



REGIS

RESOURCES LTD



Diggers & Dealers Mining Forum

JIM BEYER – Managing Director & CEO

2 August 2021

ASX:RRL

CAUTIONARY STATEMENT

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

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The information in this presentation that relates to Exploration Results is extracted from the Australian Securities Exchange (ASX) announcement released 29 April 2021 entitled "Quarterly Report to 31 Mar 2021". Unless otherwise stated, Production Targets and associated forecast financial information is extracted from the ASX announcement released 29 July 2021 entitled "Quarterly Report to 30 June 2021". Mineral Resources and Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the ASX on 21 April 2021 & 15 June 2021 (the Relevant ASX Announcements). In each case, appropriate Competent Person's consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

Where any \$AUS to \$US conversion is made an exchange rate of 0.75 is assumed.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis' views on the Company's future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of (and provides no guidance as to) Regis' future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

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ASX announcements are available on the Company's website at www.regisresources.com.au

CONSISTENCY & GROWTH



Elevating Sustainability Reporting



Strong Financial Position



Low Cost Producer



Consistent and Reliable Performance

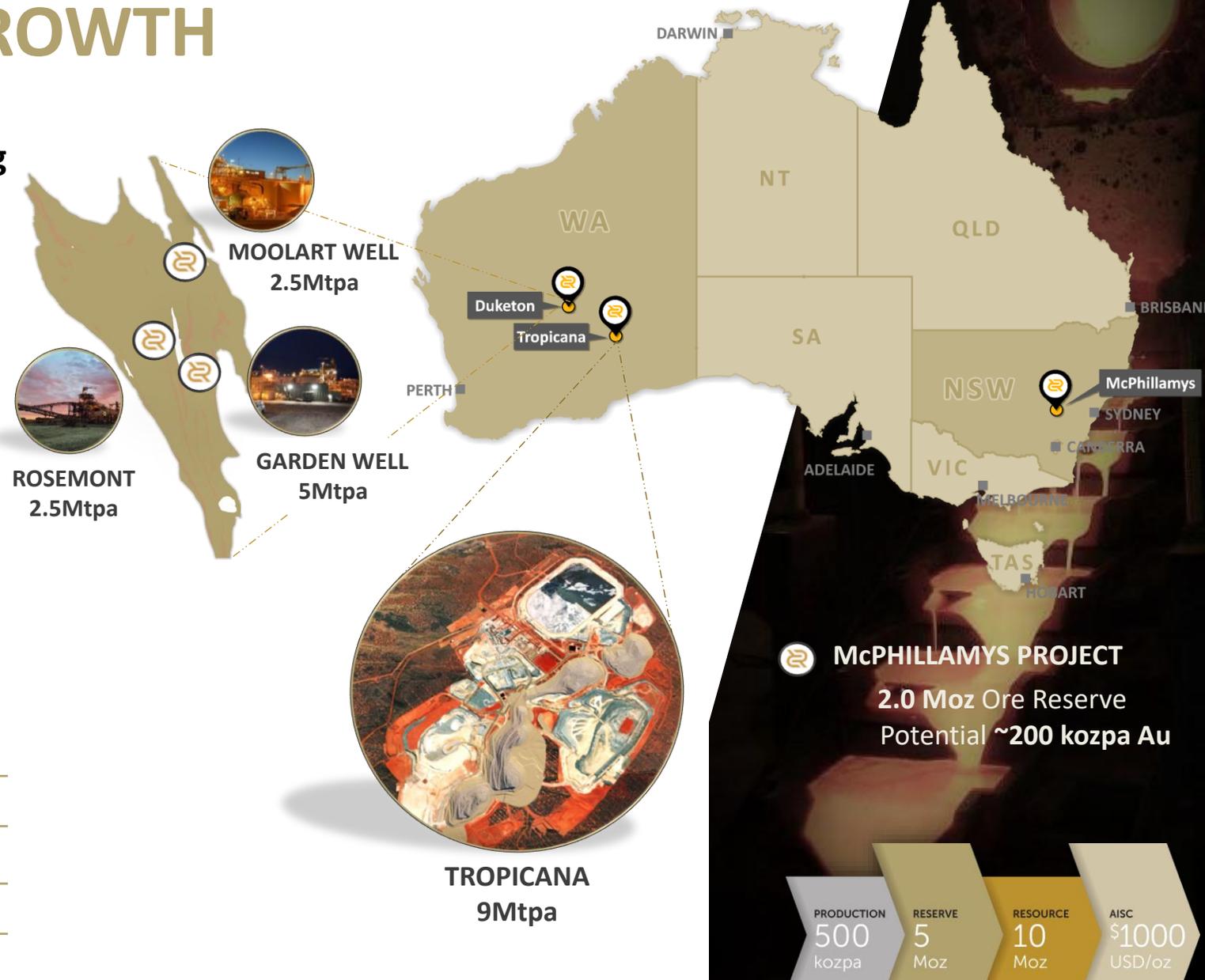


A\$509m in dividends paid since 2013



Strong Value Growth Profile

ASX Code	RRL
Market capitalisation ¹	A\$2.0B
Total Resources ²	10.4Moz
Total Reserves ²	4.8Moz

