

4 September 2025

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NOTICE GIVEN UNDER section 708A(5) OF THE CORPORATIONS ACT

This notice is given by Vital Metals Limited ("**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

On 4 September 2025 the Company issued 28,594,816 fully paid ordinary shares without disclosure under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) sections 674 and 674A of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to fully paid ordinary shares.

However, it is noted that a forest fire has been burning in the Northwest Territories, Canada which has burned down buildings of the campsite utilised by Vital Metals. North T, where material has previously been mined and stockpiled (and where the ore sorter is located), is unaffected. Initial assessment of the situation has confirmed that equipment, stockpiles and drill core have not been damaged. Based on the information known at this time, the modest fire damage is not anticipated to have any material impact on the Group's ability to operate. Further updates will be provided to the market as and when required.

Yours faithfully
Vital Metals Limited



Louisa Martino
Company Secretary