



Investor Presentation

- Acquisition of Wescone
- Acquisition of 50% EcoQuip Australia
- \$4.75 million Capital Raising



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New Technology/Innovative Equipment Supply - Resource Sector Focus

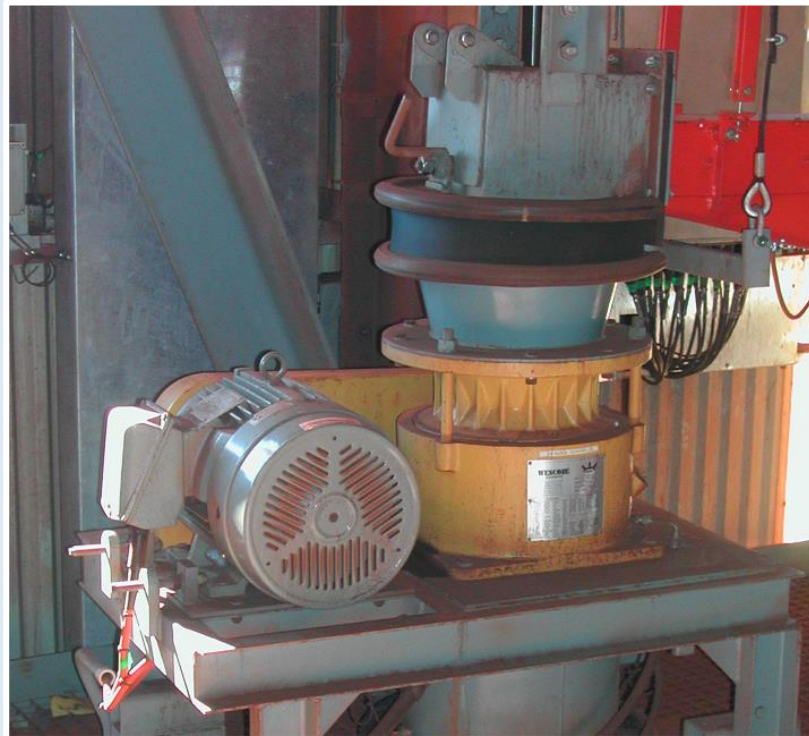
Existing Business

ATEN 'waste heat to power'



Business Acquisitions

Wescone Sample Crushers



EcoQuip Mobile Solar LED/Wi-Fi
(50%)



Contract/Rental Equipment Supply Revenue Model

Wescone Acquisition Overview



Competitive Advantage

Market Presence

Growth Opportunity

Purchase Price

Vendor Commitment

- 25-year successful operating track record
- 25-year relationships with major Pilbara mining houses
- **Proprietary ownership, manufacture & supply of unique “best in class” sample cone crusher**
- Approx. 280 W300 sample crushers installed / operating across three continents
- **Pilbara iron ore assay lab, ROM and Port embedded infrastructure (~ 165 crushers installed)**
- Broader assay laboratory market (Aust)
- New Pilbara iron ore projects (South Flank, Mesa B/C, other)
- Off-shore iron ore & assay labs
- Waste Industry - glass recycling & other marine
- Business model transition opportunity - from sale & service to “serviced rental contract”
- Upfront consideration - \$4.75M in cash and \$0.25M in Volt Shares @ \$0.0025/share
- 25% Revenue Royalty on revenues > \$2M (pa) (\$6M cap), thereafter 2%
- 3-year Wescone General Manager contract - Vendor
- 25% Revenue Royalty earn out
- \$0.25M in Volt Shares - part purchase price

RioTinto



EcoQuip 50% Acquisition Overview

Competitive Advantage

- Mobile solar LED Lighting Tower: ~50% cheaper than diesel fuelled alternative
- Zero fuel, zero oil, zero service and maintenance, zero environmental risk
- US Military mast & resource sector build quality spec.
- Fully automated light operation, GPS enabled, retro-fit Wi-Fi repeater & CCTV capability

