

19 October 2021

Dear Shareholder,

2021 ANNUAL GENERAL MEETING – COVID-19 ARRANGEMENTS

Salter Brothers Emerging Companies Limited (the "**Company**") advises that the 2021 Annual General Meeting of the shareholders of the Company is scheduled to be held by virtual technology on 19 November 2021 at 11:00am (AEDT) (the "**Meeting**").

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021*, hard copies of the Notice of the 2021 Annual General Meeting ("**Notice of Meeting**") are not being mailed to shareholders unless the Company has received a request to receive documents in hard copy from the shareholder. The Notice of the 2021 Annual General Meeting can be viewed, accessed and downloaded via the following direct link to the ASX announcements platform of the Company: <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.sb2>.


The health and safety of our members, personnel, and other stakeholders, is our highest priority and the Company is acutely aware of the current circumstances resulting from COVID-19, particularly in Victoria. While the COVID-19 situation remains volatile and uncertain, based on the information available to the Board at the time of the Notice of Meeting, the Company will conduct the Meeting virtually via Zoom.

The virtual Meeting can be attended using the following registration details:
https://us06web.zoom.us/webinar/register/WN_OG-gDIZITLskS3cCBfBAfA

After registering, you will receive a confirmation email containing the information about joining the Meeting.

Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chairperson as their proxy in relation to the Meeting before 11:00am (AEDT) on 17 November 2021, being the cut-off time for delivery of proxies. A personalised proxy form is enclosed with this letter ("**Proxy Form**"). Proxies can be lodged in accordance with the instructions in the Proxy Form letter.

Shareholders wanting to cast their vote during the meeting can do so by following the below steps. You will be able to login to the voting platform from 10:00am (AEDT) on 19 November 2021.

- Step 1:** Visit <https://web.lumiagm.com/395701691> on your desktop or mobile device.
- Step 2:** Enter username (SRN or HIN) and Password (Postcode or Country Code).
- Step 3:** When the poll is open, the vote icon  will be accessible by selecting the voting icon at the top of your screen.
- Step 4:** Select your voting option (For/Against/Abstain) for each resolution.

A message will appear at the top of the screen indicating the number of resolutions that you have voted on.



EMERGING COMPANIES LIMITED

Arrangements will be made for voting by way of a poll at the virtual Meeting by shareholders, proxies, corporate representatives and holders of powers of attorney. The Company will provide the ability for shareholders to ask questions in real time during the meeting.

In addition, the Company is happy to accept and answer questions submitted at least two business days prior to the Meeting by email to justin.mouchacca@salterbrothersemergingcompanies.com.au.

As the conditions, potential restrictions and other requirements for meetings are rapidly changing due to the COVID-19 pandemic, if it becomes necessary or appropriate to make alternative arrangements to those set out above and in the Notice of Meeting, the Company will announce the alternative arrangements to ASX. Shareholders are encouraged to check for announcements of the Company at the ASX website (<https://www2.asx.com.au/>), search code "SB2".

The Company thanks shareholders for their ongoing support.

For and on behalf of the Board:

Justin Mouchacca
Company Secretary

MELBOURNE

Level 9, 477 Collins Street
Melbourne VIC 3000 Australia

SYDNEY

Suite 36.01, Level 36, 264 George Street
Sydney NSW 2000 Australia

P | +61 3 9258 2100

E | info@salterbrothersemergingcompanies.com.au

www.salterbrothersemergingcompanies.com.au



**SALTER
BROTHERS**

EMERGING COMPANIES LIMITED
ACN 646 715 111

SB2

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030



Need assistance?



Phone:

1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:

www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **11.00am (AEDT) on Wednesday, 17 November 2021.**

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



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I ND

Proxy Form

Please mark to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

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I/We being a member/s of Salter Brothers Emerging Companies Limited hereby appoint

the Chairperson of the Meeting OR **PLEASE NOTE:** Leave this box blank if you have selected the Chairperson of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairperson of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of Salter Brothers Emerging Companies Limited to be held as a virtual meeting on Friday, 19 November 2021 at 11.00am (AEDT) and at any adjournment or postponement of that meeting.

Chairperson authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chairperson of the Meeting as my/our proxy (or the Chairperson becomes my/our proxy by default), I/we expressly authorise the Chairperson to exercise my/our proxy on Resolution 1 (except where I/we have indicated a different voting intention in step 2) even though Resolution 1 is connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chairperson.

Important Note: If the Chairperson of the Meeting is (or becomes) your proxy you can direct the Chairperson to vote for or against or abstain from voting on Resolution 1 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2a	Election of Mr John Vatovec as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2b	Election of Mr Robert Salter as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2c	Election of Mr Marcos Marcou as a Director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Approval of 10% Placement Facility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Appointment of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairperson of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairperson of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director & Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

/ /

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

SB 2

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Computershare

