

A future with growth



United States Investor Roadshow and
Corporate Presentation

May 2024



Cautionary statement

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Mineral Resources, Ore Reserves are extracted from the Mineral Resource and Ore Reserve Statement released to the ASX on 20 June 2023, Exploration Results from the ASX release on 14 December 2023, Quarterly Activities Report released on 25 January 2024, half year financial results from the ASX release on 22 February 2024 and Quarterly Activities Report released on 24 April 2024 and “Development Approval For Two Underground Mines And Underground Reserves Increase” dated 6 May 2024 (the Relevant ASX Announcements).

In each case, appropriate Competent Person’s consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original ASX announcement.

This presentation uses Mineral Reserves and Mineral Resources classification terms that comply with reporting standards in Australia. These standards differ significantly from the requirements of the United States Securities and Exchange Commission that are applicable to domestic United States reporting companies and, therefore, are not comparable.

Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis’ views on the Company’s future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of and provides no guidance as to Regis’ future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

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References to Tropicana are at 30% ownership unless otherwise noted. Regis is an Australian company which reports in AUD however figures in this presentation are in USD at an exchange rate of 0.6578.

ASX announcements are available on the Company’s website at www.regisresources.com.au.

Production Target

Relevant Proportions Underpinning the Production Target

Regis has outlined a consolidated gold Production Target of between 100koz and 120koz from FY27 from its two new Duketon underground mines, Garden Well Main and Rosemont Stage 3. This production target comprises 33% Indicated Mineral Resources, 31% Inferred Mineral Resources and 36% Exploration Target.

The material assumptions on which the Production Target is based are provided below.

The material assumptions on which the Duketon Production Target is based are presented in the ASX release “Development Approval For Two Underground Mines And Underground Reserves Increase” dated 6 May 2024 and available to view at www.regisresources.com.

Cautionary Statement concerning the proportion of Inferred Mineral Resources

There is a low level of geological confidence associated with Inferred Mineral Resources. Further exploration work will not necessarily convert them to Indicated Mineral Resources or realise the production target itself.

Cautionary Statement concerning the Proportion of Exploration Target

Of Regis' Production Target, 36% comprises an Exploration Target. The potential quantity and grade of this Exploration Target are conceptual in nature, and there is no certainty that further exploration work will result in the determination of Mineral Resources or that the Production Target itself will be realised.

Competent Persons have prepared the mineral inventories and Exploration Targets underpinning the Production Target in accordance with the requirements of the JORC Code.

ASX announcements are available on the Company's website at www.regisresources.com.au

Exploration Targets

Exploration Target at Garden Well (noted on Slide 7) is extracted from ASX release “Mineral Resource and Ore Reserve Statement” dated 20 June 2023. The Garden Well Exploration Target is estimated to contain between 9Mt and 18Mt at a grade ranging between 2.3 g/t Au and 2.9 g/t Au across the deposit. The Exploration Target area includes the known Garden Well underground mineral system as well as potential down plunge depth extensions and open areas along strike, both North and South, with a 1,000m vertical extent from +350m RL to -650m RL.

Exploration Target at Rosemont (noted on Slide 7) is extracted from ASX release “Development Approval For Two Underground Mines And Underground Reserves Increase” dated 6 May 2024. The Rosemont Exploration Target is estimated to contain between 0.6Mt to 0.8Mt at a grade ranging between 2g/t to 3g/t across the deposit. The Exploration Target area includes the known Rosemont underground mineral system as well as potential down plunge depth extensions and open areas along strike.

Study work has identified that the Garden Well and Rosemont undergrounds are potentially large mineralised systems, with significant untested resource potential in the south direction and at depth. Known mineralisation patterns suggest continuity at depth, but significant resource risk and uncertainty remains. The potential quantity and grade of the Exploration Targets are conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with JORC Code 2012.

The Exploration Targets have been reasonably defined based on a review of the Garden Well and Rosemont deposits using existing data, including drill hole databases, geophysical data sets and Mineral Resource Estimate (MRE) data. The drill data shown as gram-metre intervals was used to assist in defining the volumes used to quantify the Exploration Targets.

The Exploration Target mineralised zones are constructed to form a volume for block model estimation with the same parameters as the Garden Well and Rosemont underground resources. Tonnage estimates are generated by applying bulk densities from the Garden Well and Rosemont deposit and underground mining shapes assume the same mining methods and cost structure as for the Garden Well South and Rosemont underground operations.

To mitigate the risk and further evaluate the Exploration Target, a high-level drill program has commenced and is ongoing. The drilling to date has begun to test the initial target area with results supporting the assumptions behind the Exploration Targets.

ASX announcements are available on the Company's website at www.regisresources.com.au.



Unhedged gold producer with long life assets

Strong platform in a Tier 1 location

Duketon 6 years

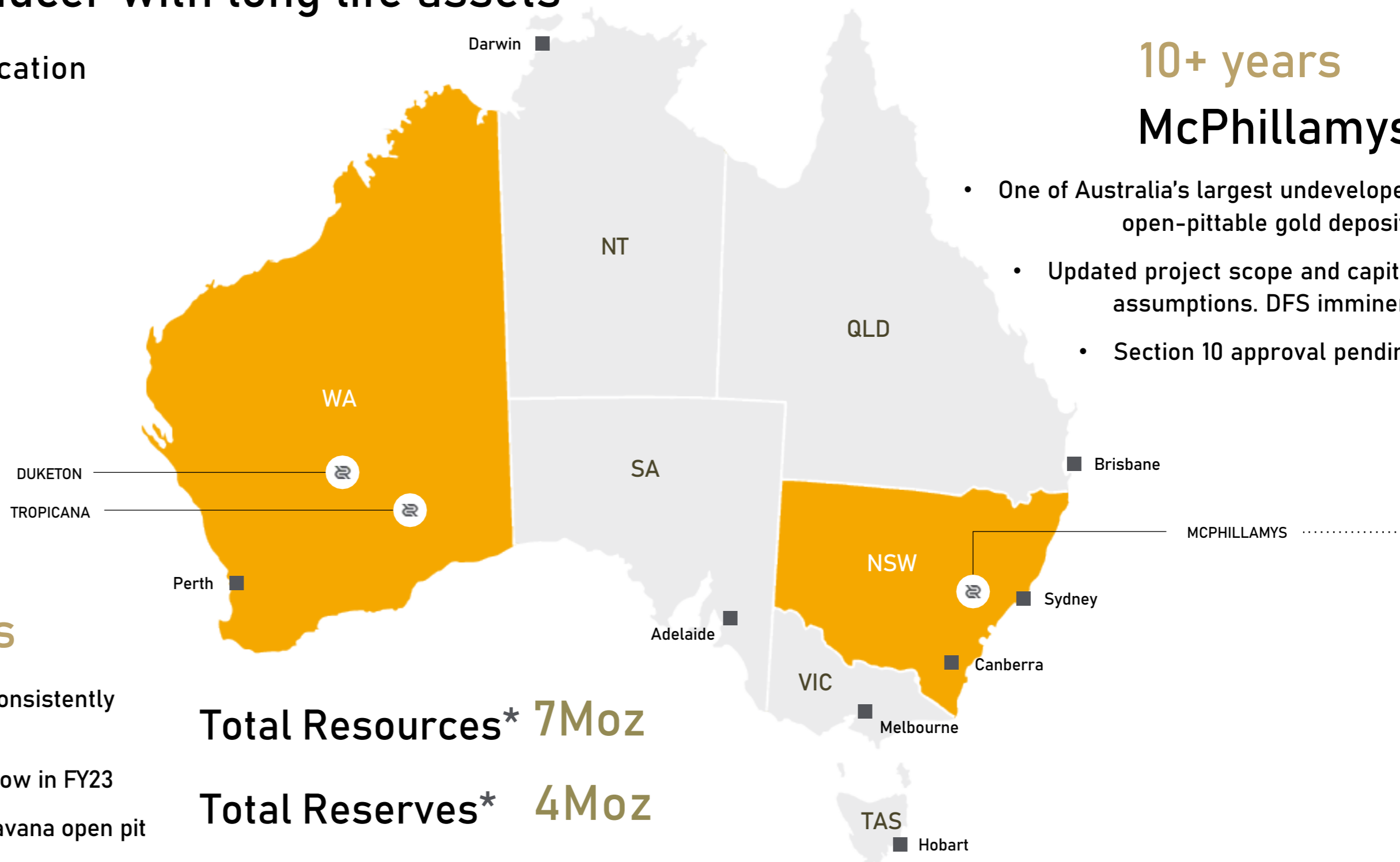
- Stabilised operational performance
- Substantial growth potential from underground mines

Tropicana 10+ years

- 30% ownership of a Tier-1 asset that consistently generates exceptional returns
- Delivered ~US\$131M operating cash flow in FY23
- Commercial production declared at Havana open pit
- Reserves continue to grow with CY23 depletion fully replaced plus more**

10+ years McPhillamys

- One of Australia's largest undeveloped open-pittable gold deposits
- Updated project scope and capital assumptions. DFS imminent
- Section 10 approval pending



Total Resources* 7Moz

Total Reserves* 4Moz

* ASX release 20 June 2023
 ** ASX release 26 February 2024

Investment highlights

Unhedged producer with improving cash flows and multiple growth options



High quality portfolio

- One of the largest unhedged Australian gold producers on the ASX
- Pathway to 500koz/year
- 100% Australian assets
- Average 8-year Reserve life with 2 x 10+ year assets



Strong financial platform

- 31 March 2024 Cash & Bullion of US\$122M¹
- Cash build of US\$20M despite impact of severe wet weather impacts in Q3 FY24.
- 1H FY24 US\$110M Underlying EBITDA²
- Hedge book close out releases equivalent of ~US\$120M³ potential increase in annualised pre-tax cash flow
- Net debt of US\$95M⁴ as at 31 Dec 2023
- ~US\$200M term loan facility maturity date extended to 30 June 2025
- Low debt to equity leverage ratios



Organic growth projects

- Dominant position within the Duketon and Tropicana gold belts
- Duketon undergrounds
 - Garden Well Main
 - Rosemont Stage 3
- Tropicana undergrounds
 - Boston Shaker
 - Tropicana
 - Havana
- McPhillamys Gold Project

¹ Includes bullion on hand at 31 March 2024 of 16,690oz valued at a spot gold price of US\$2,230/oz.

² EBITDA adjusted to remove inventory net realisable value adjustments, exploration write-offs, and hedge book buy-out costs.

³ FY24 production at a gold price of US\$2,040/oz.

⁴ Based on cash and bullion on hand of at 31 Dec 23 of ~US\$100M and corporate debt of ~US\$200M.

Growing our ESG credentials

Progressive and measured approach to ESG



Record low LTIFR

0.34



Carbon reduction

Solar farm



Female employees

21%



Land rehabilitation

+270%↑





March quarterly and year to date highlights

YTD production of
311koz @ AISC
\$US1,446/oz¹
on guidance

Wet weather issues
resolved with
impacts being
monitored

First Q of unhedged
sales. Significant
leverage to the gold
price

Garden Well
Underground
continues to grow

Rosemont
Underground
continues to grow

Tropicana
Undergrounds
continues to grow



1. YTD FY24 AISC includes US\$92oz of non-cash stockpile inventory charges



YTD and Q3 FY24 physical results

Consistent physicals and on plan to meet guidance

	Unit	Q3 FY24	Q3 FY23	YTD FY24	YTD FY23
Ore Mined – open pit	Mt	0.96	1.75	4.04	6.55
Ore mined - underground	Mt	0.46	0.39	1.43	1.00
Total ore mined (open pit and underground)	Mt	1.42	2.14	5.47	7.55
Ore milled	Mt	2.51	2.81	8.04	8.73
Head grade	g/t	1.24	1.27	1.33	1.33
Recovery	%	90.3	90.6	90.3	90.0
Gold production	koz	90.6	103.7	311.3	335.9





Q3 FY24 financial results

100% of gold produced was sold into the rising spot gold market

	Unit	Q3 FY24	Q3 FY23	YTD FY24	YTD FY23
Gold production	koz	90.6	103.7	311.3	335.9
Gold sold	koz	98.8	105.2	309.8	332.7
All-in sustaining cost ¹	US\$/oz	1,799	1,202	1,512	1,176
Average realised price ²	US\$/oz	2,056	1,629	1,823	1,575
Sales revenue	US\$M	203	171	565	524
AISC margin	US\$/oz	257	428	311	399

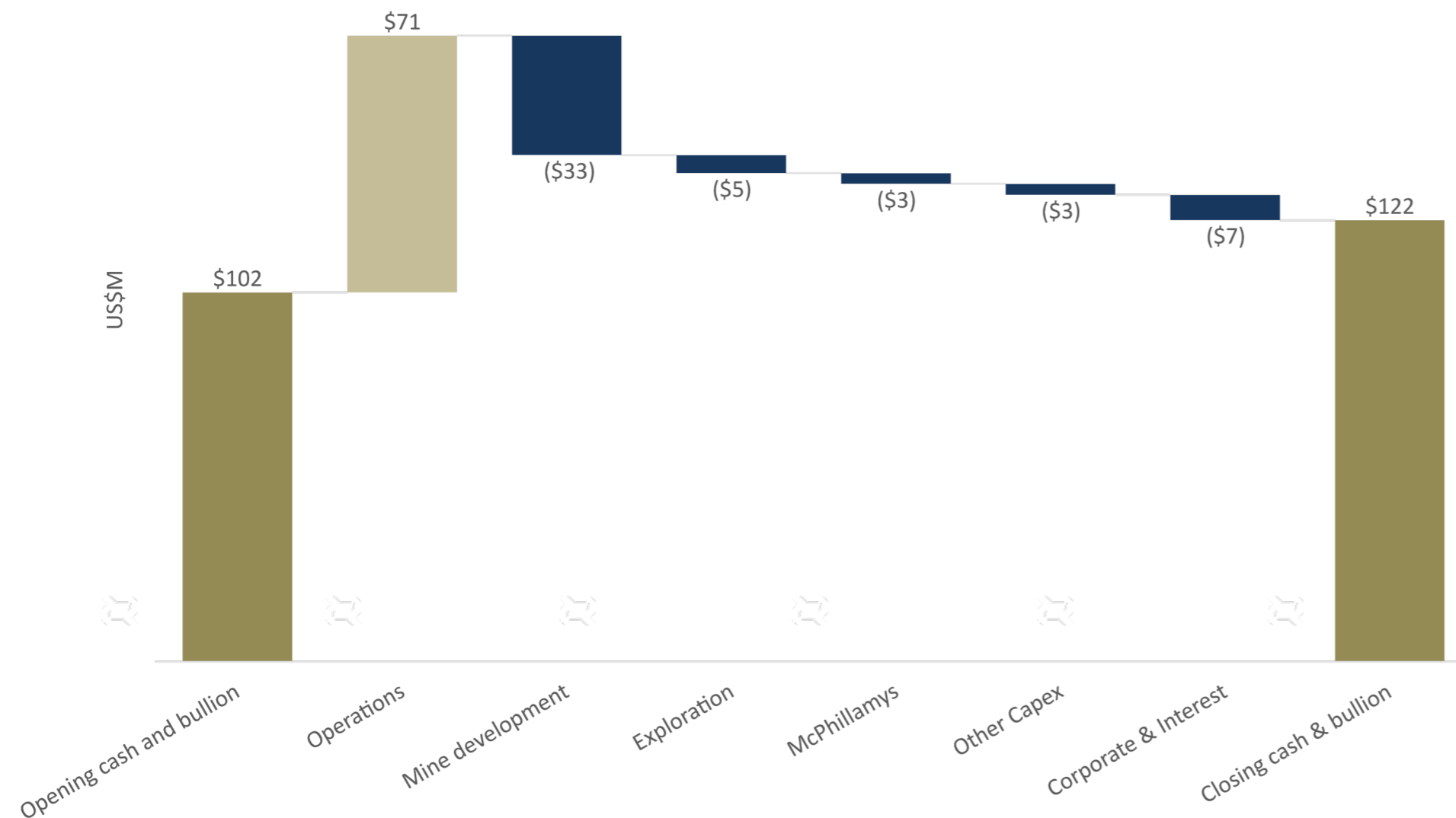
1. Q3 FY24 AISC includes US\$154/oz of non-cash stockpile inventory charges and YTD FY24 AISC includes US\$92/oz of non-cash stockpile inventory charges .

