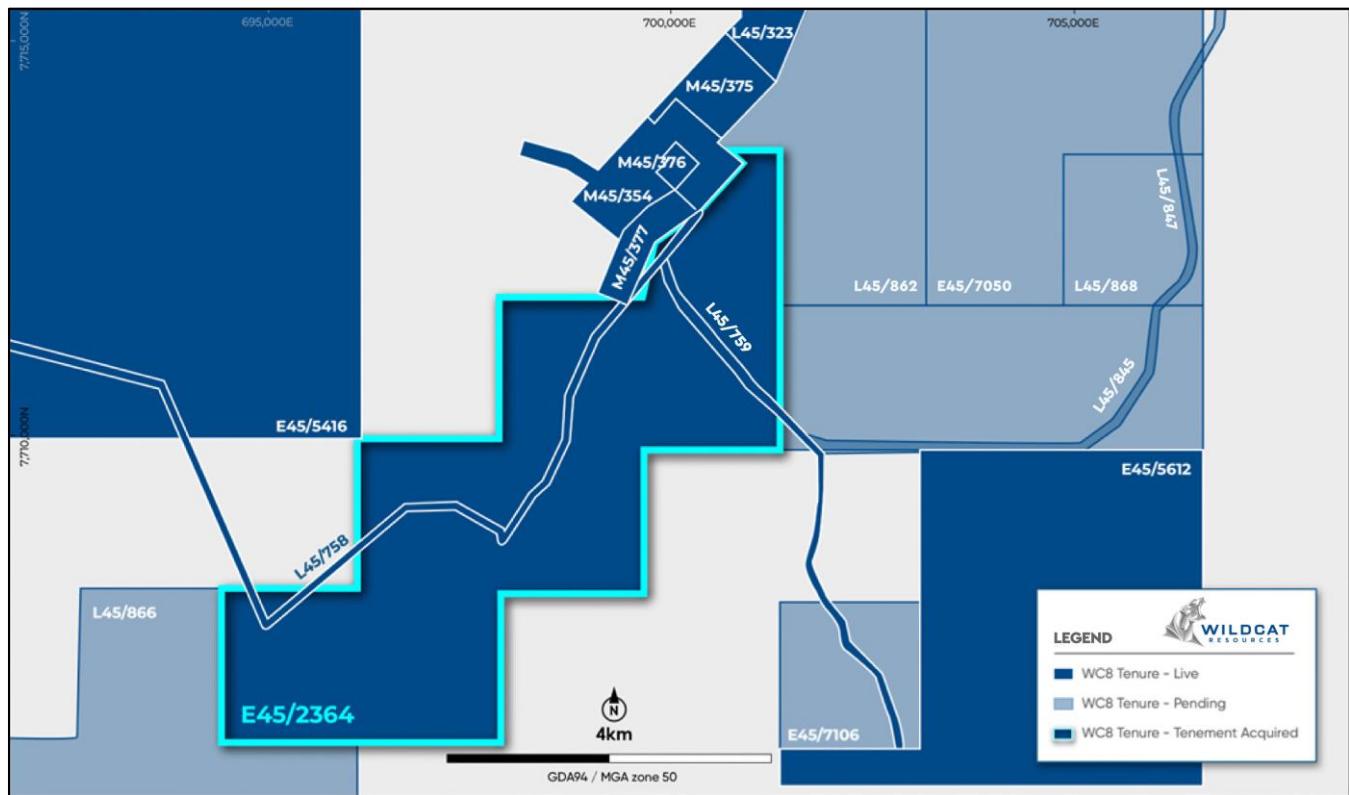




WILDCAT ACQUIRES KEY TENEMENT ADJOINING TABBA TABBA PROJECT, WA

Highlights

- Binding agreement to acquire a key tenement to optimise development of the Tabba Tabba Project through a tenement swap with Northern Star Pilbara Pty Ltd (“NST Pilbara”) whereby:
 - Wildcat, via its wholly owned subsidiary Wildcat (Tabba) Pty Ltd, will acquire from NST Pilbara exploration licence E45/2364 (Figure 1 and 2); and
 - NST Pilbara will acquire from Wildcat non-core exploration licences E45/5623, E45/6201, E45/6202 and E45/6204, exploration licence applications E45/6303, E45/6698 and E45/6987, and non-LCT mineral rights on E45/6205 (Figure 2)
- Tabba Tabba Definitive Feasibility Study (“DFS”), which is underway, will incorporate the additional tenure into the conceptual surface layout and mine plan
- Tabba Tabba DFS is on track for delivery in 2026, with the acquisition potentially strengthening operating and capital cost economics
- Cash at bank of \$51.2M at 30 September 2025



Wildcat's Managing Director, AJ Saverimutto, said: "The ownership of this additional tenure represents a valuable gain for the Tabba Tabba Project, with the potential to drive notable operating and capital cost efficiencies. We would like to acknowledge and thank Northern Star for their professional and cooperative engagement during the process."

