



6 October 2023

Dear Shareholder

**General Meeting – Notice and Proxy Form**

Notice is hereby given that a General Meeting (**Meeting**) of Shareholders of Todd River Resources Limited (ABN 45 600 308 398) (**Company**) will be held at Level 4, 130 Stirling Street, Perth WA on Monday, 6 November 2023 at 11.00am (WST).

The Board has made the decision that it will hold a physical Meeting with appropriate social distancing measures. If the Company makes any alternative arrangements to the way in which the meeting is held, Shareholders will be notified by way of announcement on ASX and the details will also be made available on our website at <https://trrltd.com.au/investor-centre/announcements/>.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting (Notice) unless a shareholder has requested a hard copy. Instead, a copy of the Notice, which was released to the ASX, can be viewed and downloaded at the Company's website at <https://trrltd.com.au/investor-centre/announcements/> or ASX at [www.asx.com.au](http://www.asx.com.au).

Shareholders are encouraged to submit a proxy vote either online at [www.investorvote.com.au](http://www.investorvote.com.au), or by returning the personalised proxy form (enclosed) in accordance with the instructions set out on the proxy form.

Your proxy voting instruction must be received by 11.00am (WST) on 4 November 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Computershare Investor Services Pty Limited, on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Yours sincerely

A handwritten signature in black ink, appearing to read "Kevin Hart", with a long horizontal stroke extending to the right.

Kevin Hart  
Company Secretary