Market Presence

- Early stage business set for growth
- Existing 25 unit rental fleet - deployed
- General Manager Contract
- 50% interest retained by Vendor / Founder



Vendor Commitment

- 6 years Design Development (Gen 4) “best in class”
- Compelling opportunity to displace diesel-fuelled alternatives
- Rental Fleet Growth - resource sector (inc. resource services) & construction sector
- Autonomous mining (Wi-Fi & CCTV)

(MSPT Gen 3)

Growth Opportunity

- \$1M subscription (future funding) & \$0.15M Volt Shares to vendor for EcoQuip Shares
- 50% EcoQuip ownership



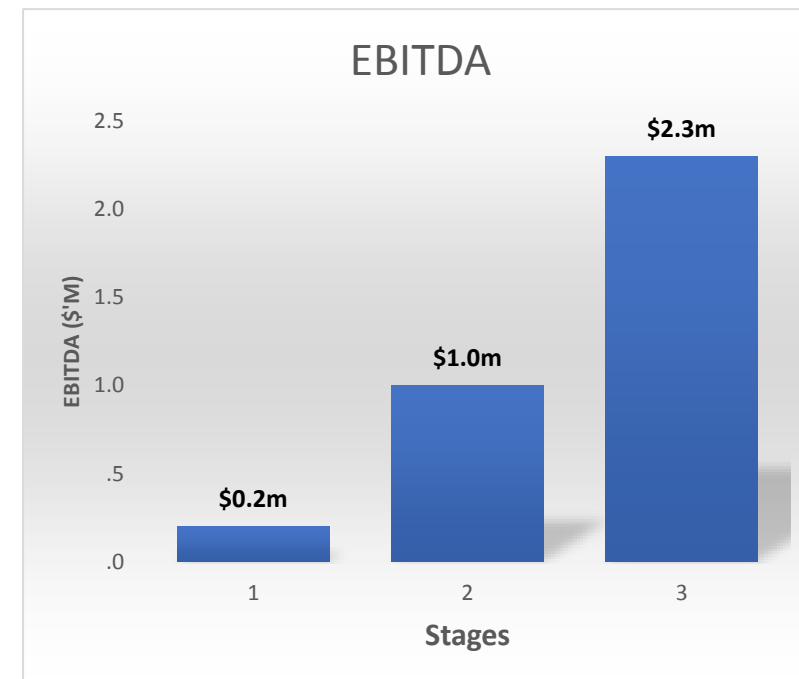
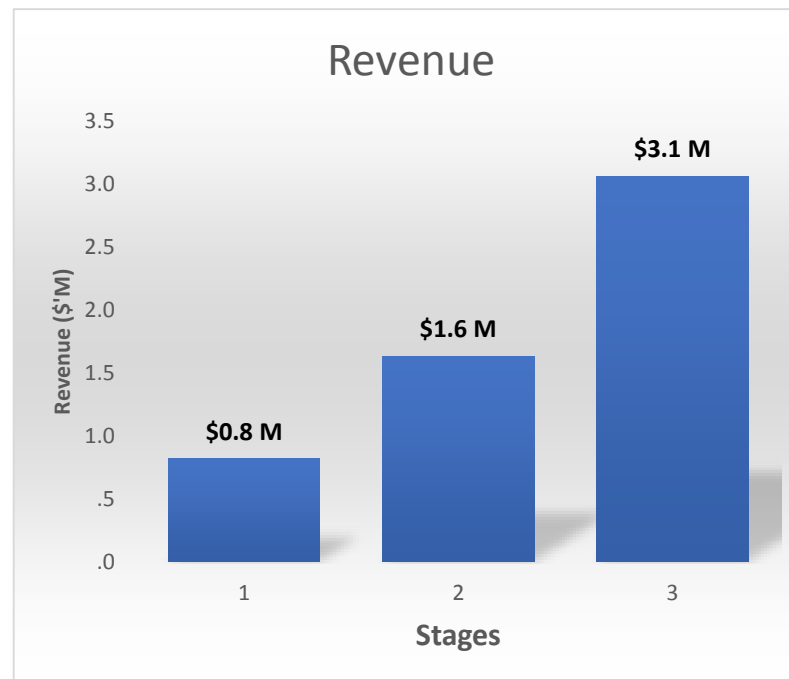
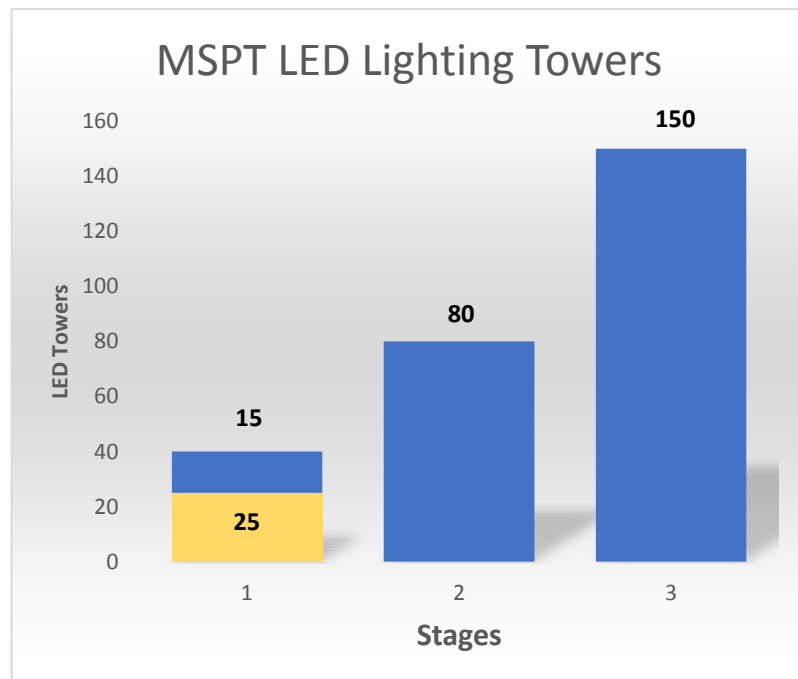
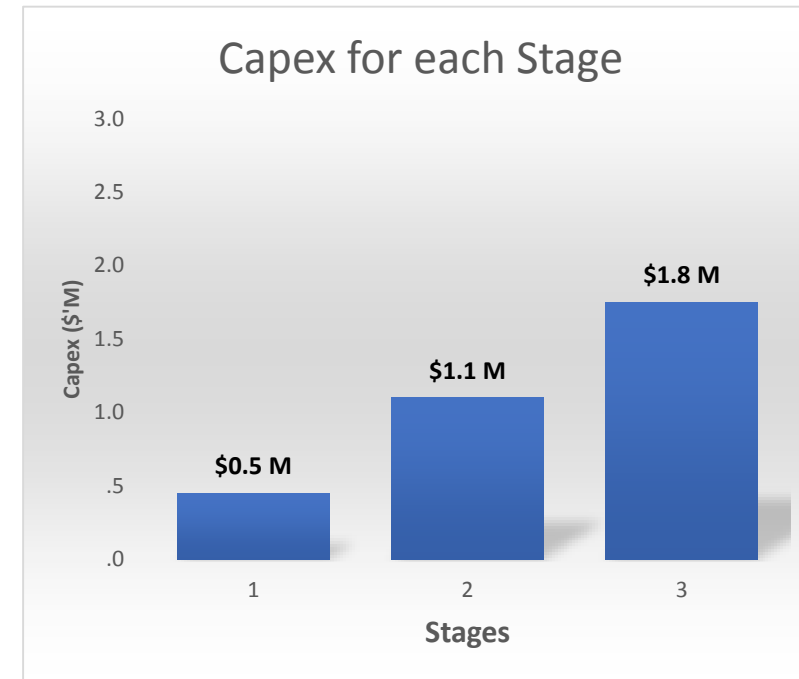
Purchase Price