Australian lithium explorer and developer Wildcat Resources Limited ACN 098 236 938 (ASX: WC8) ("Wildcat", "WC8" or the "Company") is pleased to advise that it has entered into a binding agreement with Northern Star Pilbara Pty Ltd ("NST Pilbara") pursuant to which:

- Wildcat (Tabba) Pty Ltd ("WCT"), a fully owned subsidiary of the Company, will acquire exploration licence E45/2364 ("Acquired Tenement") from NST Pilbara, at the Tabba Tabba Project, near Port Hedland, in the Pilbara region of Western Australia (**Figure 3**); and
- Concurrently, Wildcat will transfer exploration licences E45/5623, E45/6201, E45/6202 and E45/6204, exploration licence applications E45/6303, E45/6698 and E45/6987 (together, the "Sale Tenements") and the non-LCT mineral rights on exploration licence E45/6205 (**Figure 2**) to NST Pilbara ("Divestment"), (together, the "Tenement Swap").

Under the respective transfer agreements, there is a short period between signing and completion (but no conditions precedent).

This transaction will be concluded without any direct cash payment or equity issue, which allows Wildcat to maintain its capital structure and funds on hand.

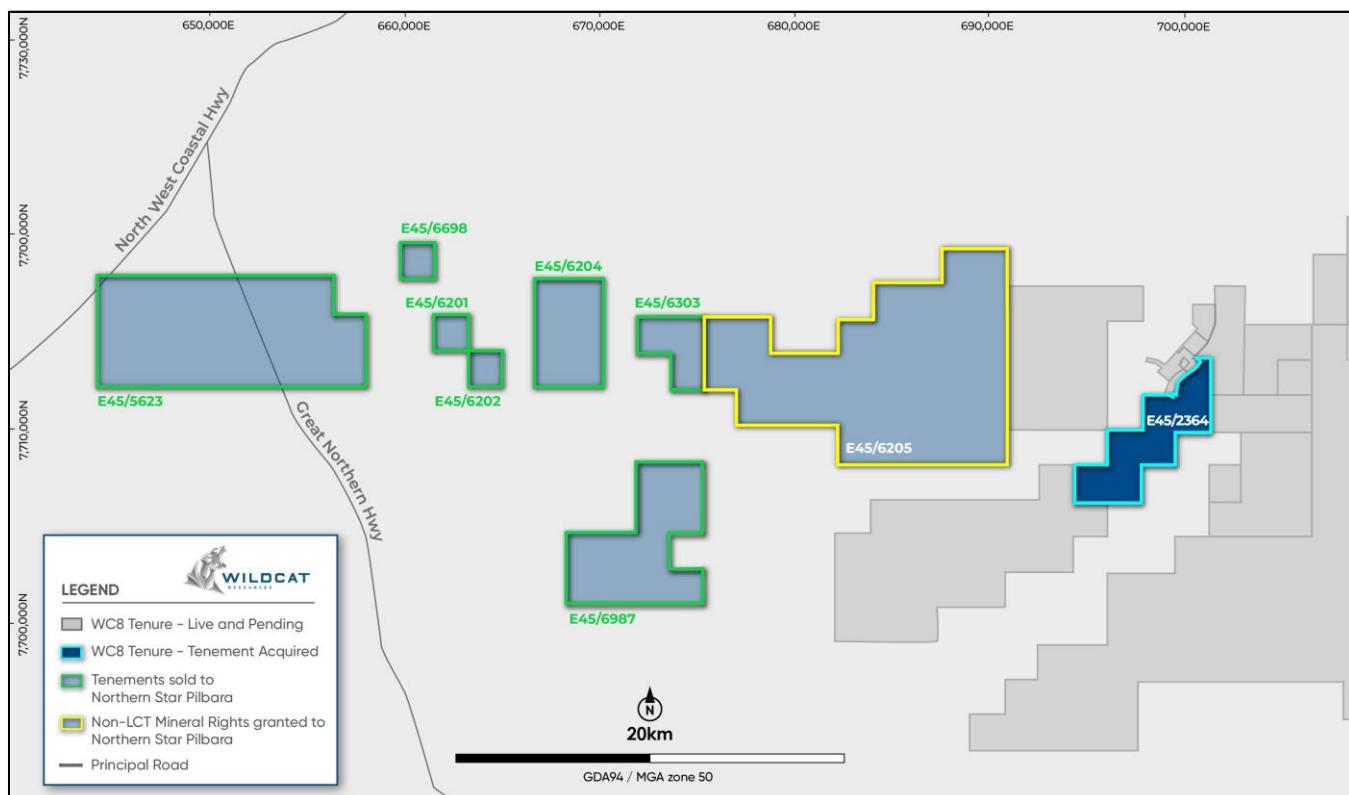


Figure 2 – Exploration licence changes (only relevant transaction tenements highlighted)

Acquisition

NST Pilbara will transfer 100% of the rights, title and interest in the Acquired Tenement to WCT, in consideration for the Divestment.

