



AGM Presentation

Michael Mulroney - Managing Director | November 2013



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Competency Statement

The information in this report that relates to Exploration Results, Mineral Resources and Ore Reserves is based on information compiled or reviewed by Michael Mulroney and Steven Wood who are Members of the Australasian Institute of Mining and Metallurgy. Mr Mulroney and Mr Wood are full time employees of Venturex Resources Limited and have sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity being undertaking to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Mulroney and Mr Wood consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in this report that relates to Brazil Exploration Results is based on information compiled by Mr Karl Weber who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Weber is a fulltime employee of CMG Mineração Ltda, a wholly owned subsidiary of Venturex Resources Limited, and has sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Weber consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

A Multi-Commodity Company

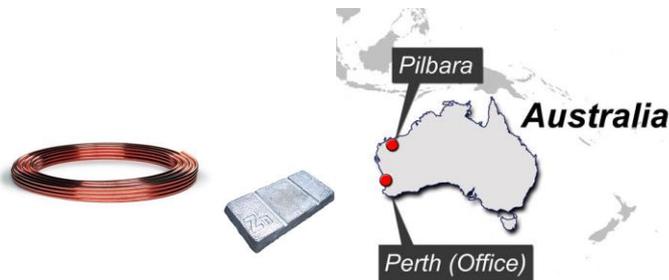
Copper-Zinc in the Pilbara

Large resource base with excellent growth potential

Exploration advancing in three major VMS centres

Brazilian Gold

Exploring for large gold deposits in emerging Tapajós region



A Year of Challenges

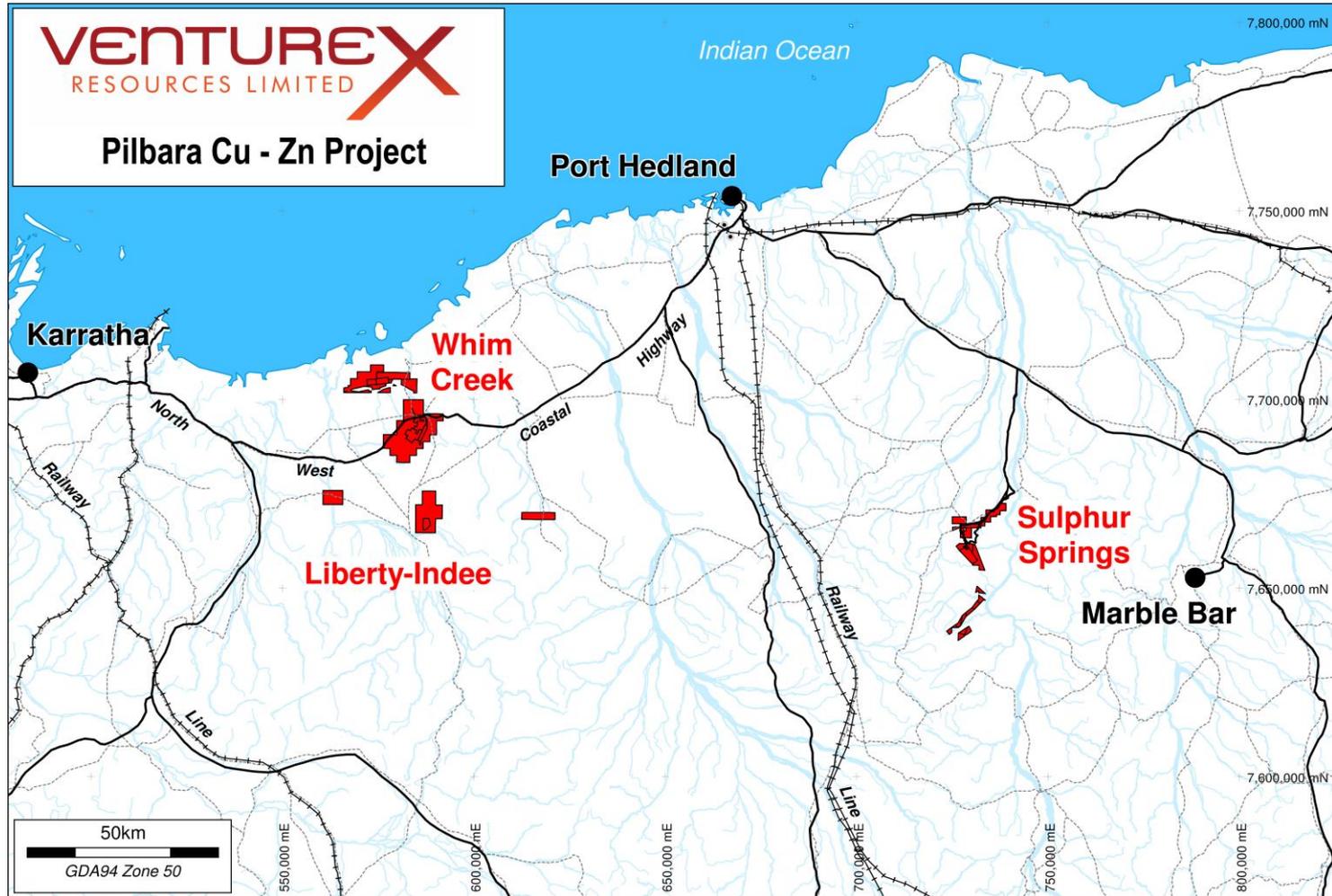
Pilbara

- ➔ Feasibility review program commenced, joint access road to Project constructed and commissioned , Project approvals being advanced
- ➔ Expanded exploration footprint with acquisition of Panorama Exploration JV
- ➔ Completed first drilling program at Kangaroo Caves, resource evaluation progressing, secured EIS funding for drilling of Midway prospect
- ➔ Regional NIFRS-geochemical program is redefining potential of Salt Creek and Whim Creek VMS belts

