TIMING IS EVERYTHING

Growing a multi-generational lithium pipeline

WILDCAT RESOURCES

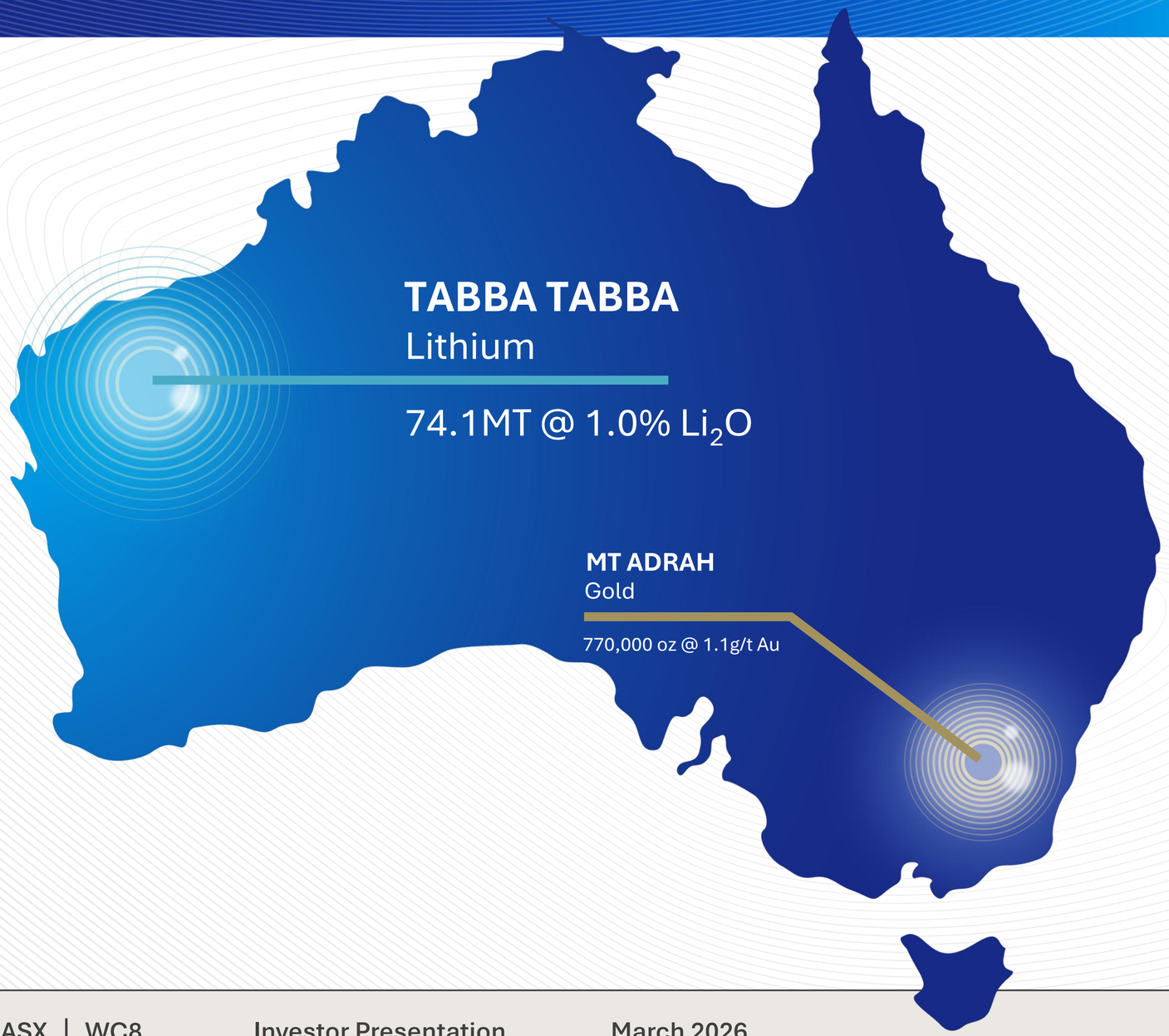
EUROZ HARTLEYS

ROTTNEST INSTITUTIONAL CONFERENCE

ASX | WC8

MARCH 2026

CORPORATE SNAPSHOT



SHARES

WC8
ASX CODE

1,339M
SHARES ON ISSUE

$560M
MARKET CAP AT 42c

$48.5M
CASH AT BANK
(31 Dec 2025)

~18% owned by Management

RESEARCH COVERAGE

Shaw and Partners Financial Services	$1.20
Euroz Hartleys Group	$0.61
Argonaut	$1.10
Barrenjoey	$0.65
cg/ Canaccord Genuity	$0.75

BOARD OF DIRECTORS & MANAGEMENT

JEFF ELLIOTT
NON-EXECUTIVE CHAIRMAN

- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of several successful private companies across mining services

FIONA VAN MAANEN
NON-EXECUTIVE DIRECTOR

- 30 yrs of experience in accounting, financial management, corporate governance and M&A transactions
- Former CFO & Company Secretary of Metals X
- NED of Westgold Resources, Pantoro Resources and Hot Chili Limited
- Certified Practicing Accountant

SAMUEL EKINS
NON-EXECUTIVE DIRECTOR

- Geologist with 20+ yrs of exploration and mining experience
- Led Wildcat at the time of acquisition to discovery
- Involved in business development and project generation

MATTHEW BANKS
EXECUTIVE DIRECTOR

- Joint founder of Wildcat Resources
- Has been involved in many value add transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in finance and key market facing executive

AJ SAVERIMUTTO
MANAGING DIRECTOR

- 25+ yrs of corporate and mining operational experience
- Former Mine Manager of the Grasberg Mine
- Mining engineer and accountant
- Extensive involvement in ASX companies and NED of Grange Resources

JAIRO BERNAL
CHIEF FINANCIAL OFFICER
JOINT COMPANY SECRETARY

- 25 yrs global experience in lithium and energy transition across Australia and International Markets
- Executed large acquisition and project financial strategies
- Former SQM Asia Pacific Finance executive and NED of Azure Minerals Ltd

TORRIN ROWE
GEOLOGY MANAGER

- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions
- Recipient of AMEC drill hit of the year and exploration manager of the year
- Completing Masters in LCT mineralisation in the Pilbara

JAMES DORNAN
PROJECT DIRECTOR

- 15+ years mining & resources experience in environmental approvals & technical studies
- Key member in the ~A$1.70B sale of Azure Minerals
- Ex Project Manager Azure Minerals Ltd.

INVESTOR SNAPSHOT

ADVANCED AND DEVELOPMENT READY

CLOSE TO PORT (80km) / MINING LEASE
(Previously mined for tantalum)

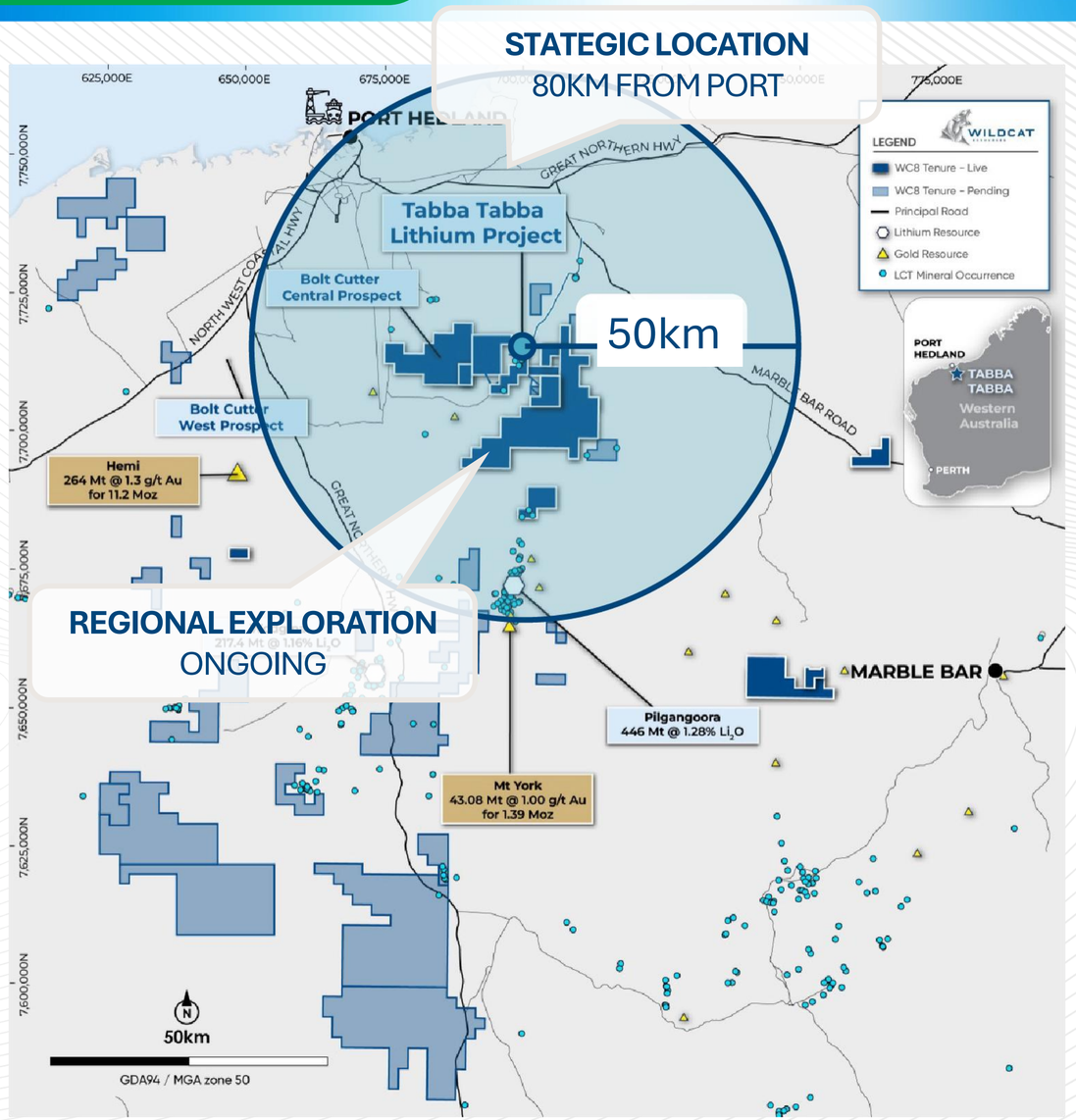
LOW-COST OPERATION
US$ 541/t (lowest quartile C1 cost)

