



Volt Power Group Limited

Annual General Meeting Presentation

25 May 2018



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Acceptance

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New Technology/Innovative Equipment Supply – Resource Sector Focus

ATEN 'waste heat to power'

Wescone Sample Crushers

EcoQuip Mobile Solar LED/LTE Wi-Fi
(50%)



Service/Exchange Equipment Supply Revenue Model

Corporate



- Grow a competitively advantaged equipment portfolio
- Focused on proprietary and innovative equipment solutions delivering unique service / lower cost customer outcomes
- Implement an annuity style / recurring revenue business model
- Resource and construction market focus

ATEN



- Develop unique, competitively advantaged “waste heat” recovery solution with broad application
- Generate low cost, zero emission, incremental electricity supply at remote mine sites and process heat generating industrial facilities
- Re-deployable modular design
- Unmanned & automated operation
- Significant ‘roll-out’ opportunity exists post first successful ATEN installation

EcoQuip



- Develop market disruptive mobile solar / Li-Ion battery lighting / communications trailer & skid solutions
- Key markets – road & site construction, shutdowns & remote mine site communications / autonomous mining / ITC networks
- Establish a long term, low cost manufacturing supply chain – advancing well
- Primarily focused on fleet growth of “step-change” next generation MSLT & MSCT trailers & skids (LED lighting, Wi-Fi / LTE Comms Support)

Wescone



- Leverage a 25-year established business with niche proprietary crushing technology
- Unique high speed, robust sample crusher with global market
- Continue use in ISO3082 accredited sampling systems / assay laboratories / metallurgical testwork facilities
- Advancing business model restructure with end user customers and international agent partners
- New resource project and waste industry growth opportunities

Corporate



- Volt shares reinstated to ASX trading in June 2017 - 11 months ago
- \$10.35M of new equity capital raised
- 100% of Wescone acquired – WA based, owner of unique sample crushing equipment – 25-year track record
- 50% of EcoQuip acquired – WA based manufacturer and supplier of mobile solar Li-Ion battery powered LED lighting and communications equipment
- Strategic services agreement executed with ECM, cornerstone shareholder

ATEN



- ATEN engineering study and technology review completed
- Significant ATEN process flow sheet enhancements identified
- Preliminary feasibility study for ATEN mine site installation completed – encouraging results (technical & viability performance)
- Commercial proposal client endorsed subject to FEED study completion outcomes – FEED study near complete (ECM assistance)
- Site service availability and quantity requirements (water/air etc) - client confirmed

EcoQuip



- Initial US manufacture and local assembly of first “Generation 4” MSLT & MSCT solutions nearing completion – (6 units)
- Advancing formal long term arrangements with US manufacturing and assembly partners
- New business development manager commenced
- Engaged with resource companies / national hire partners to verify EcoQuip MSLT & MSCT performance and reliability specification
- Manufactured and delivered 20 bespoke skid and in-pit mobile trailer solutions for AngloGold – Tropicana Gold Mine

Wescone



- Deployment of new W300-3 sample crushers commenced - BHP uptake 11 crushers
- 3 months into business model transition to sustainable service exchange structure
- Advancing negotiations with Wescone customers for purchase service exchange and rental contracts
- International partner / agent transition discussions ongoing

ATEN



- Complete FEED study close-out activities
- Advance Power Purchase Agreement amendment negotiations
- Commence detail design & EPCM negotiations

EcoQuip



- Continue resource / construction sector business development activities
- Expand fleet and maximise fleet utilisation
- Pursue national hire deployment partner