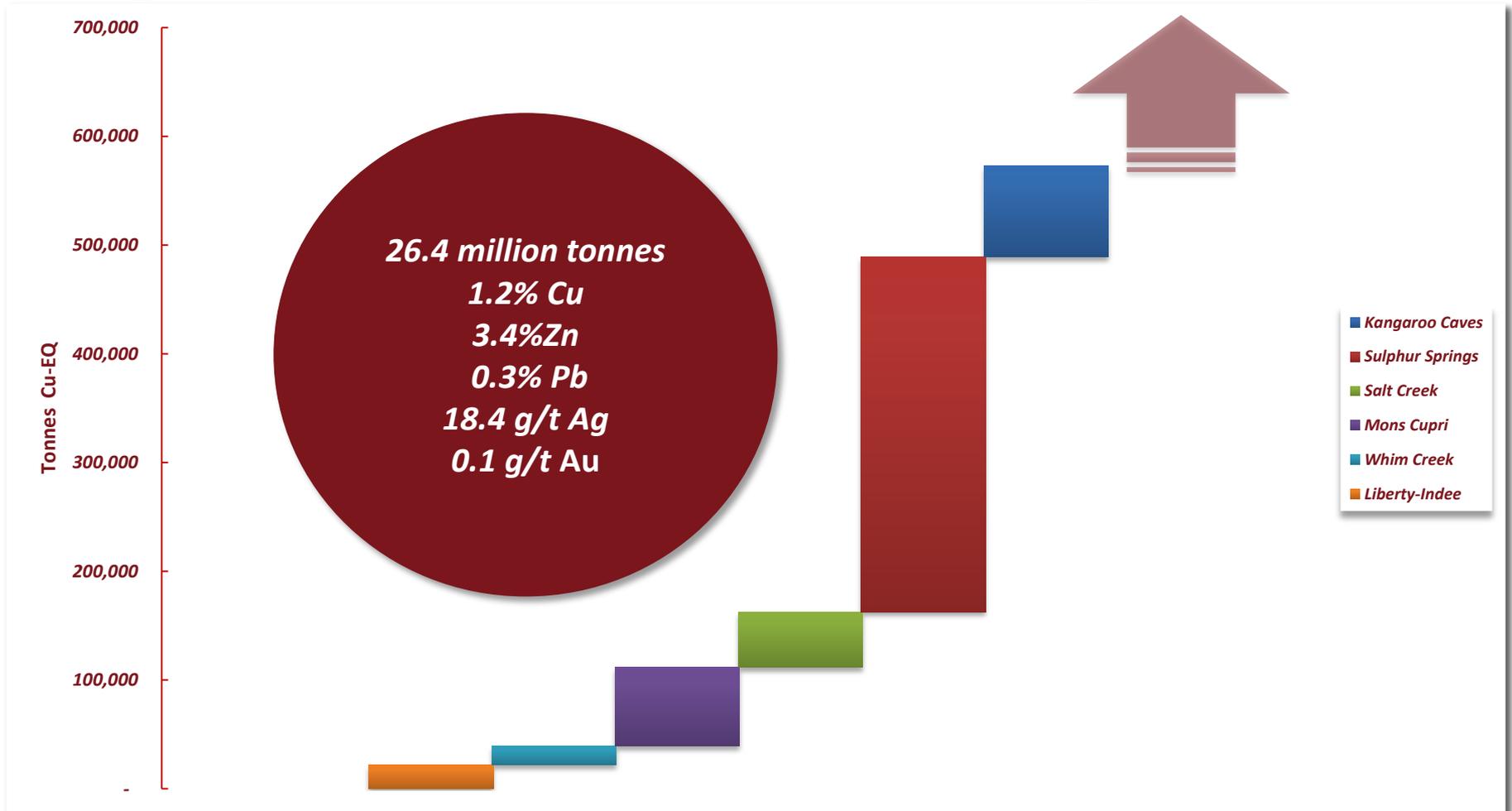
Corporate

- ➔ Streamlined Company's operations and cost structure
- ➔ Rationalising non-core activities
- ➔ Company' funding position, current cash balance of \$3.8m

First World Location in the Pilbara



Large Resource Base with Growth Upside



Cu_Eq is based on Cu US\$3.50/lb, Zn US\$0.95/lb, Pb US\$0.95/lb, Ag US\$25/oz, Au \$1,300/oz, A\$/US\$ 0.95, plus metallurgical recovery data for each deposit