LARGE, HIGH CONFIDENCE MAIDEN RESOURCE
(94% Indicated)

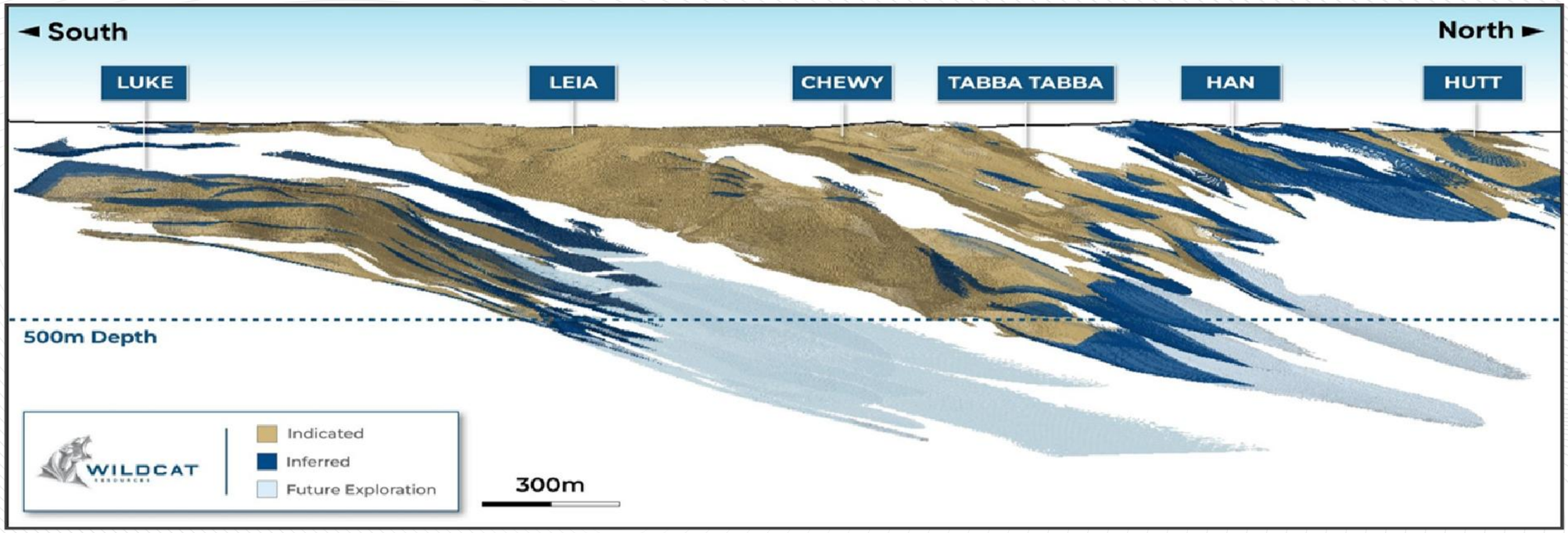
100% OFFTAKE UNENCUMBERED
and fully funded to FID

EXPLORATION pipeline to build production profile

EXCELLENT PFS FINANCIALS
Tabba Tabba DFS well advanced



TABBA TABBA KEY DRILLING HIGHLIGHTS



LUKE

54.4m @1.2% Li_2O from 267.9m
(TADD030) (est. true width)

50.0m @1.1% Li_2O from 178.0m
(TADD035) (est. true width)

61.0m @1.1% Li_2O from 227.0m
(TARC350D) (37.8m est. true width)

43.0m @1.4% Li_2O from 316.0m
(TARC348D) (est. true width)

44.0m @1.1% Li_2O from 189.0m
(TARC353) (29.0m est. true width)

LEIA

180.0m @1.1% Li_2O from 206.0m
(TARC148) (est. true width)

119.2m @1.0% Li_2O from 334.3m
(TADD010) (est. true width)

105.3m @1.1% Li_2O from 213.7m
(TARC259AD) (est. true width)

110.0m @1.2% Li_2O from 195.0m
(TAMT033) (est. true width)

99.0m @1.2% Li_2O from 207.0m
(TARC234D) (est. true width)

CHEWY

39.0m @ 1.3% Li_2O from 28.0m
(TARC150) (est. true width)

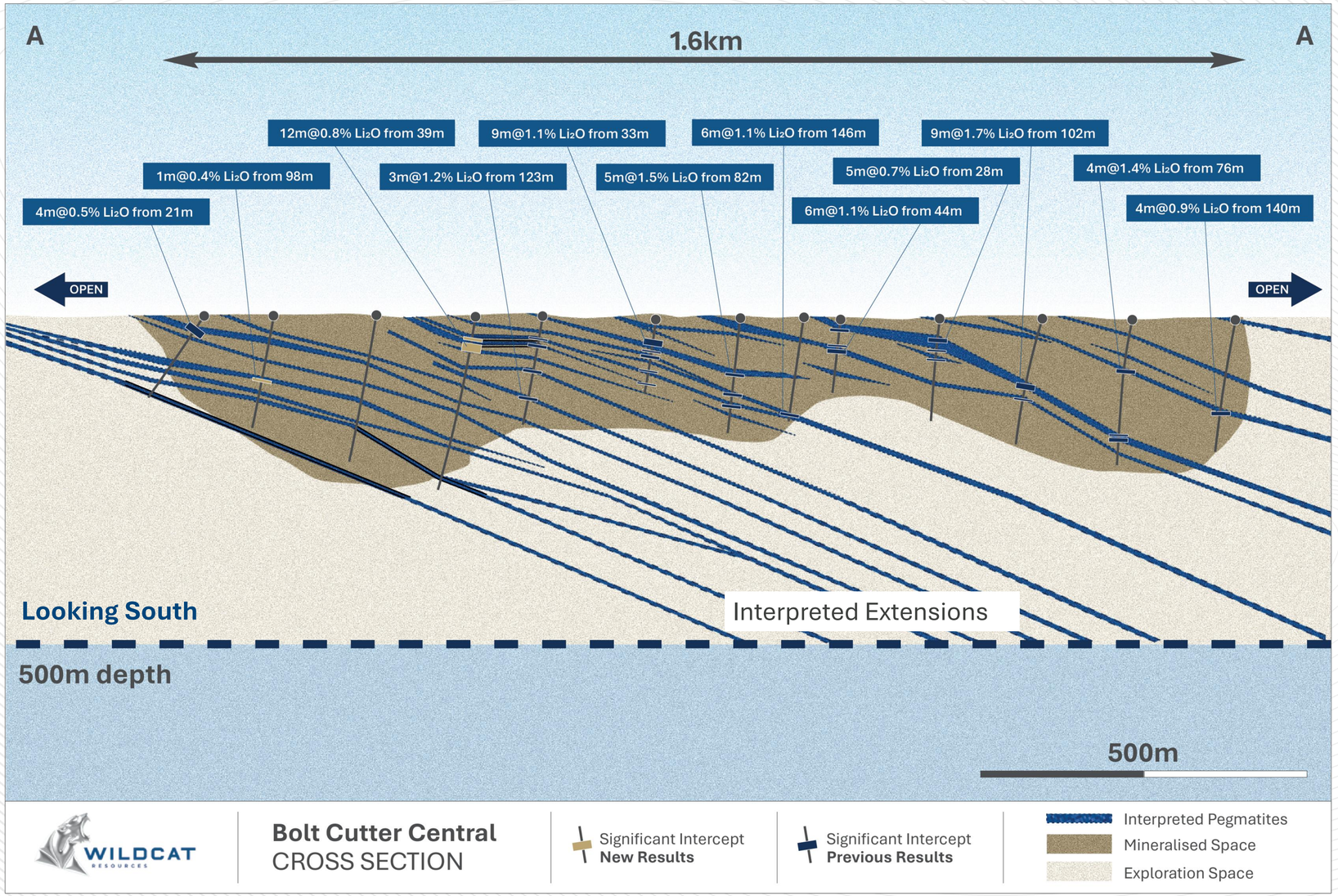
33.0m @ 1.4% Li_2O from 29.0m
(TAMT019) (est. true width)

19.0m @ 1.7% Li_2O from 40.0m
(TARC222D) (est. true width)

22.0m @ 1.1% Li_2O from 2.0m
(TARC128) (est. true width)

15.0m @ 1.6% Li_2O from 305.0m
(TARC383) (est. true width)

BOLT CUTTER SECOND GROWTH ENGINE



BOLT CUTTER

20.0m @1.7% Li_2O from 43.0m
(BCRC002) (12.0m est. true width)

12.8m @2.0% Li_2O from 45.3m
(BCDD001) (est. true width)