2. Inclusive of hedging



Cash and bullion movements – Q3 FY24

Operations have strong cash flow and stand out now unhedged



- 🌀 Gold sales of 98.8koz delivering US\$203M in gold revenue
- 🌀 Positive cash build of US\$20M for Q3 FY24
- 🌀 Cash and bullion closed at US\$122M¹
- 🌀 After Q3 FY24, received US\$13M tax refund

¹ Includes bullion on hand at 31 March 2024 of 16,690oz valued at a spot gold price of US\$2,230/oz and after capital expenditure of US\$36M



FY24 guidance maintained

A disciplined production plan

Operation	Duketon	Tropicana (30%)	Group
Production (koz)	280 – 305	135 – 150	415 – 455
AISC (US\$/oz)	1,348 – 1,552	1,184 – 1,395	1,312 – 1,523
Growth Capital (US\$M)	56 – 59	less than 3	56 – 63
Exploration (US\$M)			32 – 36
McPhillamys (US\$M)			14 – 16

🔗 FY24 guidance maintained despite weather events impacting Q3 production

🔗 Focus remains on profitable ounces

🔗 FY24 AISC includes ~US\$130/oz of non-cash stockpile draw

🔗 Duketon undergrounds grow as open pits deplete

🔗 Tropicana open pit to accelerate ore production

🔗 Received development approval for Garden Well Main and Rosemont Stage 3

🔗 Total capital expenditure remains in-line with expectations



Transition to cash build phase in H2 FY24

... with accompanying growth in return on investment (ROI)

Key steps to delivering the transition to cash build phase in H2 FY24




 Commercial production at Garden Well underground (Duketon)



 Commercial production at Havana open pit (Tropicana)



 Release ~US\$120M/yr* of additional pre-tax cash flow through hedge book close out

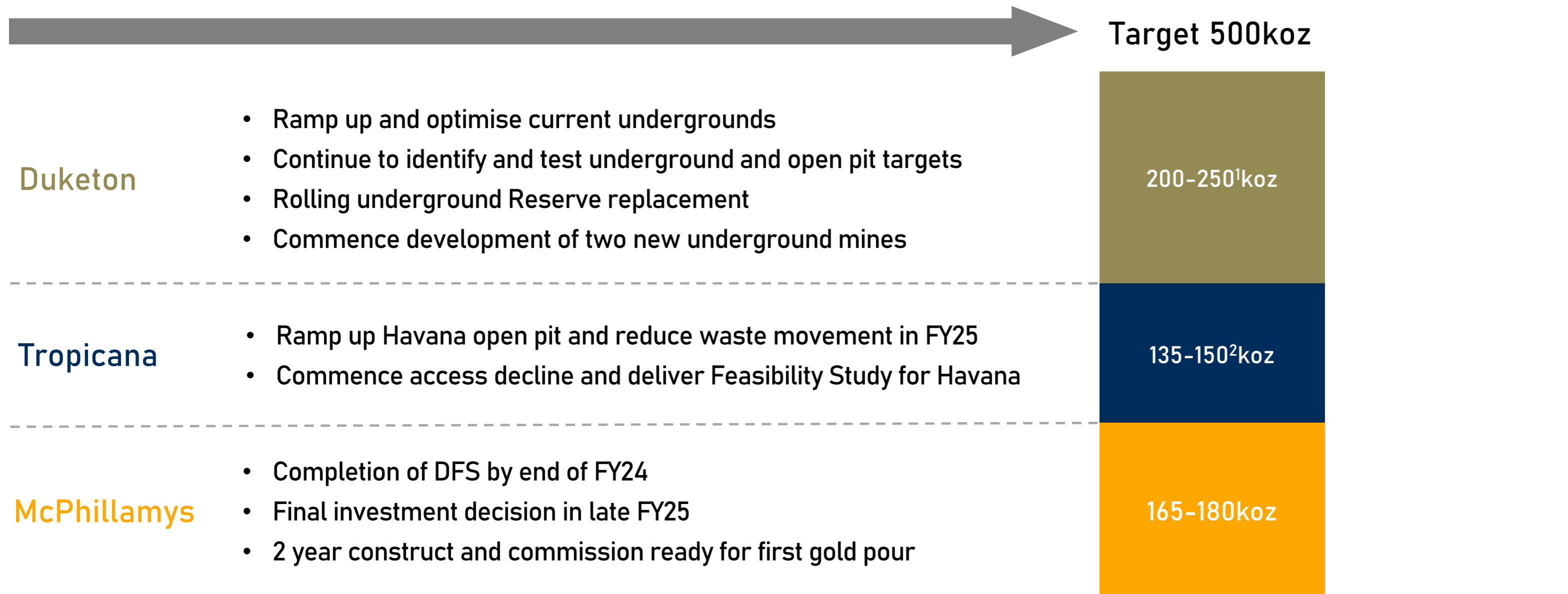


* at gold price of ~US\$2,040/oz



The pathway to 500koz per year with margin

A business with scale and multiple organic growth options



500koz pa – a key target behind our objectives

1. Assumes no new open pit discovery
2. During open pit and underground phase

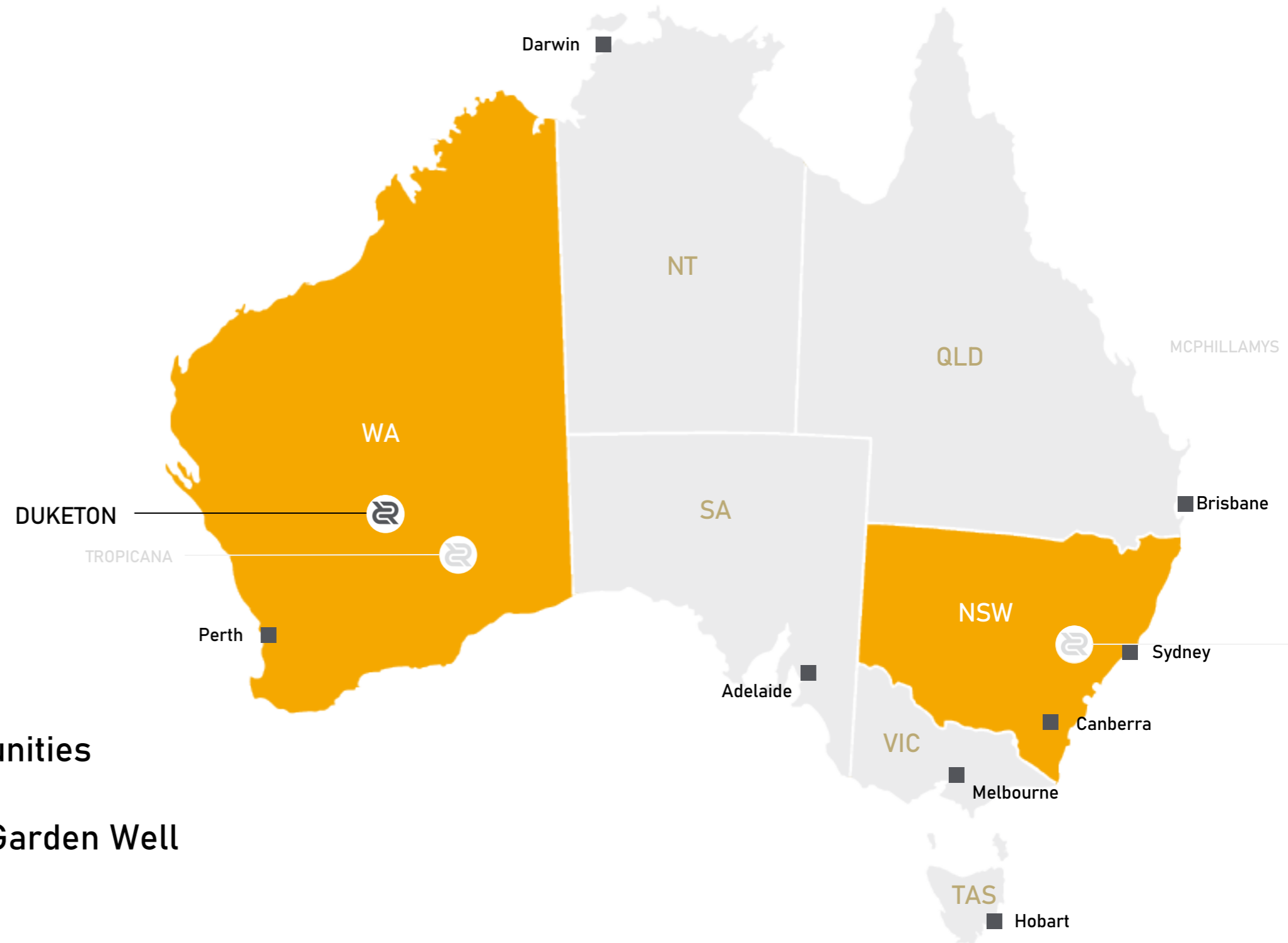


Duketon - A greater focus on increasing underground capacity

Strong platform in a Tier 1 location

Duketon (100%)

- Underground and open pit mining
- Combined milling capacity of 10Mtpa
- Total Reserves: 26Mt at 1.1g/t for 950koz
- Total Resources: 65Mt at 1.2g/t for 2.5Moz
- LOM: 6 years
- Hold underground and surface growth opportunities
- 2 new approved underground developments, Garden Well Main and Rosemont Stage 3



Duketon regional geology

Another highly prospective greenstone belt in the goldfields



- The Archean Duketon Greenstone belt is a 100 x 50 km geological domain with strong affinities to the highly gold endowed Laverton Greenstone Belt to the south

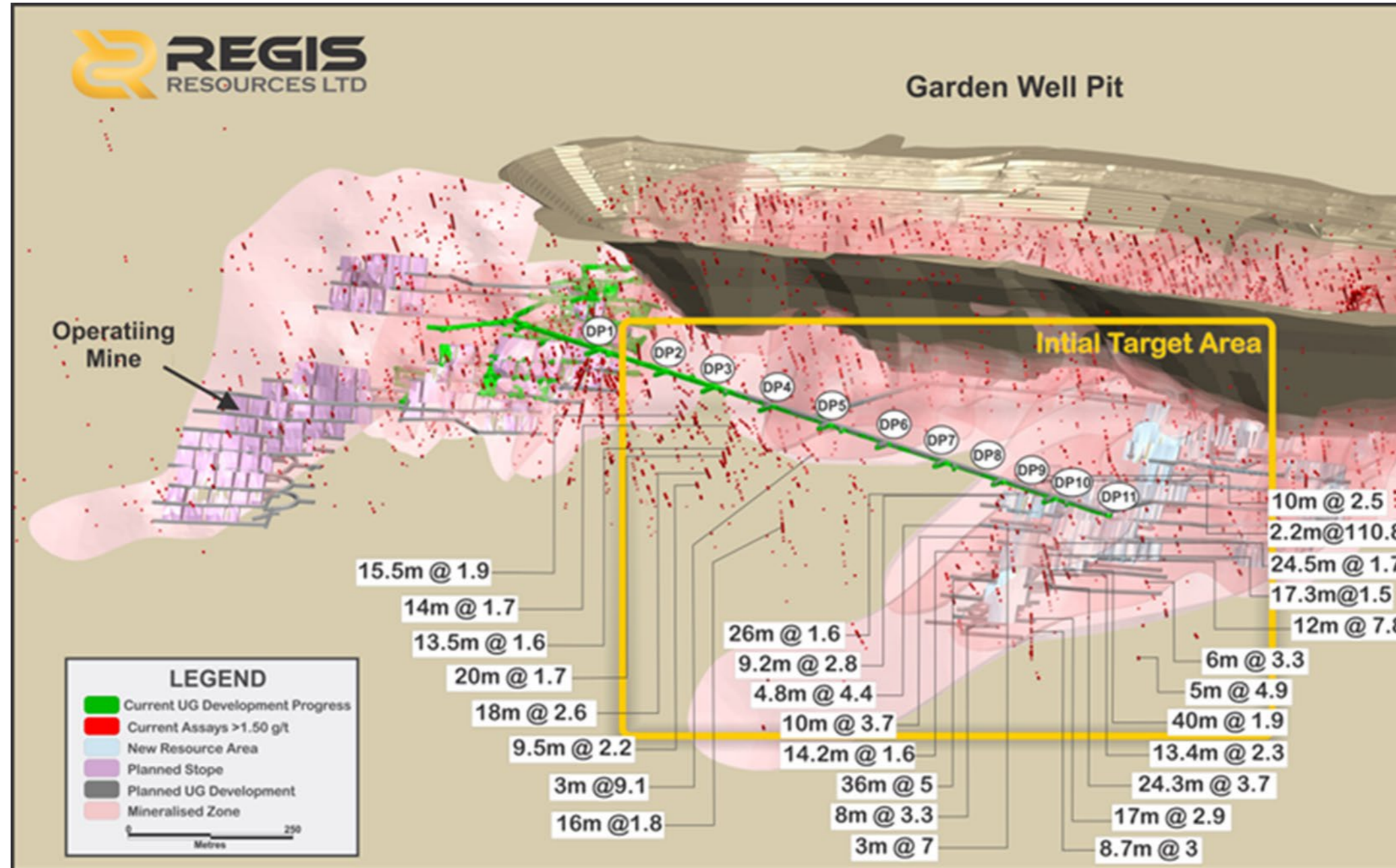
- Multiple gold mineralisation trends, host rocks and styles are present:
 - Shear-related – e.g. Garden Well, Moolart Well and Dogbolter-Coopers.
 - Quartz dolerite – e.g. Rosemont, Baneygo, Idaho, Ben Hur and Maverick.
 - Intrusion-related – e.g. King John.
 - Stockwork style – e.g. Gloster.
 - BIF hosted – e.g. Toohey's Well.