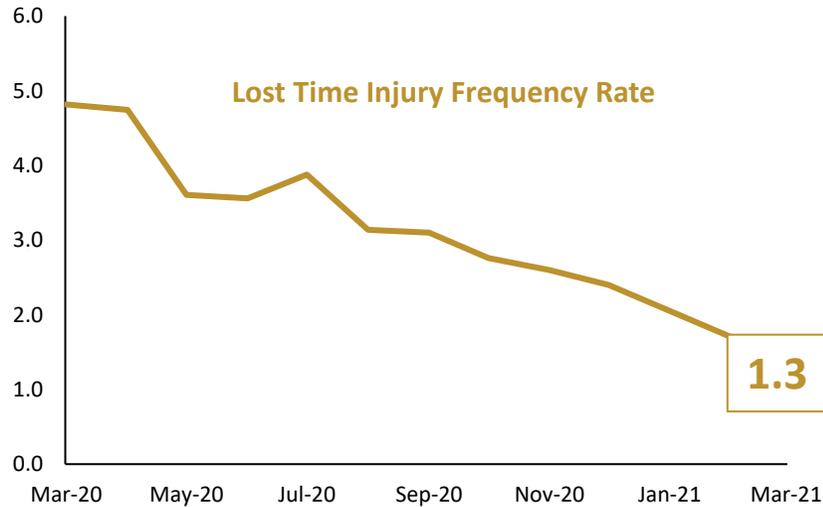


(1) As at 29 July 2021. (2) ASX release – Mineral Resource and Ore Reserves Statement – 21 April 2021 & 15 June 2021



TRANSPARENT ESG REPORTING

Delivering improved safety results

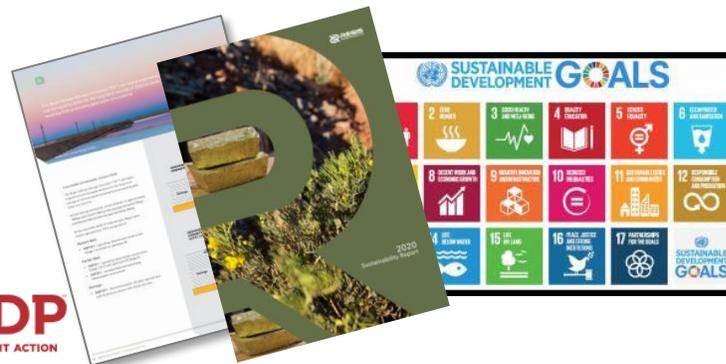


Aligning to UN Sustainable Development Goals and the Task Force on Climate-related Financial Disclosures



