



Copper-Gold focused Queensland Explorer

Multiple high-impact drill programs in the next 12 months
to advance four major projects



Strategic Energy Resources

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Competent Persons Statement: The information in this report that relates to Exploration Results is based on information compiled by Mr Stuart Rechner BSc (Geology) MAIG MAusIMM, a Member of the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy. Mr Rechner is a Director and shareholder of Strategic Energy Resources Ltd. Mr Rechner has sufficient experience which is relevant to the styles of mineralisation and types of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Rechner consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

This announcement has been approved for release by the Board of Strategic Energy Resources.

Corporate Overview



Capital Structure

Share Price (3/10/25)	1.1c
Shares on issue	1.01Bn
Market Capitalisation	\$12.0M
Cash (30/09/25)	\$1.5M

Major Shareholders

KSLCorp Pty Ltd	17%
Juel Enterprises	9%
Board	7%
Top 20	53%



Executive Team



Stuart Rechner

Executive Chairman

BSc LLB MAIG MAusIMM FAICD

Experienced company director and geologist with a proven record in project generation, exploration and development.

Founding director of Kingston Resources (ASX:KSN) progressing from junior explorer to producer.

Former Australian diplomat responsible for the resources sector with postings to Beijing and Jakarta.



David DeTata

Managing Director

BSc MSc PhD MBA GAICD

An accomplished scientist and exploration executive who has served as Managing Director since 2021.

David brings over 20 years' of experience in designing and delivering numerous science-focused R&D projects across multiple sectors and as a director managing projects within government, public and private companies.



Anthony McIntosh

Non-Executive Director

BCom GAICD

Anthony is an experienced company director with a strong background in investor relations, strategic planning, and equity capital markets.

Anthony currently serves as a Non-Executive director of Koonenberry Gold (ASX:KNB), as well as on the boards of several unlisted and not-for-profit organisations, as well as managing the McIntosh Family Office.

Anthony holds a Bachelor of Commerce and is a Graduate of the Australian Institute of Company Directors

Copper-Gold exploration in Queensland



Drill programs will deliver constant news flow over the next 12 months

Project	Q3 2025	Q4 2025	Q1 2026	Q2 2026
Isa North Copper-Gold* (\$275k CEI Grant)	Drill Program **Complete** 2x New Targets	Assay Results	Target Generation	Geophysics Program
Canobie Copper* FJV (FMG Funding)	Magnetotelluric (MT) Survey	Drill Program Multiple New Targets	Assay Results	Drill Program Multiple New Targets
Diamantina Copper*	Project Transfer & Land Access	Geophysical data review/modelling	Airborne Magnetic Survey	Drill Program Multiple New Targets
Bulimba Gold*	Reconnaissance Survey	Geophysical data review/modelling	Geophysics Program	Drill Program Multiple New Targets

*R&D Eligible Project

Isa North Copper-Gold Project



Diamond drill program complete – Assays pending

Newcrest (now Newmont, ASX:NEM) identified multiple combined gravity and magnetic targets across the Project; completed limited drilling across four prospects targeting the N/S magnetic trend

Isa North captures the northern extension of the mineralised Mt Gordon fault; host to multiple deposits including the Capricorn Copper deposits (ASX:29M), the Mount Oxide and recently discovered Aquila Prospect (ASX:TNC)

- Region surrounded by majors including Rio Tinto and Anglo American

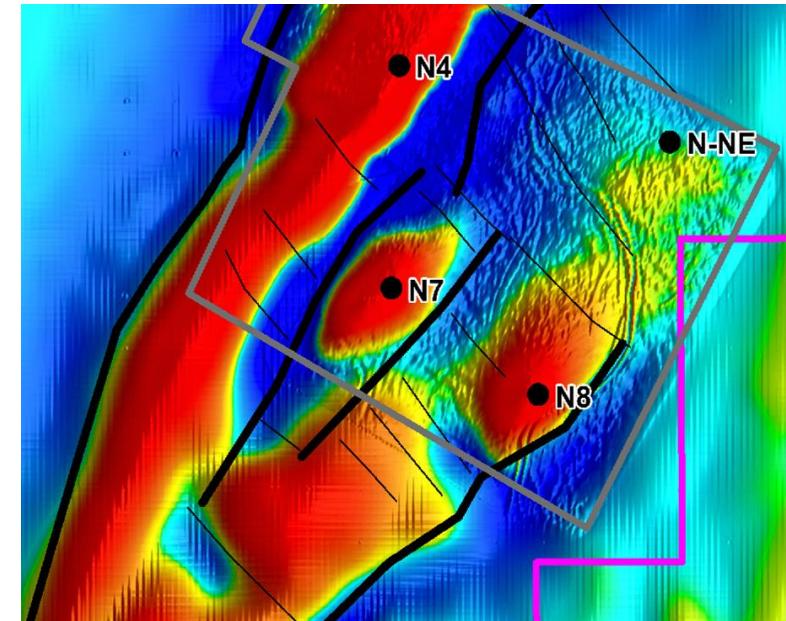
Historical Exploration (NEM)

- **Neumayer** (INMD003) copper sulfide phases associated with magnetite and fluoride observed; confirms the fertility of the IOCG system
- **Lorraine North** (INMD001) 'near-miss'; chalcopyrite in hydrothermal breccia & carbonate veins^{1,2}

Red Metal Limited (ASX:RDM) adjacent drilling intersected 44.4m of hydrothermal ironstone and breccia (GTK2101), Cu assay numbers up to 0.34% provided proof of concept^{3,4}

2025 Drill Program is now complete*

- Diamond drill program targeted two combined gravity/magnetic anomalies located at complex structural kink in Gunpowder fault – **assays pending**
- Drill program supported by a \$275k Collaborative Exploration Initiative Grant⁵



Target	Mag.(nT)	Size (m)	Mag. Depth (m)
Nardoo East (N8)*	1380	450 x 350	475
Nardoo West (N7)*	1715	800 x 350	475
N4	3300	2600 x 500	425
N-NE	30	1400 x 900	475

¹ASX: SER Announcement May 2021, ²April 2022, ³September 2025; ⁴ASX: RDM Announcement January 2022 & January 2023

Canobie Copper Project (FMG FJV)



Diamond drill program to commence this month

Multiple high priority targets identified across the >2,000km² project area; Continual target assessment and ranking as new geophysical datasets are collected and interpreted; FMG funding exploration¹

Historical Exploration

High-grade Gold intercepts drilled at the Lucky Squid Prospect including;

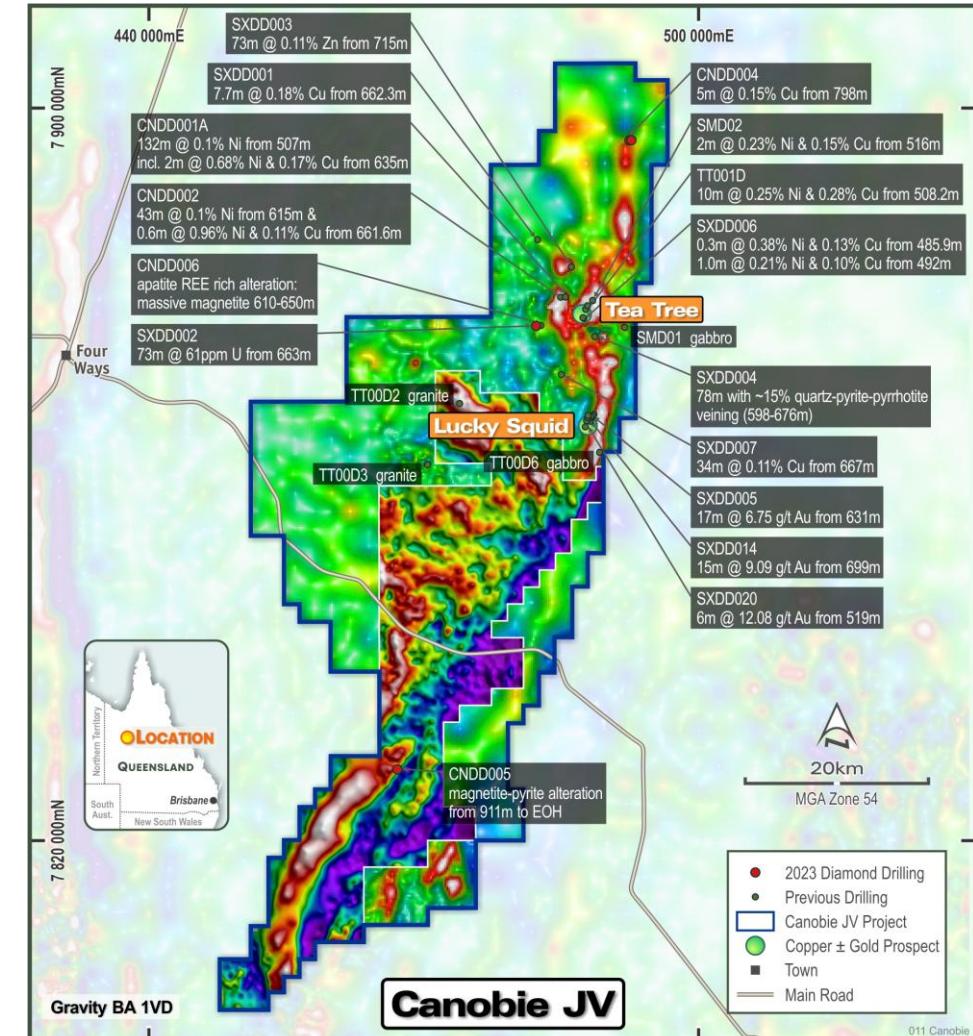
- 2008 Anglo American: SXDD005 – **17m @ 6.75g/t Au** from 631m
- 2010 AngloGold Ashanti: SXDD014 – **15m @ 9.09g/t Au** from 699m
- 2019 SER: SXDD020 – **6m @ 12.08 g/t Au** from 519m **incl. 2m @ 32g/t Au**

