



Announcement Summary

Entity name

UNICO SILVER LIMITED

Date of this announcement

Monday September 02, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
USLAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,823,529	27/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNICO SILVER LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34116865546

1.3 ASX issuer code

USL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-Aug-2024 10:03

Announcement Title

New - Proposed issue of securities -
USL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

USLAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

27/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,823,529

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued as part consideration to the lead manager and expiring after two years from the date of issue and exercisable at 50% premium to the offer price.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
USL : ORDINARY FULLY PAID	351,110,421

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
USLAA : PERFORMANCE RIGHTS	4,000,000
USLAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	36,773,556