- Laterite and supergene enrichment processes have developed large shallow oxide deposits which are highly amenable to low-cost open pit mining at Moolart Well, along the Rosemont Trend and Commonwealth

- Historical discovery cost since start up of:
 - ~\$20 per ounce of Resource
 - ~\$50 per ounce of Reserve

Growth in underground potential

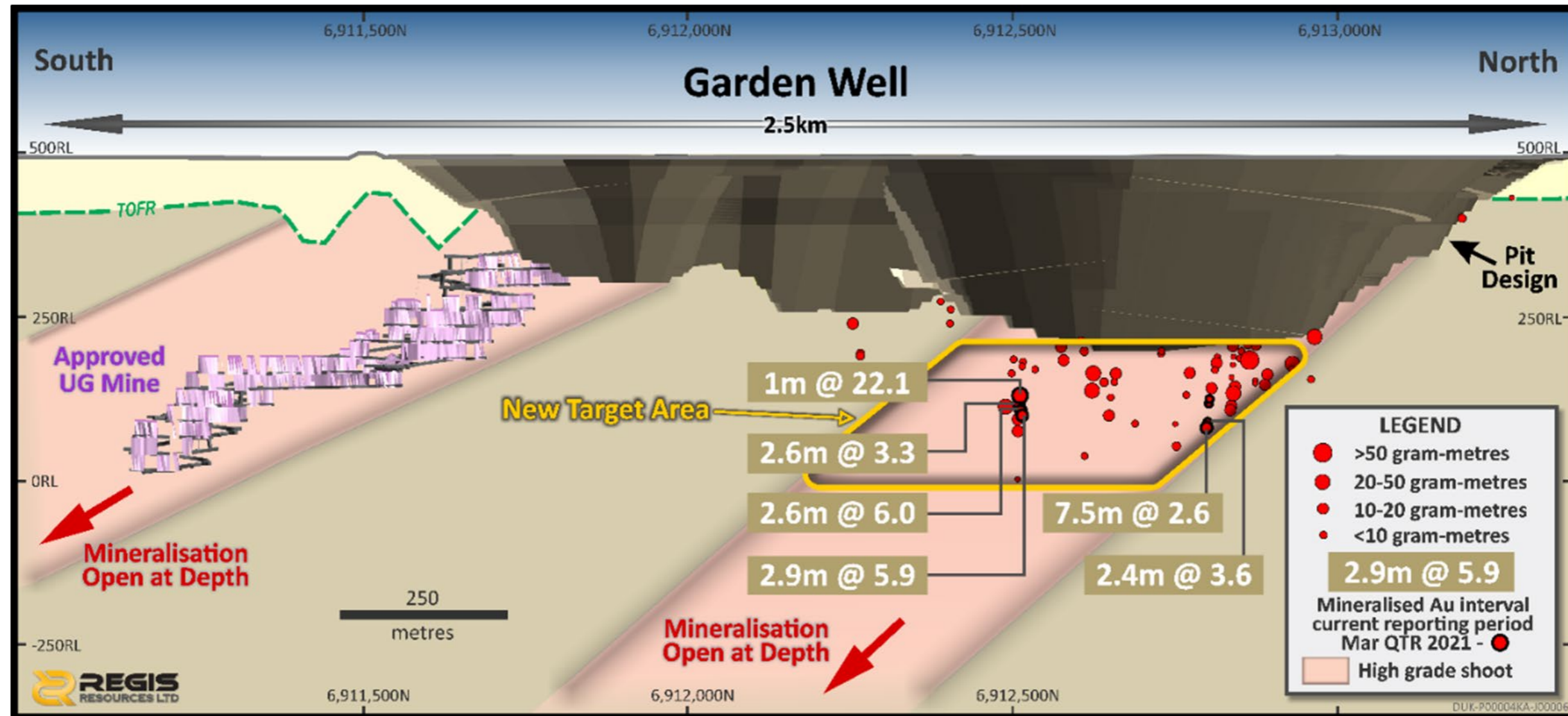
Behaving like the “typical” WA underground and replacing Reserves



Duketon has bright future underground

300koz+ producer where the transition underground is showing its potential

Garden Well in August 2021 - Then



Garden Well underground mine commenced with portal and start of development

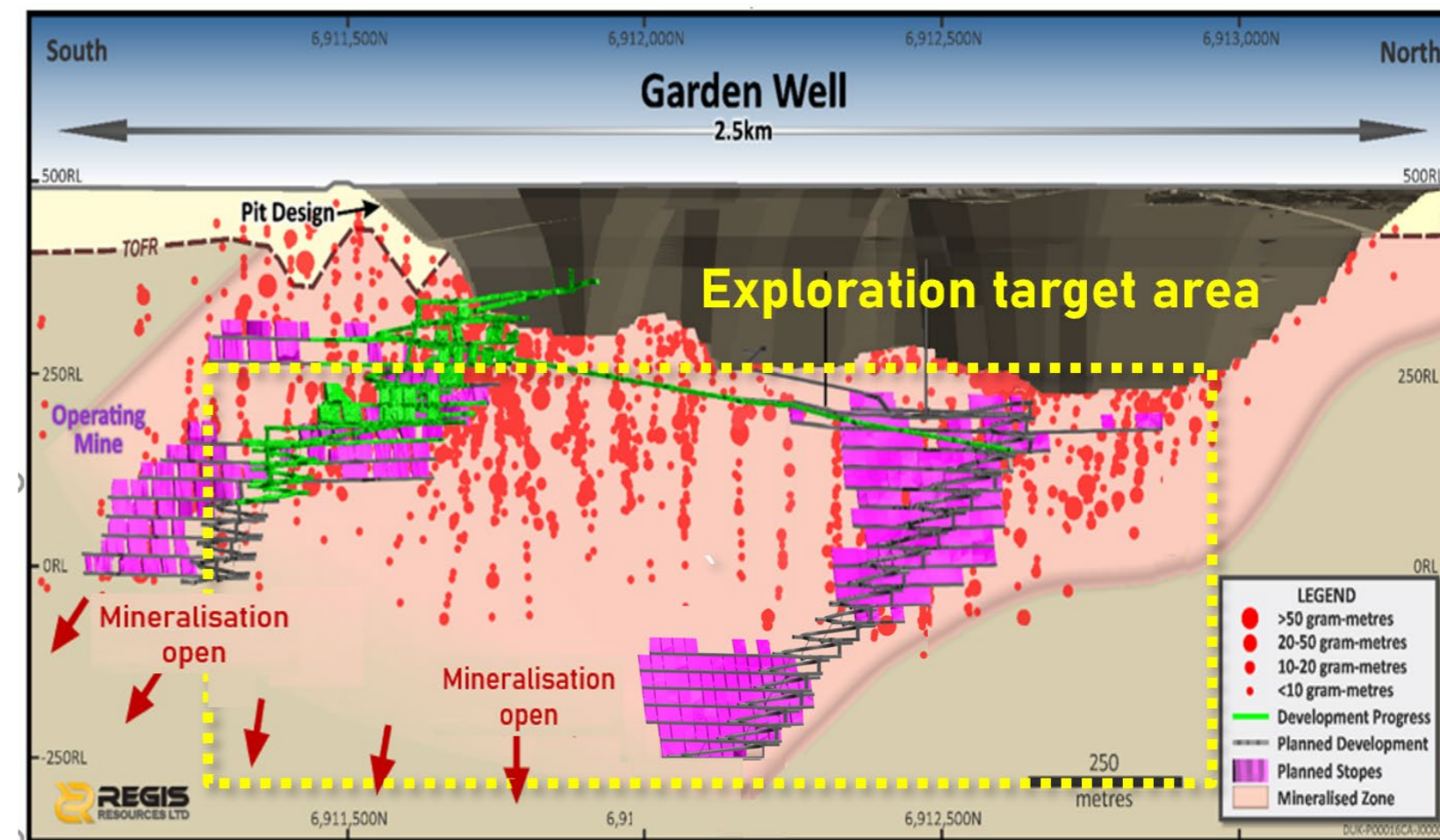
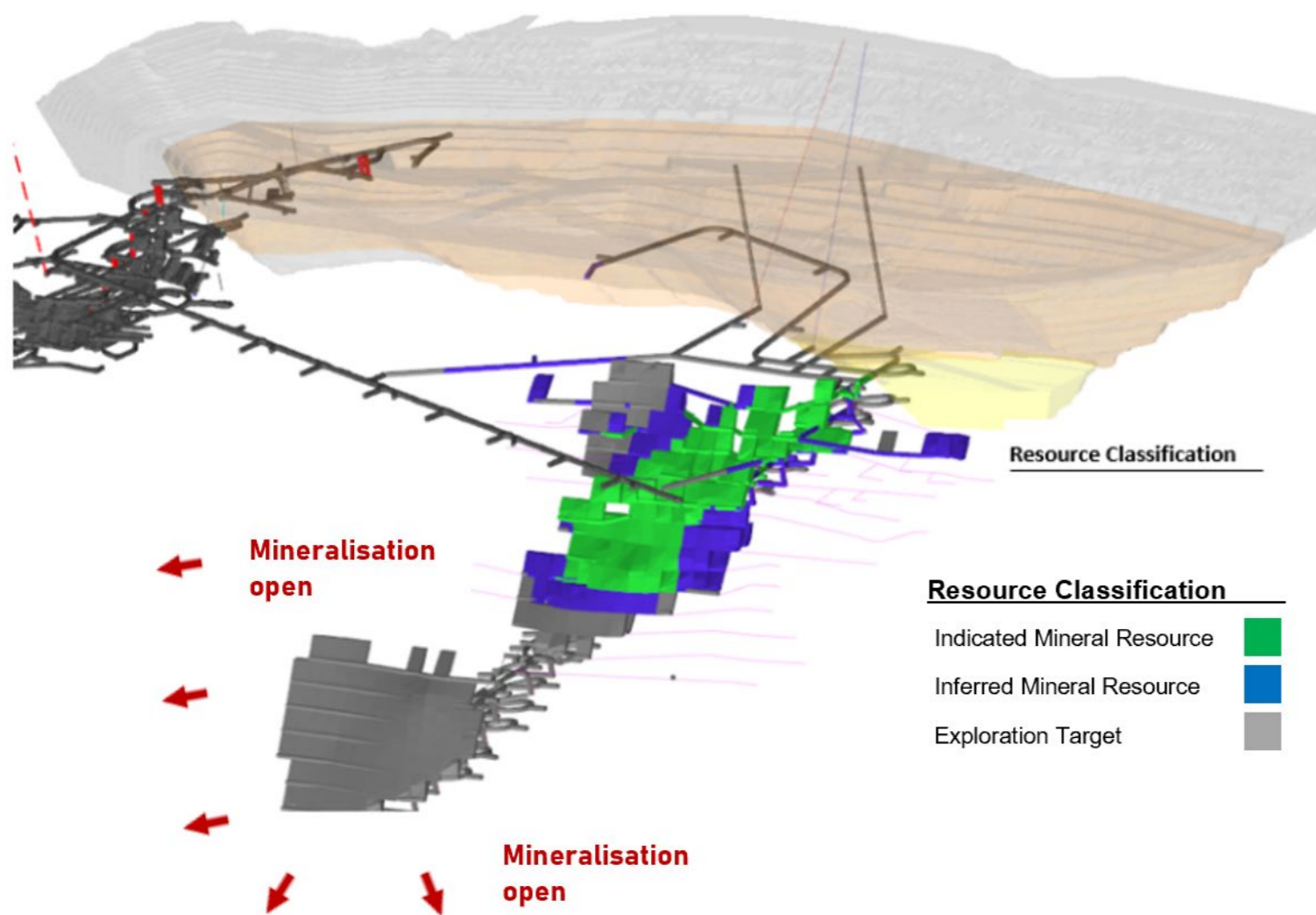
Surface drill holes indicated continuity of mineralisation in the north



Duketon has bright future underground

Our value accretive underground growth continues

Garden Well - Now



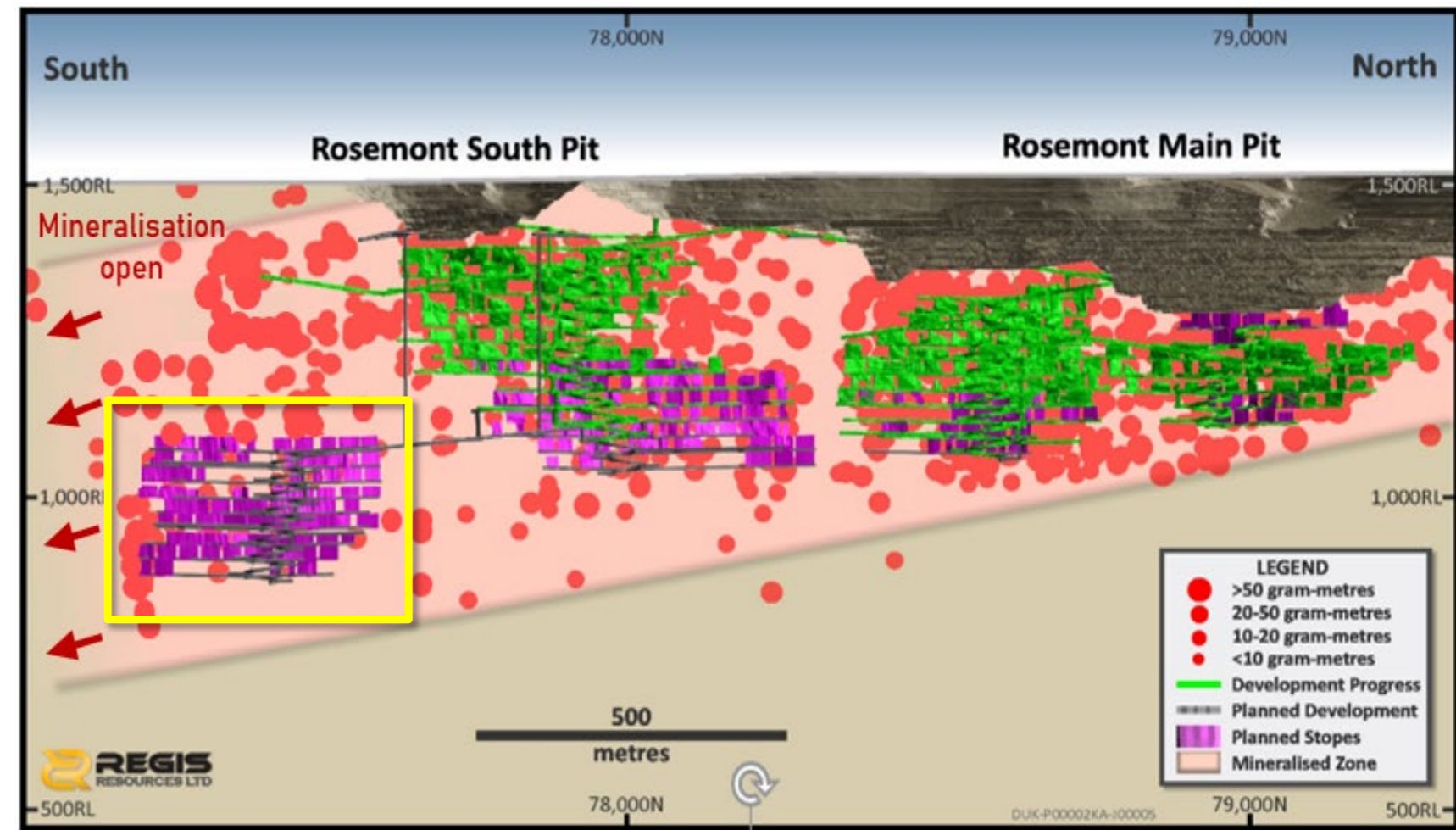
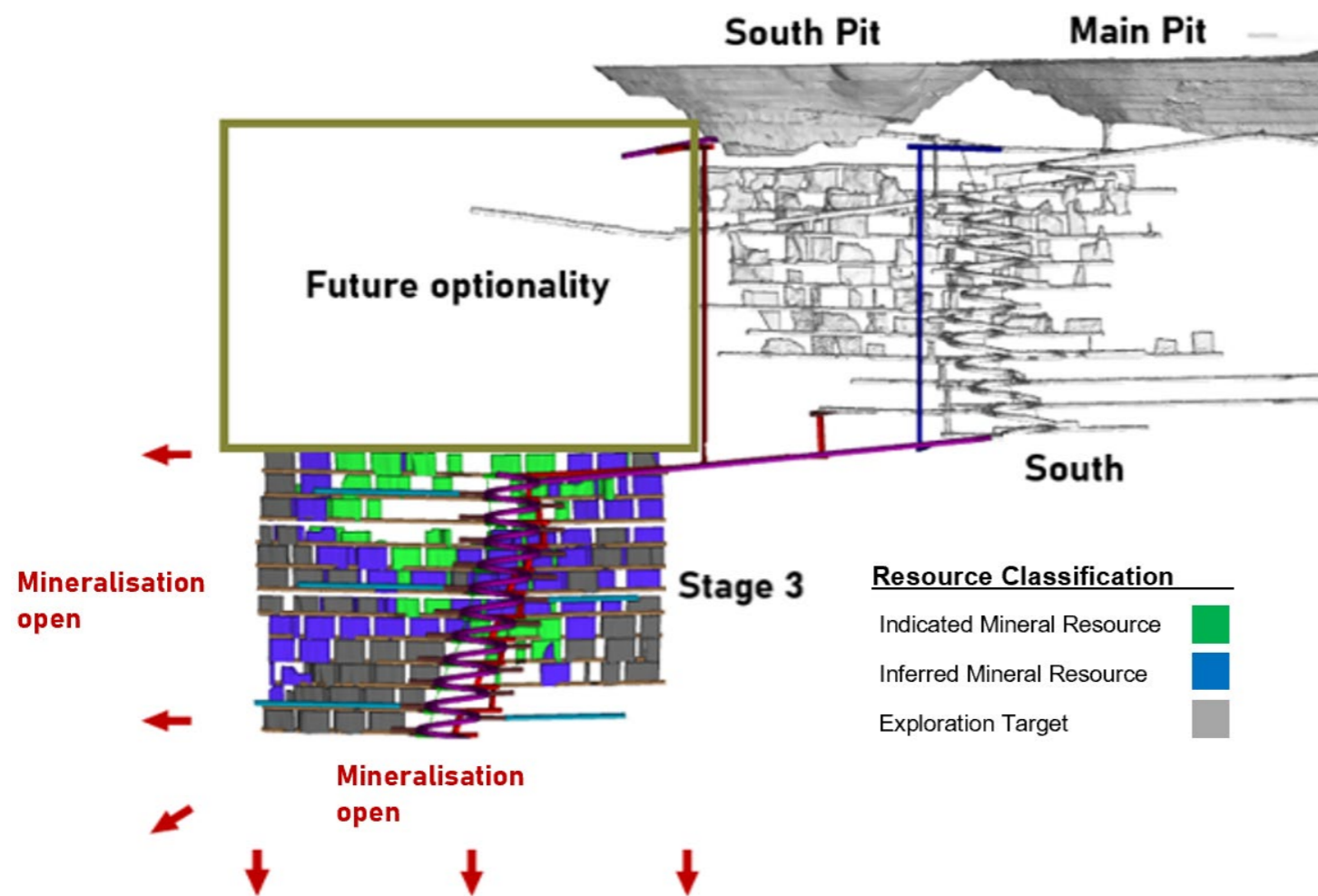
Garden Well Main underground development commencing immediately with an annual Production Target of 60koz to 70koz¹

