



PPR Investor Showcase

Michael Mulroney - Managing Director | December 2013



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Competency Statement

The information in this report that relates to Exploration Results, is based on information compiled or reviewed by Michael Mulroney and Steven Wood who are Members of the Australasian Institute of Mining and Metallurgy. Mr Mulroney and Mr Wood are full time employees of Venturex Resources Limited and have sufficient experience relevant to the style of mineralisation, type of deposit under consideration and to the activity being undertaking to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Mulroney and Mr Wood consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in this report that relates to Mineral Resources and Ore Reserves is based on information compiled or reviewed by Michael Mulroney and Steven Wood who are Members of the Australasian Institute of Mining and Metallurgy. The information was previously issued with the written consent of Mr Mulroney and Mr Wood, who are full time employees of Venturex Resources Limited, in the Company Resource and Ore Reserve Statement released to the ASX on 8 October 2013. The Company confirms that:

- a. The form and context of Mr Mulroney's and Mr Wood's finds are presented have not been materially modified;
- b. It is not aware of any new information or data that materially affects the information included in the 8 October 2013 announcement and that all material assumptions and technical parameters underpinning the estimate in the 8 October 2013 announcement continue to apply and have not materially changed; and
- c. It is uncertain that following further exploration and evaluation that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC 2012 Code.

A Multi-Commodity Company

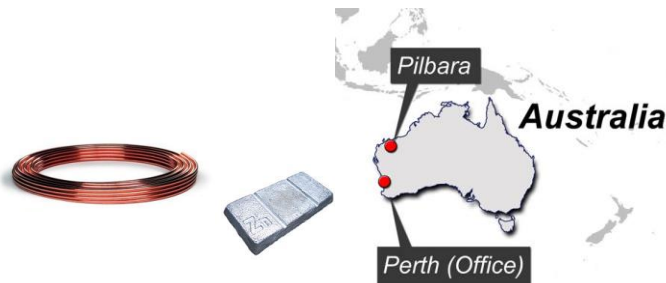
Copper-Zinc in the Pilbara

Large resource base with excellent growth potential

Exploration advancing in three major VMS centres

Brazilian Gold

Exploring for large gold deposits in emerging Tapajós region



Corporate Information

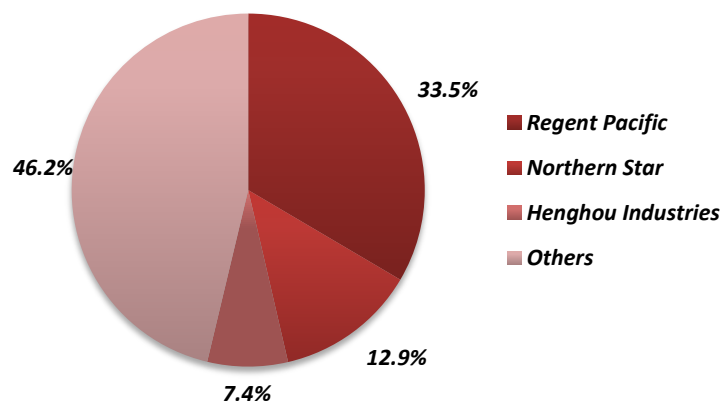
Experienced Board

Tony Kiernan	Non-Executive Chairman
Michael Mulroney	Managing Director
Ray Parry	Non-Executive Director
John Nitschke	Non-Executive Director

