



27 March 2017

The Manager  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000

Dear Sir,

**Schedule of restricted securities on admission**

The Company advises that, on admission, the following securities are escrowed as set out below:

**24 Months from the Date of Official Quotation**

Ordinary Shares	8,023,146
Listed Options exercisable at \$0.25 on or before 22 March 2020	3,500,000
Unlisted Options exercisable at \$0.30 on or before 22 March 2020	10,000,000

Yours Sincerely

A handwritten signature in black ink that reads 'Simon Robertson'.

Simon Robertson  
Company Secretary