARY ENVIRONMENTAL ASSESSMENT SUBMITTED FOR MCPHILLAMYS GOLD PROJECT

The board of Regis Resources Ltd is pleased to advise that the Preliminary Environmental Assessment (PEA) for the McPhillamys Gold Project (MGP) has been submitted to the NSW Department of Planning and Environment (DPE). The PEA represents the lead document in the development application phase and is the trigger for the DPE to provide the Secretary's Environmental Assessment Requirements (SEARs) for the project. The SEARs allow for the Environmental Impact Statement (EIS) to be appropriately focussed so as to enable regulatory assessment of the project.

Contemporaneous with the preparation of the EIS, Regis expects to complete the Definitive Feasibility Study for the project in the December 2018 quarter. The DFS will incorporate the requirements for project development emanating from the SEARs and EIS. It will resolve operating parameters, estimated capital and operating costs and a development timetable (subject to completion of permitting).

Regis Executive Chairman Mr Mark Clark commented:

"The submission of the PEA is a positive step for the MGP which will lead to the NSW DPE issuing environmental assessment requirements for the project. This will in turn allow the required environmental impact and feasibility studies to be completed which will underpin Regis progressing the project through permitting and in to development."

Background:

- The MGP is wholly owned by Regis and is located approximately 250 kilometres west of Sydney in the Central West region of New South Wales.
- In 2017 Regis announced a maiden Ore Reserve Estimate at MGP of 60.1 million tonnes at 1.05g/t Au for 2,034,000 ounces of gold.
- Pre-feasibility level studies in 2017 show the MGP is a robust, large scale open pit gold mine with a planned 7 million tonne per annum mining and processing operation producing an average of 192,000 ounces per annum over a ten year mine life.