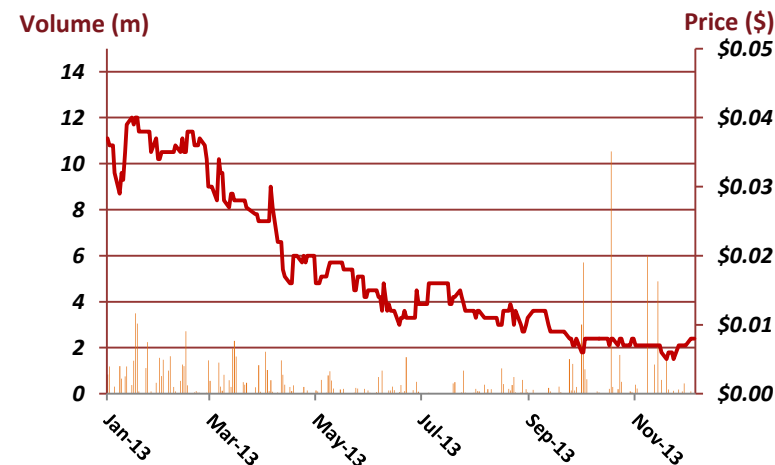
Capital Structure

ASX Code	VXR
Issued Shares	1,548m
Market Capitalisation	\$12.8m
Cash	\$3.7m

Key Shareholders



Price



Note: As at 11 December 2013

A Year of Challenges....and Progress

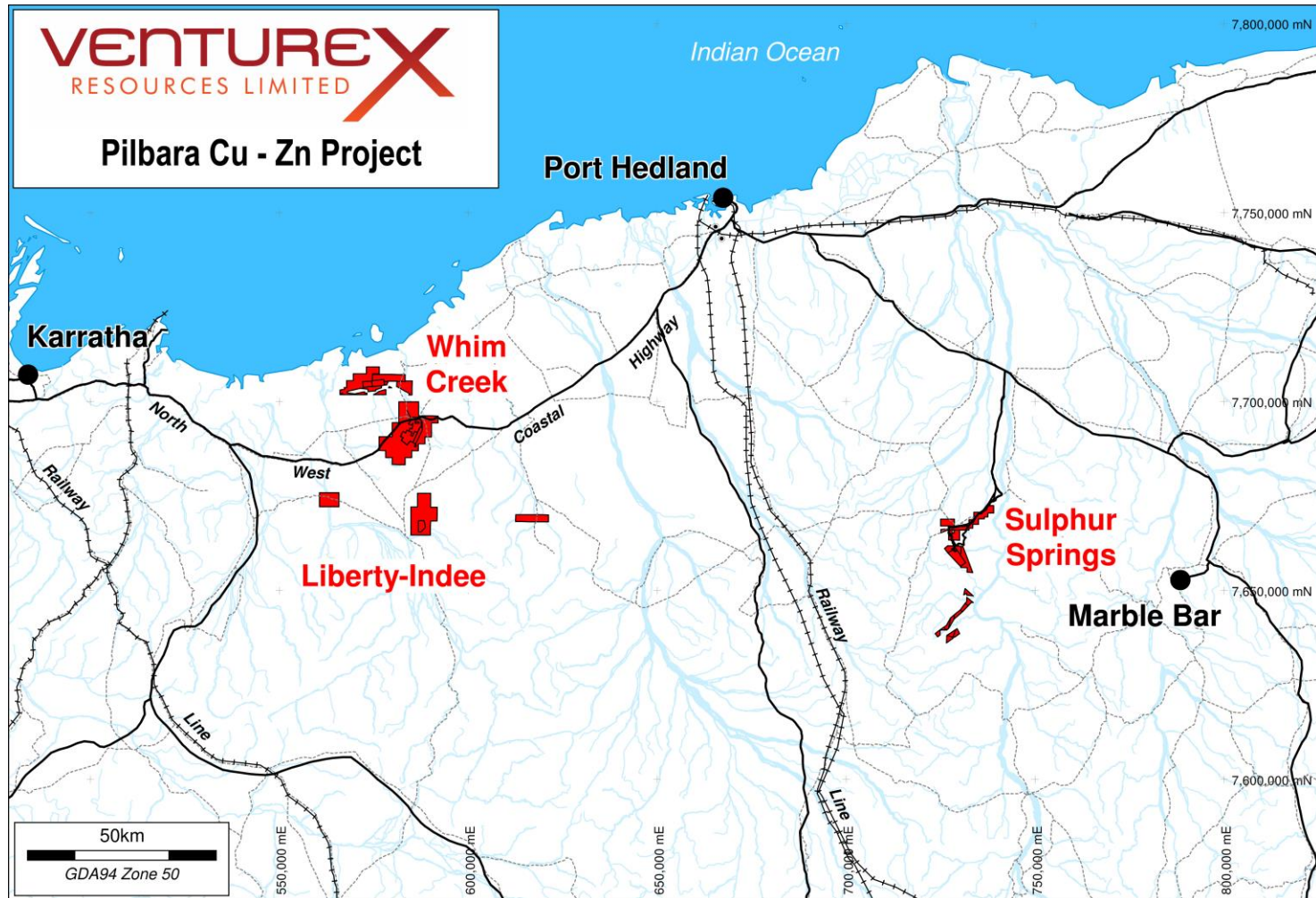
Pilbara

- ➔ **Project review underway, key infrastructure commissioned**
- ➔ **Project permitting advanced**
- ➔ **Expanded exploration footprint**
- ➔ **Exploration drilling at Kangaroo Caves, Midway drilling in progress**
- ➔ **Regional analysis redefining potential of Whim Creek VMS belt**

