

Notice under section 708A(5)(e) of the Corporations Act

Todd River Resources Limited ("**Company**") notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") that:

1. the securities identified below were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and with section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE SECURITIES	
Class of Securities:	Fully paid ordinary shares
ASX Code of the Securities:	TRT
Date of issue of the Securities:	27 October 2020
Total number of Securities issued:	76,167,598

Release Authorised by:

The Board of Directors of the Company

Enquiries:

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