Pilbara Exploration

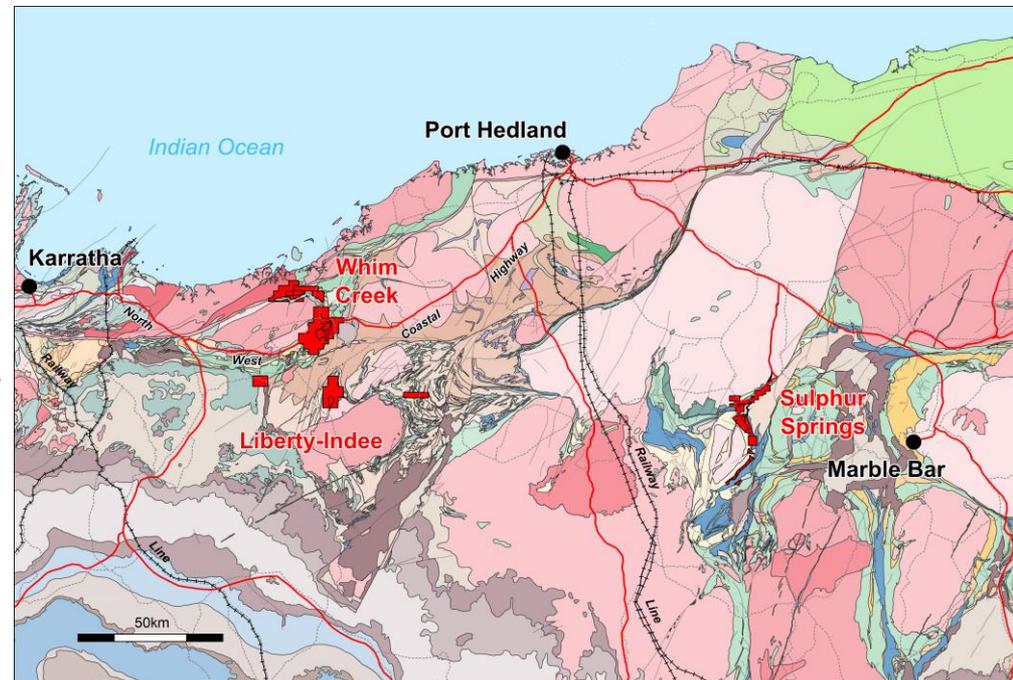
Untapped Potential

➔ Brownfields

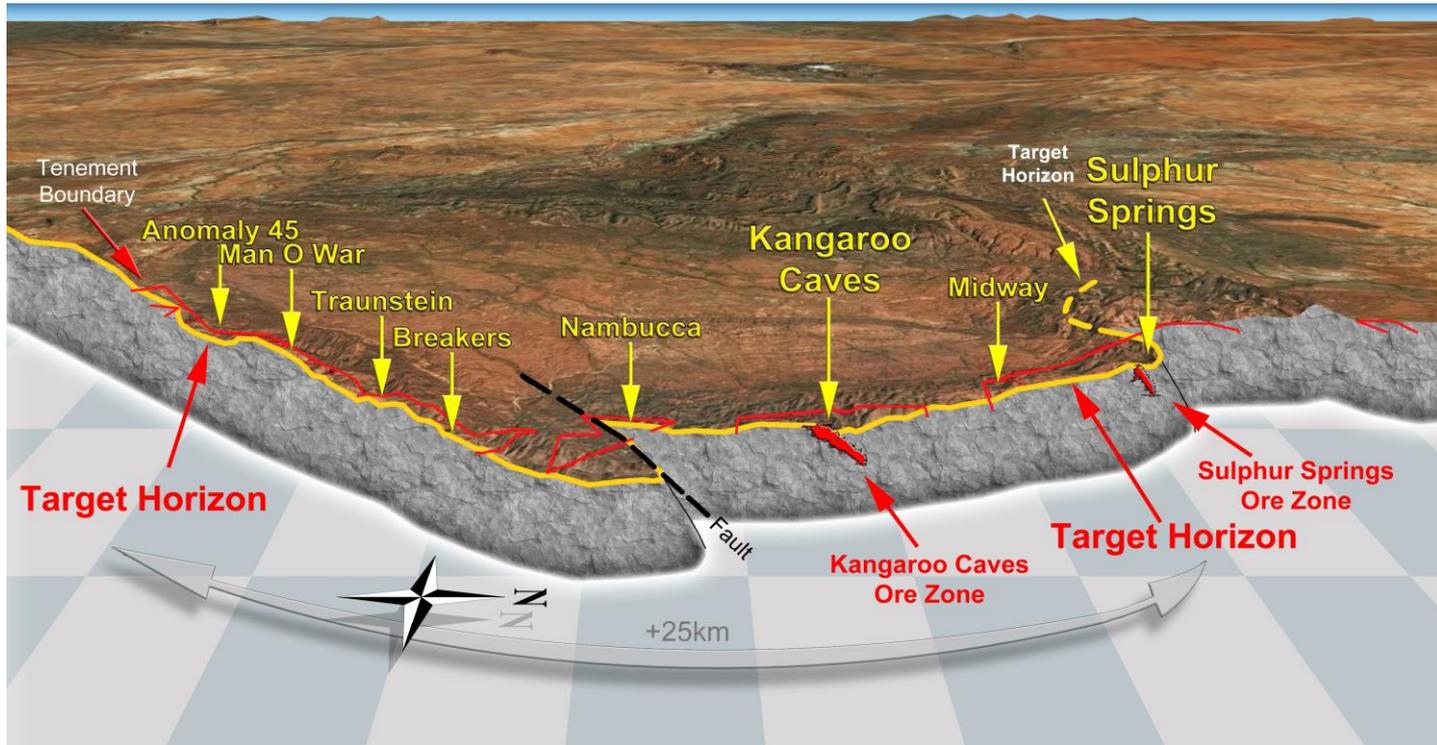
- ➔ Expansion of Sulphur Springs and Kangaroo Caves resources
- ➔ Salt Creek – Balla Balla resource growth