FJV Exploration – 1,467m basement metres drilled since 2023

- FMG has the right to earn 80% interest by sole funding \$8M over six years to 2029
- Three IOCG targets tested (3,300m); IOCG alteration and pathfinders; trace level Cu²
- >4,000 new ground gravity stations collected across multiple surveys
- SER-CODES R&D examining mineral chemistry of existing core (mineral vectoring)
- Magnetotelluric (MT) survey across 4x high priority drill targets

\$3M Exploration Program approved for FY2025-26³

- 2,000m+ diamond drill program across FY25-26 – **to commence this month**



¹ASX SER Announcement June 2023; ²ASX SER Announcement December 2023; ³ASX SER Announcement August 2025

Diamantina Copper Project



The next exploration frontier in Queensland

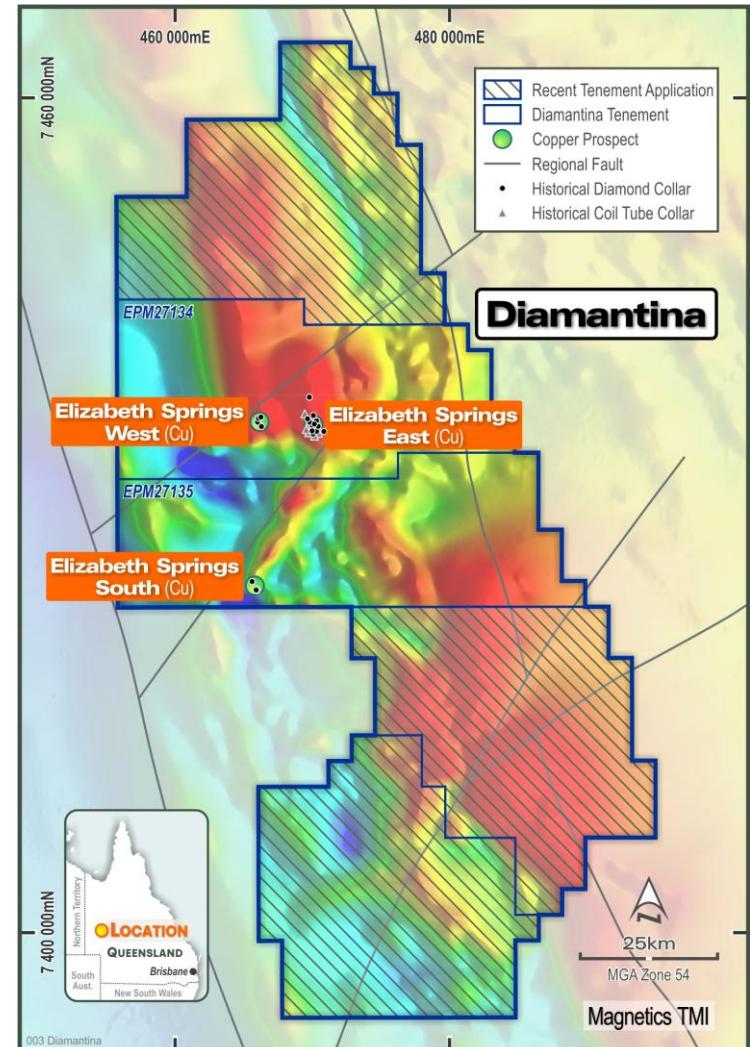
Anglo American (LSE:AAL) spent >\$20M across Diamantina (>\$30M regionally) to define multiple combined gravity and magnetic targets; completed limited drilling with results including 161m @ 0.4% Cu & 0.11g/t Au at Elizabeth Springs East

