

Notice reference number 0364.17.04

Notice date: 4/04/2017

What's this about?

Effective date: 6/04/2017

-
- ASX Trade
 ASX 24
 ASX TECH
-
- Trading
 Clearing
 Settlement
 ALC
 ASX NET
-
- Operations
 Technology
 Market Data
 Rules
 Compliance
 Risk
 Other
-

Title

Todd River Resources Limited – Admission and Commencement of Official Quotation

Description

Todd River Resources Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Tuesday, 4 April 2017.

Official quotation of the Company’s securities will commence at 12:00pm AEST (10:00am WST) on Thursday, 6 April 2017.

The Company raised \$6,000,000 pursuant to the offer under the prospectus dated 31 January 2017 and the supplementary prospectus dated 10 February 2017 (together the “Prospectus”) by the issue of 30,000,000 fully paid ordinary shares at an issue price of \$0.20 per Share.

Quoted Securities:	56,976,954 fully paid ordinary shares 15,000,000 options exercisable at \$0.25 each, expiring on 22 March 2020
ASX Code:	TRT
Time:	12:00 PM AEST (10:00 AM WST)
Date:	Thursday, 6 April 2017
ASX Trade Abbreviation:	TODDRIVER
ISIN:	AU000000TRT7
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Level 1 282 Rokeby Road Subiaco WA 6008
Company Secretary:	Simon Robertson
Share Registry:	Computershare Investor Services Pty Ltd Level 1, 172 St Georges Terrace Perth WA 6000 Ph: 1300 850 505 Fax: +61 3 9473 2500
Balance Date:	30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Australia
Dividend Policy:	See page 48 of the Prospectus for further details.
Activities:	Mineral exploration with a primary focus on exploration for base metals.
Lead Manager	Sanlam Private Wealth.
ASX Restricted Securities:	8,023,146 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 3,500,000 quoted options exercisable at \$0.25 each on or before 22 March 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 10,000,000 unquoted options exercisable at \$0.30 each on or before 22 March 2020 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.
Unquoted Securities:	1,500,000 unquoted options exercisable at \$0.30 each on or before 22 March 2020.

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u> Sandra Wutete	<u>Contact Details</u> (08) 9224 0000
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