



## TALISMAN MINING LTD

PO Box 796  
West Perth WA 6872  
Tel/Fax: 61 8 9296 0256  
www.talismanmining.com.au

The Manager  
Company Announcements Office  
Australian Stock Exchange

### By Electronic Lodgement

### UNAUDITED STATEMENTS OF FINANCIAL POSITION BASED ON MONIES RAISED PURSUANT TO THE IPO

	Note	Unaudited 30 June 2005	Pro-forma Unaudited 30 June 2005
		\$	\$
<b>Current Assets</b>			
Cash assets	3	4,598	2,390,347
Receivables	4	9,634	9,634
<b>Total Current Assets</b>		<u>14,232</u>	<u>2,399,981</u>
<b>Non Current Assets</b>			
Fixed assets	5	6,078	6,078
Exploration expenditure	6	193,000	578,000
<b>Total Non Current Assets</b>		<u>199,078</u>	<u>584,078</u>
<b>Total Assets</b>		<u>213,310</u>	<u>2,984,059</u>
<b>Current Liabilities</b>			
Payables	7	54,351	-
Other Loans	8	132,575	-
<b>Total Current Liabilities</b>		<u>186,926</u>	<u>-</u>
<b>Non Current Liabilities</b>			
Owing to directors related entities	8	-	-
<b>Total Non Current Assets</b>		<u>-</u>	<u>-</u>
<b>Total Liabilities</b>		<u>186,926</u>	<u>-</u>
<b>Net Assets (deficiency)</b>		<u>26,384</u>	<u>2,984,059</u>
<b>Equity</b>			
Contributed equity	10	977,498	3,842,598
Accumulated losses	11	(951,114)	(858,539)
<b>Total Equity (deficiency)</b>		<u>26,384</u>	<u>2,984,059</u>

Yours faithfully

Lloyd Flint  
Company Secretary