



MARKET RELEASE

4 April 2017

Todd River Resources Limited

PRE-QUOTATION DISCLOSURE

Todd River Resources Limited ("Company") was admitted to the Official List of ASX on Tuesday, 4 April 2017.

Official quotation of the Company's securities will commence at 12:00pm AEST on Thursday, 6 April 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Information Form and Checklist Annexure I.
5. The Company's Prospectus.
6. The Company's Constitution.
7. The Company's audited accounts for the years ended 30 June 2015, 30 June 2016 and the interim accounts for the half year ended 31 December 2016.
8. The full terms and conditions of the incentive plan.
9. Confirmation of the completion of the In-specie Distribution.
10. Confirmation of the issue of the Lead Manager Options to the Lead Manager.
11. Confirmation of the issue of the options to the directors and management of the Company.
12. A statement confirming that on completion of the Offer the Company will have sufficient working capital to carry out its stated objectives in satisfaction of Listing Rule 1.3.3(a).
13. The Company's Securities Trading Policy.
14. A statement from the Company setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
15. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus

Security Code : TRT

Sandra Wutete

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