22% Female employees

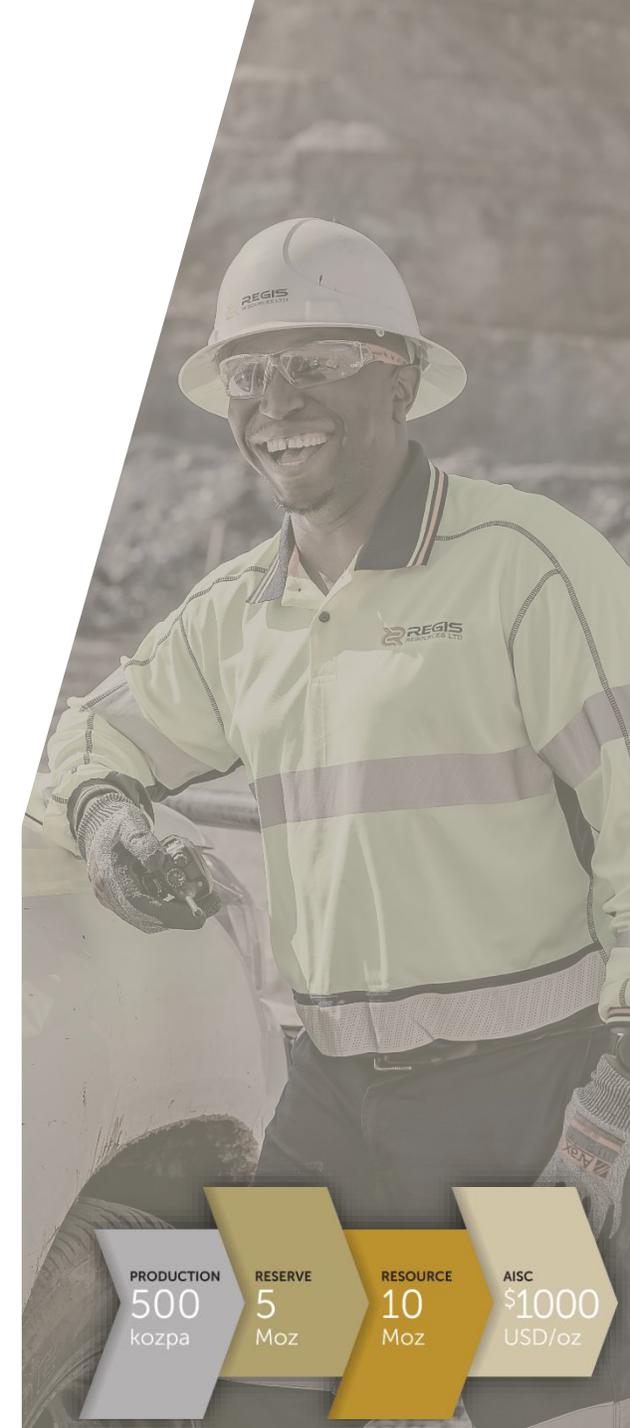
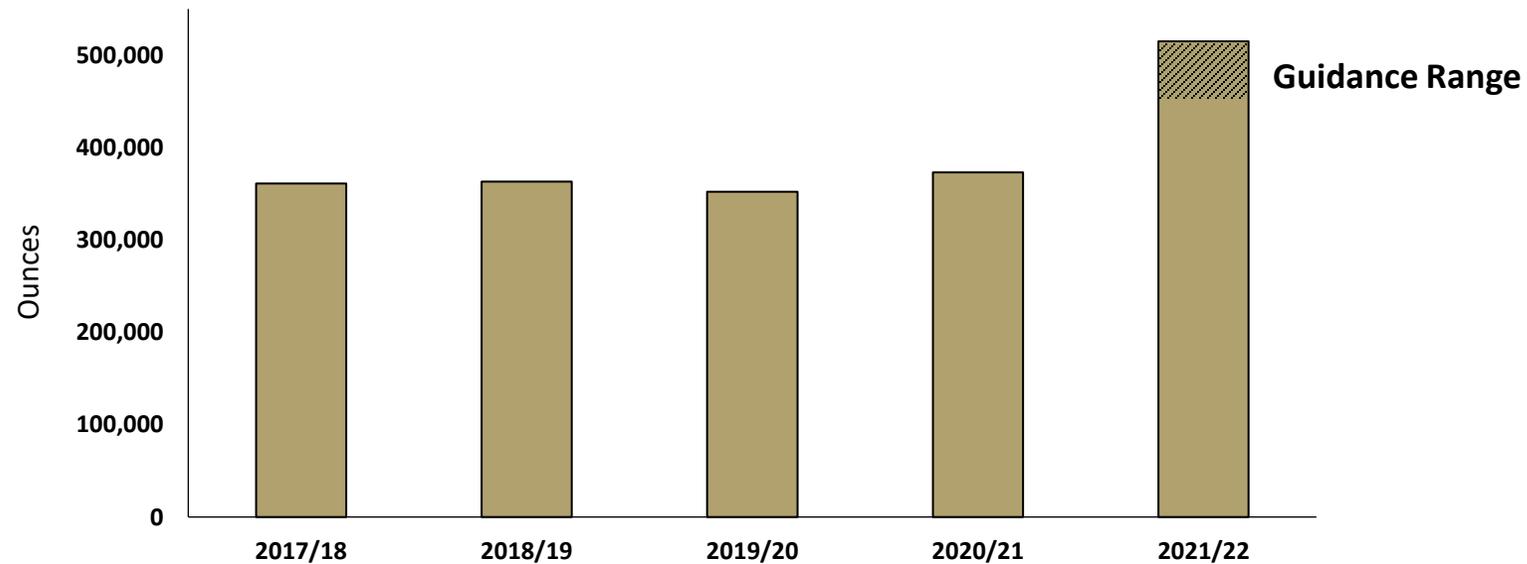
33% Female Board members



PRODUCTION	RESERVE	RESOURCE	AISC
500 kozpa	5 Moz	10 Moz	\$1000 USD/oz

FY22 PRODUCTION & COST GUIDANCE

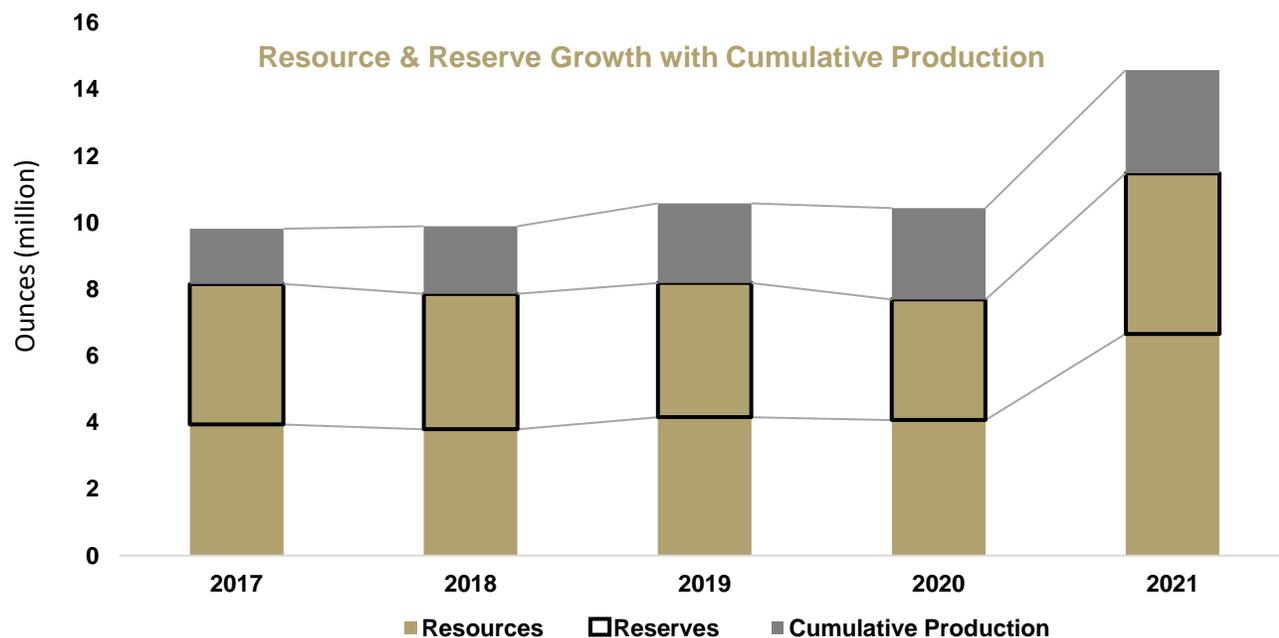
Operation	Duketon	Tropicana (30%)	Group
Production (oz)	340,000 – 380,000	120,000 – 135,000	460,000 – 515,000
C1 (A\$/oz)	1,080 – 1,140	1,045 – 1,125	1,070 – 1,135
AISC (A\$/oz)	1,340 - 1,410	1,140 - 1,230	1,290 - 1,365
Growth Capital (A\$M)	85 - 90	70 - 75	155 - 165
Exploration(A\$M)	35	8	43



