

PLACEMENT COMPLETED

Highlights:

- **Tranche 2 of the Placement completed raising \$369,960**
- **Placement and SPP raised a total of \$1,418,011 at \$0.018 per share**

Todd River Resources Limited (ASX: TRT; “**Todd River Resources**” or “the **Company**”) advises that following shareholder approval received at its general meeting held on 24 March 2023, Tranche 2 of the placement announced on 2 November 2022 (**Placement**) has now completed. A total of 20,553,332 shares have been issued to investors under Tranche 2 (which includes 8,886,665 shares issued to Directors). The shares were issued at \$0.018 per share raising \$369,960.

Tranche 1 of the Placement settled in November 2022 raising \$608,040. A further \$440,011 was raised from the Share Purchase Plan (**SPP**) that completed in December 2022.

The Placement and SPP raised a total of \$1,418,011 (before costs) through the issue of a total of 78,778,368 shares at an issue price of \$0.018 per share.

Todd River Resources’ Managing Director Will Dix said “*We would like to thank all investors and shareholders who participated in the Placement and SPP for their strong ongoing support of the Company and we look forward to progressing our exploration programs throughout the year.*”

An Appendix 2A applying for quotation of the shares issued under Tranche 2 of the Placement will follow this announcement.

Not for release to US wire services or distribution in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

ENDS

Release authorised by:
The Board of Todd River Resources

Enquiries:

Will Dix + 61 (0) 8 6166 0255



About Todd River Resources

Todd River Resources (ASX: TRT) is an Australian-based resources company that has base and precious metal projects in Western Australia and the Northern Territory. The Company has a base metal resource at its Mt Hardy Project and several exciting Ni-Cu-PGE and base metal projects in Western Australia including Berkshire Valley in the south west Yilgarn.

With a strong management team and tight capital structure, Todd River is well placed to pursue additional base metal opportunities across its extensive exploration portfolio that also includes the large applications in the Bangemall Region of Western Australia.