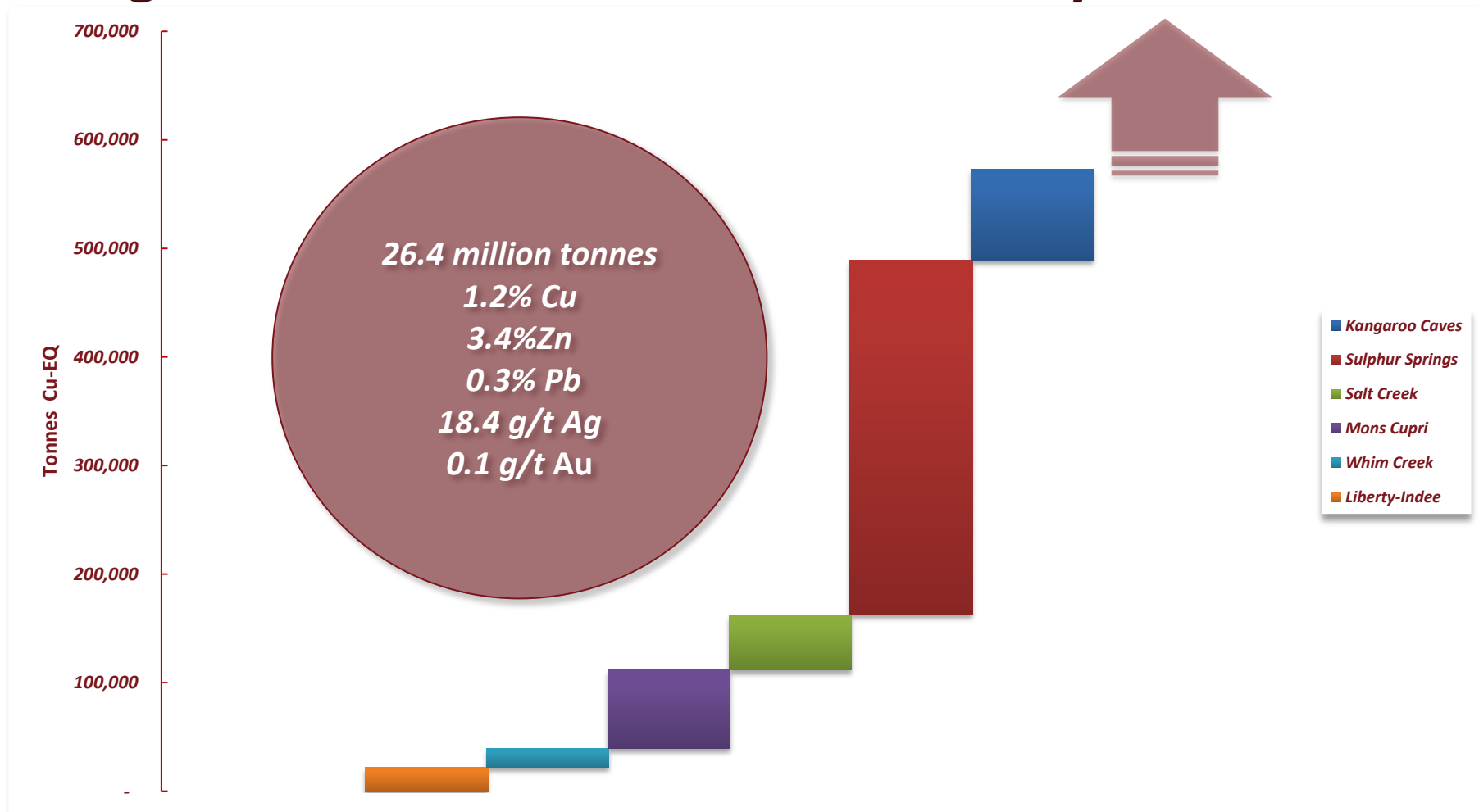
Corporate

- ➔ **Streamlined Company's Board and cost structure**
- ➔ **Rationalising non-core activities and assets**
- ➔ **Company' funding position, current cash balance of \$3.7m**

First World Location in the Pilbara



Large Resource Base with Growth Upside



CuEq is based on Cu US\$3.50/lb, Zn US\$0.95/lb, Pb US\$0.95/lb, Ag US\$25/oz, Au \$1,300/oz, A\$/US\$ 0.95, plus metallurgical recovery factors for each deposit

Project Activities

Progressing Forward

➔ Scale Optimisation

- ➔ Optimising cut-off grade versus production rate

➔ CAPEX Review

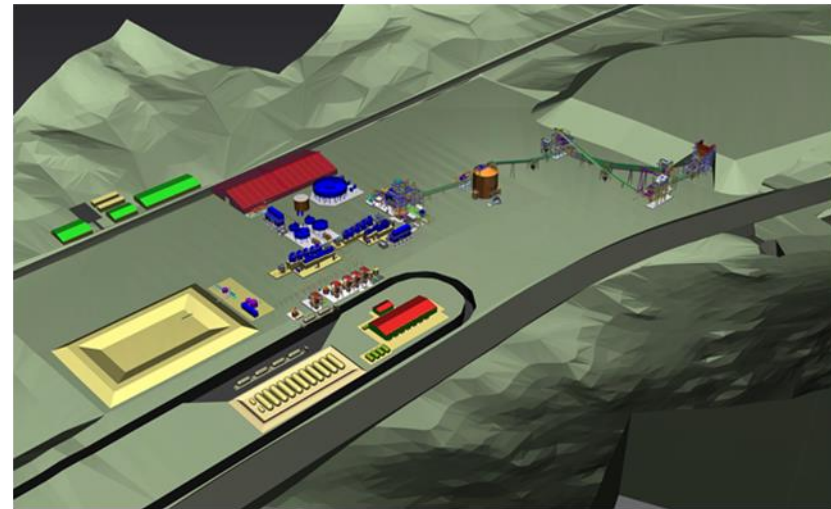
- ➔ Reduce mine development time frame
- ➔ Reconfiguring Plant and Infrastructure design