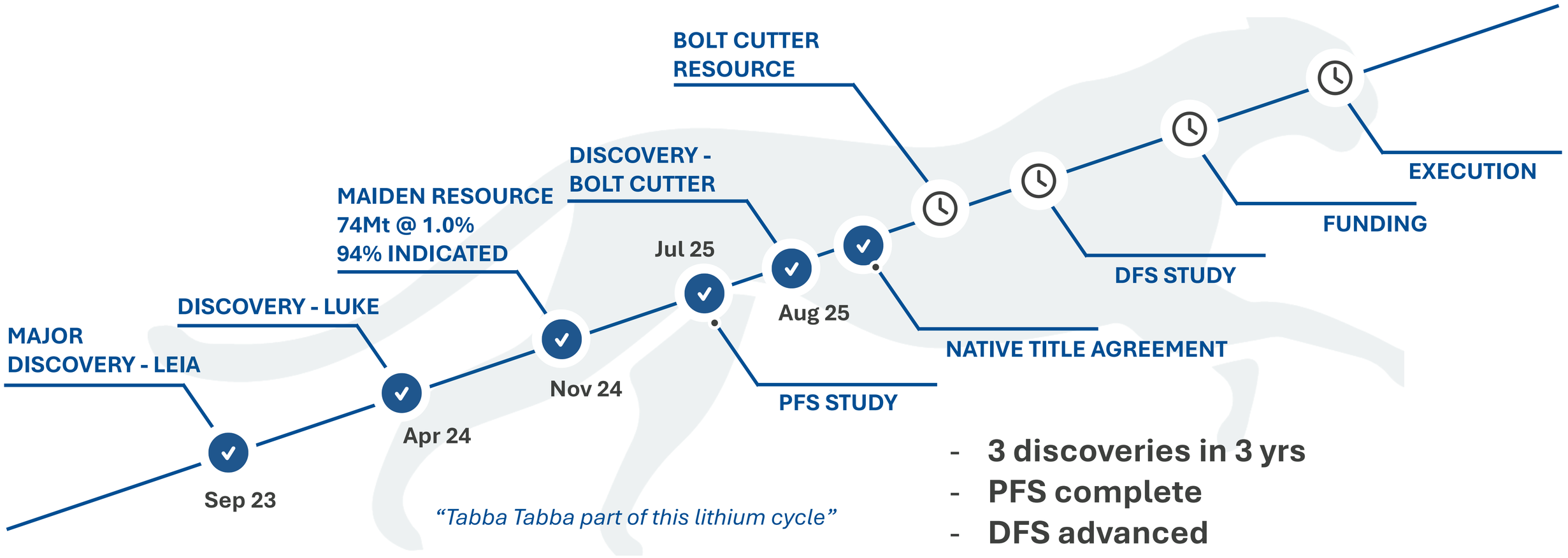
12.0m @1.7% Li_2O from 90.0m
(BCRC034) (est. true width)

13.0m @1.4% Li_2O from 90.0m
(BCRC003) (est. true width)

13.0m @1.3% Li_2O from 40.0m
(BCRC007) (est. true width)

- Stacked pegmatites system
- ~10km West of Tabba Tabba
- >2km strike (NW) up to 800m (NE)
- Spodumene Intersections
- System open in most directions

WILDCAT PROGRESS AND DELIVERY



"Tabba Tabba part of this lithium cycle"

- 3 discoveries in 3 yrs
- PFS complete
- DFS advanced
- Native Title Agreement signed

SIGNIFICANT TONNES PER VERTICAL METRE
– SUPPORTS LARGE SCALE OPEN PIT MINING

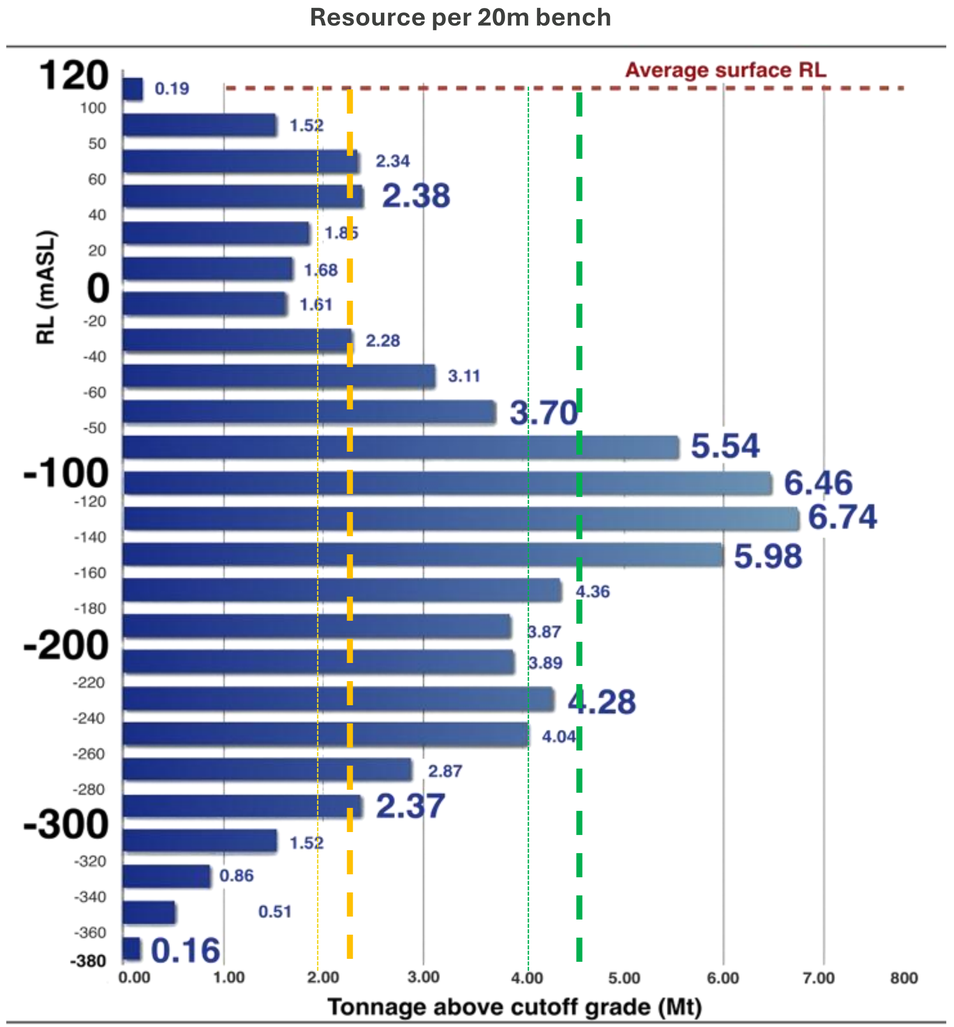
Surface

High tonnes per vertical metre

94% indicated

Open at depth

-500m



* Green and yellow lines are annual mining rates

	Tonnes (Mt)	Li_2O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	**74.1**	**1.00**

~90Mt Tonnes above cut-off grade of 0.3%* Li_2O

* Potential Mining Cutoff Grade

Average Recovery ~77%

PFS Avg. Recovery ~74%

COMPELLING PFS ECONOMICS

A CYCLE RESILIENT PROJECT WITH STRONG MARGINS

US$ 1,384 → **~A$ 1.2bn** Post-tax NPV8 | **~A$ 3.2bn** Post-tax FCF | **IRR 23%** Post-tax IRR

US$ 2,000 → **~A$ 2.9bn** Post-tax NPV8 | **~A$ 6.5bn** Post-tax FCF | **IRR 40%** Post-tax IRR

CATEGORY	UNIT	FLOOR	PFS	CURRENT SPOT PRICE	LT	UPSIDE
Spodumene Price - FOB	US$/t	$1,000	$1,384 - PFS	$2,000	$2,500	$3,000
FX – AUD:USD	$	0.7	**0.7**	**0.7**	0.7	0.7
Free Cashflow LOM (Post-Tax)	A$ m	1,300	**3,200**	**6,500**	9,100	11,800
NPV 8% Real (Post-Tax)	A$ m	1,130	**1,190**	**2,860**	4,210	5,550
IRR	%	10%	**22.90%**	**40%**	54%	67%
PAYBACK (After Tax)	Years	8.3	**5.4**	**1.7**	0.8	0.4
C1 Cash Cost	US $/t	541	**541**	**541**	541	541
All-In Sustaining Cost	US $/t	634	**658**	**696**	727	758

USD 1,384 is the broker consensus long term pricing – July 25

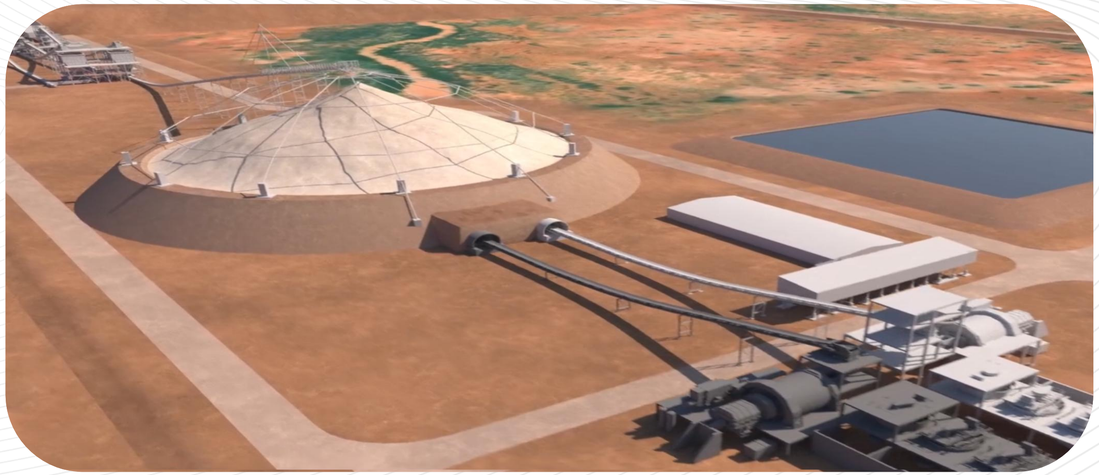
TABBA TABBA DFS AND BEYOND – VALUE UPSIDE OPPORTUNITIES

DFS

- ❑ Adjoining **Tenement acquisition**
  - Reduced haulage distance – Reduced Opex
- ❑ **Plant** and **Mine design** optimisation
  - Optimise mining scenario to maximise profitability
  - Additional Chewy and potentially Han, Hutt to mine plan
- ❑ Include new **Geotech** drilling
  - ❑ Optimise pit design
  - ❑ Underground stope design