Garden Well Main represents a portion of the **Garden Well Underground Exploration Target of 0.8 to 1.3Moz**

1. Garden Well Main mining inventory comprises 36% Indicated Resources, 24% Inferred Resources, and 41% Exploration Target for 3.2Mt at 2.8g/t Au for 295koz contained Au at a 2.2g/t cut-off grade. a future with growth

Duketon underground Reserve development

Behaving like the “typical” WA underground and replacing Reserves



Rosemont Stage 3 underground development commencing immediately with an annual Production Target of 40koz to 50koz¹.

Exploration Target of 40koz to 80koz within the current Stage 3 area

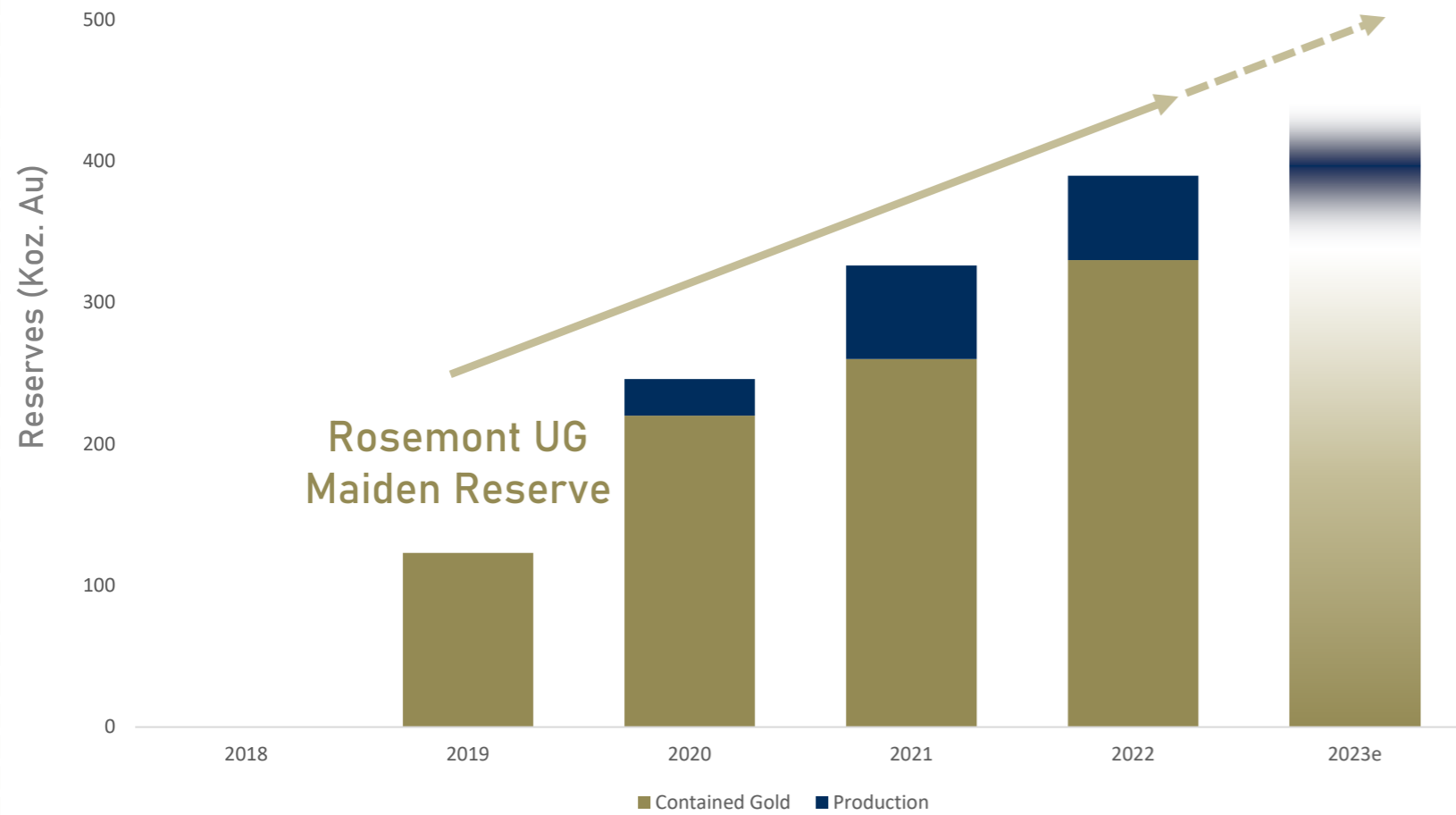
1. Rosemont Stage 3 mining inventory comprises 30% Indicated Resources, 39% Inferred Resources and 31% Exploration Target for 1.7 Mt at 2.8 g/t Au for 157koz contained Au at 2.3g/t Au cut-off grade. ^a a future with growth



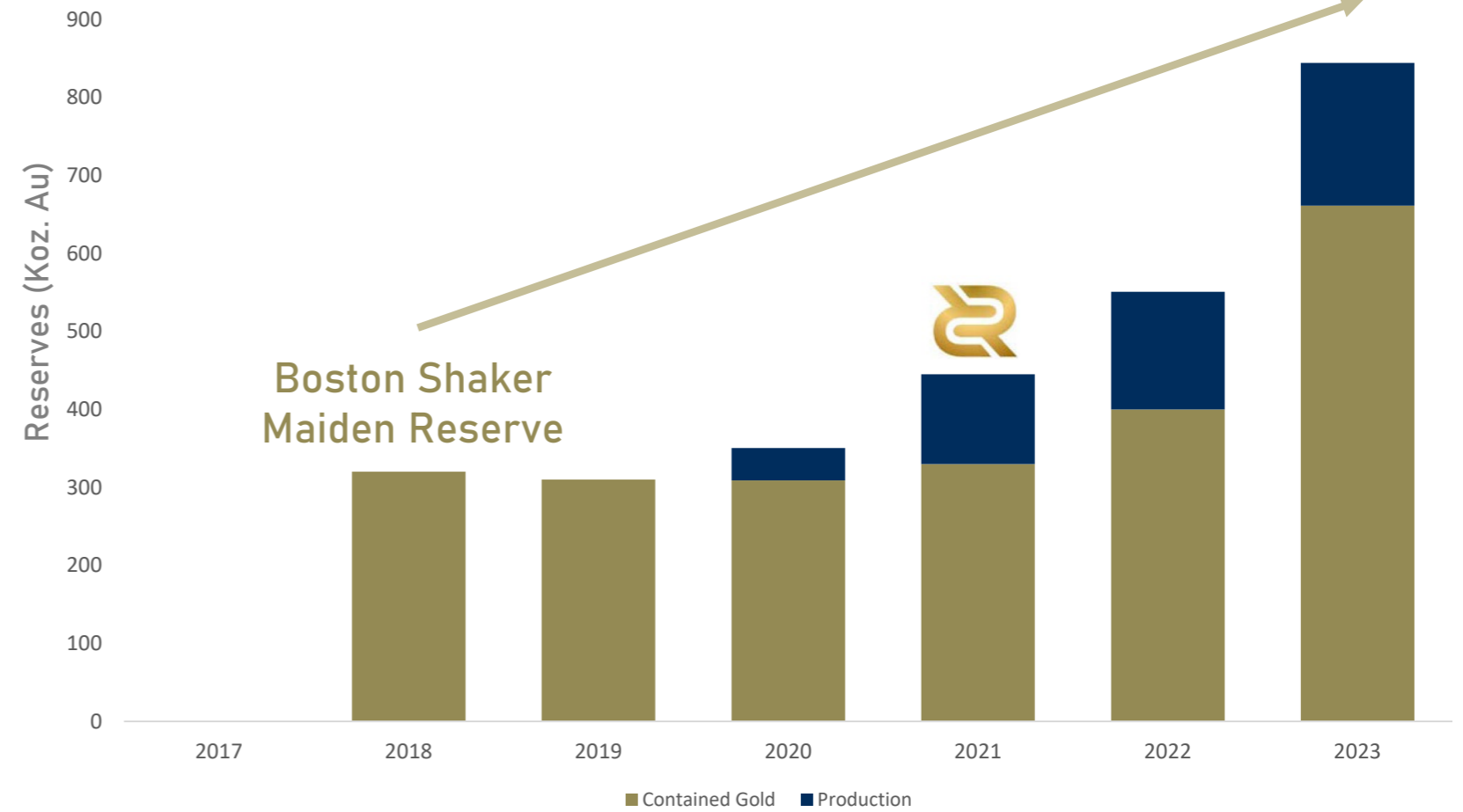
Duketon and Tropicana underground mines continue to grow

Ore Reserves have grown consistently, with further growth expected

~170% increase in Duketon Underground Ore Reserves¹ while 151koz of gold has been produced between 2019 and 2022



Over 100% increase in Tropicana Underground Ore Reserves^{1,2} while 449koz of gold has been produced since 2021³



1. Ore Reserves and depletion is based on calendar year. Please see www.regisresources.com and www.anglogoldashanti.com for further details on Ore Reserves.
 2. On 100% basis for Ore Reserves
 3. Completion of acquisition of 30% of Tropicana on 31 May 2021

The Duketon Organic Underground Growth Strategy

Leveraging our pipeline of underground targets, to deliver four to five underground mines to deliver 200koz to 250koz