➔ Infrastructure

- ➔ Joint Access Road constructed and commissioned – full access to within 8 kilometres of site

➔ Permitting – Major advances achieved

- ➔ Several key Project development approvals secured for first time
- ➔ Discussions nearing completion



Pilbara Exploration

Untapped Potential

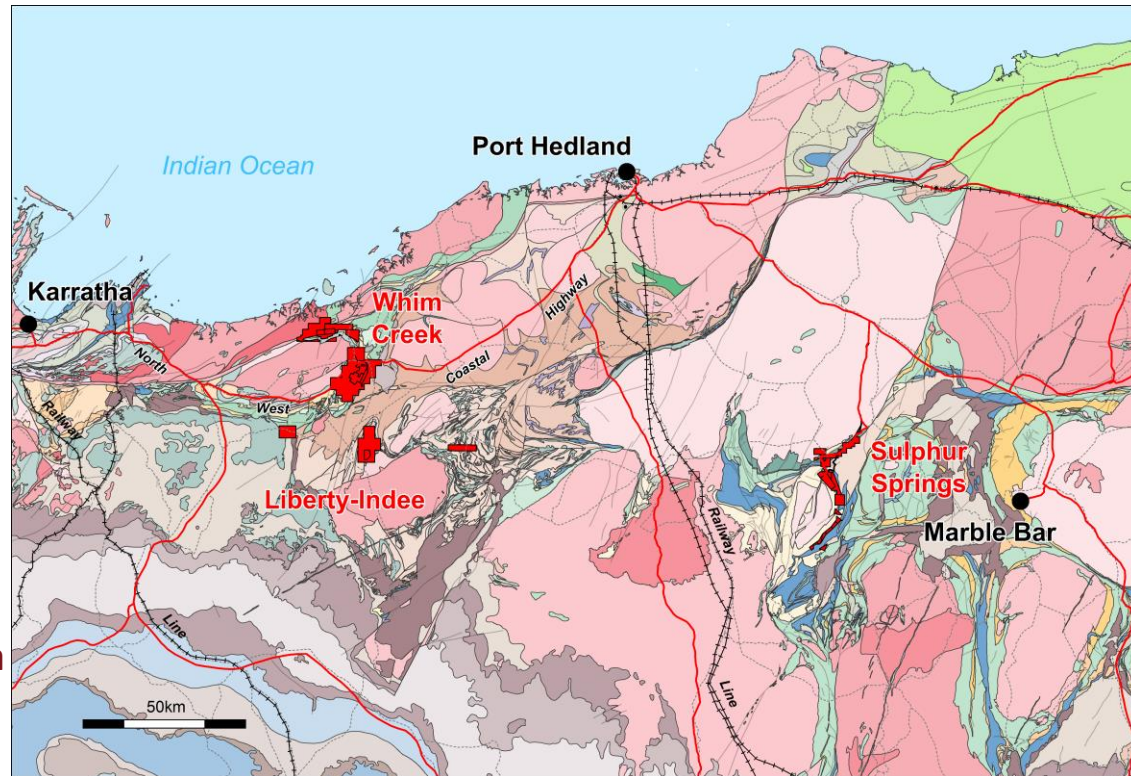
Brownfields

- ➔ Expansion of Sulphur Springs and Kangaroo Caves resources
- ➔ Salt Creek – Balla Balla resource growth

