

SECTION 708A CLEANSING NOTICE

This notice is given by Unico Silver Limited (**USL** or the **Company**) (ASX: USL) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

Pursuant to section 708A(6) of the Corporations Act, the Company hereby gives notice that:

- (a) On 24 April 2024 issued a total of 3,000,000 fully paid ordinary shares (**Shares**) to RN Gold Pty Ltd as per the acquisition announced to the market on 26 March 2024 In relation to ownership of 100% Conserrat.
- (b) the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

For enquiries please contact:

Todd Williams
Managing Director
M: + 61 4 2222 5211

This announcement is authorised for release to the market by the Board of Directors of Unico Silver Limited.

