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## DESPATCH OF OFFER BOOKLET

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Todd River Resources Limited (ASX: TRT; “**Todd River Resources**”) confirms that the Offer Booklet in relation to the underwritten non-renounceable pro-rata entitlement offer announced on 2 September 2019 has now been despatched to Todd River Resources shareholders with registered addresses in Australia and New Zealand who held Todd River Resources shares as at the record date (5.00pm AWST on Wednesday, 11 September 2019).

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**Not for release to US wire services or distribution in the United States**

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The New Shares have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.