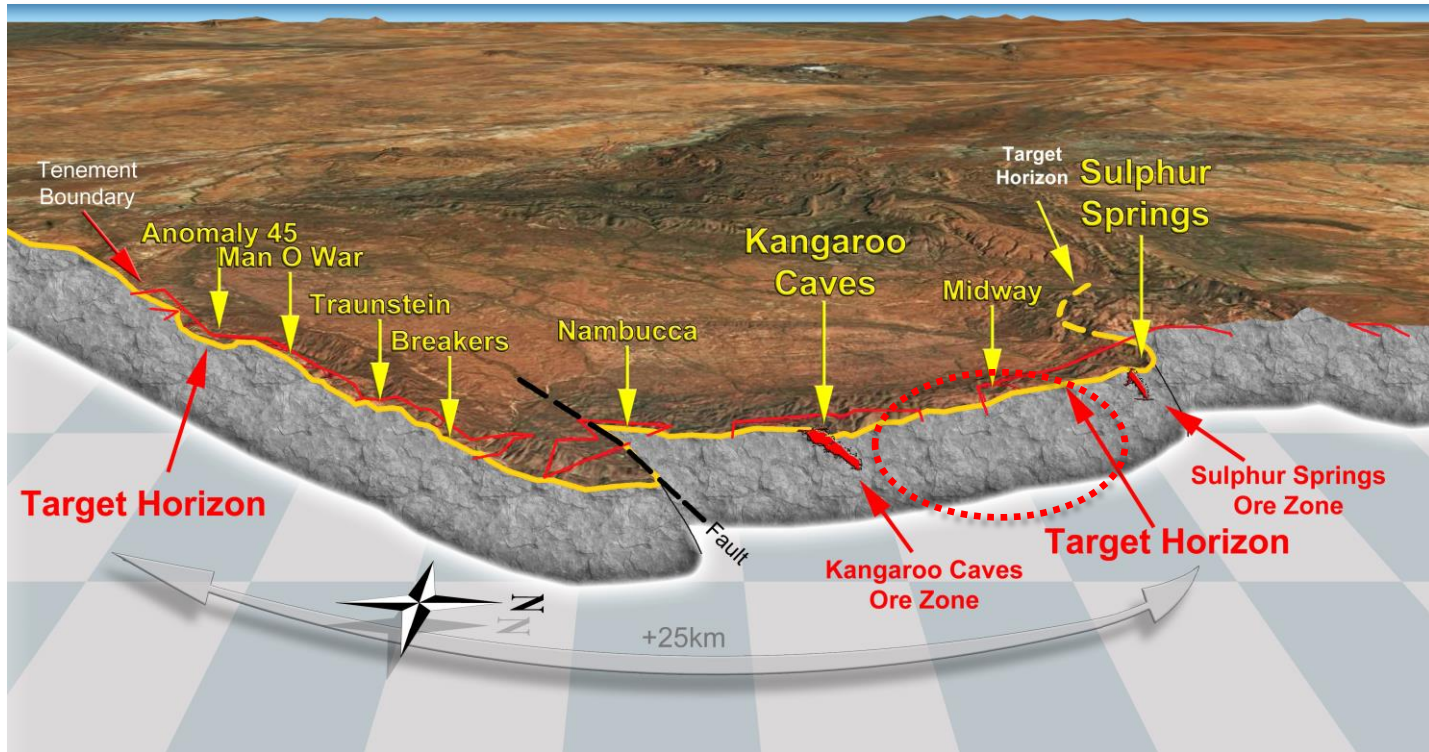
Greenfields

- ➔ Multi-discipline regional analysis redefining deposit environments
- ➔ Whim Creek/Salt Creek belt
- ➔ SS-KC corridor including Midway target
- ➔ Commence exploration of Panorama regional prospects
- ➔ Liberty-Indee JV (70%) targets

Globally, VMS deposits tend to occur in clusters
Average is 5-8 deposits – we have only scratched the surface