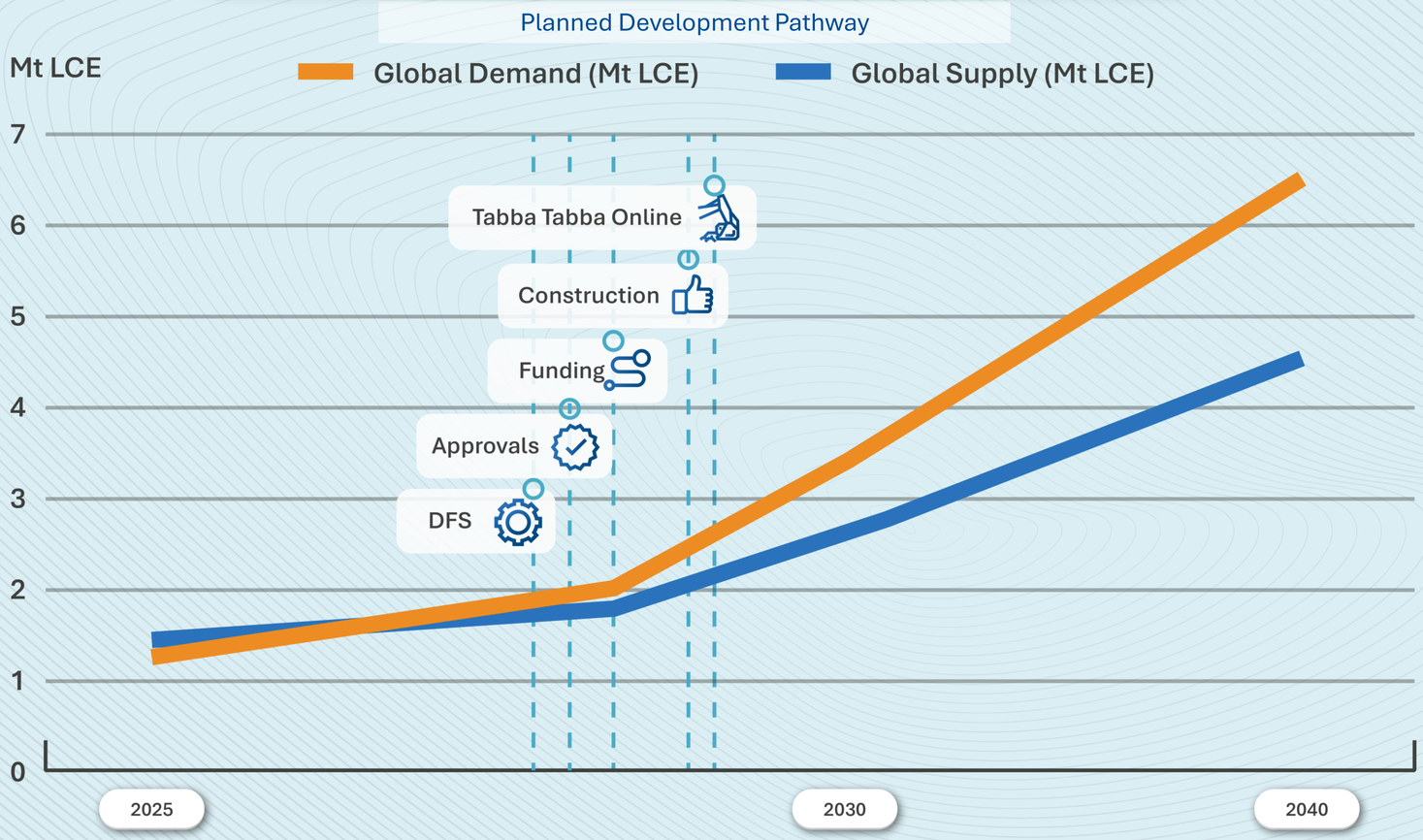
Post DFS

- ❑ Potential additional mine life
  - ❑ Bolt Cutter
  - ❑ Tabba Tabba Deeps
  - ❑ Exploration targets



PRODUCTION TIMING MEETS DEMAND

GLOBAL DEMAND AND SUPPLY (Mt LCE)



Source: Benchmark Mineral Intelligence Lithium Fostering to 2040;
SRP Global: Supply Demand GNP & Investment Analysis; Reuters Industry – Company Level Insights;
Rio Tinto Albermile,etc; Pilsbury Law Regulatory Outlook For Lithium Supply Chains

DEMAND DRIVERS

EV growth

Grid-scale battery storage

AI / data center energy demand

DISCIPLINED, FLEXIBLE FUNDING STRATEGY

Our approach is to **optimise** the funding mix to **minimise** dilution, **preserve** project upside, and **accelerate** development.

PLAN FOR CY 26

EXPLORATION

- ✓ Continue **discovery drilling** at Bolt Cutter – unlock system
- ✓ First pass field work on **new targets**
- ✓ **Drill testing** high ranked targets
- ✓ **Potential** to acquire new tenements

STUDIES

- ✓ **Maiden Resource** on Bolt Cutter
- ✓ **DFS** Tabba Tabba
- ✓ Progress **funding** options
- ✓ Progress **offtake** options
- ✓ Lodge Lithium **Environmental Approvals**
- ✓ Commence **early works**

KEY VALUE DRIVERS

RIGHT LOCATION

- **Tier-1 Pilbara, 80km from port**
- **Camp and haul road** in place
- Commanding **land position**
- Proven **regional discovery success (3 discoveries in 3 yrs)**

RIGHT ASSETS

- Tabba Tabba - Impressive **size, scale** and **quality**
- Bolt Cutter – **Emerging discovery**
- **Exploration** upside beyond DFS
- **Cash balance $48.5M** (31 Dec 25)

RIGHT TEAM

- **Track record** of value creation
- **Proven discovery** and **development expertise**
- **Deep capability across financing and project delivery**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY THAT WILL BE PART OF THIS LITHIUM CYCLE

THANK YOU.

Presented by AJ Saverimutto

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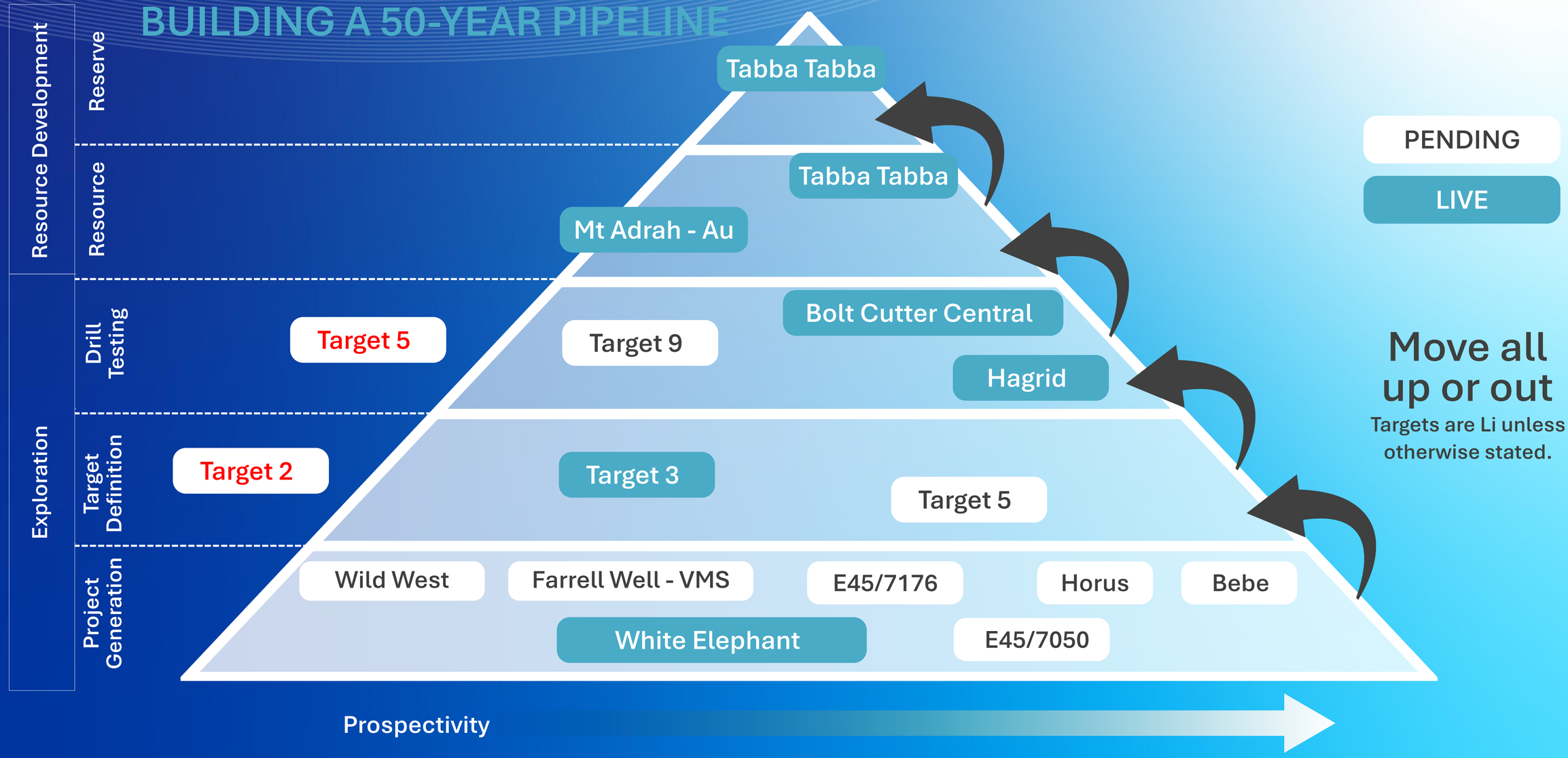
MARCH 2026

TABBA TABBA EXPLORATION STRATEGY

BUILDING A 50-YEAR PIPELINE



TABBA TABBA PFS OVERVIEW

GLOBAL RESOURCE

74.1Mt @ 1.0% Li_2O (0.45 Li_2O Cut Off)
94% Indicated Mineral Resource

- Leia Resource – 46.8Mt @ 1.05 Li_2O
- Luke Resource – 16.2 @ 0.91 Li_2O

Chewy, Han and Hutt (~10.7Mt), and Tabba Tabba Tantalum (~1.2Mt) not included

ORE RESERVES

46.3Mt @1.0%:

- Open Pit – 36.8Mt @ 1.00 Li_2O
- Underground – 9.5Mt @ 0.94 Li_2O

MINING METHODOLOGY

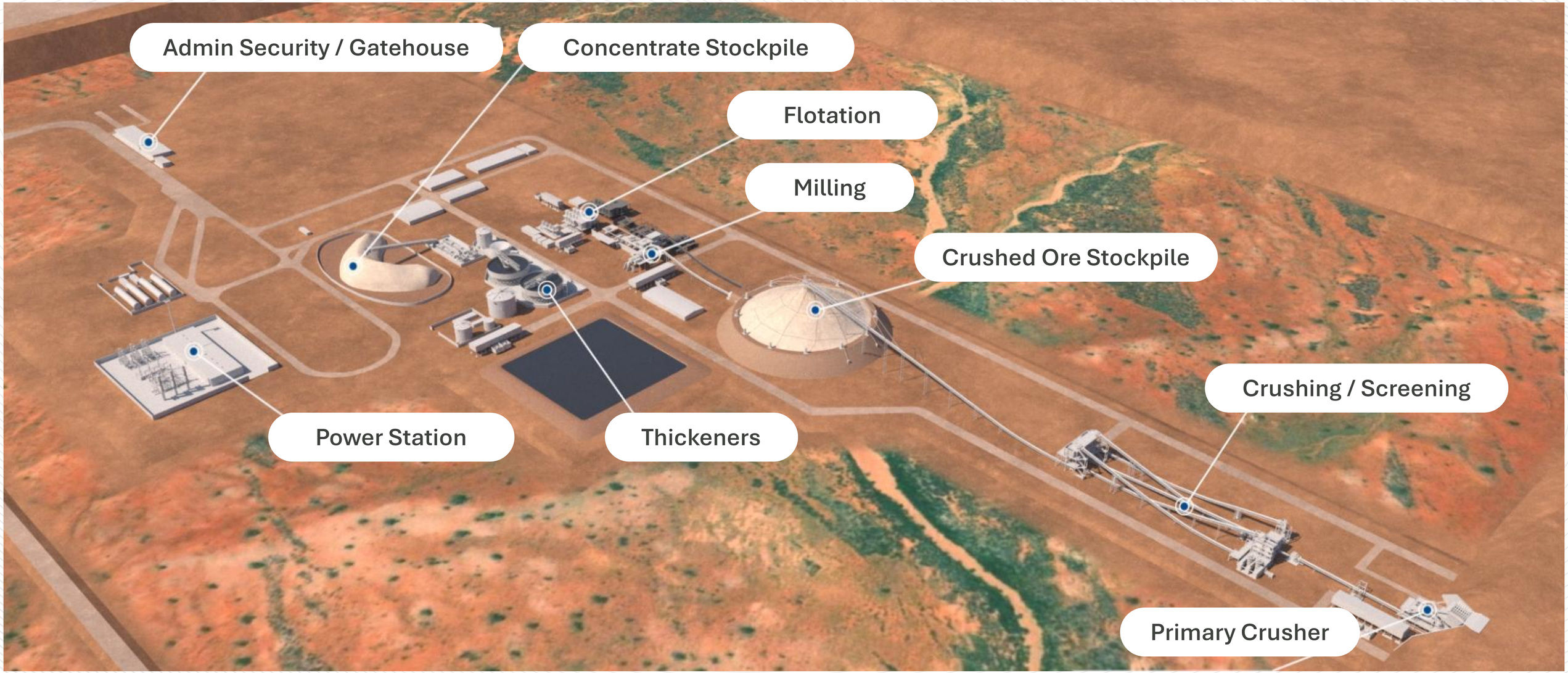
- Open Pit (79% and early ore) – Leia Orebody
- Underground – Luke, Leia Upper and Leia Lower orebodies
- Long Hole Open Stoping

PROCESSING METHODOLOGY

- Whole of ore flotation
- Product – Spodumene Concentrate (5.5% Li_2O)

KEY METRIC	UNIT	PREFEASIBILITY STUDY
Product	Type	Spodumene Concentrate
Life of Mine (LOM) (excluding Chewy)	Years	+ 17 yrs
Ore tonnes mined	Mt	47
Waste tonnes mined	Mt	285
Strip Ratio (Leia) LOM – (Chewy Waste)	Waste: Ore	7.7:1
Ore Processing Rate (Years 1 to 7)	Mtpa	2.2
Ore Processing Rate (Years 7 onwards)	Mtpa	4.5
Recovery (LOM) (Financial Model / Testwork)	%	74.0 / 77.1
Spodumene Concentrate Produced (Years 1 to 7)	ktpa	295
Spodumene Concentrate Produced (Years 7 onwards)	ktpa	565
Spodumene Concentrate Produced (LOM)	Mt	6.16

PROJECT PLANT - LAYOUT



APPROVALS

Tabba Tabba fits within **WA Government's Critical Minerals Strategy**, which provides streamlined approvals process and Government support (**Green Energy Major Projects**)

Wildcat was invited to apply for Federal Government **Major Project Status** and has submitted its application

EP ACT

- Targeting Part IV – Assessment on Referral Information (ARI)
- Part V approvals to be completed in parallel

EPBC ACT

- Referral under the EPBC Act is expected to be required
- An EPBC Act referral automatically triggers an EP Act Part IV referral

MINING ACT

- Additional general purpose leases and miscellaneous licence applications underway

KEYS INPUTS TO THE APPROVALS PROCESS

- Early engagement with key regulators (DEMIRS, DWER, JTSI and EPA) – In progress
- Detailed and comprehensive environmental monitoring and surveying completed
- A mature and well defined project definition

MINERAL RESOURCE

Category	Tonnes (Mt)	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	74.1	1.00	54	0.65	740,200	10,673,300

Domain	Classification	Mt	Li_2O (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (T)	Ta_2O_5 (T)	Ta_2O_5 (lb)	Category Contribution	MRE Contribution
Leia	Indicated	46.5	1.05	65	0.60	489,700	3,013	6,641,000	99%	63%
	Inferred	0.3	0.88	64	0.83	2,900	21	46,500	1%	
	Sub Total	46.8	1.05	65	0.60	492,600	3,034	6,687,500	100%	
Luke	Indicated	14.1	0.93	73	0.63	131,400	1,034	2,278,100	89%	22%
	Inferred	2.1	0.76	64	0.47	15,700	132	291,500	11%	
	Sub Total	16.2	0.91	72	0.61	147,100	1,166	2,569,600	100%	

OPEN PIT MINING

MINE DESIGN PARAMETERS

CUT OFF GRADE

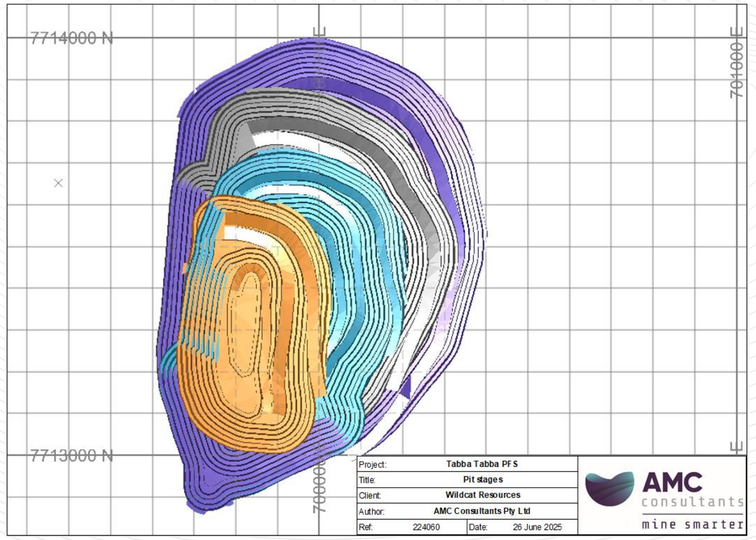
- Open Pit – 0.30% Li_2O
- Underground – 0.70% Li_2O

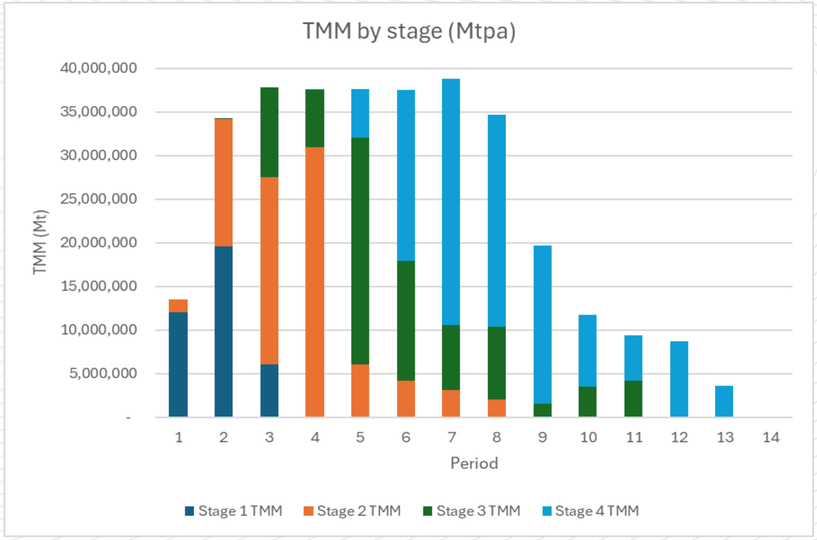
GEOTECH

There are six main rock types defined from geotechnical logging – gabbro, basaltic andesite, dolerite dyke, pegmatite and granite are considered as ‘good rock’, meaning they are strong and competent. Weathered rock is limited in depth but is noted to be ‘poor rock’.

