
Issue of Shares – Entitlement Offer

Todd River Resources Limited (ASX: TRT; “**Todd River Resources**” or “the **Company**”) has today issued 28,399,090 new fully paid ordinary shares under the entitlement offer announced on 2 September 2019 (**Entitlement Offer**). The shares issued relate to those new shares that were subscribed for by eligible shareholders under the Entitlement Offer (including under the Top-Up Facility under the Entitlement Offer).

The total number of ordinary shares on issue in the Company is now 212,106,337. An Appendix 3B will follow this announcement.

All 2,837,235 shortfall shares from the Entitlement Offer will be issued on 14 October 2019 (following settlement of funds and DvP allocations).

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Not for release to US wire services or distribution in the United States

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The New Shares have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.