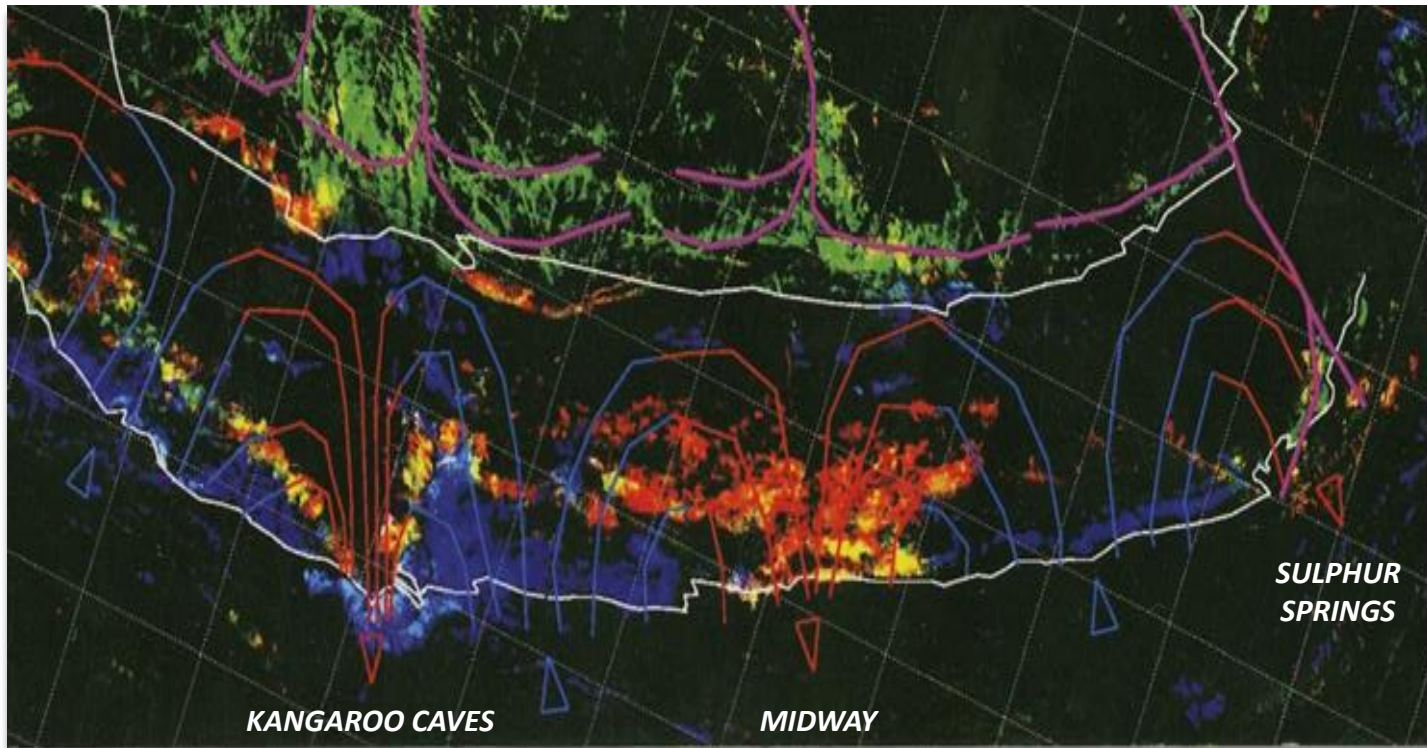


Panorama Region – A Major VMS system



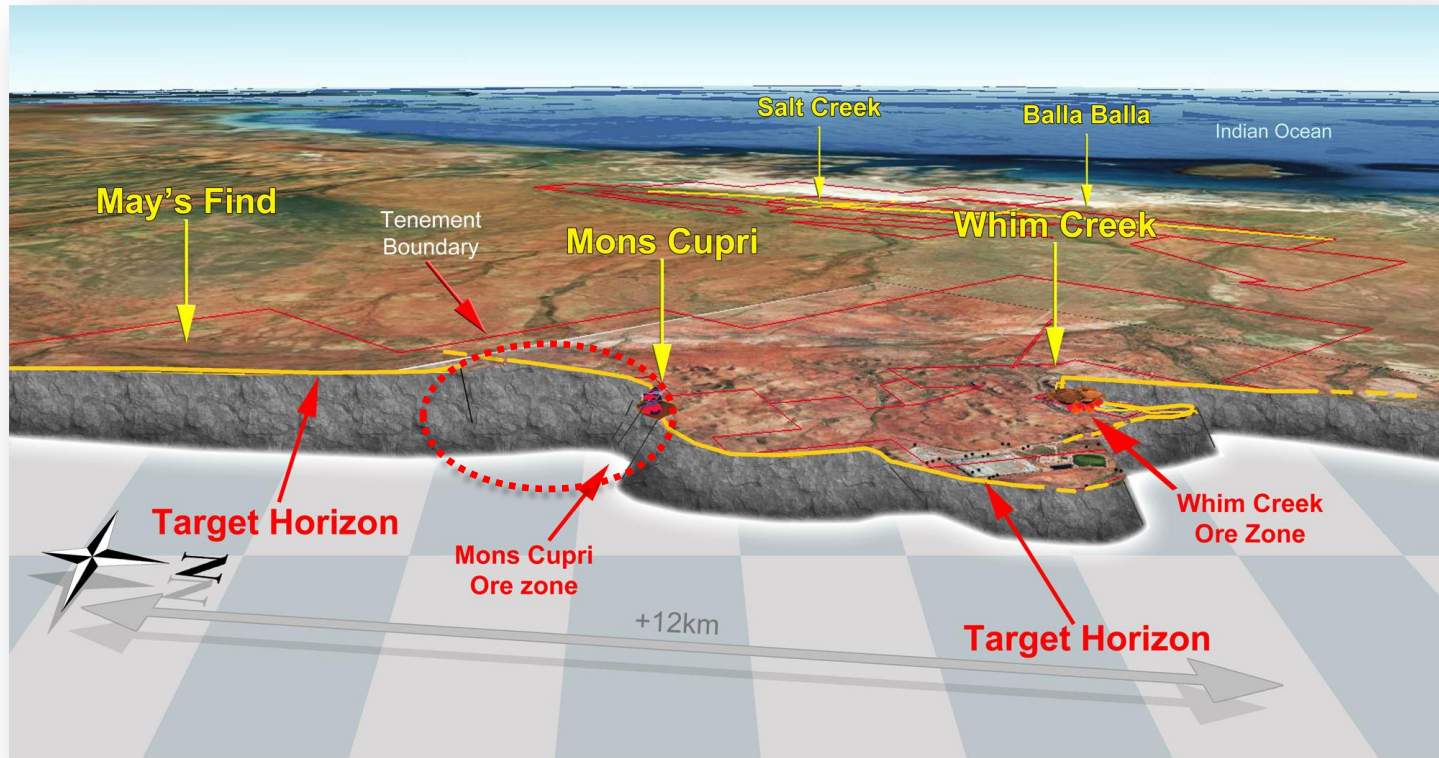
- ➔ Sulphur Springs – Kangaroo Caves corridor has no drilling outside known resources
- ➔ Midway target drilling is the first step
- ➔ Control of known VMS horizon, six identified targets with indications of Cu-Zn mineralisation (Breakers, Man O'War, Jamesons)

