



Announcement Summary

---

**Entity name**

TESORO RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 13, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSO	ORDINARY FULLY PAID	2,470,577	13/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TESORO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

91106854175

### 1.3 ASX issuer code

TSO

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/12/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2021 09:44	New - Proposed issue of securities - TSO	An offer of +securities under a +securities purchase plan

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall Offer pursuant to the Share Purchase Plan, as detailed in Prospectus dated 8 November 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

Corporate Action Component Detail

---

**ASX +security code and description**

TSO : ORDINARY FULLY PAID

**Issue date**

13/12/2021

Distribution Schedule

---

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

2,470,577

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.08500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSO : ORDINARY FULLY PAID	554,477,457

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSOAA : ORDINARY FULLY PAID RESTRICTED	102,193,613
TSOAB : PERFORMANCE RIGHTS RESTRICTED	90,120,000
TSOAC : PERFORMANCE RIGHTS	7,908,551