EcoQuip - The Growth Opportunity



Salient Commentary

- \$1M Volt subscription for working capital & ~ 15 to 20 MSPT LED rental fleet expansion
- 18-month payback (@ LED diesel market price) reducing to 15-months (build efficiencies)
- 3 stage growth plan executed over 24 months (to 150 rental fleet deployment)
- New Fleet Financing 50% Equipment Finance
- Significant Addressable Market - global resource services and construction
- Graphs represent business performance at the completion of each proposed stage



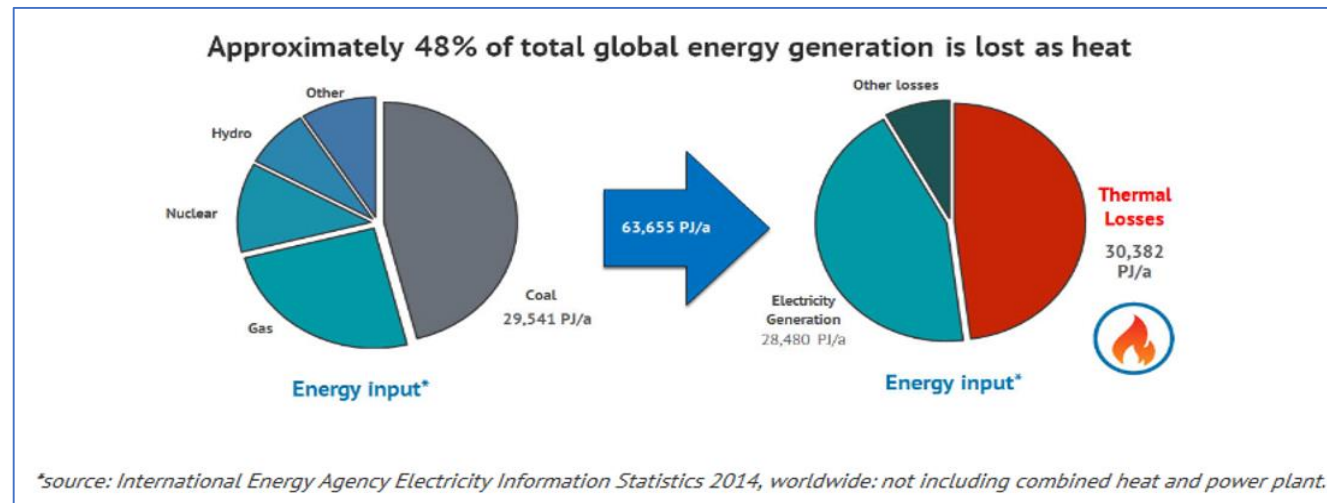
Existing Business - ATEN Technology Overview

ATEN Technology

- Waste heat recovery equipment solution designed to generate zero emission electricity
- Comprises modular system of heat recovery, heat exchange, power generation and auxiliary skids (broad capability)
- Previous Company management spent >\$25M on ATEN development

The ATEN Opportunity

- 80% of global energy production is based on fossil fuel consumption
- Existing thermal energy systems vent 50% of energy produced to atmosphere
- Compelling opportunity exists to capture this heat to generate zero emission electricity



ATEN Advantage

- No fuel cost - low cost electricity generation
- Climate Benefit - zero emission electricity
- Simple modular design - broad compatibility, low capex
- Unmanned operation & automated - low opex

ATEN Development Achievements

Technical Milestones

- ATEN Engineering Review complete (technical viability confirmed)
- Site specific Feasibility Study completed subject to Peer Review Process (+/-25%)
- Significant flowsheet improvement opportunities identified (confirmation underway)
- FEED Study detailed work to commence in early FY18

Commercialisation

- Major WA resources company providing key FEED study data & discussions continuing
- Power supply contract negotiations expected to commence in Q2 2018



Potential Market

- Extensive remote “off-grid” power station market opportunity - (resource sector and communities)
- High and low grade industrial waste heat - (cement production & boilers)

