



Announcement Summary

Entity name

VOLT GROUP LIMITED

Applicable security for the reorganisation

VPR	ORDINARY FULLY PAID
VPRAZ	OPTION EXPIRING 11-APR-2026 EX \$0.0045
VPRAE	OPTION EXPIRING 16-NOV-2025 EX \$0.00429
VPRAF	OPTION EXPIRING 16-NOV-2026 EX \$0.00450
VPRAW	OPTION EXPIRING 11-MAY-2025 EX \$0.0045

Announcement Type

New Announcement

Date of this announcement

28/4/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/5/2025

Record Date

30/5/2025

Issue Date

6/6/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VOLT GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

62009423189

1.3 ASX issuer code

VPR

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/4/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

VPR

ORDINARY FULLY PAID

VPRAZ

OPTION EXPIRING 11-APR-2026 EX \$0.0045

VPRAE

OPTION EXPIRING 16-NOV-2025 EX \$0.00429

VPRAF

OPTION EXPIRING 16-NOV-2026 EX \$0.00450

VPRAW

OPTION EXPIRING 11-MAY-2025 EX \$0.0045

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/5/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/5/2025

3.2 Date of +security holder meeting

27/5/2025

3.2a Effective date of consolidation or split

27/5/2025

3.3 Last day for trading in the pre consolidation or split +securities

28/5/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/5/2025

3.5 Record date

30/5/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/6/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

6/6/2025

3.8 Trading starts on a normal T+2 basis

10/6/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/6/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code VPR	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue pre consolidation or split 10,716,208,211	Number on issue post consolidation or split 107,162,082	Estimate/Actual Actual
ASX +Security Code VPRAZ	ASX +Security Description OPTION EXPIRING 11-APR-2026 EX \$0.0045		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 60,000,000	Number on issue post consolidation or split 600,000	Estimate/Actual Actual
ASX +Security Code VPRAE	ASX +Security Description OPTION EXPIRING 16-NOV-2025 EX \$0.00429		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 75,000,000	Number on issue post consolidation or split 750,000	Estimate/Actual Actual
ASX +Security Code VPRAF	ASX +Security Description OPTION EXPIRING 16-NOV-2026 EX \$0.00450		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 75,000,000	Number on issue post consolidation or split 750,000	Estimate/Actual Actual
ASX +Security Code VPRAW	ASX +Security Description OPTION EXPIRING 11-MAY-2025 EX \$0.0045		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 160,000,000	Number on issue post consolidation or split 1,600,000	Estimate/Actual Actual

5.2 Exercise price of options

ASX +Security Code VPRAZ	ASX +Security Description OPTION EXPIRING 11-APR-2026 EX \$0.0045	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00450000	Exercise price post consolidation or split 0.45000000



ASX +Security Code VPRAE	ASX +Security Description OPTION EXPIRING 16-NOV-2025 EX \$0.00429	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00429000	Exercise price post consolidation or split 0.42900000
ASX +Security Code VPRAF	ASX +Security Description OPTION EXPIRING 16-NOV-2026 EX \$0.00450	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00450000	Exercise price post consolidation or split 0.45000000
ASX +Security Code VPRAW	ASX +Security Description OPTION EXPIRING 11-MAY-2025 EX \$0.0045	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00450000	Exercise price post consolidation or split 0.45000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary