
Company Update

Todd River Resources Limited (ASX: TRT; “**Todd River Resources**” or “the **Company**”) has today issued 32,837,235 fully paid ordinary shares as shortfall under the Company’s entitlement offer announced on 2 September 2019 (**Entitlement Offer**) along with 806,452 fully paid ordinary shares under a private placement as contemplated in the Company’s announcement dated 9 October 2019.

The Company also wishes to announce that it has drilled three exploration holes at its Gilly North Prospect, two holes at its Gilly Prospect and 2 holes and its Hendrix South Prospect at the Mt Hardy Project in the Northern Territory and expects to announce the results of the ongoing drilling campaign to the market in the next few weeks as soon as assay results are obtained.

An Appendix 3B will follow this announcement.

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