

2 February 2021

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Response to media article

Tabcorp Holdings Limited (**Tabcorp**) notes the media article today that it has been approached in relation to a potential transaction involving Tabcorp's Wagering and Media business.

Tabcorp confirms that it has received a number of unsolicited approaches and proposals in relation to a potential transaction involving Tabcorp's Wagering and Media business.

The proposals were expressed to be confidential, indicative, non-binding and subject to numerous conditions including due diligence, financing and various regulatory approvals.

There is no certainty that any transaction will occur.

The Tabcorp Board is assessing the proposals and Tabcorp will update the market in due course.

This announcement was authorised for release by the Tabcorp Disclosure Committee and the MD & CEO, David Attenborough.

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