



EMERGING COMPANIES LIMITED

ASX ANNOUNCEMENT
16 June 2021

SALTER BROTHERS EMERGING COMPANIES COMMENCES TRADING ON ASX

Salter Brothers Emerging Companies Limited (**SB2** or the **Company**) is pleased to announce that the Company's securities will commence trading on the Australian Securities Exchange (**ASX**) today following completion of its Initial Public Offering (**IPO**). Following completion of the IPO offer, SB2 has a total of 94,392,046 fully paid shares on issue.

SB2 is a listed investment company (**LIC**) that seeks to provide investors with attractive risk adjusted returns and capital growth and income over the long term by investing in a portfolio of typically 20 to 35 investments in predominantly Australian listed and unlisted securities of emerging companies (defined as companies with a market capitalisation under \$500 million at the time of the initial investment) (**Emerging Companies**).

The investment strategy will be implemented and managed by Salter Brothers Funds Management Pty Ltd, a corporate authorised representative of Salter Brothers Asset Management (AFSL number 308971) (**Manager**). The Manager is an entity within Salter Brothers, a financial services group established in 2014 that has a track record of adding value across specialist equity, credit, and property investment strategies (**Salter Brothers**).

The Manager will leverage the personnel, systems, premises, knowledge, and experience of Salter Brothers to construct, using a disciplined investment process with a focus on capital preservation, an investment portfolio which focuses on Emerging Companies.

"We are very pleased with the Company's successful listing on the ASX and to have attracted investors who value the opportunity to access not only listed Emerging Companies that have performed strongly over recent times, but also unlisted companies that form part of our diversified portfolio and are difficult to access directly," said Chairperson, John Vatovec.

"With our exclusive offering now available on the ASX, we look forward to working to create value over the long term for all our shareholders."

This announcement has been authorised for release by the Board of Directors of Salter Brothers Emerging Companies Limited.

-ENDS-

SALTER BROTHERS EMERGING COMPANIES LIMITED | ABN 96 646 715 111 | ASX CODE SB2

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**SALTER
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About Salter Brothers Emerging Companies Limited (ASX: SB2)

Salter Brothers Emerging Companies Ltd (ASX: SB2) is a listed investment company with an investment portfolio focused on listed and unlisted securities, predominantly in Australia, of emerging companies with a market capitalisation under \$500 million at the time of initial investment. The Company's investment portfolio will be managed by Salter Brothers Funds Management Pty Ltd, a corporate authorised representative of Salter Brothers Asset Management (AFSL number 308971).

www.salterbrothersemergingcompanies.com.au

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