Delivery Partners

- Key equipment suppliers engaged
- ECM (major shareholder) to construct and commission first ATEN installation subject to securing power supply contract

Strategic Rationale



Strategic Vision

- To build a fleet of innovative, competitively advantaged equipment deployed under “serviced rental contract” business model (annuity revenue characteristics)
- Complementary to ATEN commercialisation & ‘roll-out’



EcoQuip Competitive Advantage

- Market disruptive to diesel-fuelled LED, Wi-Fi mobile solutions
- Reduce user opex 50% (no fuel, no oil, maintenance)
- 12-15 month capex payback (@ LED diesel market service rental price)
- Zero emissions, Zero Fuel, minimal labour
- 25 MSPT LED Light Tower Fleet existing
- 24-month plan to grow fleet to 150+ LED towers



Wescone Competitive Advantage

- 25-year established business
- Proprietary owner of high speed cone sample crusher
- Opportunity for growth - new projects and waste sector
- Extensive footprint in Pilbara iron ore sector (~165+ crushers)
- Embedded Infrastructure / component IP ownership
- Transitioning to a contract equipment rental business model
- Transition triggered by maintenance requirements



\$4.75M Capital Raising Overview



Offer size & structure

- Private Placement to sophisticated & professional investors to raise \$4.75M
- Equates to this issue of 1,900,000,000 new Shares
- Exceeds 15% Threshold therefore Shareholder Approval Required (funding required post shareholder approval)

Offer Pricing

- Placement price of 0.25 c/Share, represents:
 - ~28.5% discount to 75-day+ VWAP (0.35+ c/Share since 1 Sept '17)
 - 50% discount to last traded price of 0.5 c/Share

Use of Proceeds (net)

- Fund the Acquisition of Wescone
- Purchase of 50% interest in EcoQuip funded with existing cash

Ranking

- New Shares issued under the Private Placement will rank equally with existing Shares

Timing

- **Commitments secured for \$4.75M subject to Shareholder Approval (est. meeting date 22 January 2018)**
- Funding by 18 January 2018 held in trust (post Shareholder meeting release to fund Wescone acquisition completion)

Capital Structure and Valuation



Share Register	Pre Raising %	# Shares (bln)	Post Raising %	# Shares (bln)
ECM and Associates	57.6	3.56	45.1	3.71
CEO & Managing Director	11.5	0.71	11.0	0.91
June 2017 DOCA Raise/Relist	21.5	1.33	16.1	1.33
Pre-Admin/DOCA Shareholders	9.4	0.59	7.2	0.59
\$4.75M December Raising*/Vendors	0.0	0.00	20.6	1.70
Total	100.0	6.19	100.0	8.24

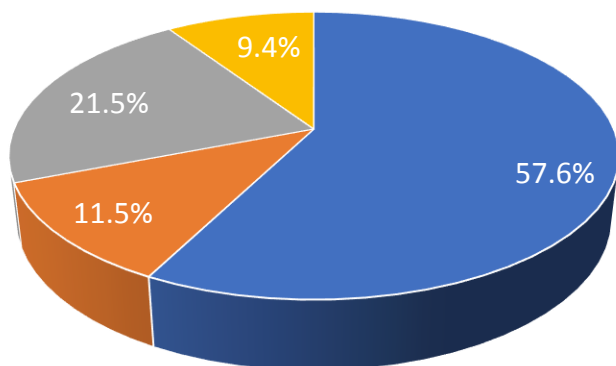
Valuation	15 Dec 2017
Cash @ Bank (pre-Wescone deposit)	\$2.3M
ATEN Technology*	\$12.0M
Total	\$14.3M
Pre Market Cap @ \$0.0025/Share	\$15.5M
Post Market Cap @ \$0.0025/Share	\$20.5M