- Pit slope angle fresh rock – 47.0 degrees
- Pit slope angle oxide – 30.6 degrees
- Pit slope angle overall – 46.0 degrees

	Spodumene Ore				
Pit stage	**Tonnes (Mt)**	**Li_2O (kt)**	**Li_2O Grade (%)**	**Ta_2O_5 grade (ppm)**	**Fe_2O_3 Grade (%)**
1	2.6	25.1	0.96	78.8	1.55
2	10.7	102.9	0.96	69.3	1.08
3	8.5	85.3	1.01	55.5	1.13
4	15.0	153.0	1.02	58.4	0.92
Total	**36.8**	**366**	**1.00**	**62.4**	**1.06**





UNDERGROUND MINING

UNDERGROUND MINE DESIGN

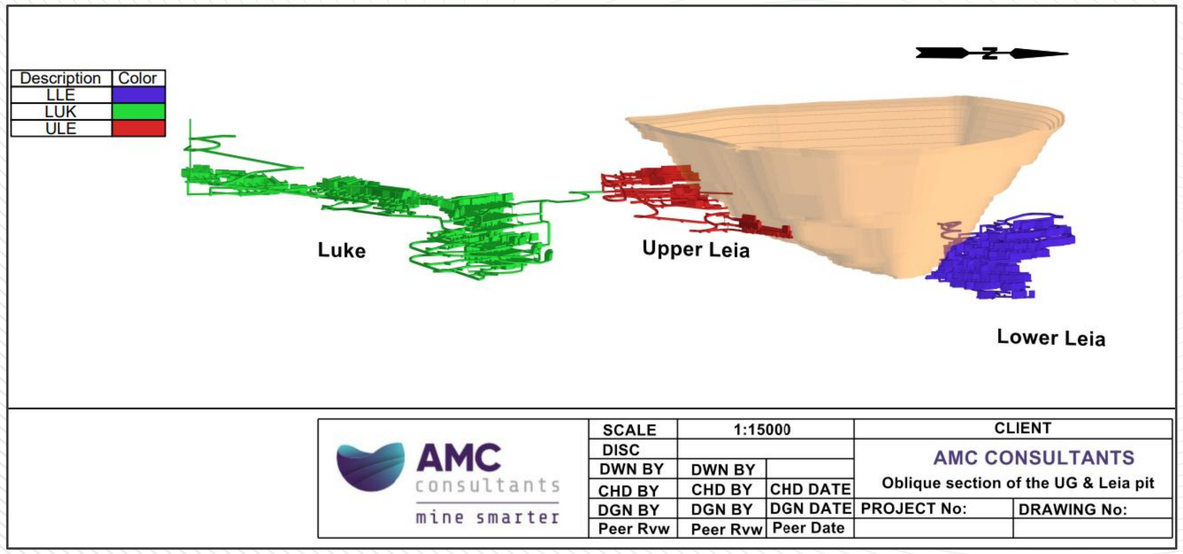
- Cut off Grade – 0.70% Li_2O
- Underground design considers separate Upper and Lower zones at Leia, creating three semi-independent mining areas.

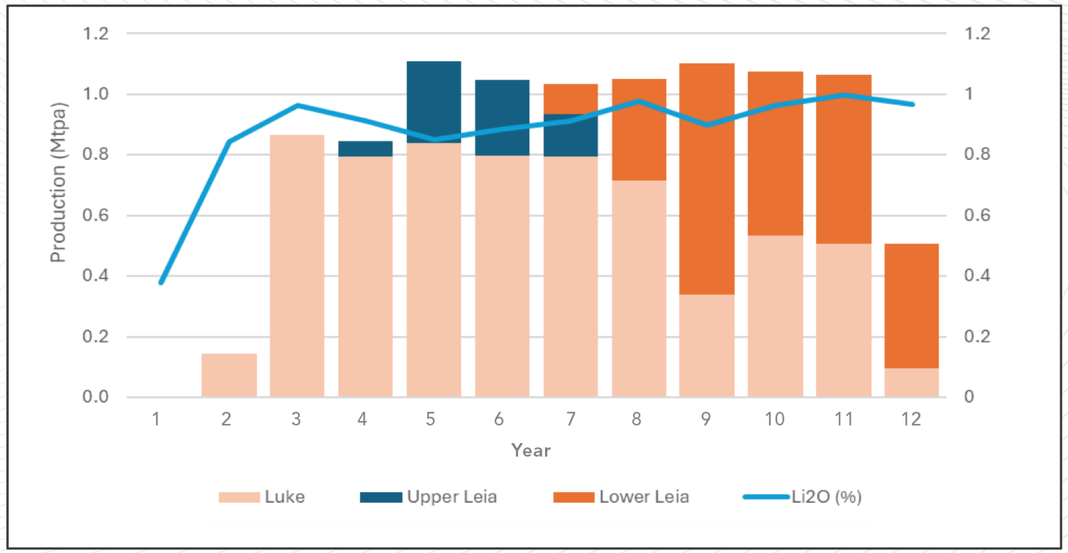
STOP OPTIMISATION

- Identified three mining areas for Luke (South, Central and North) and two for Upper Leia (Upper Leia A and Upper Leia B), creating six mining horizons with unique orientations.

PRODUCTION SCHEDULE

- Underground production schedule aims to balance primary infrastructure establishment against early production from Luke
- Targeting steady state production of approximately 1Mtpa