➔ Greenfields

- ➔ NIFRS/geochemical analysis redefining prospective environments at Whim Creek
- ➔ New Midway target south of Sulphur Springs
- ➔ Analysis of new Panorama regional prospects
- ➔ Liberty-Indee JV

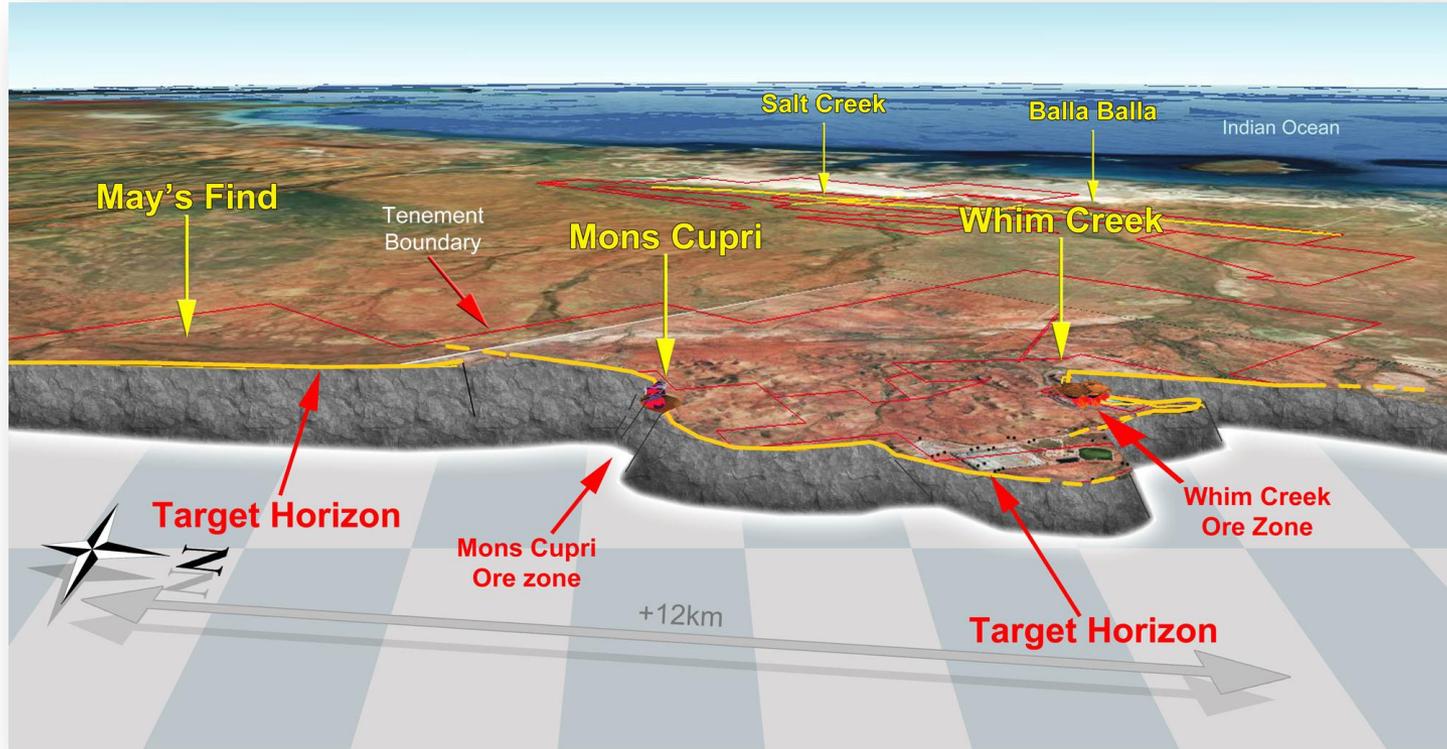


Panorama Region – A Major VMS system



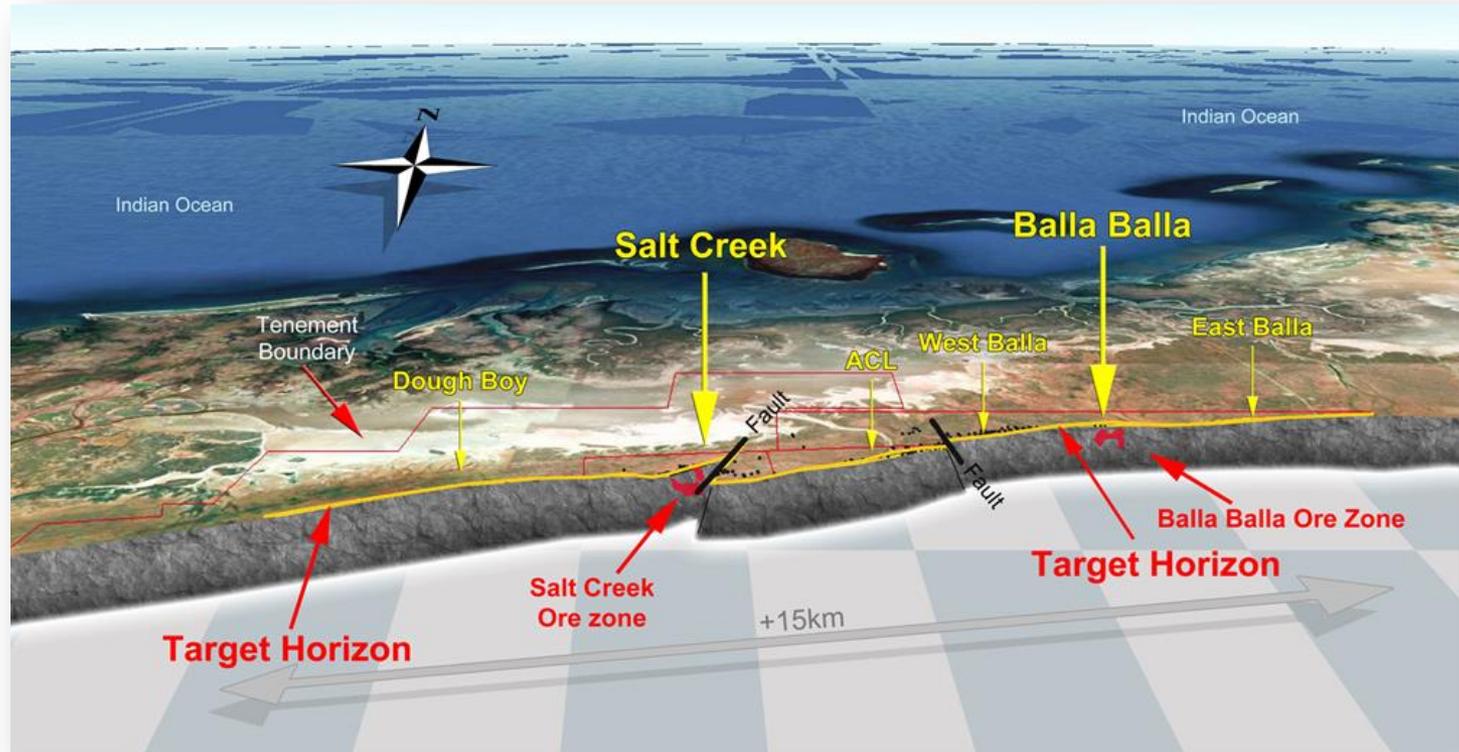
- ➔ Sulphur Springs – Kangaroo Caves corridor has no drilling outside known resources
- ➔ Midway target drilling is the first step
- ➔ Regional control of known VMS horizon, six targets with indications of mineralisation

Whim Creek – Limited Exploration



- ➔ Limited drilling outside of Whim Creek and Mons Cupri deposits
- ➔ Mons Cupri SW – Extended system with preserved Zn-rich fragments
- ➔ Ongoing NIFRS analysis defining “regional system fingerprint”