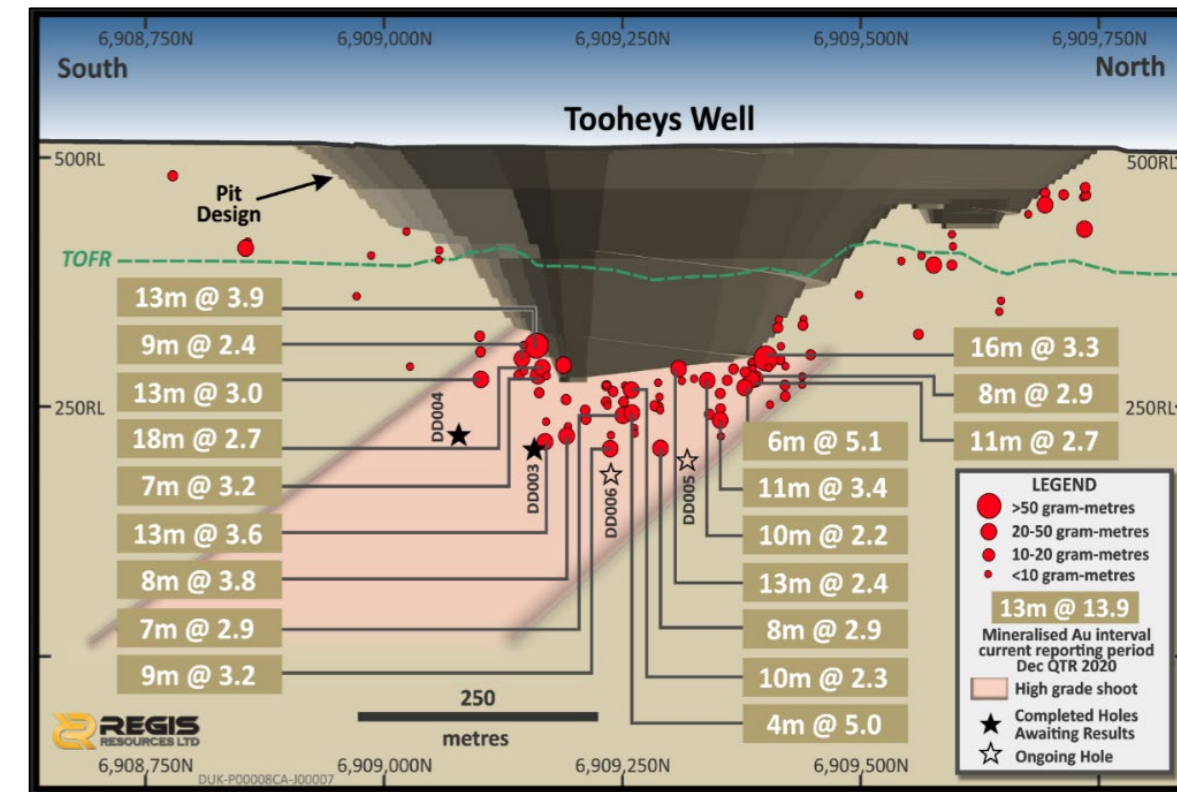
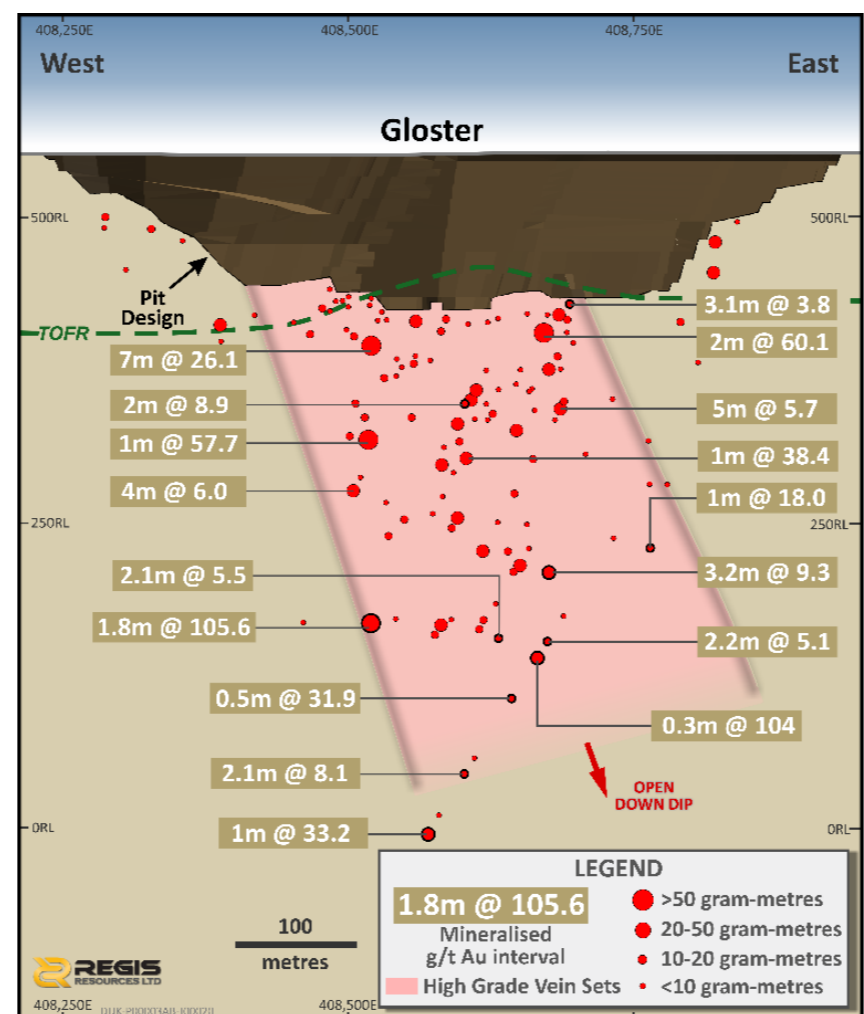
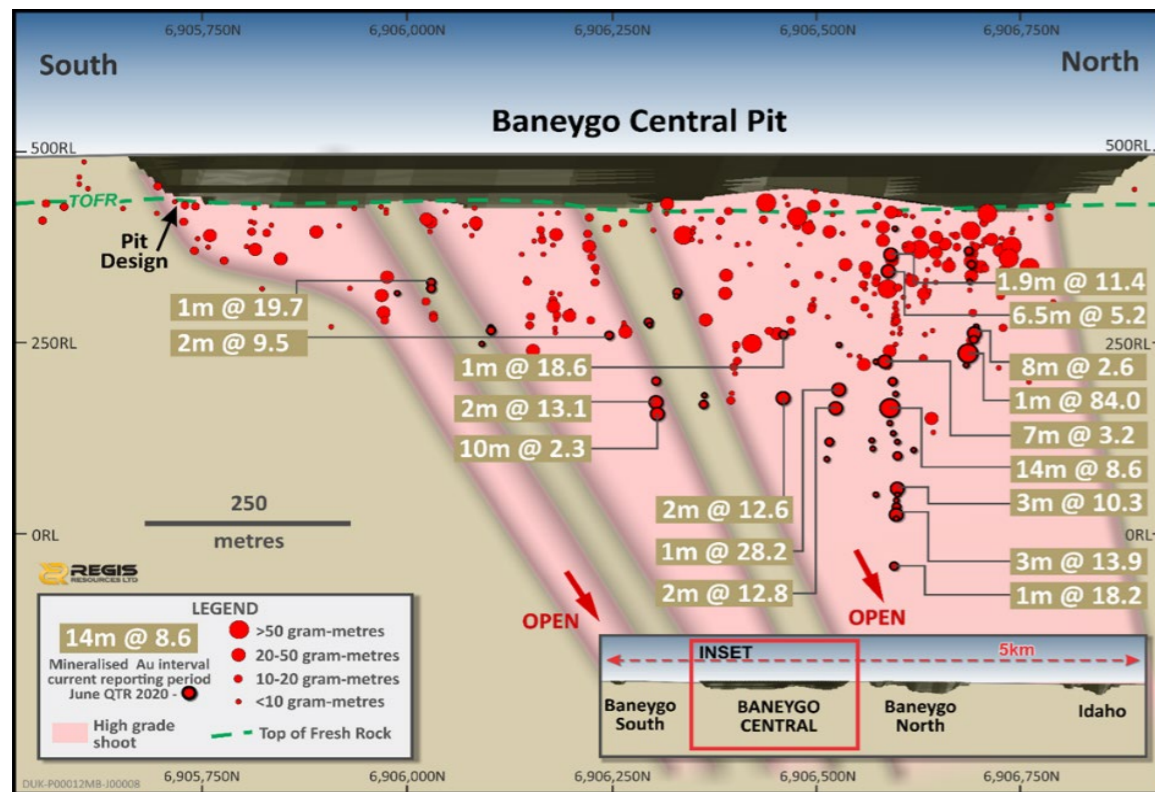
- 🌀 Regis holds a dominant position in the under-explored Duketon belt with over 3,000km²
- 🌀 We continue to pursue high value open pit targets but underground targets remain compelling
- 🌀 To date ~5% of exploration activities have been focused at depths below ~200m
- 🌀 West Australian underground mines in general are renown for delivering continuous resource growth.
- 🌀 A strong pipeline of underground targets to leverage and deliver the remaining ounces of our target, including;

- | | | |
|--------------------|-------------------------------|----------------|
| 🌀 Rosemont Stage 4 | 🌀 Garden Well South Extension | 🌀 Ben Hur |
| 🌀 Baneygo | 🌀 Gloster | 🌀 Tooheys Well |
| 🌀 Merlin | 🌀 Reichelts | 🌀 Idaho |



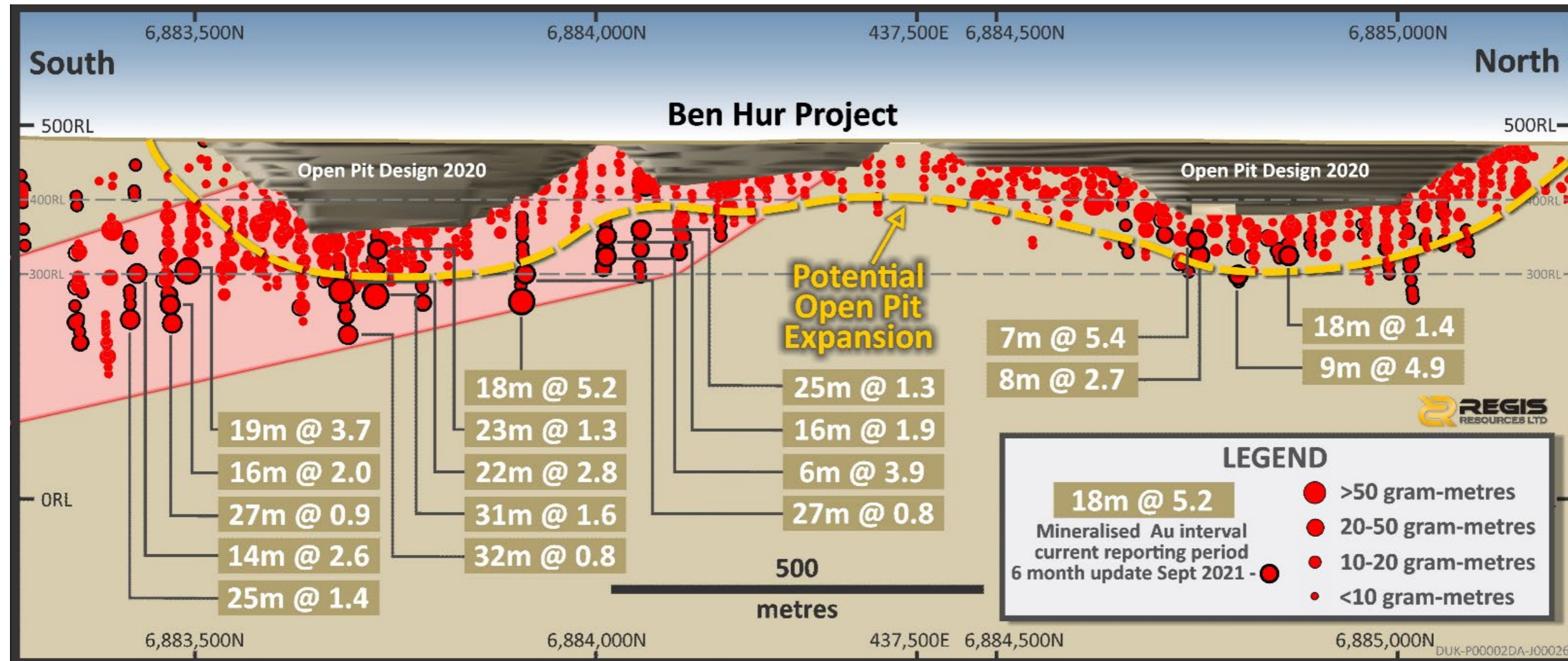
Sources of potential incremental underground ounces

Underground opportunities represent low-capital intensity, near-term growth potential