PRODUCTION 500 kozpa
 RESERVE 5 Moz
 RESOURCE 10 Moz
 AISC \$1000 USD/oz

GROWTH – RESOURCES, RESERVES & PRODUCTION

- Group Mineral Resources increased by 35% to 10.4Moz with 0.4Moz at Duketon and 2.3Moz from Tropicana
- Group Ore Reserves increased by 33% to 4.8Moz with 0.4Moz at Duketon and 0.8Moz from Tropicana
- Operating life at Duketon extended to 2028 with significant low-grade, oxide resources being exploited to extend the life of the operation
- Tropicana resources and reserves support a 10+ year production outlook



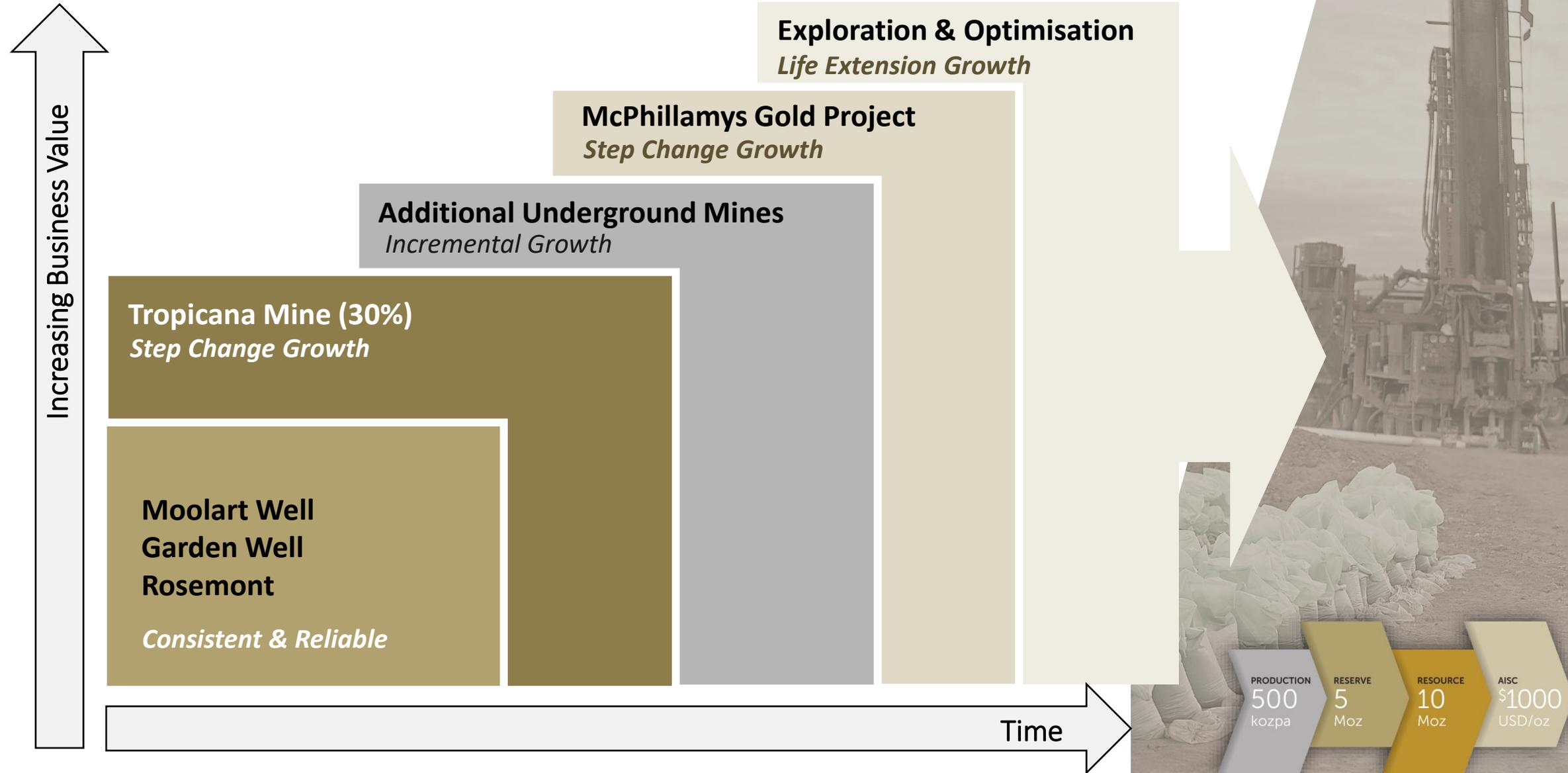
PRODUCTION
500
kozpa

RESERVE
5
Moz

RESOURCE
10
Moz

AISC
\$1000
USD/oz

KEY ELEMENTS OF VALUE GROWTH



DUKETON OPERATION OVERVIEW

FY22 Guidance	Duketon
Production (oz)	340,000 – 380,000
C1 (A\$/oz)	1,080 – 1,140
AISC (A\$/oz)	1,340 - 1,410
Growth Capital (A\$M)	85 - 90
Exploration(A\$M)	35



5.4Moz in Resources and 2.0Moz in Reserves



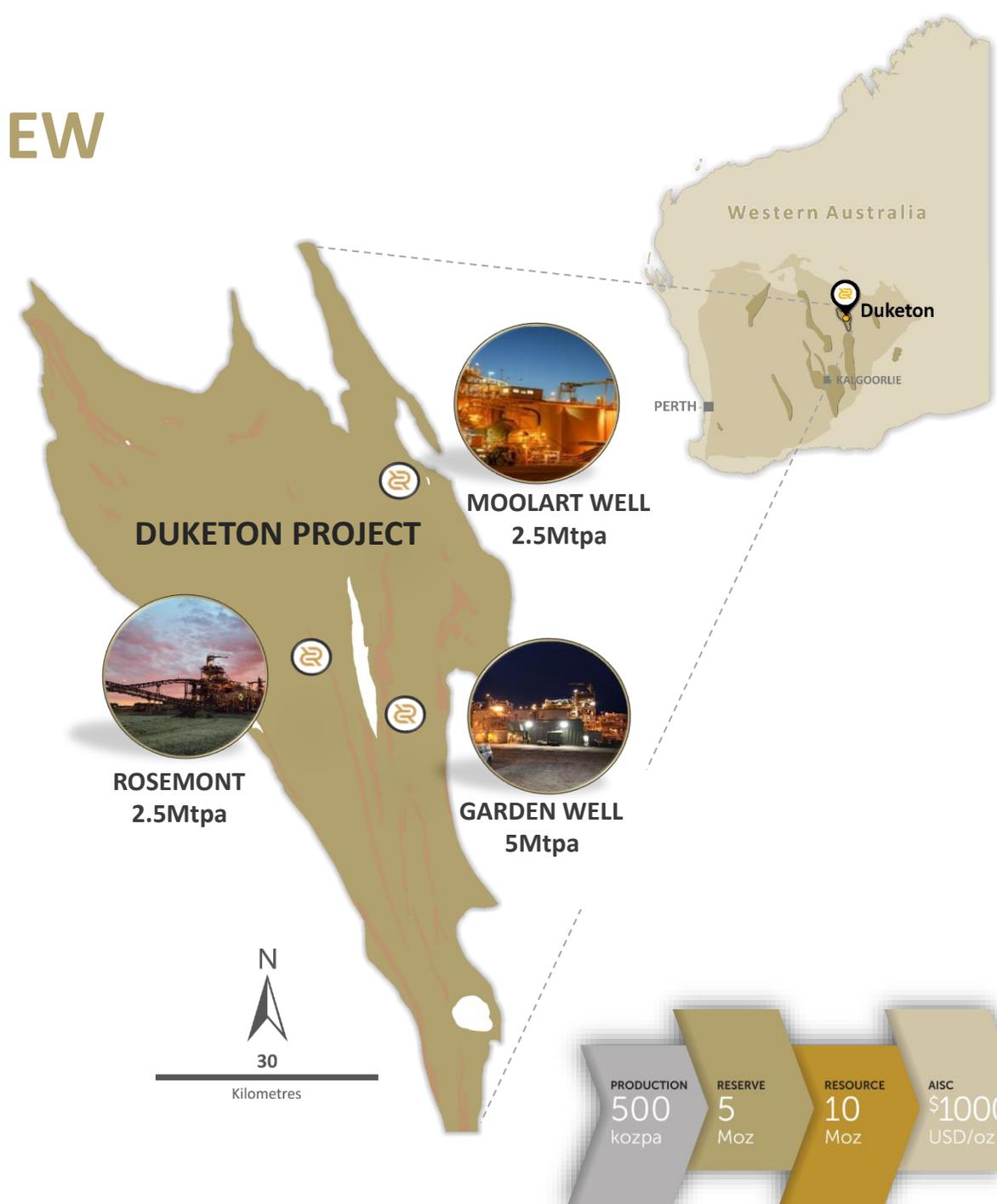
Three operating centres in **Garden Well, Moolart Well and Rosemont**