Project acquired for less than the cost of a single deep drill hole; on ground exploration to begin Q1 2026

Diamantina captures the southern undercover extension of the Mt Isa Eastern Succession host to numerous IOCG deposits including the Ernest Henry, Osborne and Swan deposits

Previous Exploration

- 2018-2019: Anglo American completed a regional review of the southern extension of Mt Isa Succession across 45x EPM's; both eastern and western magnetic trends
- 2021: Historical core (x7) re-sampled; concluding alteration intersected was consistent with alteration known to be present in the halos of IOCG/IOCG skarn systems, particularly elevated REE's and certain pathfinder elements^{1,2}
- 2021-2023: Numerous geophysical surveys completed including gravity, magnetotellurics and passive seismic surveys;
 - Completed follow-up drilling at Elizabeth Springs East, West and South Prospects previously by Red Metal Limited²
 - 19 diamond holes (14,426m) with 13 testing basement, 11 Coiled tube holes



¹Anglo American Exploration (Australia) CEI0128 Report ²Red Metal Limited, Elizabeth Springs Central Annual Report EL13321, CR100919

Diamantina Copper Project



Multiple intercepts of Copper-Gold mineralisation – potentially a new undiscovered IOCG district

Elizabeth Springs East (ESE) – Diamond drill intercepts include¹:

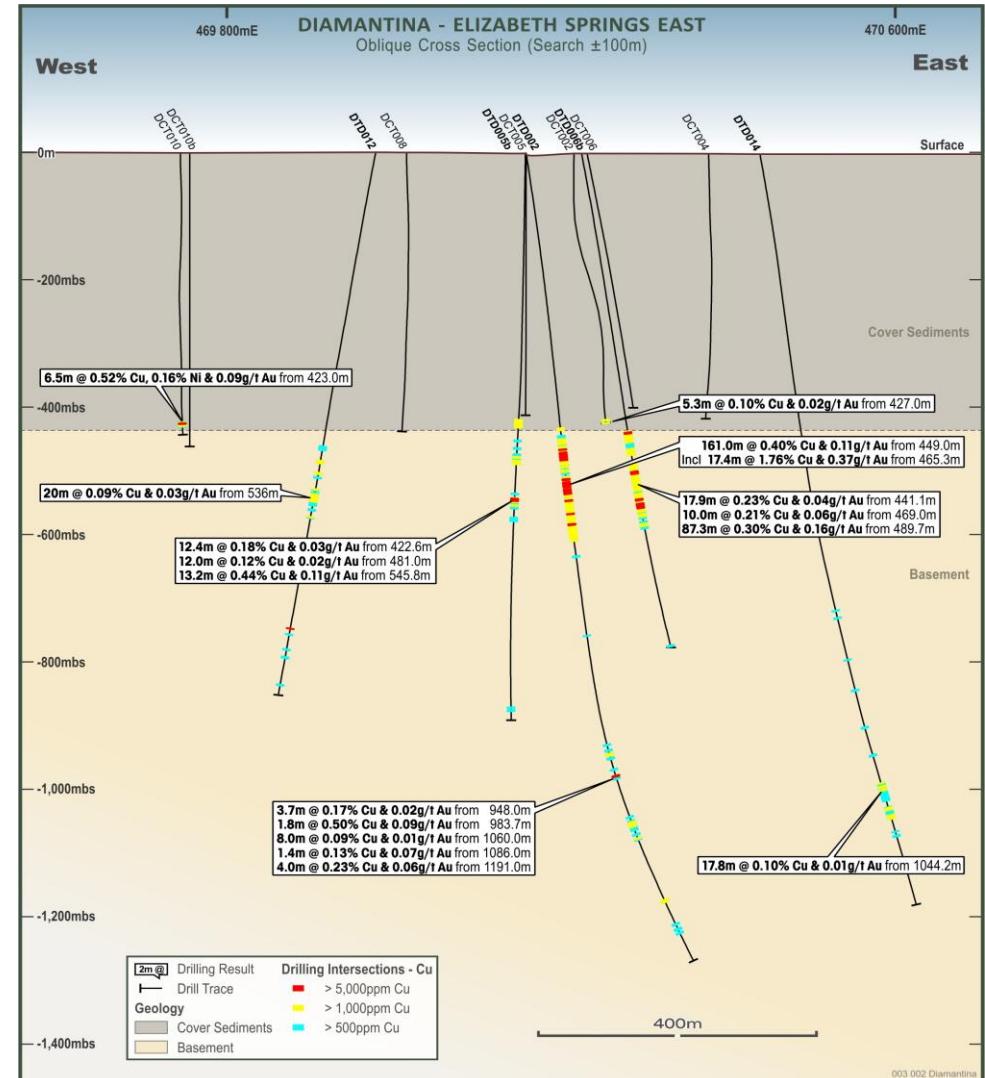
- DTD002: 161m @ 0.4% Cu and 0.11g/t Au from 449m including;
 - **17.4m @ 1.76% Cu and 0.37g/t Au from 465m;**
 - **3.7m @ 0.17% Cu and 0.02g/t Au from 948m;**
 - **1.8m @ 0.50% Cu and 0.09g/t Au from 983m**
- DTD005b: 13.2m @ 0.44% Cu and 0.11g/t Au from 545m
- DTD006b: 87.3m @ 0.30% Cu and 0.16g/t Au from 469m