Ben Hur represents surface and underground optionality

A 2km mineralised system that is open along strike and at depth



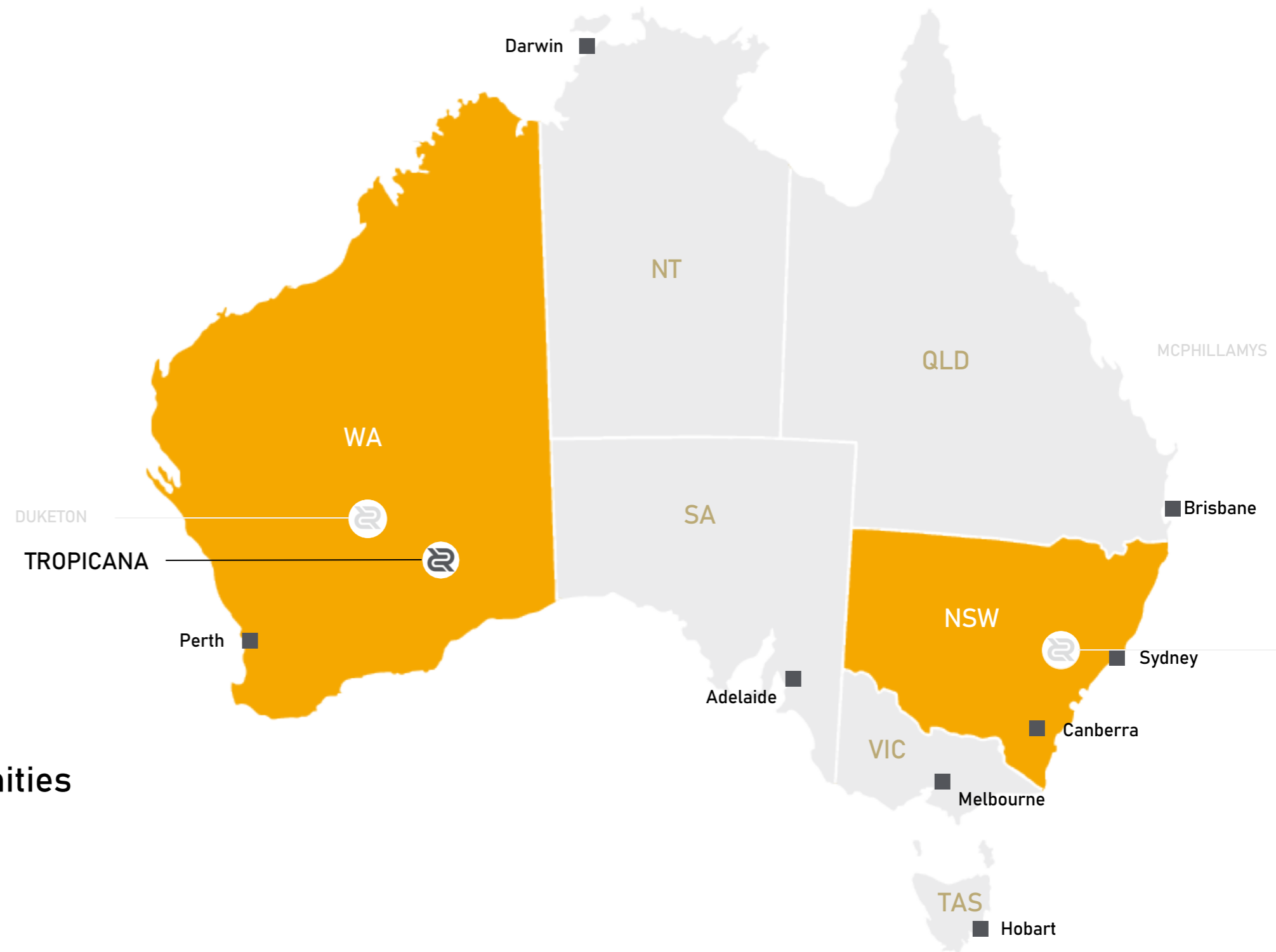


Tropicana - A Tier 1 asset with a Tier 1 partner in a Tier 1 mining jurisdiction

Strong platform in a Tier 1 location

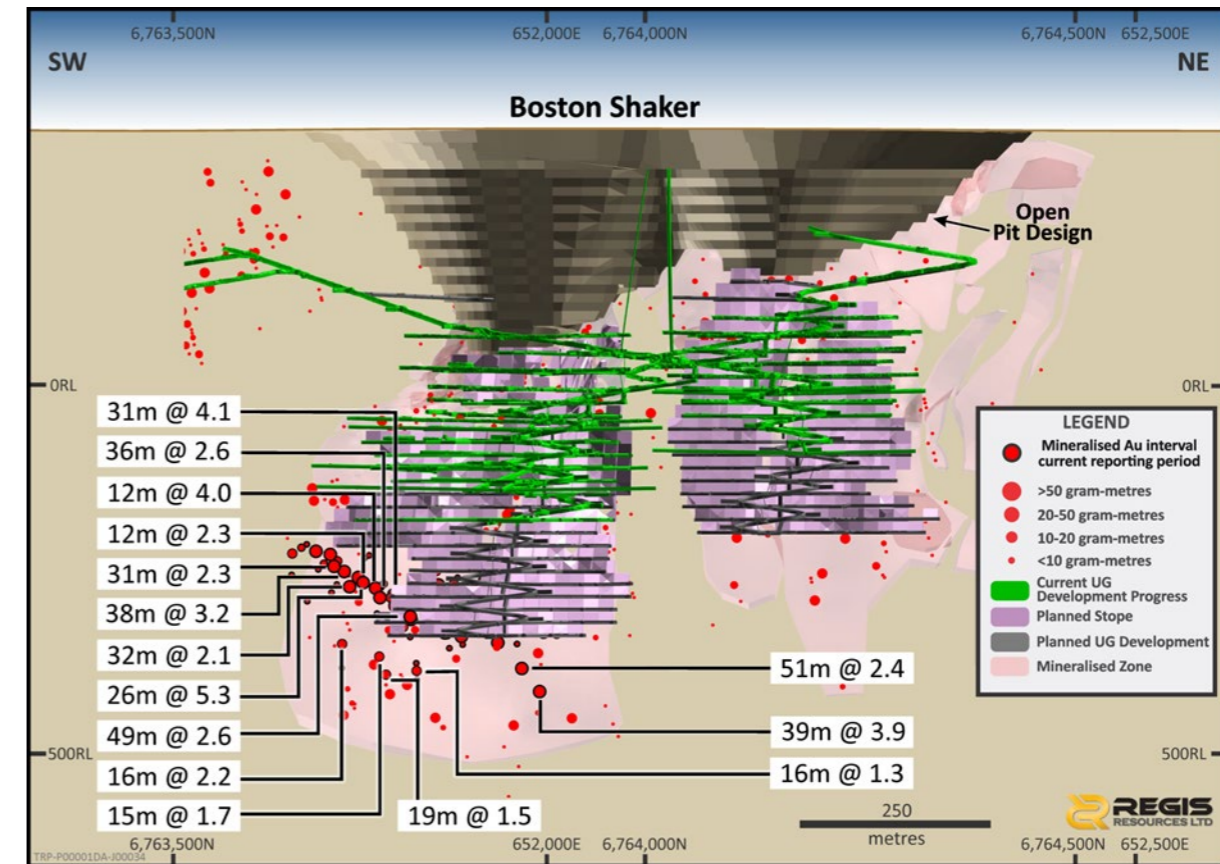
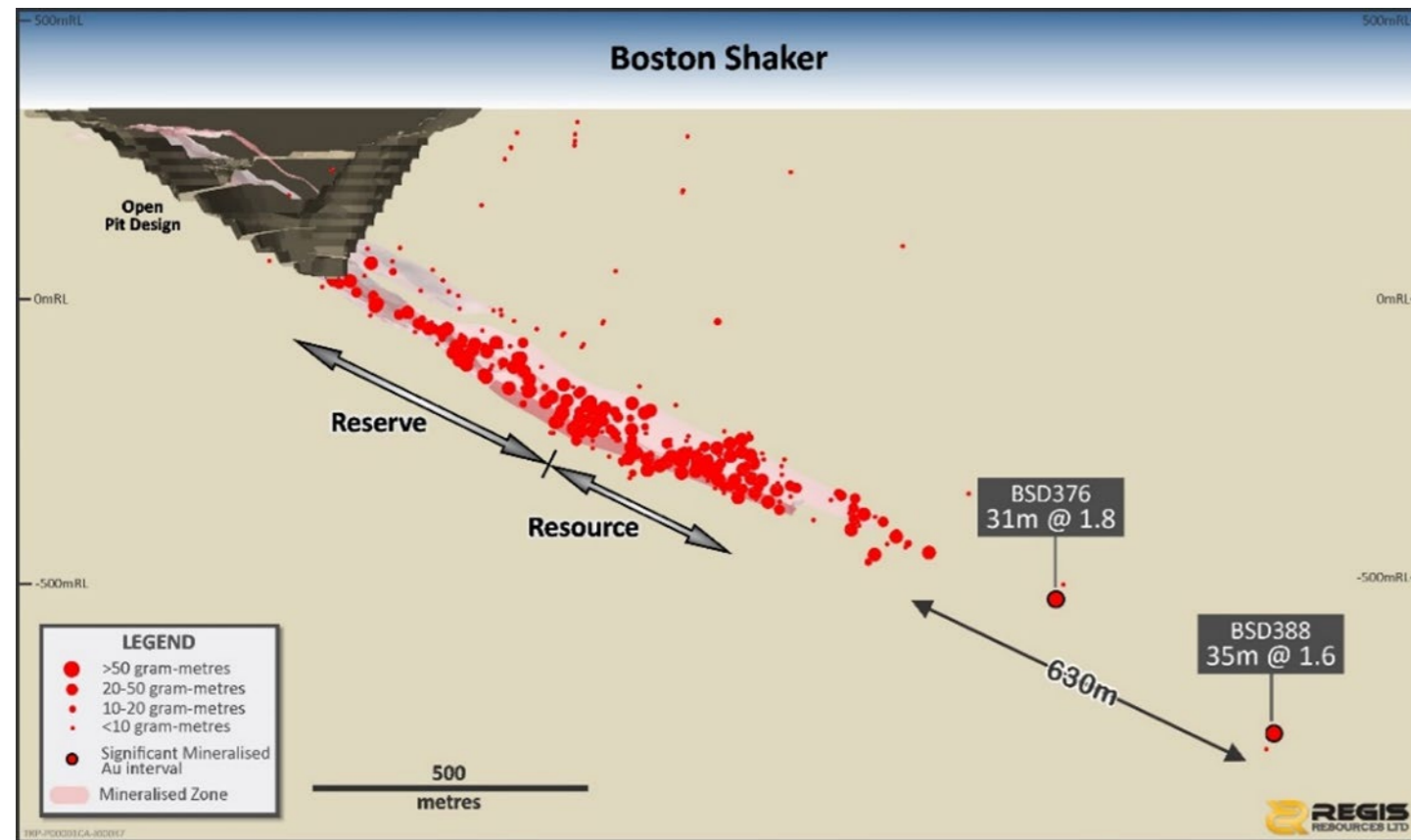
Tropicana (30%)

- Underground and open pit mining
- Combined milling capacity of ~9Mtpa
- Total Reserves: 11Mt at 1.8g/t for 930koz
- Total Resources: 32Mt at 1.8g/t for 1.9Moz
- LOM: 10+ years
- Hold underground and surface growth opportunities



Tropicana – a genuine tier 1 asset

Long term mine life with no end in sight



Feed from undergrounds increasing year on year at ~3g/t

Open pit feed from Havana commenced in FY23 at 1.5g/t reducing lower grade stockpile feed

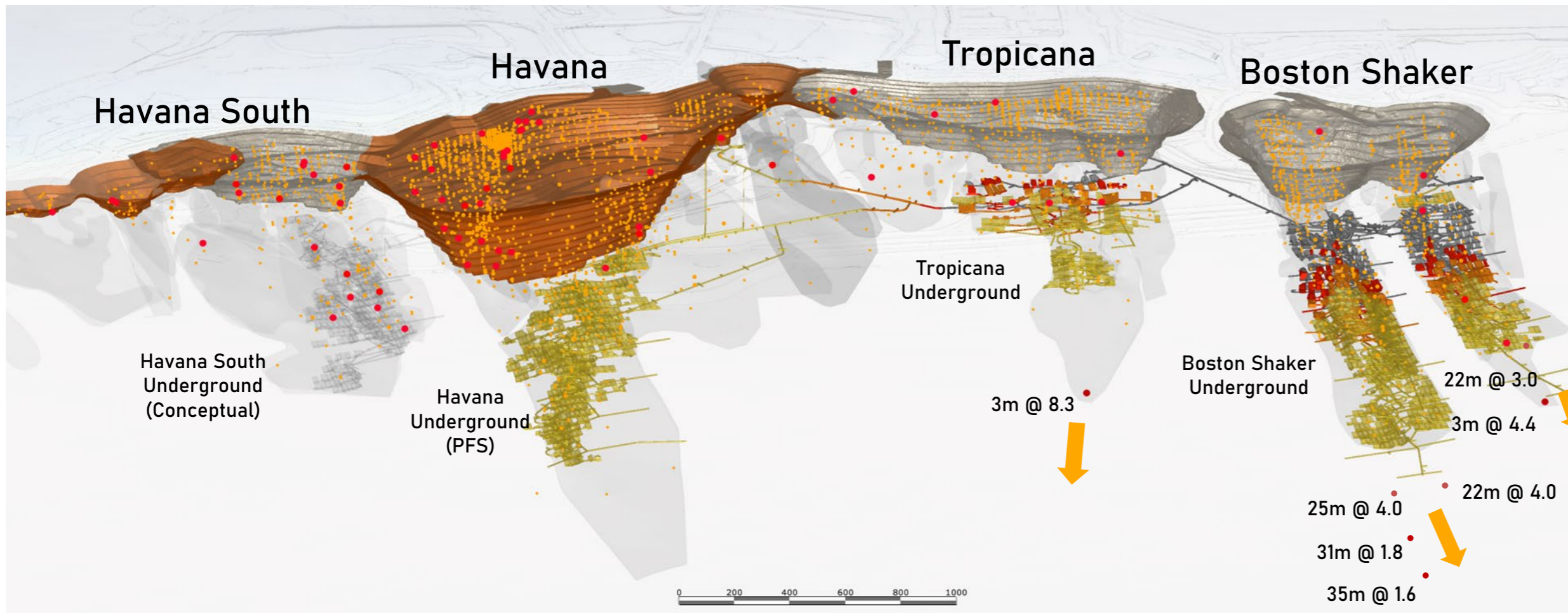
Mill throughput at 9-10Mtpa (25% UG, 75% OP)

Commenced exploration drive to evaluate additional underground ore sources



Havana, Boston Shaker and Tropicana are exciting underground growth stories

Preliminary works on opening the Havana underground portal has commenced



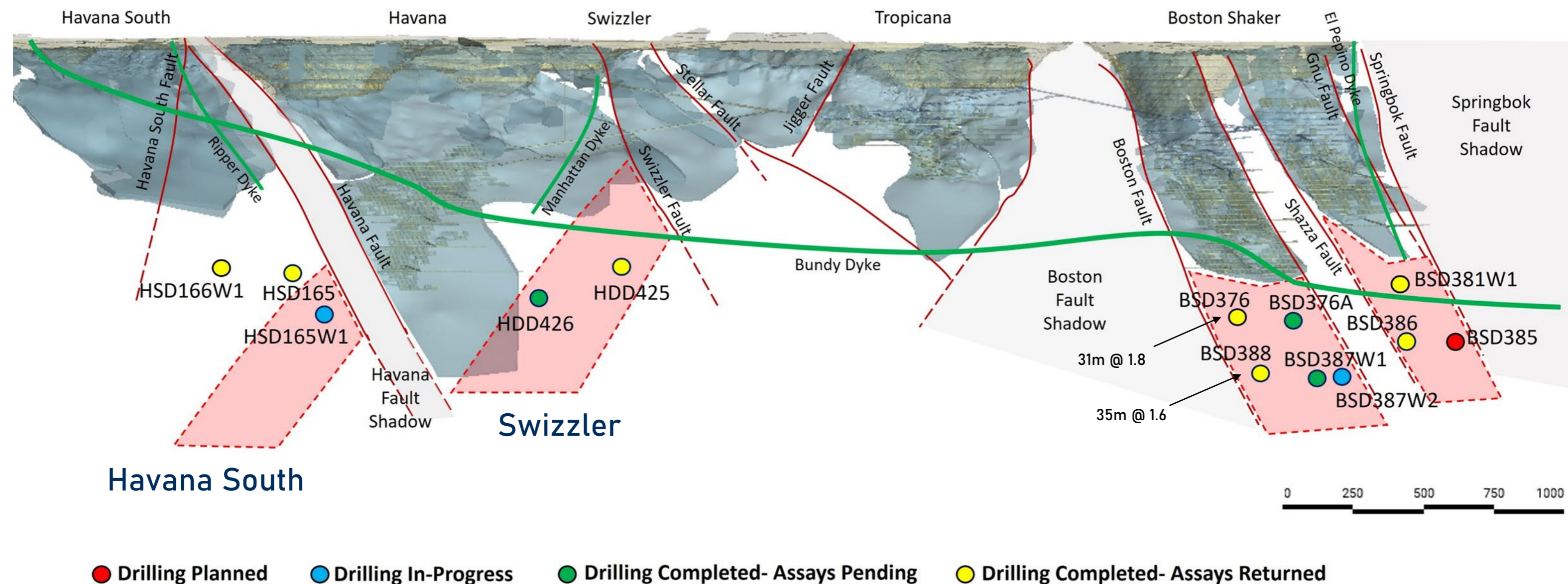
- 🔗 Strong cash generation over the life of the mine
- 🔗 Mine life targeted to 10+ years
- 🔗 Underground Reserves outpacing depletion
- 🔗 Significant increase in Reserves with all CY23 depletion replaced
- 🔗 Decrease in material movement from FY25
- 🔗 Installing 62MW of clean energy (solar/wind/battery)

Development/Stopes by year

- already mined
 - 2023
 - 2024
 - 2025 onwards
- Au (g/t)
- >10.0
 - 1.6 to 10.0

The underground growth optionality across Tropicana is significant

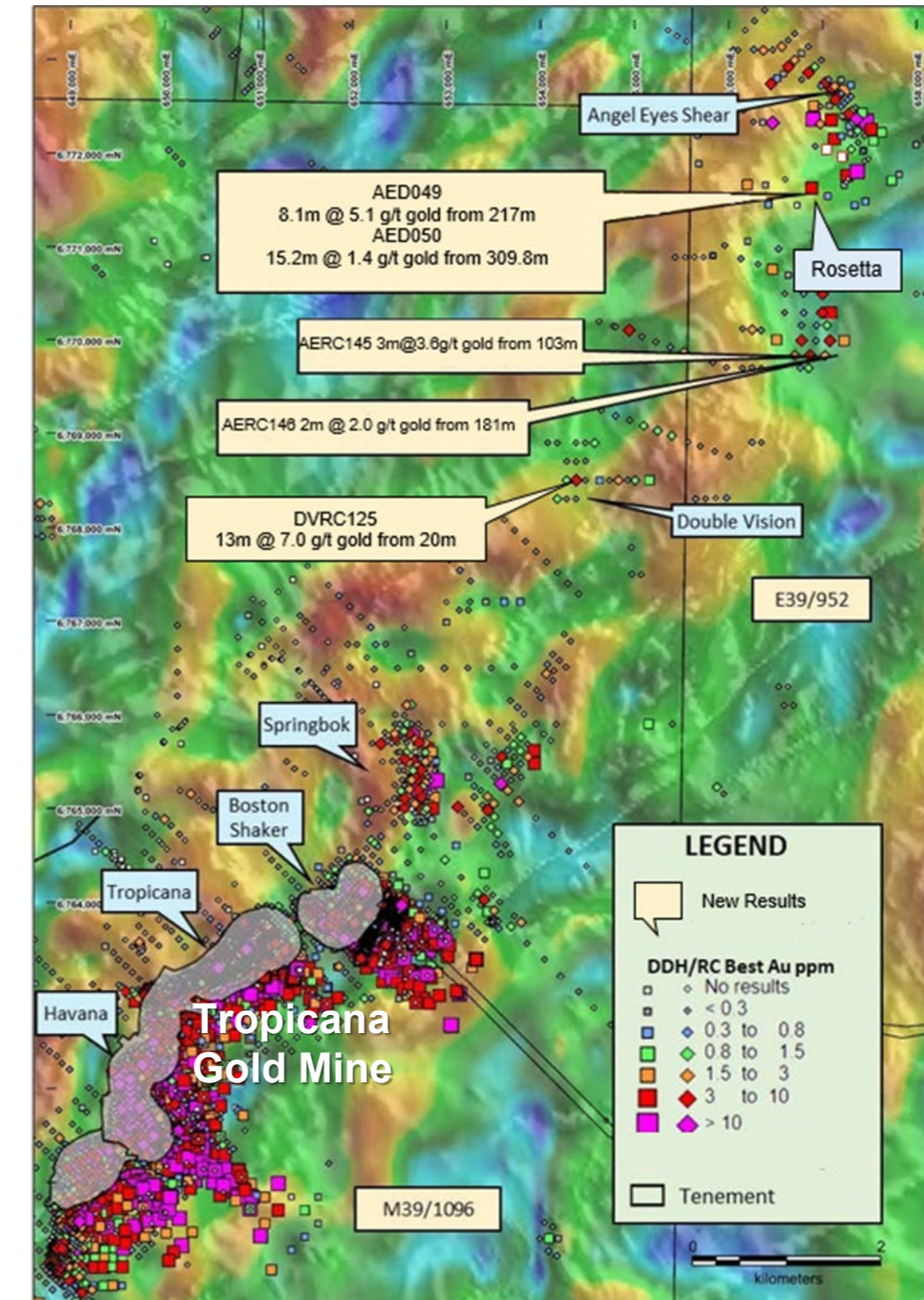
Testing at depth to extend life and testing for new mineralisation at Swizzler and Havana South for annual production growth