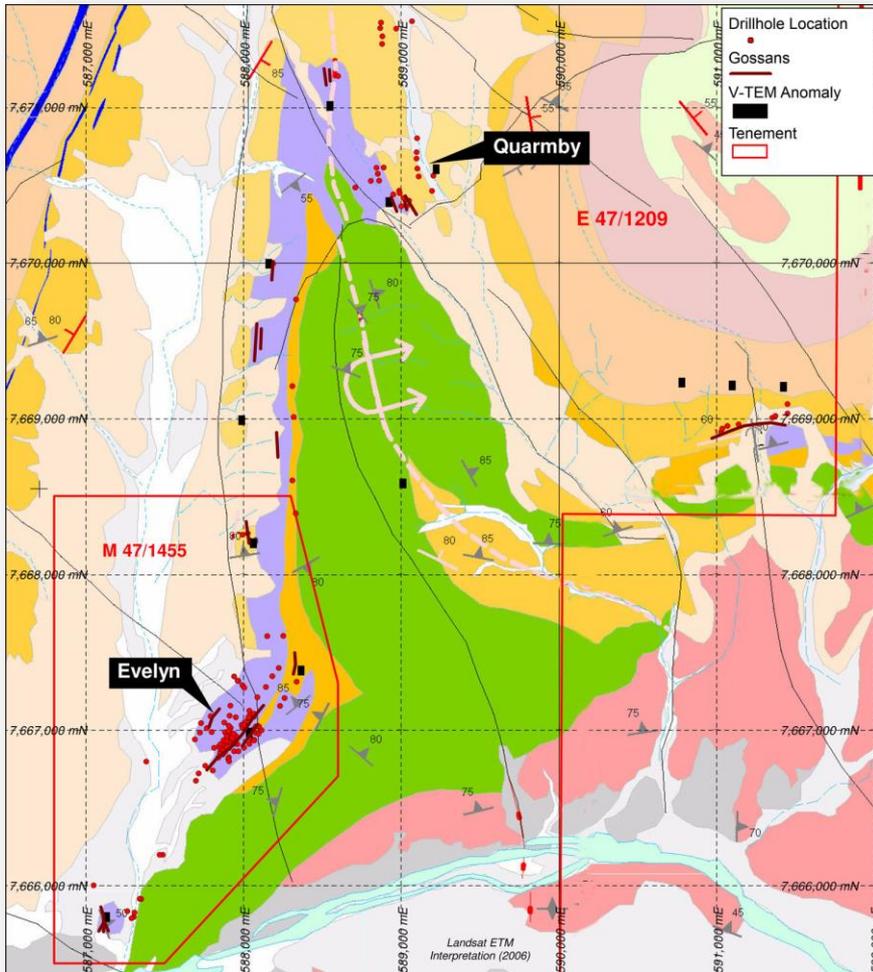
Salt Creek – A Developing Story



Detailed geochemical/NIFRS studies redefining geological setting of mineralisation

- ➔ Modelling points to new mineralising centre in West Balla area
- ➔ Copper intersections at ACL (incl. 6m @ 2.0% Cu) analogous to Mons Cupri

Liberty-Indee JV – Emerging Frontier



- ➔ Complex geological setting , different setting to Whim Creek- Salt Creek Dome
- ➔ Initial NIFRS analysis underway to define mineralisation “fingerprint”
- ➔ Evelyn deposit has growth potential
- ➔ Future targets at Evelyn North, Donkey Well

The Near Future

Pilbara

- ➔ Feasibility review program progressing
- ➔ Project approvals being secured, finalisation pending
- ➔ Funded exploration program underway, high discovery potential
- ➔ Midway drilling imminent, Sulphur Springs drilling to resume early 2014

Brazil

- ➔ Greenfield exploration ongoing, considering strategic alternatives

Corporate

- ➔ Growing cash position, non-core asset rationalisation underway
- ➔ Working towards commercialisation of core assets



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