Consistent and reliable gold production



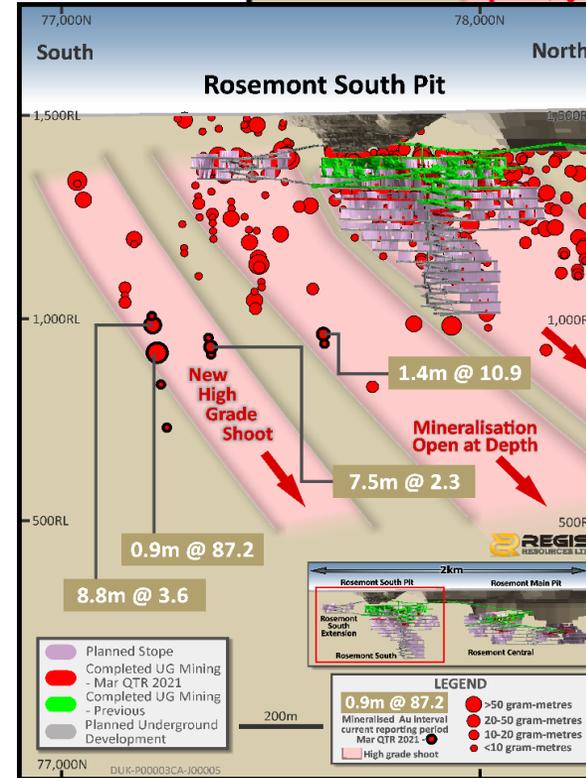
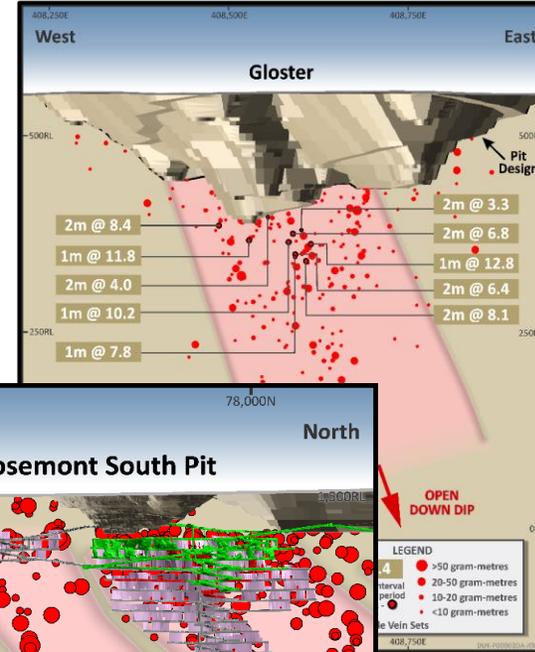
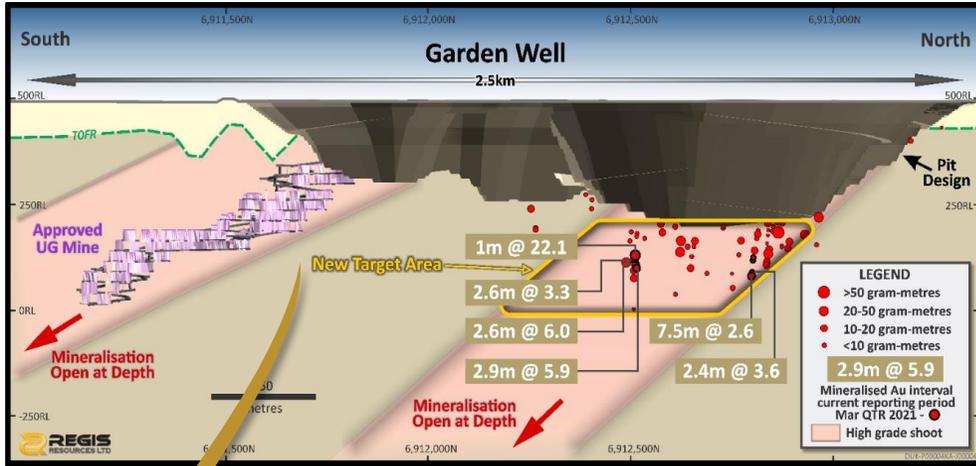
History of **reserve replacement**



9 INCREMENTAL GROWTH FROM UNDERGROUND

Now with two underground mines

Value created with high grade UG ore displacing lower grade OP ore



FEASIBILITY MATERIAL MINED
1.8Mt @ 3.2 g/t Au for 190koz Au

PRODUCTION 500 kozpa

RESERVE 5 Moz

RESOURCE 10 Moz

AISC \$1000 USD/oz

MORE UG PROJECTS IN THE EVALUATION PIPELINE

TROPICANA OPERATION OVERVIEW

Joint Venture between AngloGold Ashanti (70%) & Regis (30%)

FY22 Guidance	Tropicana (30%)
Production (oz)	120,000 – 135,000
C1 (A\$/oz)	1,045 – 1,125
AISC (A\$/oz)	1,140 - 1,230
Growth Capital (A\$M)	70 - 75
Exploration(A\$M)	8



2.3Moz in Resources and 0.8Moz in Reserves (30%)



Low cost, high margin operation currently in an investment phase



Strong history of reserve replacement with all deposits open at depth and clear pathway to extend mine life



Returning to 450koz – 500kozpa production as increasing high grade ore is delivered from Havana OP and Boston Shaker UG



