

3 April 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE *CORPORATIONS ACT 2001 (CTH)*

Sayona Mining Limited (ASX: SYA) (**Company**) advises that on 31 March 2023 it issued 6,590,553 fully paid ordinary shares in the Company at an issue price of \$0.023023 per share (“New Shares”).

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the “Corporations Act”) that:

1. the New Shares were issued without disclosure under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 and section 674A of the *Corporations Act*; and
3. as at the date of this notice, there is no “excluded information” (as defined in subsections 708A(7) and 708A(8) of the *Corporations Act*) which is required to be disclosed by the Company under section 708A(6)(e) of the *Corporations Act*.

Issued on behalf of the Board. For further information, please contact

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