Panorama Region – A Major VMS system



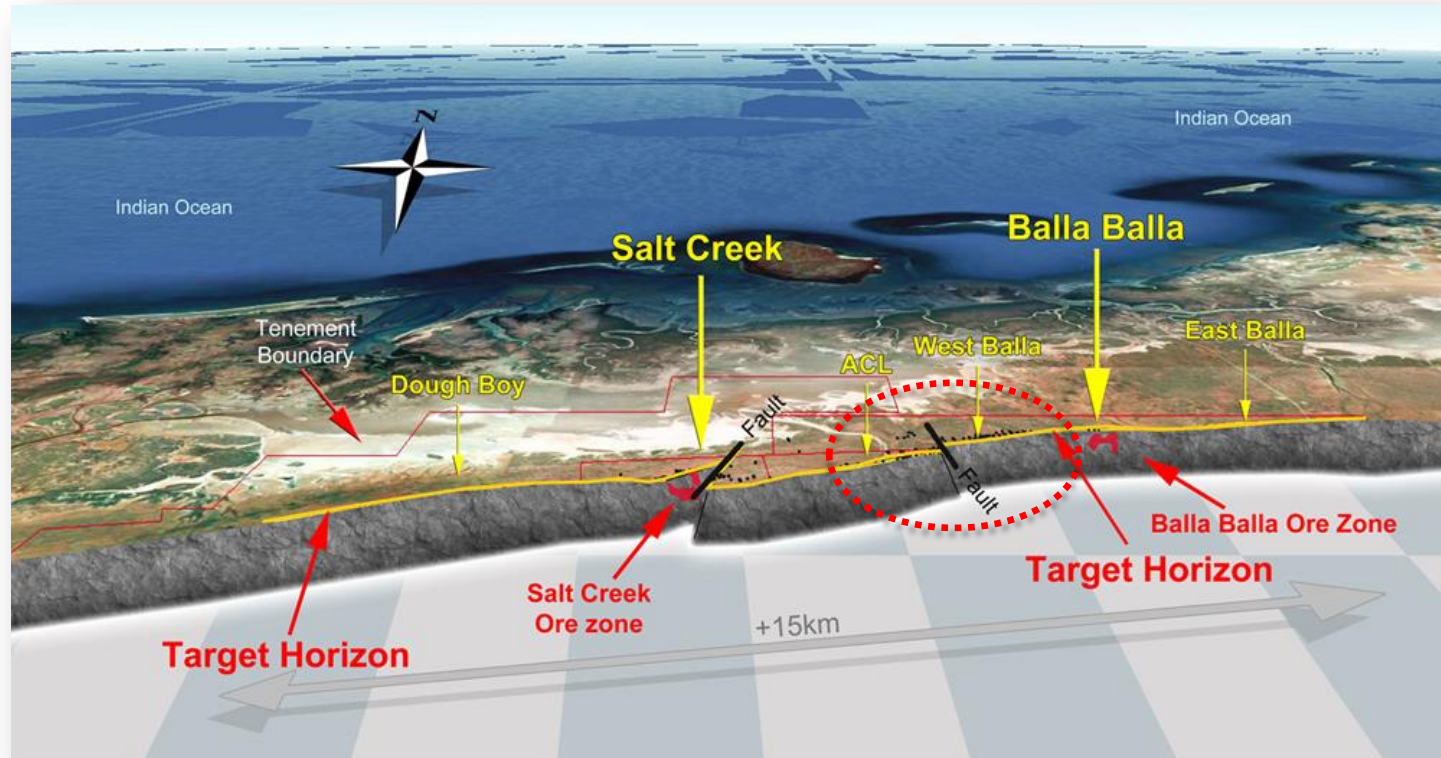
- ➔ CSIRO HYMAPPER Multispectral Survey 2002 outlined alteration zonation patterns
- ➔ Co-funded drilling is first pass test for presence of a new vent zone at Midway