Life-of-mine

10+

years

PRODUCTION
500
kozpa

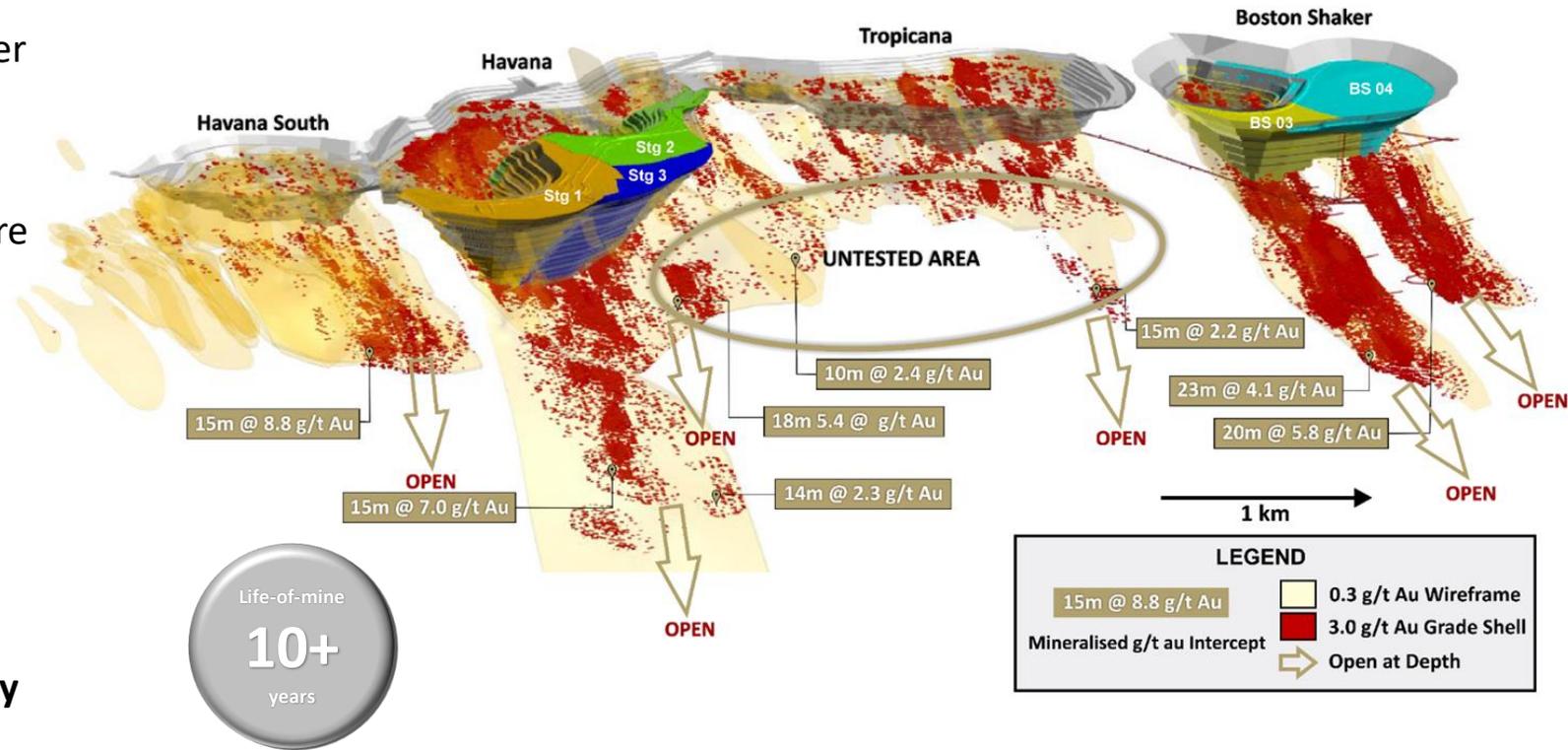
RESERVE
5
Moz

RESOURCE
10
Moz

AISC
\$1000
USD/oz

TROPICANA – MULTIPLE GROWTH OPPORTUNITIES

- 🌀 **Processing grown to 9Mtpa** with further optimisation available
- 🌀 **Havana OP and multiple UG mines** supporting a **10+ year** operational future
- 🌀 **Boston Shaker UG**
 - full production rate of 1.1Mtpa
 - increased grade mill feed
- 🌀 **Additional UG mining opportunities** at Tropicana Gold Mine
- 🌀 **Havana UG** will form part of a **PFS study in 2022**
- 🌀 **Approximately 2Mtpa from UG in 2027 onwards** if studies are successful