The Acquired Tenement is located adjacent to two of the Company's mining leases M45/354 and M45/377 (**Figure 1**) and underlies:

- Miscellaneous licences L45/758 and L45/759, which are owned by the Company; and

- Miscellaneous licence applications L45/864 and L45/867 (not shown), which have been applied for by WCT.

The Acquired Tenement will be transferred subject to the historically granted rights in respect of the tenement, which include a grant of pegmatite rights to a third party, and a royalty.

Divestment

Wildcat will transfer the following interests to NST Pilbara, in consideration for the Acquisition:

- Exploration licences E45/5623, E45/6201, E45/6202 and E45/6204 (**Figure 2**);
- Exploration licence applications E45/6303, E45/6698 and E45/6987; and
- 100% of the rights to explore for, mine and develop metals (which for the avoidance of doubt excludes any lithium, caesium and tantalum and any other silicate minerals where they occur in an LCT-type pegmatite rock ("LCT Rights") on E45/6205 ("Metal Rights")

The Company retains ownership of E45/6205 and will continue to hold the LCT Rights on E45/6205 (**Figure 2**).

E45/6205 contains the discoveries at the Bolt Cutter Central Project, which was announced to the market on 4 August 2025.¹ No impact to the continued exploration and definition of the discovery is expected as a result of this transaction.

Wildcat has commenced a DFS for the Tabba Tabba Project, after a Preliminary Feasibility Study ("PFS") confirmed potential for a long-life lithium mine with robust economics². Wildcat will integrate the tenure changes into its DFS, which is on track for delivery in 2026.

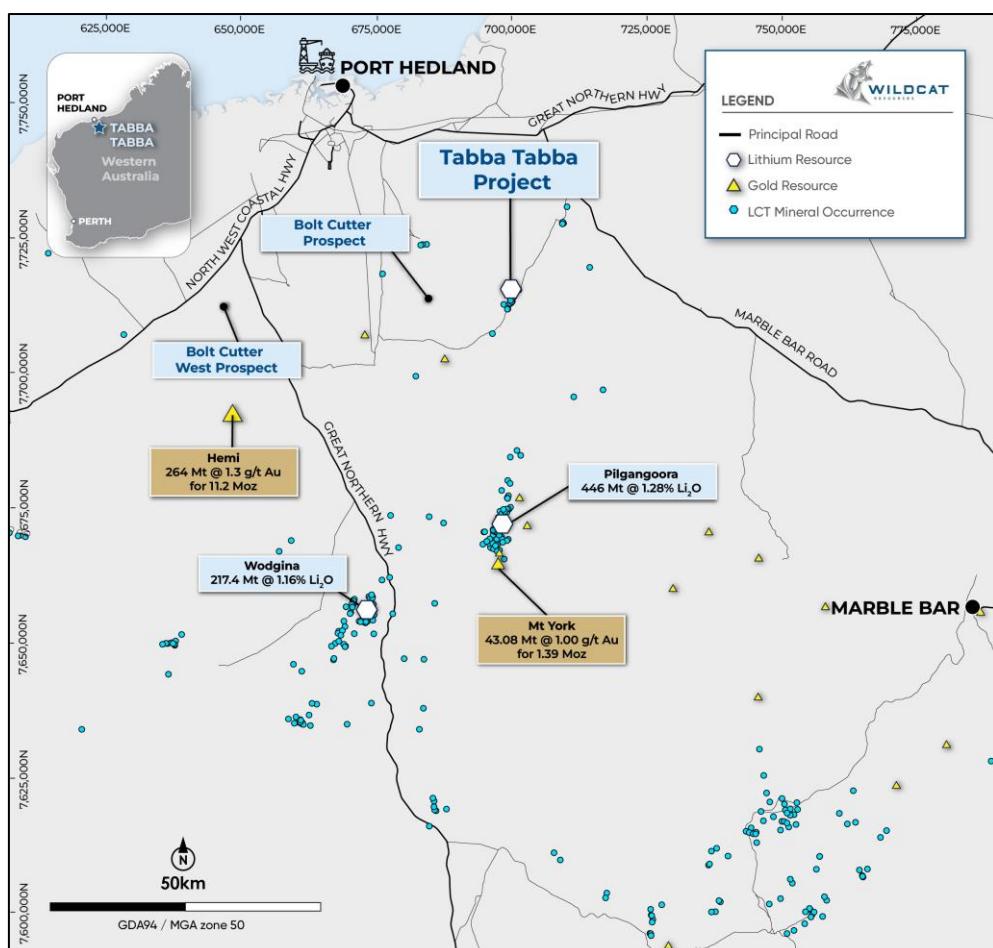


Figure 3 – Tabba Tabba project location

¹ WC8:ASX Announcement - NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL - 04 Aug 2025

² WC8:ASX Announcement - TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE - 29 Jul 2025

This announcement has been authorised by the Board of Directors of the Company.

ENDS –

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Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.