Tropicana regional geology

Another highly prospective greenstone belt in the goldfields

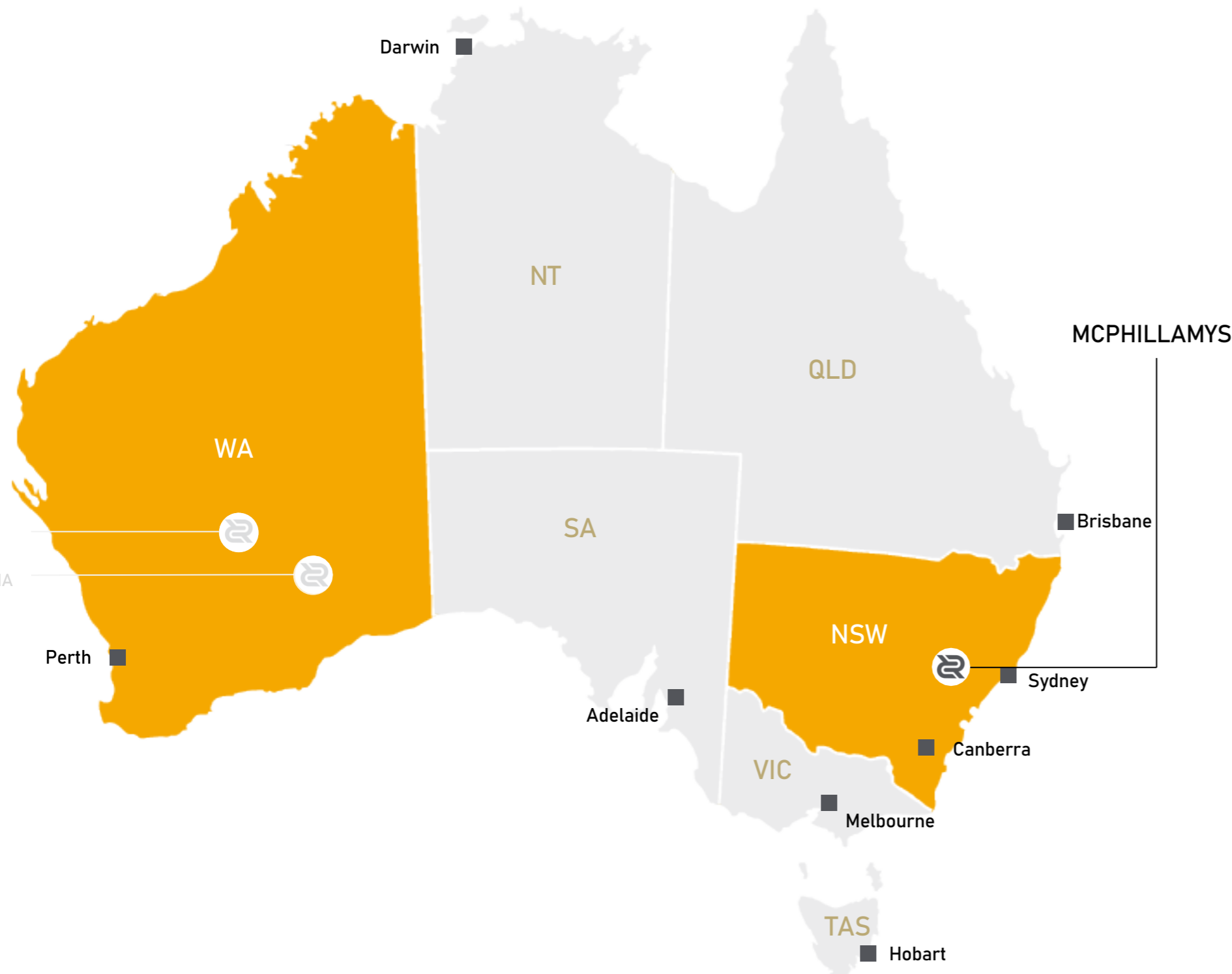
- 🌀 Tropicana discovery opened a new greenstone belt. The tenement package is still relatively underexplored
- 🌀 Angel Eyes, Rosetta and Double Vision prospects are within 10km of Tropicana have returned strong economic intersections in areas of intensely altered rocks including:
 - 🌀 8.1m @ 5.1 g/t Au from 217m (Rosetta)
 - 🌀 13.0m @ 7.0 g/t Au from 20m (Double View)
- 🌀 Several other advanced stage exploration opportunities have been identified with the potential to extend mine life including Springbok, Rusty Nail, Madras and Voodoo Child












McPhillamys – An attractive growth project with significant optionality

A top-tier project located in a prolific gold mining region, offering growth optionality



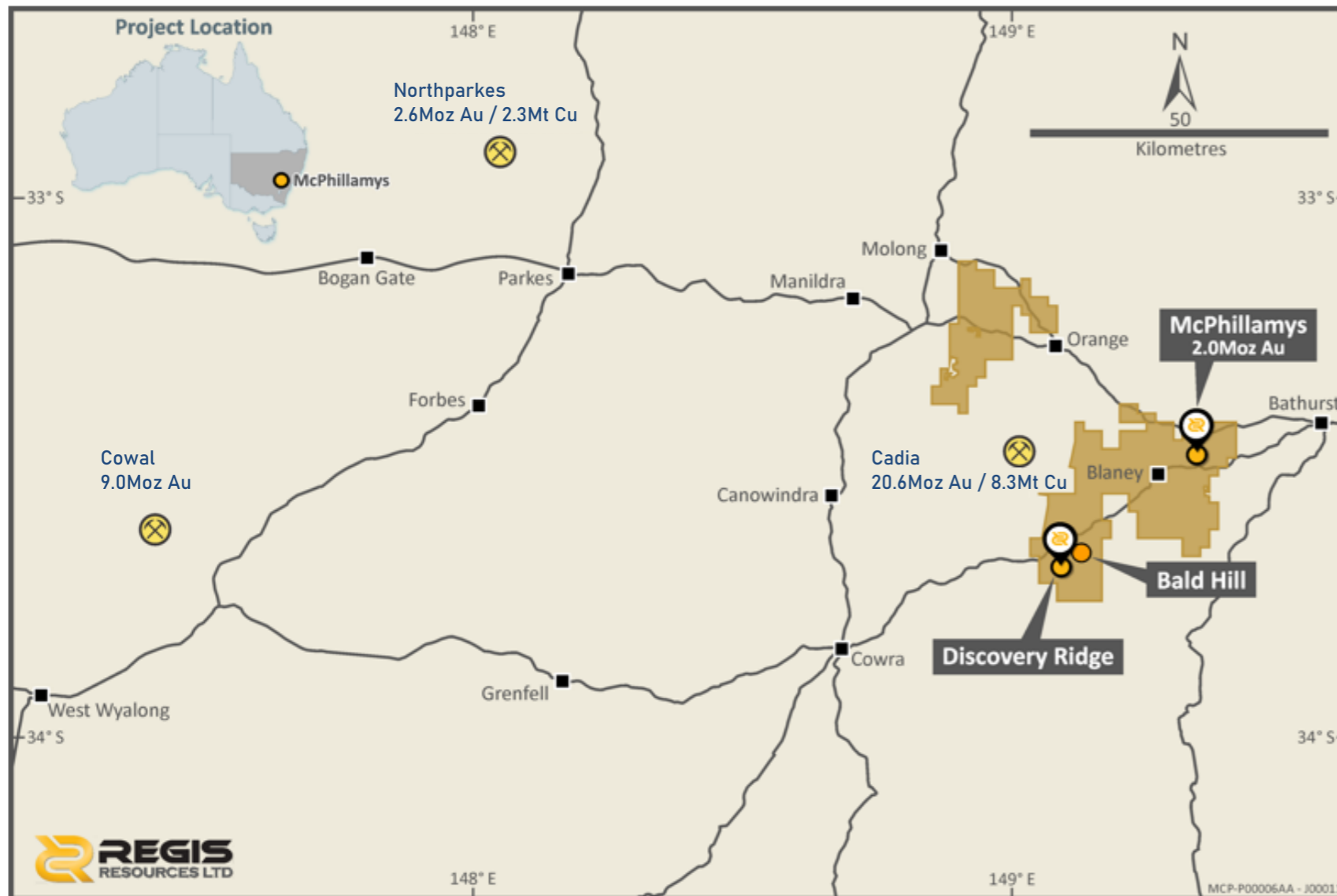
MCPHILLAMYS (100%)

-  A long life open pit project with embedded optionality
-  7Mt process plant for ~200koz pa indicative production¹
-  AISC US\$/oz. : ~\$1,050 to ~\$1,185¹
-  Total Reserves: 61Mt at 1.0g/t for ~2Moz
-  Total NSW Resources: 80Mt at 1.0g/t for ~2.7Moz
-  Current LOM: 10+ years
-  DSF expected before end of FY24



1. See ASX release 2 April 2024 titled “McPhillamys Gold Project Definitive Feasibility Study Update”

The Lachlan Fold is a prolific mining region

Home to some of Australia's largest gold deposits and McPhillamys represents a significant longer-term opportunity



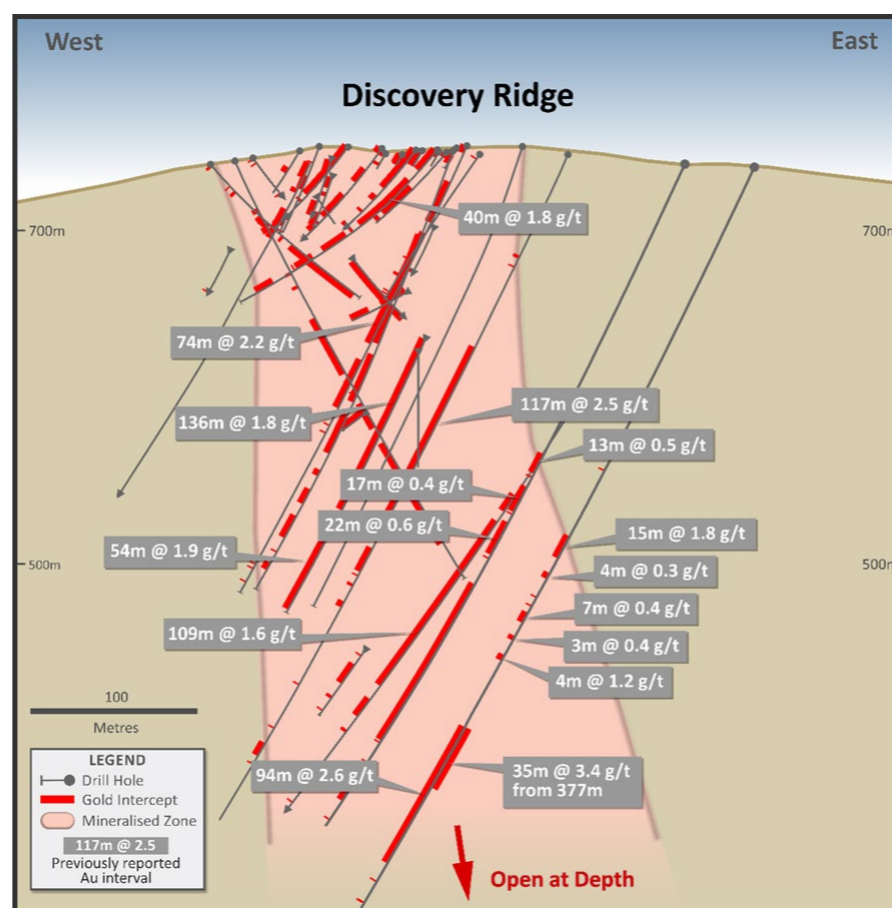
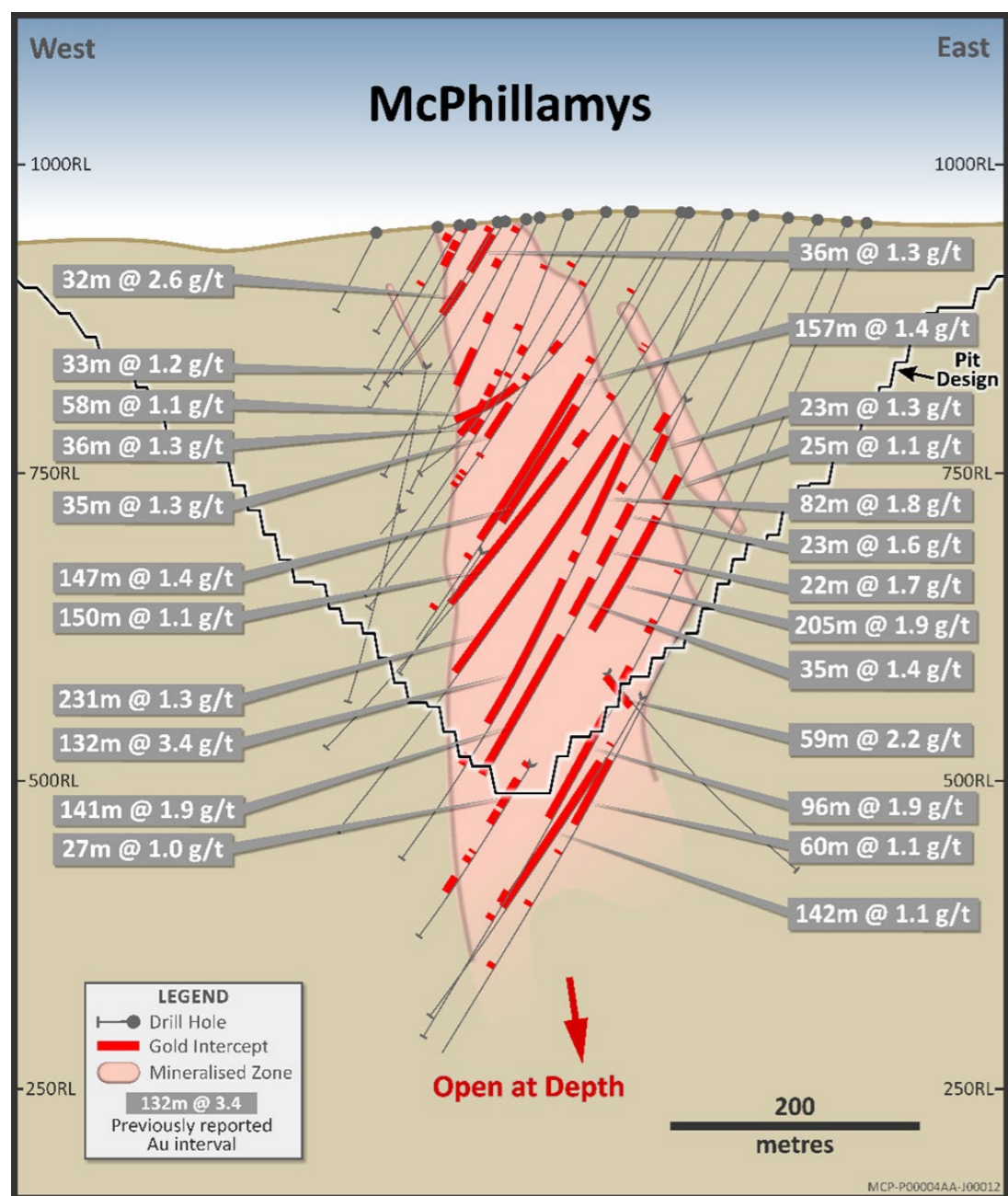
Endowments based on total Resources and from Company reports

-  Located on the highly endowed Lachlan Fold belt which hosts several large scale producers
-  ~2Moz Reserves over 10+ years
-  At McPhillamys, the current design is for an open pit that could produce up to 200koz per year
-  Mineralisation extends to circa 500m below surface with grade improving at depth
-  Mineralisation open at depth with potential for underground expansion
-  Several near mine growth opportunities

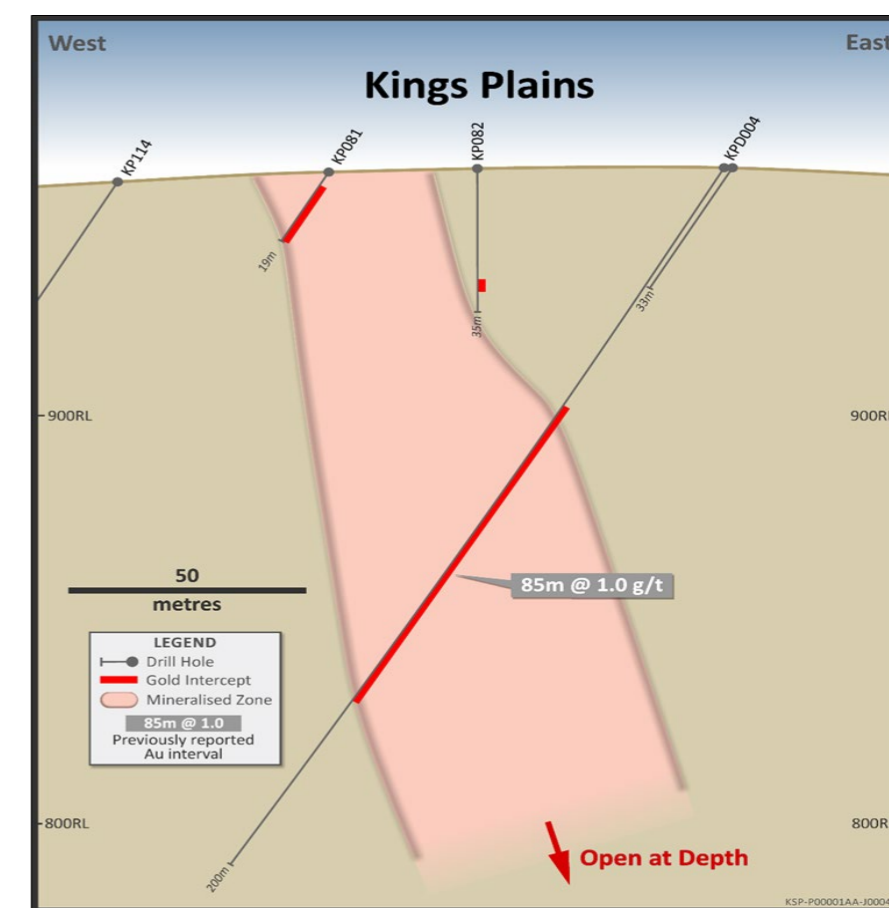


McPhillamys – a long-life mine with expansion potential in a prolific mining region

Significant optionality with up to 200koz for 10+years



Discovery Ridge has 390koz in Resource



Encouraging drill intercepts across the road of 85m @ 1.0g/t at Kings Plains

McPhillamys has ~2Moz Reserves

McPhillamys – an update to the Detailed Feasibility Study¹

Increased confidence in costs with a refined flowsheet

Site infrastructure

- 7Mtpa process plant with a 3 stage crushing circuit (inc. HPGR)
- 6.9MW ball mill
- Conventional CIL circuit
- 90km water supply pipeline
- Tailings storage facility (Stage 1)
- All associated infrastructure and initial permitting costs
- Working capital for a 2 year construction period.