Coil Tube rig top of basement intercepts include;

- DCT002: 5.3m @ 0.10% Cu and 0.02g/t Au from 427m
- DCT003: 11m @ 0.13% Cu and 0.05g/t Au from 433m
- DCT010: 6.5m @ 0.52% Cu and 0.16% Ni from 423m

Elizabeth Springs West (ESW) – Diamond drill intercepts include;

- DTD001: 100m @ 0.12% Cu and 0.01g/t Au from 953m
- DTD003: 48m @ 0.11% Cu and 0.08% Ni from 924m

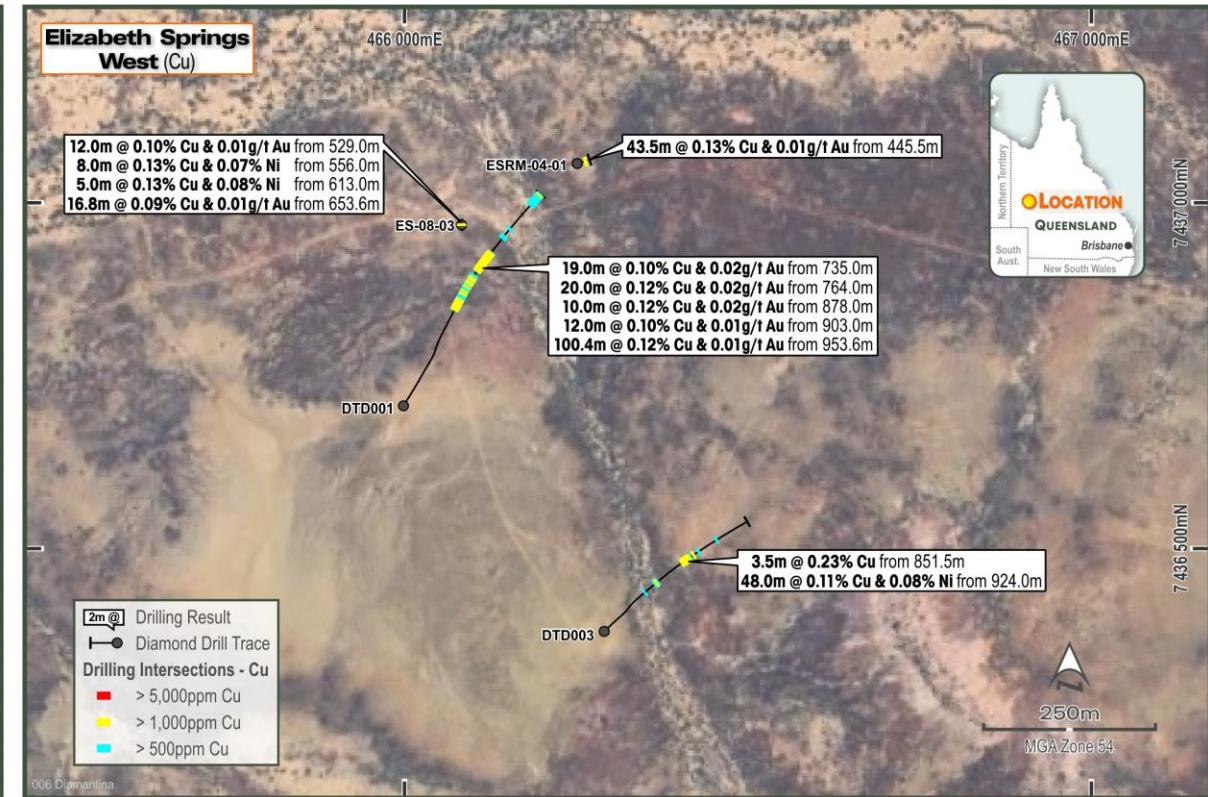
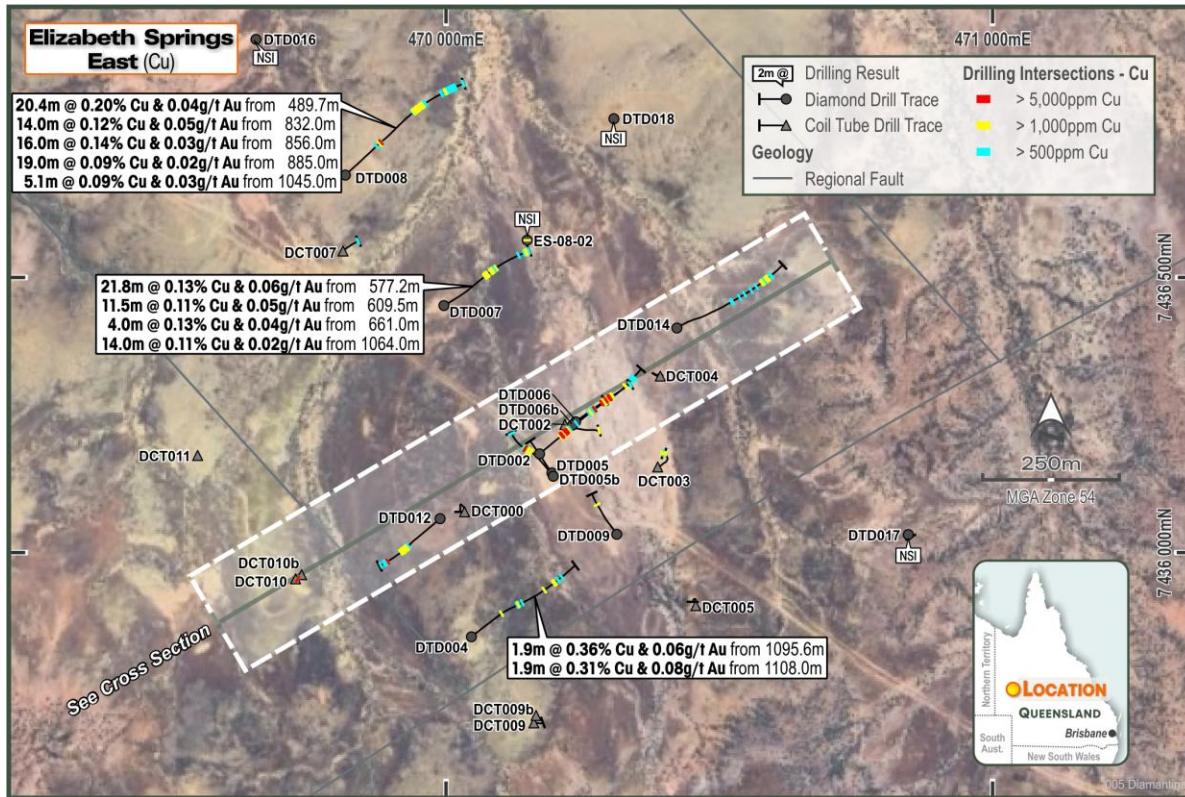


¹ ASX SER Announcement July 2025 / Anglo American Exploration (Australia) Annual Report 2022 & 2023 – EPM27134

Diamantina Copper Project



Multiple intercepts of Copper-Gold mineralisation –
potentially a new undiscovered IOCG district



Diamantina Copper Project



Project secured 100%; broader district secured immediately prior to acquisition

SER to acquire 100% of Diamantina from Anglo American for¹:

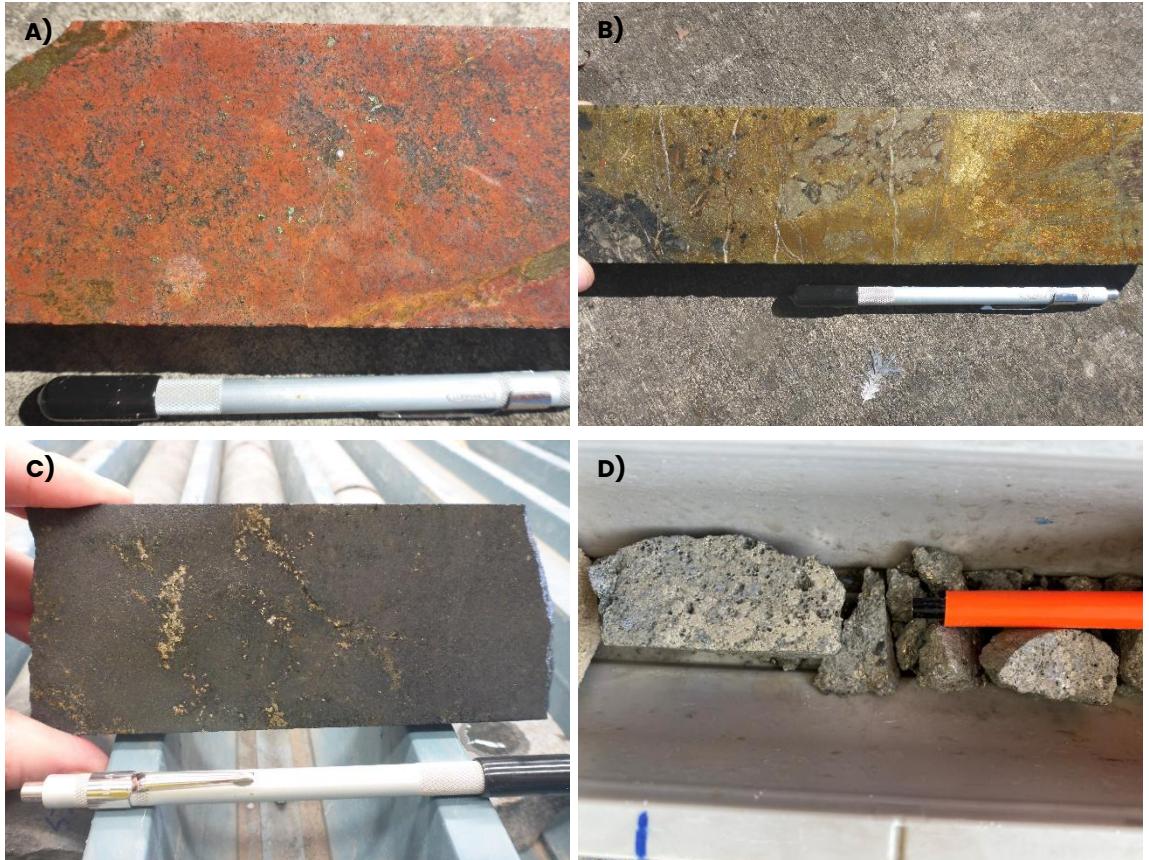
- \$150,000 cash and \$150,000 shares upon completion;
- \$150,000 cash and \$150,000 shares on the first to occur of:
 - landholder agreement or 12 months post completion

Number of shares calculated at 50% premium to the 1-month VWAP, subject to a floor price of \$0.01

- \$1M exploration commitment over the next 2 years
- Additional exploration licences remain subject to grant

2025-26 Exploration Program

- Review and remodel geophysical data - **underway**
- Geophysics program (infill gravity/magnetic survey)
- Diamond drill program (x4 DDH) targeting extensions of DTD002; mineralisation intersected in CT hole DCT010 and a new geophysical target



- A) DTD002 - 471m: Hematite alteration with disseminated chalcopyrite + pyrite with cross cutting chalcopyrite + pyrite vein.
- B) DTD002 - 481.2m: 60cm interval of massive chalcopyrite + pyrite + minor bornite, in quartz magnetite brecciated vein.
- C) DTD006b - 520.1m: Intense magnetite alteration with disseminated pyrite + chalcopyrite.
- D) DCT010 - 429.4m: Pyrite matrix sulfide breccia, chalcopyrite veinlets, box work texture.