Wescone



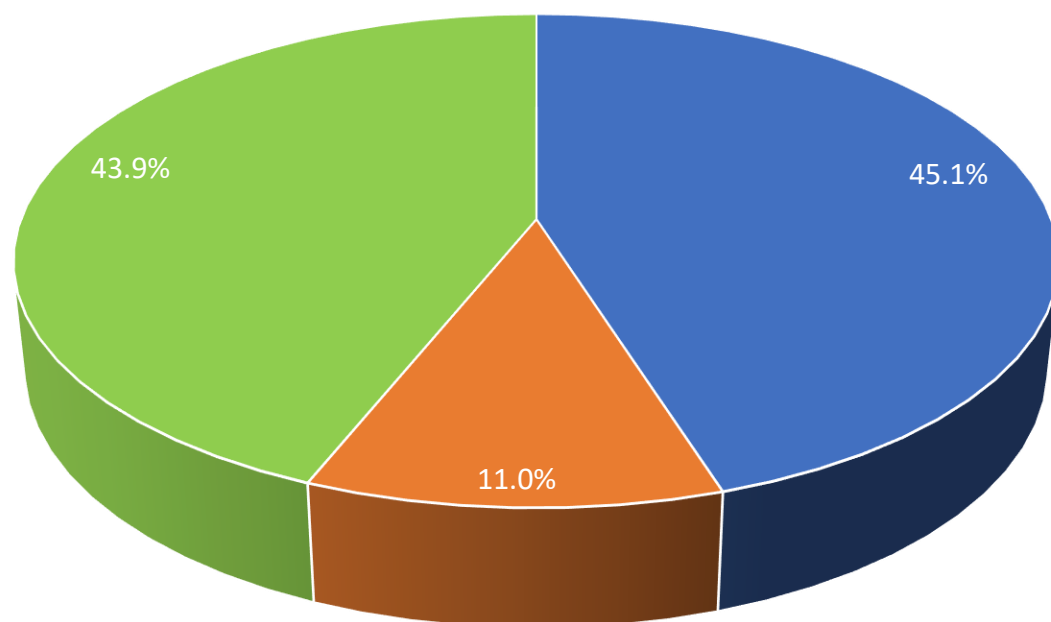
- Advance customer negotiations to conclusion
- Agree new international business model transition partnership / agency terms & conditions
- Continue business development activities

Appendix A - Corporate & Management

Capital Structure

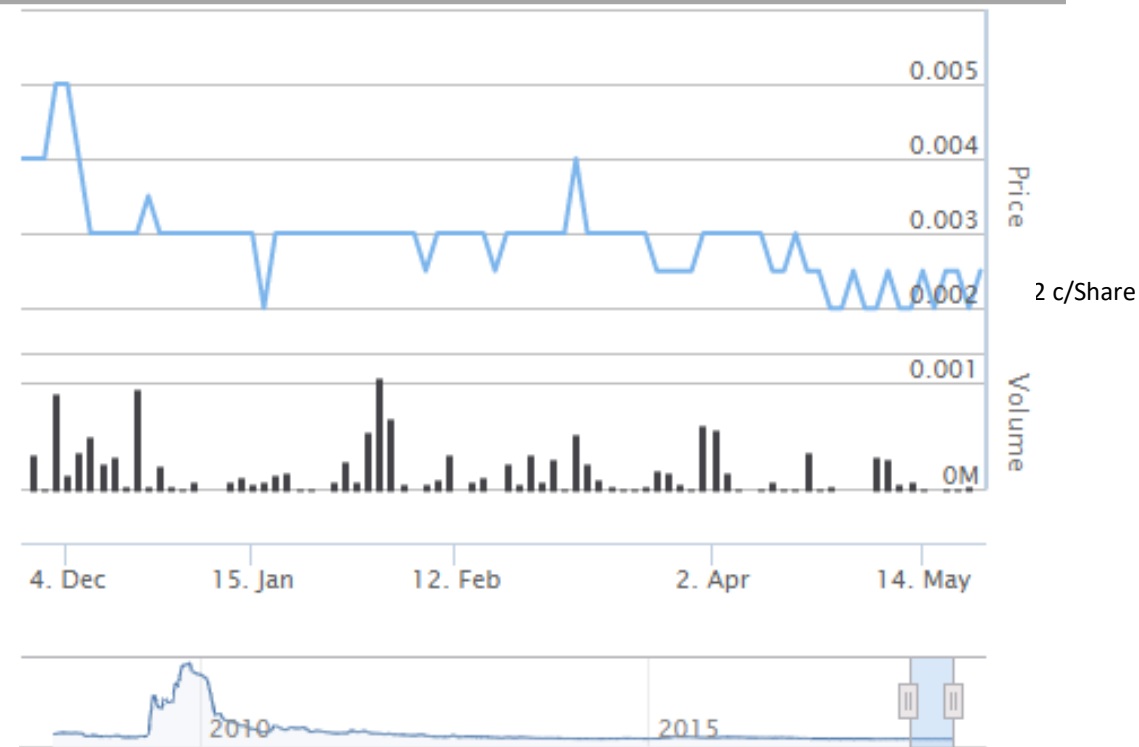
Shares on issue	8,245M
Options on issue	390M
Market Cap (@ 0.2 c/Share)	\$16.5M
Cash (forecast 30 June 2018)	\$2.2M
Debt	Nil
Enterprise Value	\$16.5M

Existing Share Register



■ ECM and Associates ■ CEO & Managing Director ■ ASX Float

Share Price



Board and Management

Board

Simon Higgins	Non-Executive Chairman
Adam Boyd	CEO & Managing Director
Peter Torre	Non-Executive Director
Ian Sydney	Company Secretary

Management

Tim Banner	Lead Process Engineer
ECM Group	Back Office & Technical Services



Q&A