DFS scope updates

- General site layout updates as part of the extensive permitting approval process.
- A related significant increase to site water management dams and facilities
- High voltage power now to draw from alternate regional power ~14kms to the north
- More detailed planning related to the water pipeline construction costs
- Process flowsheet and plant design changes to a whole of ore leach @ 45µm with 2 x 3.4MW vertical mills (improved recoveries by 3% to 88%)



Pre-production (US\$):
~\$75m to ~\$100m

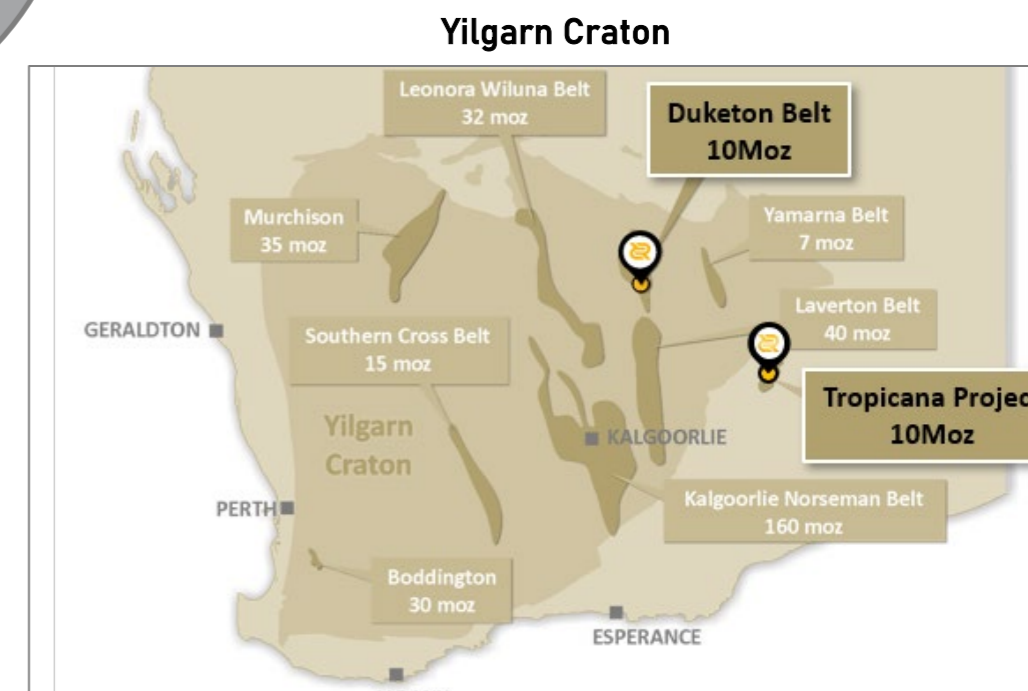
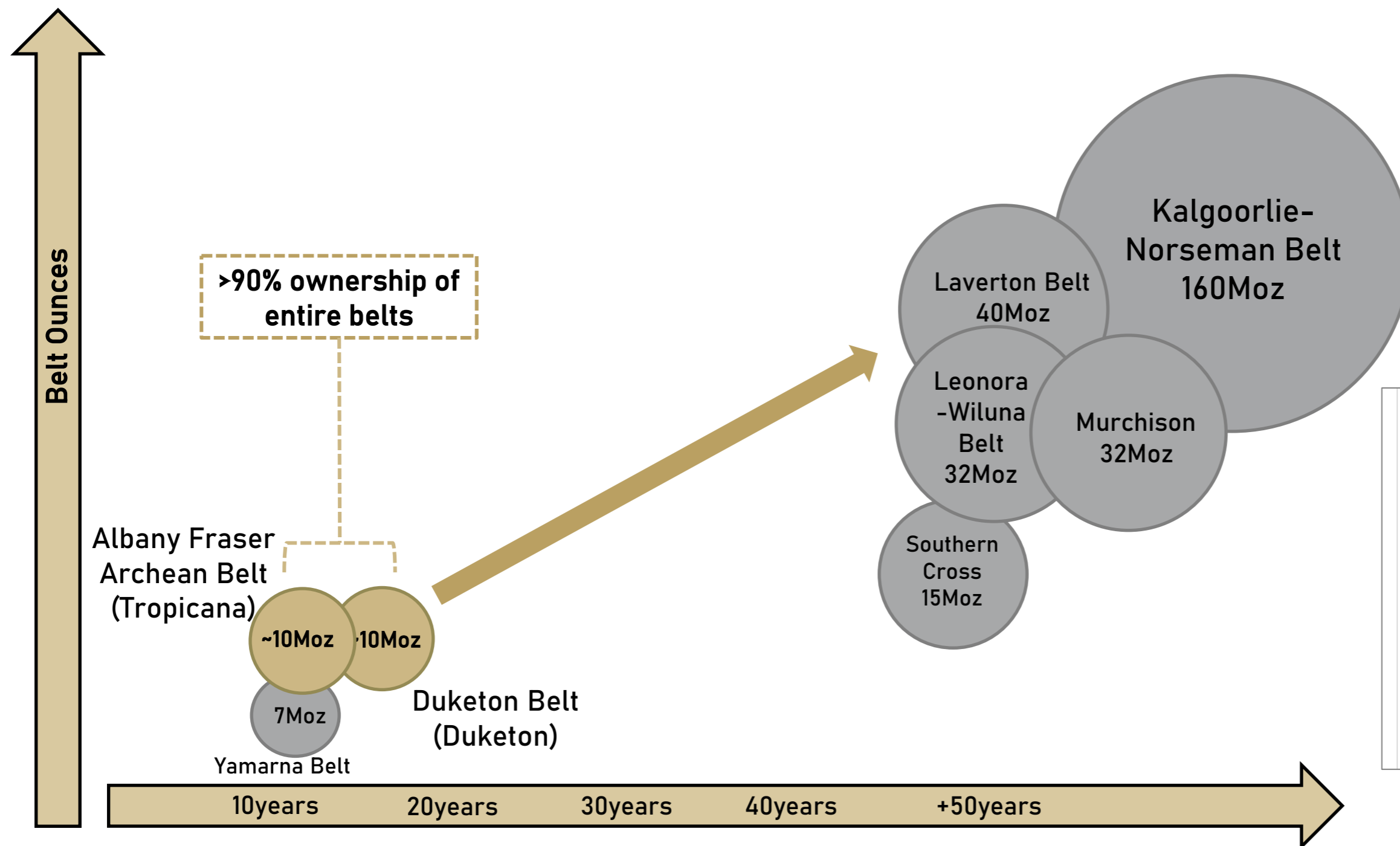
Construction cost (US\$):
~\$555m to ~\$590m

LOM AISC (US\$/oz.):
~\$1,050 to ~\$1,185

1. See ASX release 2 April 2024 titled “McPhillamys Gold Project Definitive Feasibility Study Update”

A future of growth

On greenstone belts the longer you explore the more you find





A golden opportunity that generates cash and delivers growth

- 🔗 **One of the ASX's largest, unhedged gold producers, generating cash and delivering value accretive growth**
- 🔗 **Delivered meaningful cash build of US\$20M in Q3 FY24, with more to come**
- 🔗 **100% Australian assets with scale and leverage to the gold price**
- 🔗 **Holds a dominant position in a highly prospective, under-explored gold belt**
- 🔗 **Continued delivery into a robust strategy with a track record of consistent, value accretive growth**
- 🔗 **Holds a pipeline of additional near-term, low-capital intensity, organic underground growth targets**
- 🔗 **McPhillamys is longer-dated optionality within a prolific mining region**



Further information
Investor Relations

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Reserve Table

ORE RESERVES as at 31 December 2022 (Regis Attributable)														
Project ¹	Gold			Proved			Probable			Total Ore Reserve			Competent Person ³	
	Equity	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)		
DNO ROM Ore Reserves		Open-Pit	ROM	0.6	0.1	1.0	<10	2	1.1	80	2	1.1	80	B
DNO LG Ore Reserves		Open-Pit	LG	0.3	2	0.3	20	0.3	0.5	<10	2	0.4	30	B
Duketon North Deposits		Sub Total			2	0.4	30	3	1.1	90	5	0.7	110	
DSO ROM Ore Reserves ⁴		Open-Pit	ROM	0.5	9	1	200	7	1.3	290	16	0.9	490	B
DSO ROM Ore Reserves		Underground	ROM	1.9	-	-	-	4	2.5	330	4	2.5	330	C
DSO LG Ore Reserves		Open-Pit	LG	0.3	1	0.4	10	0.2	0.4	<10	1	0.4	20	B
Duketon South Deposits		Sub Total			10	1	210	11	1.7	620	21	1.2	840	
Duketon Total	100%	Sub Total			12	0.6	230	14	1.6	710	26	1.1	950	
Tropicana ROM Ore Reserves ⁵		Open-Pit	ROM	0.7	1	1.8	50	7	1.9	410	7	1.9	460	F
Tropicana ROM Ore Reserves ⁵		Underground	ROM	2.5	1	2.9	110	-	-	0	1	3.0	110	G
Tropicana ROM Ore Reserves ⁵		Stockpiles	ROM	0.6	2	0.8	60	-	-	0	2	0.8	60	F
Tropicana Total	30%	Sub Total			4	1.6	220	7	1.9	410	11	1.8	630	
McPhillamys	100%	Open-Pit	ROM	0.4	-	-	-	61	1.0	2,020	61	1.0	2,020	B
REGIS TOTAL		GRAND TOTAL			16	0.9	450	81	1.2	3,150	98	1.1	3,600	

Notes

The above data has been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

1. Ore Reserves are reported inclusive of associated Stockpiles except for Tropicana.

2. Cutoff grades vary according to oxidation and lithology domains. Listed cut-offs are the weighted average of these various cut-offs grades for that project classification.

3. Refer to Group Competent Person Notes.

4. Regis owns 70% of the King John project - part of the DSO operations. This project has a total Ore Reserve of 20 koz at 100%. Only the 70% Regis share has been included in the above table.

5. Regis 30% holding in Tropicana. Tropicana previously reported in ASX release "Mineral Resource and Ore Reserve Update at Tropicana" dated 23 February 2023.



Resource Table

MINERAL RESOURCES as at 31 December 2022 (Regis Attributable)																
Gold				Measured			Indicated			Inferred			Total Resource			Competent Person ²
Project ¹	Equity	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Duketon North Open Pit ³		Open-Pit	0.4	4	0.5	60	15	1.0	480	4	0.9	120	23	0.9	660	A/B
Duketon North Underground ⁴		Underground	1.5	-	-	-	-	-	-	1	2.0	60	1	2.0	60	A
Duketon North Deposits		Sub Total		4	0.5	60	15	1.0	480	5	1.1	180	24	0.9	720	
Duketon South Open Pit ^{5,6}		Open-Pit	0.4	15	0.6	280	15	1.2	580	3	1.3	120	33	0.9	970	A
Duketon South Underground ⁷		Underground	1.5/1.7/1.8	2	3.4	240	2	2.6	210	4	2.4	320	9	2.7	770	A
Duketon South Deposits		Sub Total		17	0.9	520	17	1.4	790	7	1.9	440	41	1.3	1,740	
Duketon Total	100%	Total		21	0.8	580	32	1.2	1,260	12	1.6	610	65	1.2	2,460	
Tropicana Open Pit ⁸		Open-Pit	0.3/0.4	1	1.5	50	9	1.7	460	0.0	0.7	0	10	1.6	510	E
Tropicana Underground ⁸		Underground	1.6	4	2.7	340	2	2.8	130	10	2.4	760	15	2.5	1,230	E
Tropicana Stockpiles ⁸		Stockpiles		7	0.6	140	-	-	-	-	-	-	7	0.6	140	E
Tropicana	30%	Sub Total		12	1.3	530	10	1.8	590	10	2.4	760	32	1.8	1,880	
McPhillamys		Open-Pit	0.4	-	-	-	69	1.0	2280	1	0.6	10	70	1.0	2290	A
Discovery Ridge		Open-Pit	0.4	-	-	-	8	1.3	330	2	0.8	60	10	1.2	390	A
NSW Deposits	100%	Sub Total		-	-	-	77	1.1	2,610	3	0.8	70	80	1.0	2,680	
REGIS TOTAL		GRAND TOTAL		34	1.0	1,110	119	1.2	4,470	25	1.8	1,440	178	1.2	7,020	

Notes

The above data has been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources and Ore Reserves are reported inclusive of Ore Stockpiles.

2. Refer to Group Competent Person Notes.

3. Open Pit Mineral Resources for Duketon North are Moolart Well, Gloster, Dogbolter-Coopers, Petra, Commonwealth, Ventnor and Terminator.

4. Underground Duketon North Mineral Resource is at Gloster. Resource reported within MSO shells at an economic cutoff of 1.5g/t.

5. Open Pit Mineral Resources for Duketon South are Garden Well, Rosmont Open Pit, Toohey's Well, Baneygo, Erlistoun, Beamish, Reichelt's Find, Russell's Find, King John, King of Creation and Lancefield North.

6. King John reported at 70% ownership.

7. Underground Duketon South Mineral Resources are Rosemont Underground, Garden Well Underground, Toohey's Well, and Ben Hur. All resources reported within MSO shells. Garden Well Underground reported at an Economic cutoff of 1.8g/t, Rosemont Underground reported at an economic cutoff of 1.7g/t, Ben Hur, and Toohey's Well reported at an economic cutoff of 1.5g/t.

8. Regis 30% holding in Tropicana. Tropicana previously reported in ASX release "Mineral Resource and Ore Reserve Update at Tropicana" dated 23 February 2023.