

ASX / Media Announcement

Thursday, 8 July 2021

## REMINDER OF ENTITLEMENT ISSUE CLOSING DATE

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Venturex Resources (ASX: VXR) reminds investors that the Company's Entitlement Offer closes at 3pm (AWST) on Monday, 12 July 2021.

Under the Entitlement Offer, eligible shareholders can subscribe for 1 New Share for every 7 existing fully paid ordinary shares in Venturex held as at 5.00pm (AWST) on Wednesday, 16 June 2021.

The issue price of the New Shares is 8c each. Eligible shareholders will also receive 1 free attaching new unlisted option for every 2 New Shares subscribed for. The eligibility criteria are set out in the prospectus (Prospectus), a copy of which was lodged with ASIC and released to ASX on 10 June 2021.

To participate in the Entitlement Offer:

1. Visit <http://venturexresources.com/> and click on the 'Entitlement Offer - Apply Here' button.
2. Enter your shareholder validation information (refer below).
3. Download and carefully read a copy of the Prospectus and your personalised Entitlement and Acceptance Form, which includes BPAY® and other payment details.
4. Make payment before 3.00pm (AWST) on 12 July 2021.

Your shareholder validation information includes:

- ▶ your Securityholder Reference Number (SRN) or Holder Identification Number (HIN);
- ▶ the name of your registered holding (surname/company name);
- ▶ the country of your registered holding; and
- ▶ the postcode of your registered holding (if applicable).

The Entitlement Offer will close at 3.00pm (AWST) on Monday, 12 July 2021 and payment must be received by that time.

When making a BPAY® payment, you do not need to return your Entitlement and Acceptance Form but you will be taken to have made the statements and certifications that are set out in your Entitlement and Acceptance Form and the Prospectus. If you would like further information regarding the Entitlement Offer, please call and leave a message for the Company Secretary on 08 6389 7400 (within Australia) or +61 8 6389 7400 (outside Australia) at any time during business hours (AWST) Monday to Friday. For further questions, you should consult your broker, solicitor, accountant, taxation adviser, financial adviser or other professional adviser without delay.

This announcement is approved for release to the ASX by the Board of Directors.

### **Investors**

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