¹ASX SER Announcement July 2025

Bulimba Gold Project



Targeting the next major gold deposit in the Mungana & Red Dome Gold Camp

The Bulimba Project captures the NW extension of the mineralised Palmerville / Mt Gamboola Fault Zone, host to several large gold deposits including the Mungana & Red Dome deposits

- Located along a key mineralising fault(s), associated with the Kennedy Province intrusive suite, hydrothermal alteration and geochemical anomalies with concealed targets
- Project independently ranked alongside known regional deposits as highly prospective for Intrusion Related Gold System (IRGS) based on lithospheric structural targeting¹

Historical Exploration

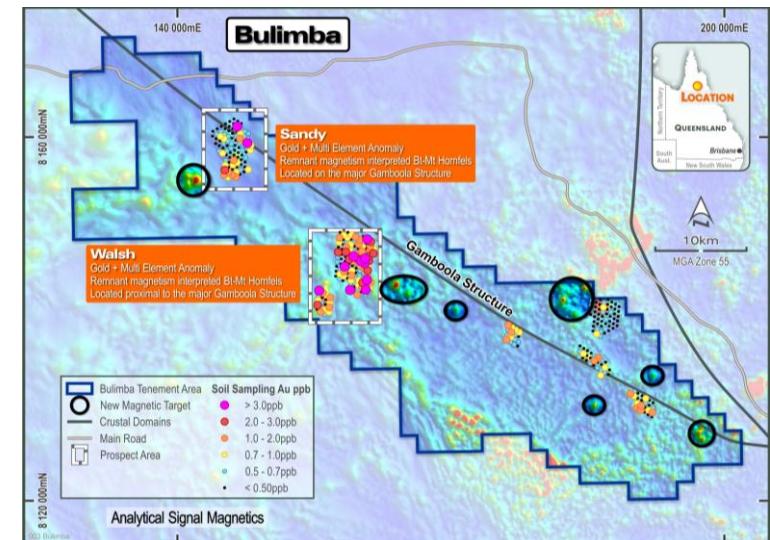
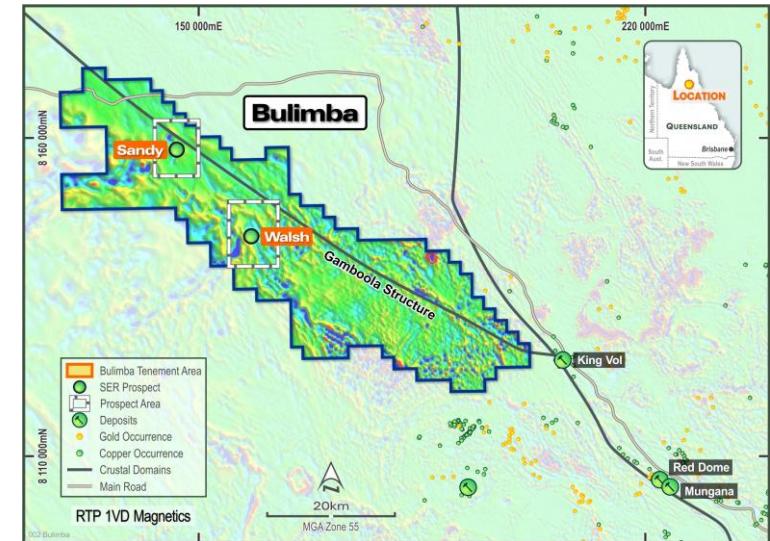
- 2018 Newcrest: Geochemical sampling targeted remanent magnetic features coincident with areas of sub crop or shallow cover
- Zones of elevated coincident Au-Cu-Zn-Mo-As identified consistent with porphyry and intrusion-related Au-Cu systems within NE Qld including Kidston, Mt Leyshon and Mungana

2025 Exploration Program

- Geophysical Modelling of key targets; field reconnaissance – **complete**

2026 Exploration Program

- Geophysical survey (IP) across multiple priority targets
- Maiden RC drill program scheduled for Q2 2026



¹ASX: SER Announcement: March 2025; ASX: MUX Announcement March 2011

The Strategic Advantage



Queensland Copper-Gold Explorer

Four highly
prospective projects



Diamantina acquisition from Anglo American

Advanced
exploration asset



Drill programs will deliver sustained newsflow

High impact drilling in
the next 12 months



Capital efficient exploration programs

Leverage R&D and JV
funding to drill more



For further information

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