



# Market Announcement

15 June 2021

## Salter Brothers Emerging Companies Limited (ASX: SB2) – Admission and Commencement of Official Quotation

### Description

Salter Brothers Emerging Companies Limited ('SB2') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 15 June 2021.

Official quotation of SB2's ordinary fully paid shares will commence at 11:30 AM AEST on Wednesday, 16 June 2021.

SB2 raised \$4,954,700 pursuant to the offer under its prospectus dated 28 April 2021 ('Prospectus') by the issue of 4,954,700 fully paid ordinary shares at an issue price of \$1.00 per share.

### Quotation information

<b>Quoted Securities:</b>	94,392,046 fully paid ordinary shares
<b>ASX Code:</b>	SB2
<b>Time:</b>	11:30 AM AEST
<b>Date:</b>	Wednesday, 16 June 2021
<b>ASX Trade Abbreviation:</b>	SALTERBROS
<b>ISIN:</b>	AU0000149429
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Salter Brothers Emerging Companies Limited Address: Level 9, 477 Collins Street, Melbourne, Vic 3000 Phone: 03 9258 2100 Email: <a href="mailto:info@salterbrothersemergingcompanies.com.au">info@salterbrothersemergingcompanies.com.au</a>
<b>Company Secretary:</b>	Justin Mouchacca
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria, Australia
<b>Dividend Policy:</b>	See section 4.11 of the Prospectus
<b>Activities:</b>	Listed investment company focusing on a concentrated portfolio of investments consisting of listed and unlisted securities



<b>Lead Manager:</b>	Ord Minnett Limited
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	N/A
<b>Other Securities Not Quoted:</b>	N/A

### **What do I need to do and by when?**

Please refer to SB2's Prospectus.

### **Need more information?**

For further information, please call the Share Registry's offer information line on 1300 218 186 (within Australia) or +61 3 9415 4019 (outside Australia) between 8.30am and 5.00pm AEST.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Wade Baggott**

Manager, Listings Compliance (Perth)