*Valuation estimate

* Excludes ECM & Associates / Volt CEO & Managing Director participation

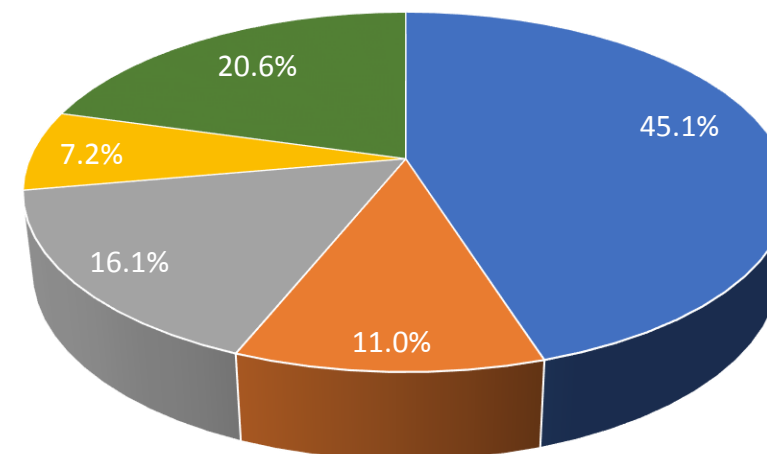
ECM & Associates, ECM Staff and Volt CEO & Managing Director investing approx. \$1.50M

Existing Register



- ECM and Associates
- CEO & Managing Director
- June 2017 DOCA Raise/Relist
- Pre-DOCA/Admin shareholders

Post Acquisitions & Raising



- ECM and Associates
- CEO & Managing Director
- June 2017 DOCA Raise/Relist
- Pre-DOCA/Admin Shareholders
- \$5M December Raising (Non ECM & Associates/Director Related)

Sources & Uses of Funds



Sources	(A\$M)	Uses	(A\$M)
Private Placement Proceeds	4.75	Wescone Acquisition	4.55
Volt Cash at Bank (1/1/18)	2.10	EcoQuip Investment	1.00
R&D Tax Rebate (FY16 ATO lodged)	0.35	Transaction Costs (est \$0.25M)	0.25
		ATEN & Working Capital	1.40
Total sources of funds	7.20	Total uses of funds	7.20

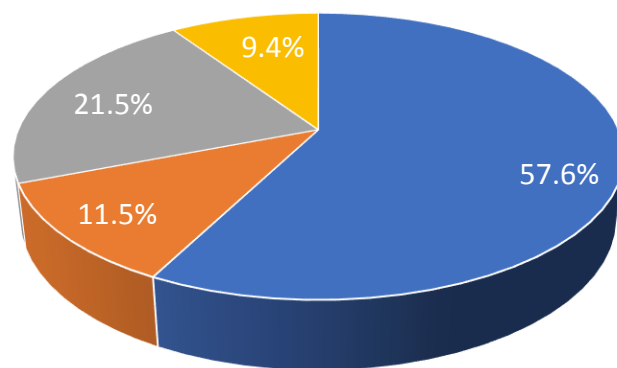
- Wescone business model transition period fully funded from acquisition (acquired with \$0.2M cash, \$0.25M inventory & \$0.20M Assets)
- EcoQuip \$1M subscription monies & Stage 1 Growth Plan sufficient to fund to positive cashflow position by June 2018

Capital Structure

Shares on issue	6,194M
Options on issue	390M
Market Cap (@ 0.4 c/Share)	\$24M
Cash	\$2.4M
Debt	Nil
Enterprise Value	\$24M
Market Cap (@ Placement 0.25 c/Share)	\$15.5M

Existing Share Register

Existing Register



- ECM and Associates
- CEO & Managing Director
- June 2017 DOCA Raise/Relist
- Pre-DOCA/Admin shareholders

Share Price



Board and Management

Board

Simon Higgins	Non-Executive Chairman
Adam Boyd	CEO & Managing Director
Peter Torre	Non-Executive Director
Ian Sydney	Company Secretary

Management

Tim Banner	Lead Process Engineer
ECM Group	Back Office & Technical Services