MCPHILLAMYS – APPROVALS IN FINAL STAGE



Life-of-mine

10+

years

MINERAL RESOURCE
2.29 Moz Au

ORE RESERVE
2.02 Moz Au

PRODUCTION
Up to ~200kozpa Au

SATELLITE PROJECT
Discovery Ridge
390koz Au Resource

One of Australia's largest undeveloped open pittable gold resources

PRODUCTION
500
kozpa

RESERVE
5
Moz

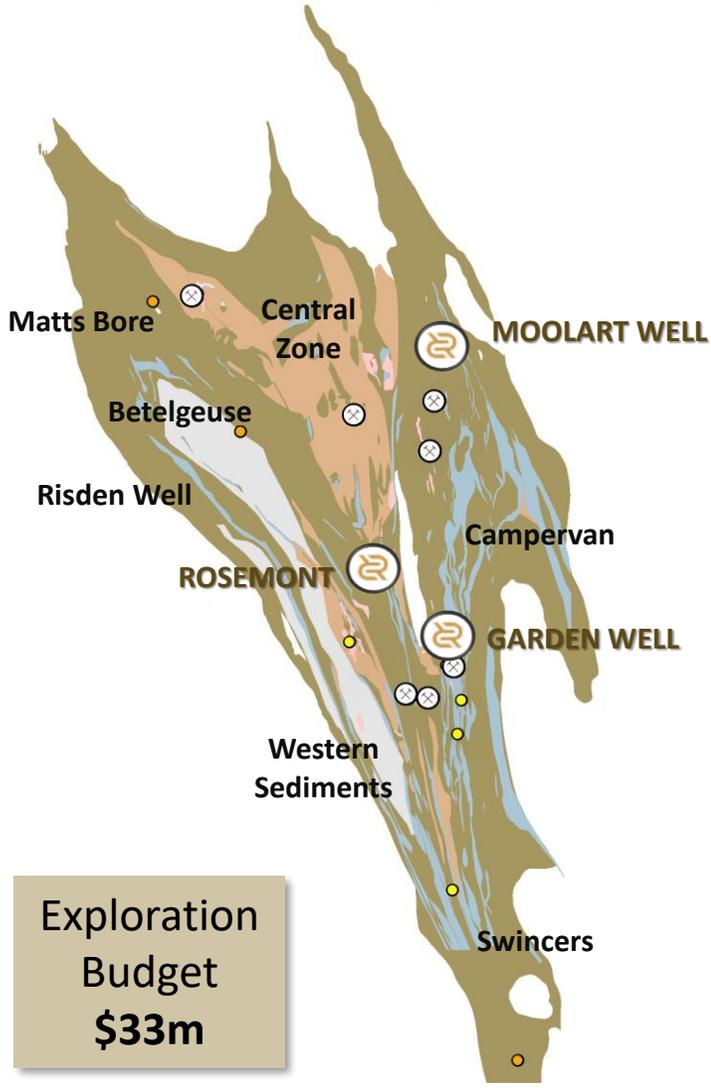
RESOURCE
10
Moz

AISC
\$1000
USD/oz

REGIONAL EXPLORATION



100km

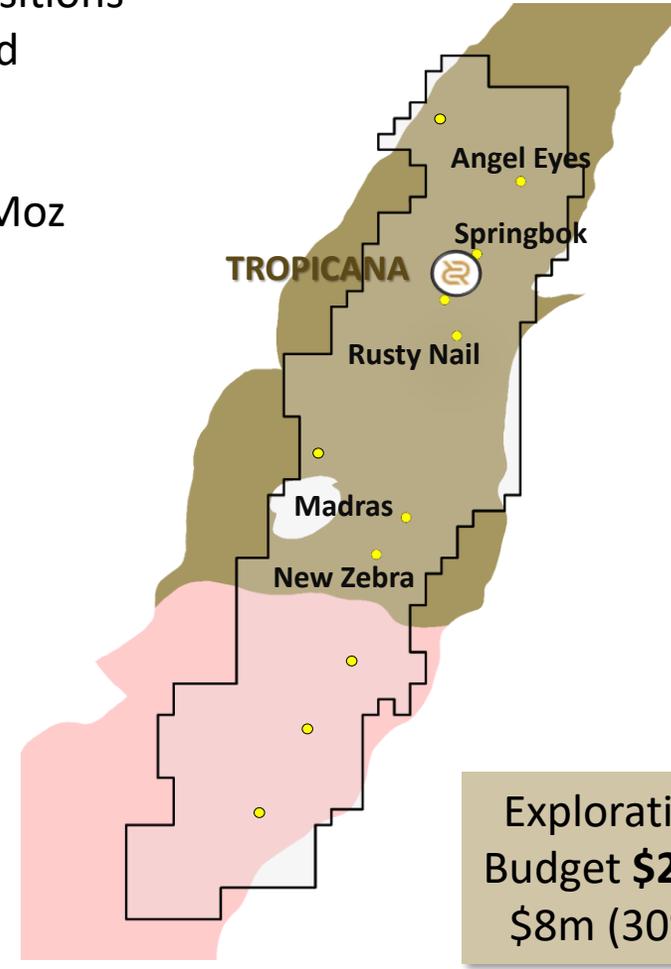


Exploration Budget **\$33m**

Duketon Greenstone Belt

-  Dominant land positions and underexplored satellite deposits
-  Targeting new +1Moz discoveries

100km



Exploration Budget **\$27m**
\$8m (30%)

Albany Fraser Belt

PRODUCTION

500
kozpa

RESERVE

5
Moz

RESOURCE

10
Moz

AISC

\$1000
USD/oz



CONSISTENCY & GROWTH

The image features a large, stylized yellow 'R' logo on the left, followed by the text 'REGIS' in a large, bold, white sans-serif font, and 'RESOURCES LTD' in a smaller, white sans-serif font below it. The background is a dramatic, low-angle photograph of a mining or construction site at dusk or dawn. The sky is filled with dark, heavy clouds, with a bright orange and yellow glow on the horizon. In the foreground, several pieces of heavy machinery are visible, including an excavator on the left and two large trucks in the center and right, all with their headlights on. The overall atmosphere is industrial and powerful.

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