



3 July 2020

Dear Shareholder,

Venturex Resources Limited (**Company**) is convening its Extraordinary General Meeting of shareholders to be held on Friday, 7 August 2020 at 10am WST (**Meeting**) at the offices of MinterEllison Level 4, Allendale Square, 77 St Georges Terrace, Perth 6000.

In accordance with subsection 5(f) of the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020*, the Company will not be dispatching physical copies of the Notice of Meeting (NOM) to shareholders. Instead a copy of the **NOM** can be viewed and downloaded online at the following link:

<https://www.venturexresources.com/investor-centre/#announcements>

With regards to the COVID-19 pandemic, the company will adhere to all social distancing measures prescribed by government authorities at the Meeting, and all shareholders, will need to ensure they comply with protocols. We are concerned for the safety and health of shareholders, staff and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors.

A copy of our Proxy Form is enclosed for convenience. Proxy votes may be lodged by any of the below methods:

- (i) By Post:
Venturex Resources Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Australia
- (ii) By Facsimile: +61 2 9287 0309
- (iii) By Hand:
Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138
- (iv) Online:
Website: lodge online at www.linkmarketservices.com.au, instructions as follows:

Select 'Investor Login' and in the "Single Holding" section enter Venturex Resources Limited or the ASX code VXR in the Issuer name field, your Holder Identification Number (HIN) or Security Reference Number (SRN) (which is shown on the front of your proxy form), postcode and security code which is shown on the screen and click 'Login'. Select the 'Voting' tab and then follow the prompts.

You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website

All meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must attend the meeting in person.

Shareholders who do not wish to vote during the Meeting are encouraged to appoint the Chair as proxy head of the Meeting. Shareholders can complete the proxy form provided and give specific instructions on how their vote is to be exercised on each item of business and the Chair must follow these instructions. Instructions on how to complete the proxy form are set out in the Notice.

Yours Sincerely

Venturex Resources Limited

Trevor Hart, Company Secretary