Whim Creek – Limited Exploration



- ➔ Limited drilling outside of Whim Creek and Mons Cupri deposits
- ➔ Mons Cupri SW – Extended system with preserved Zn-rich fragments
- ➔ Ongoing analysis defining “regional system fingerprint”
- ➔ Co-funded drilling grant awarded, drilling in mid-2014

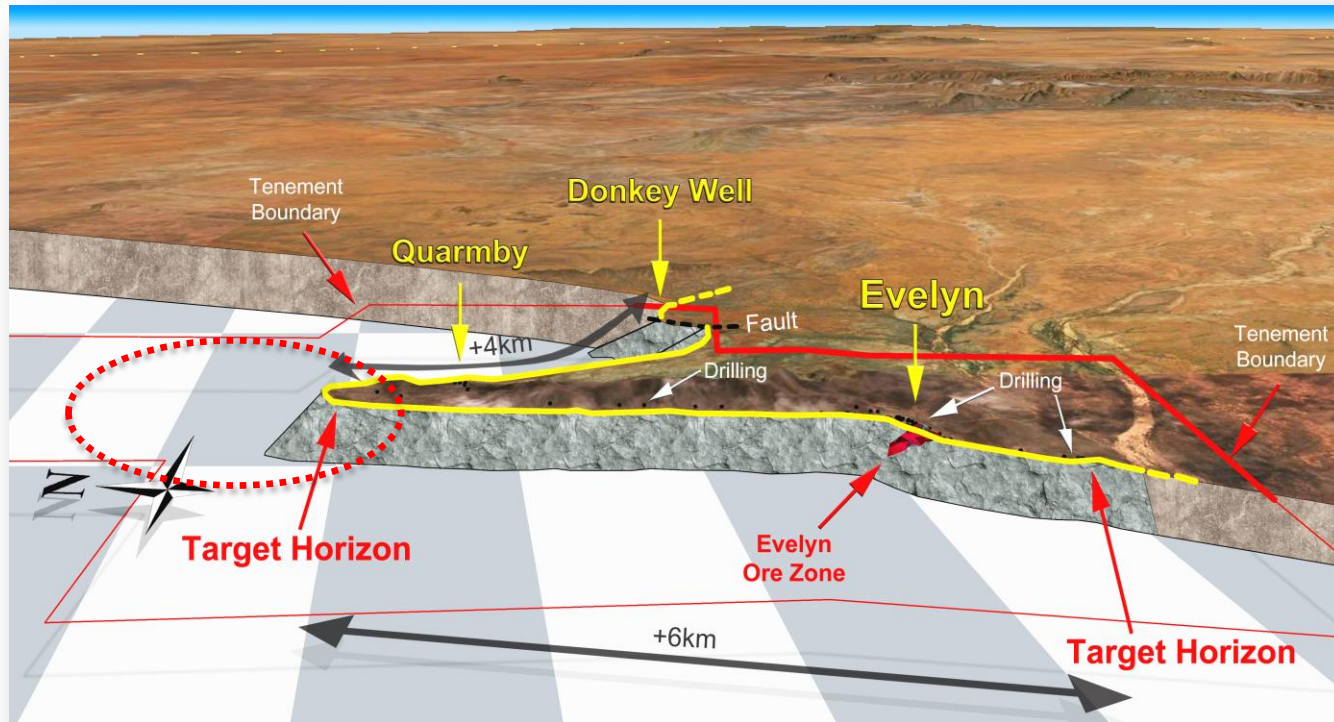
Salt Creek – A Developing Story



Detailed geochemical/spectral studies redefining geological setting of mineralisation

- ➔ Regional modelling points to new vent system(s) in West Balla/ACL area
- ➔ Copper intersections at ACL (incl. 6m @ 2.0% Cu) analogous to Mons Cupri

Liberty-Indee JV – Emerging Frontier



- ➔ **Complex geological setting, several horizons with potential, highly deformed**
- ➔ **Detailed analysis underway to define mineralisation “fingerprint”**
- ➔ **Future targets - Evelyn deposit extension, Donkey Well region, Hinge region**

The Near Future

Pilbara

- ➔ Feasibility review program progressing
- ➔ Project approvals being secured, finalisation pending
- ➔ Funded exploration program underway, high discovery potential
- ➔ Midway drilling in progress, Sulphur Springs drilling to resume early 2014



Brazil

- ➔ Greenfield exploration ongoing, considering strategic alternatives

Corporate

- ➔ Growing cash position, non-core asset rationalisation underway
- ➔ Working towards commercialisation of core assets

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