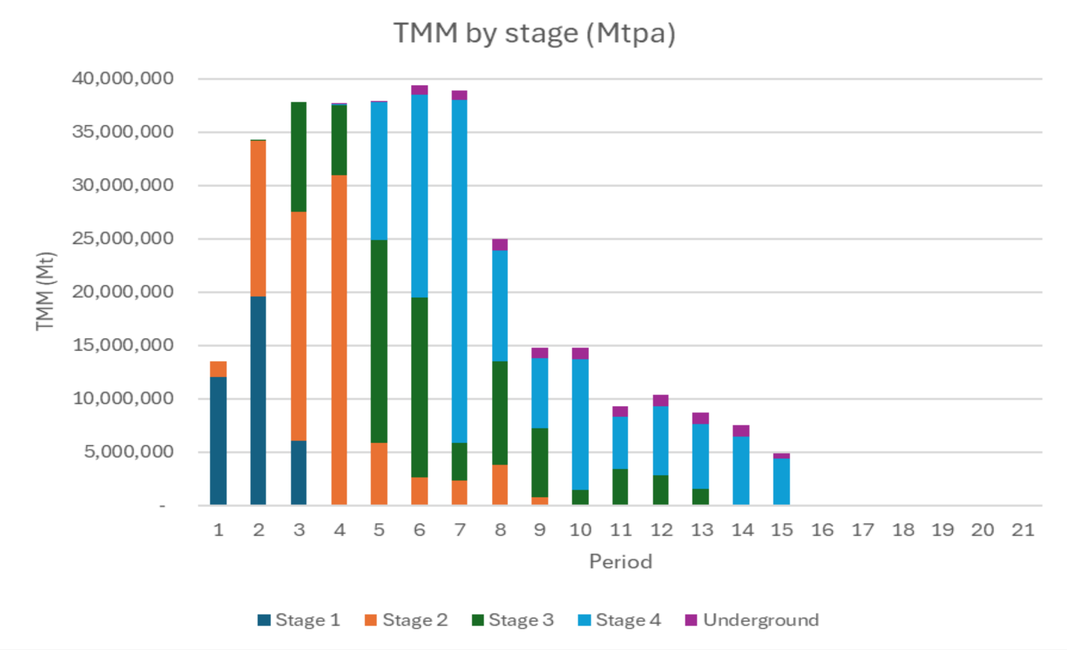


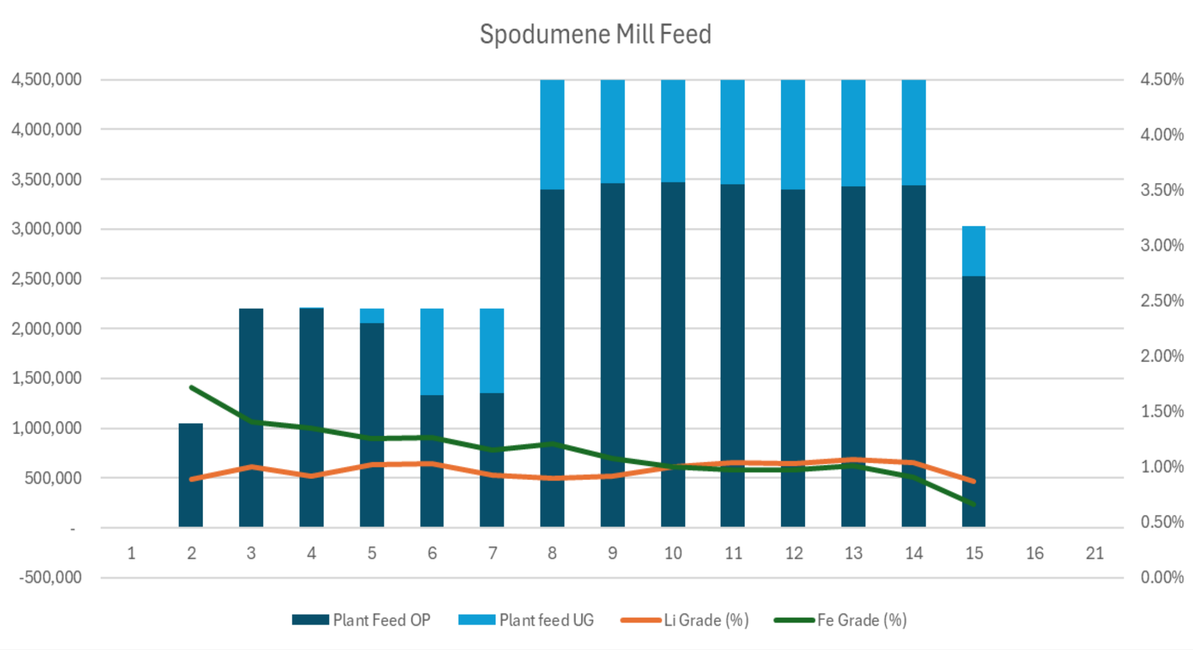


MINING – OPEN PIT AND UNDERGROUND COMBINED

Year	Unit	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	TOTAL
TMM Pit Stage 1	Mt	12.1	19.5	6.0	-	-	-	-	-	-	-	-	-	-	-	-	37.6
TMM Pit Stage 2	Mt	1.4	14.7	21.5	31.0	5.8	2.6	2.3	3.8	0.7	-	-	-	-	-	-	83.8
TMM Pit Stage 3	Mt	-	0.1	10.3	6.6	19.1	16.8	3.5	9.7	6.5	1.4	3.4	2.8	1.5	-	-	81.8
TMM Pit Stage 4	Mt	-	-	-	0.1	12.9	19.1	32.2	10.4	6.5	12.3	4.9	6.5	6.1	6.4	4.4	121.8
TMM all stages	Mt	13.5	34.3	37.8	37.7	37.8	38.5	38.1	23.9	13.7	13.7	8.2	9.3	7.6	6.4	4.4	324.9
Ore Pit Stage 1	Mt	0.1	0.6	1.9	-	-	-	-	-	-	-	-	-	-	-	-	2.6
Ore Pit Stage 2	Mt	-	0.4	0.4	2.2	2.1	1.3	1.3	2.6	0.6	-	-	-	-	-	-	10.7
Ore Pit Stage 3	Mt	-	-	-	-	-	0.0	0.0	0.8	2.2	0.9	2.4	1.7	0.5	-	-	8.5
Ore Pit Stage 4	Mt	-	-	-	-	-	0.0	0.0	0.2	0.6	2.6	1.0	1.8	2.9	3.4	2.5	15.0
Ore Underground	Mt	-	-	-	0.0	0.1	0.9	0.8	1.1	1.0	1.0	1.1	1.1	1.1	1.1	0.5	9.8
Total Ore Mined	**Mt**	**0.1**	**1.0**	**2.2**	**2.2**	**2.3**	**2.2**	**2.2**	**4.6**	**4.5**	**4.4**	**4.5**	**4.6**	**4.5**	**4.4**	**3.0**	**46.6**
Ore Grade Mined	Li_2O %	0.61	0.90	0.99	0.92	1.01	1.03	0.93	0.88	0.92	1.00	1.04	1.02	1.07	1.05	0.87	1.0
Feed Tonnes	Mt	-	1.1	2.2	2.2	2.2	2.2	2.2	4.5	4.5	4.5	4.5	4.5	4.5	4.5	3.0	46.6
Feed Li Grade	Li_2O %	-	0.9	1.0	0.9	1.0	1.0	0.9	0.9	0.9	1.0	1.0	1.0	1.1	1.0	0.9	1.0
Feed Fe Grade	Fe_2O_3%	-	1.7	1.4	1.3	1.3	1.3	1.1	1.2	1.1	1.0	1.0	1.0	1.0	0.9	0.7	1.1
Li Concentrate	kt	-	128	300	276	307	309	276	549	562	612	637	632	652	640	360	6,241

MINING – OPEN PIT AND UNDERGROUND COMBINED CONTINUED





ORE RESERVE

- The JORC Code (2012) Tabba Tabba Probable Ore Reserve is 46.3Mt at 1.0% Li_2O.
- In addition to the open pit Ore Reserve the pits contain a small volume of inferred mineralisation that does not report to the ORE. The inferred material consists of 35kt with a grade of 0.63% Li_2O. This is equivalent to 0.1% of the total in pit inventory.

Source	Classification	Material Type	Tonnes (Mt)	Li_2O grade (%)	Ta_2O_5 (ppm)	Fe_2O_3 (%)	Li_2O (kt)
Open pit	Proved	Spodumene	-	-	-	-	-
	Probable	Spodumene	36.8	1.00	62.4	1.06	366
Underground	Proved	Spodumene	-	-	-	-	-
	Probable	Spodumene	9.5	0.94	51.9	0.86	90
Total	**Probable**	**Spodumene**	**46.3**	**0.99**	**60.2**	**1.02**	**456**

PROCESS PLANT – CRUSHING AND MILLING

CRUSHING

Three-stage crushing:

- Primary crusher – Jaw
- Secondary crusher – Cone
- Tertiary crusher – Cone

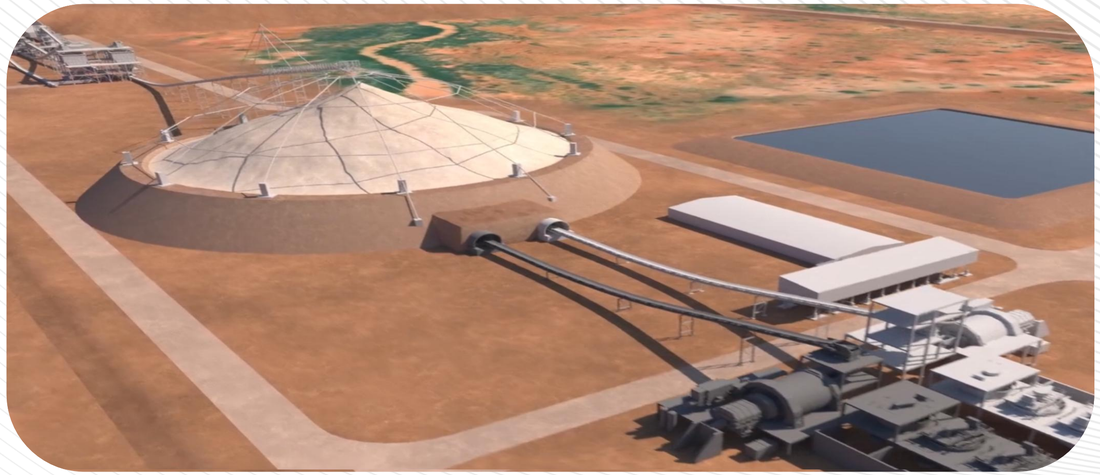
Crushing circuit designed for a 4.5 Mtpa instantaneous throughput rate of 694 tph

Increased capacity in Phase 1 (2.2 Mtpa) allows for:

- Potential day shift-only operation of the crushing circuit
- Back-shift crushing of waste material/s
- Incorporation of ore sorting technology into the as designed crushing system

GRINDING

- Single Stage Ball Mill
- Grind size of P80 180µm being targeted
- Grinding Circuit capable of P80 150µm
- Mirrored circuits of 2.2Mtpa (Stage 1 and Stage 2)



Description	Units	Data
Comminution Circuit Arrangement	Type	3CB
ROM Feed Size Maximum (F_{100})	mm	800
ROM Feed Size Average (F_{80})	mm	535
Crushed Product Size Average (P_{100})	mm	16.0
Crushed Product Size Average (P_{80})	mm	9.8
Milled Product Size P_{80}	µm	150

PROCESS PLANT – FLOTATION AND THICKENING

FLOTATION

Two trains at 2.2Mtpa for 4.5Mpta (Stage 1 and 2)

Three stages of flotation:

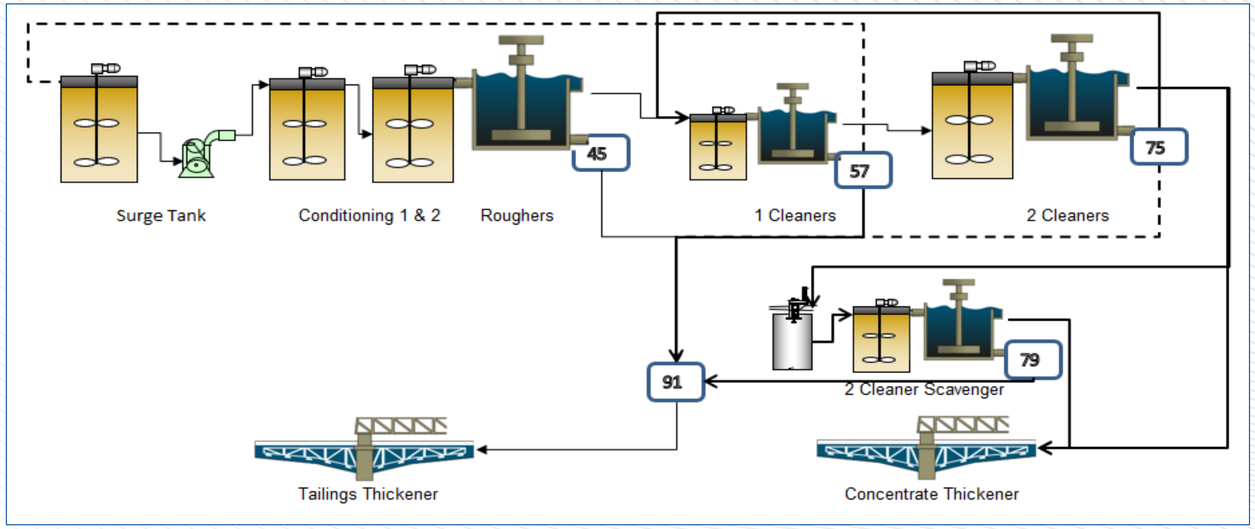
- Rougher;
- Cleaner; and
- Recleaner

Scavenger Circuit:

- Installed in Stage 1 and capable of supporting both Stage 1 and Stage 2
- Utilised as needed

THICKENING

- Thickening capable of supporting both stage 1 and stage 2 from commencement
- Separate thickening of the Slimes and Flotation tailings has been provisioned for given the significant difference in the settling properties of the two tailings material types.
- Concentrate thickener sized for stage 2



Description	Rougher Feed	Rougher Concentrate	1st Cleaner Concentrate	2nd Cleaner Concentrate	Concentrate Thickener Feed
Mass % of Unit Feed	100	24.96	21.21	17.88	17.88
Li_2O%	1.10	4.15	4.82	5.5	5.5
Fe_2O_3%	0.19	0.48	0.48	0.47	0.47
K_2O%	2.88	1.84	1.46	1.10	1.10
SiO_2%	74.23	65.66	64.48	63.35	63.35
Al_2O_3%	15.63	22.82	23.82	25.15	25.15

METALLURGY

PROCESSING METHODOLOGIES TESTED

- DMS / HLS
- DMS / HLS and flotation
- Flotation

PROCESSING METHODOLOGY

- Crush / grind
- Magnetic separation – iron removal
- De-slime
- Whole of ore flotation
- Spodumene concentrate dewatering

PROCESSING METHODOLOGY

Financial model based on high, medium and low-grade recoveries

Losses:

- Slimes
- Magnetic
- Tailings

Parameter	Scoping Master Composite	PFS Master Composite
Head Grade (Li_2O)	1.42	1.01
Grind Size (µm)	150	180
Deslime Loss (%)	10.2	7.2
Magnetic Rejects (%)	N/A	0.55
Rougher Flotation Loss (%)	4.60	5.20
Other Flotation Losses (%)	0.55	2.50
Product Grade (Li_2O %)	5.54	5.60
Overall Li_2O Recovery (%)	84.65	84.55
Process Design Parameters	**Figure**	**Unit**
Primary Grind	180	µm
Deslime Cut Point	20	µm
Magnetic Removal Strength	3000	guass
Rougher Reagent Addition	880	g/t
ReCleaner Scav Grind Size	90	µm
Scavenger Collector Dosage	300	g/t
Feed Grade Li_2O %	**Expected Recovery**	
0.5 – 0.7	68-72	
0.7 0 1.0	76-81	
+ 1.0	79-85	

TAILINGS STORAGE FACILITY (TSF)

TSF PARAMETERS

- Total tailings production: 74.1 Mt;
- Life of Mine (LoM): 18 years;
- Annual tailings production: ~3.85 Mtpa (dry tonnes);
- Tailings deposited at 55% solids;
- Tailings design density of 1.4 t/m3 (dry)*;
- Tailings beach slope of 1.0%;

TAILINGS GEOCHEMISTRY

- Minimum total freeboard of 0.5 m.
- The tailings solids sample was classified as Non-Acid Forming (NAF), with very low total sulphur (<0.01 wt%) and sulphide sulphur (<0.009 wt%). The Net Acid Producing Potential (NAPP) was measured at –2.4 kg H_2SO_4/t, indicating a low acid generation risk.
- Paste pH and NAG pH results confirmed circum-neutral to mildly alkaline characteristics, with a pH of 8.8 and NAG pH of 6.2.
- Leachate testing indicated the tailings water is fresh to marginally brackish, with low concentrations of anions and cations. Trace metal levels were within acceptable environmental limits, with no significant metal leaching potential observed under oxidised conditions.
- The sample was free of asbestos and fibrous minerals, based on XRD screening.
- The total uranium and thorium concentrations yielded a combined radioactivity of 0.04 Bq/g, confirming that the material does not present a NORM hazard.
- The elemental composition showed no notable enrichment, with all analytes well below thresholds of environmental concern. Slight elevations in barium and manganese were observed but remain within typical crustal abundance ranges.

TAILINGS STORAGE FACILITY (TSF) CONTINUED

TSF PARAMETERS

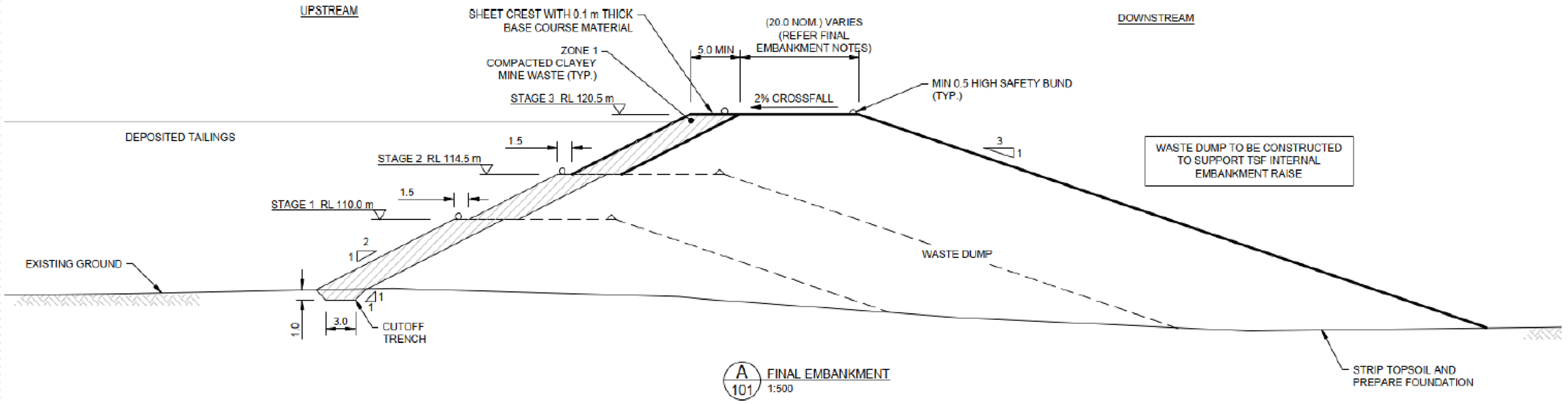
The tailings are classified as non-plastic silty silt/clay, with a particle density of 2.6 t/m^3.

Particle Size Distribution:

- 44% passing 75 µm
- Approximately 8% passing 0.005 mm
- Approximately 2% estimated passing 0.001 mm

Consolidation and Settlement Behaviour:

- Undrained oedometer testing produced a settled dry density of 1.32 t/m^3, with a final void ratio of 0.739 at 1600 kPa.
- Drained settlement testing resulted in final dry densities around 1.30 to 1.35 t/m^3, reflecting drying trends consistent with similar lithium operations.



ROADS

SITE ACCESS ROAD

New site access road to be established between Marble Bar Road and the Mine

- Located on high ground to provide all weather access
- Designed for quad road trains / super triples

Marble Bar and Site Access Road Intersection:

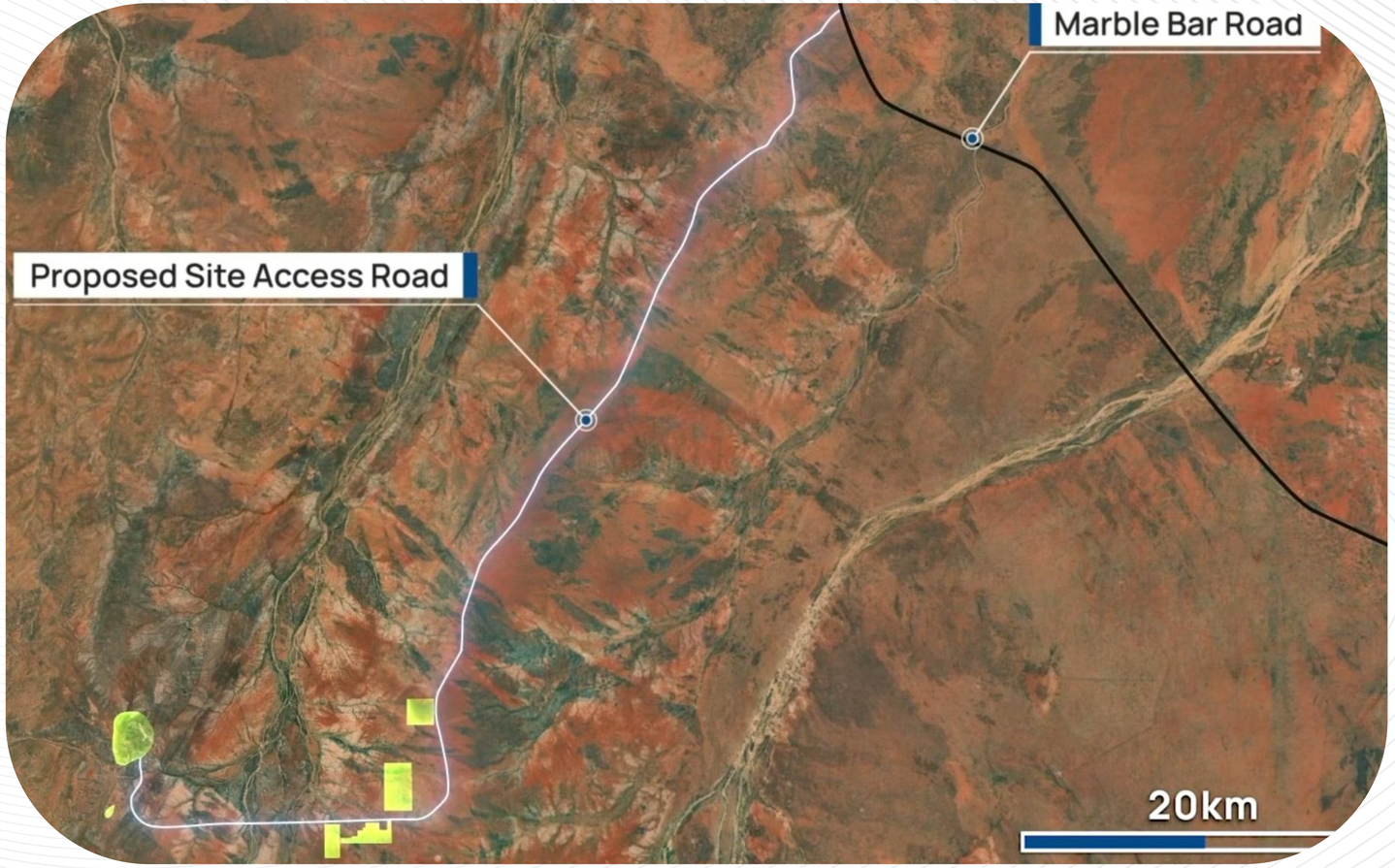
- Main Roads approval required

HAUL ROAD

- 37m wide
- Dual lane, allowing for 789 haul trucks
- Haul distance approximately 4 – 5km

VEHICLE USE

- Mining heavy vehicle fleet separate from all other vehicles
- Mining, processing, and open pit and underground mining vehicles separated



MINE SERVICES AREAS

OPEN PIT & UNDERGROUND

Area to support mining operation

Key infrastructure:

- Fuel bay (light and heavy vehicles)
- Workshops
- Offices and ablutions
- Washdown bay

UTILITIES

POWER

- Build Own Operate (BOO) power plant planned
- Combination of battery, solar and gas turbine
- Wind turbines considered but not included due to cost and site requirements

WATER

Groundwater:

- Sourced from the open pit and underground
- Three bore fields planned within 10km of the mine

Surface water:

- Runoff from operational areas of the mine
- Open pit capture
- TSF Decant Return

Water Treatment Plant:

- Testwork underway for potable water and raw water treatment

CAMP

EARLY WORKS CAMP

The existing 80-person camp will support the early works program including:

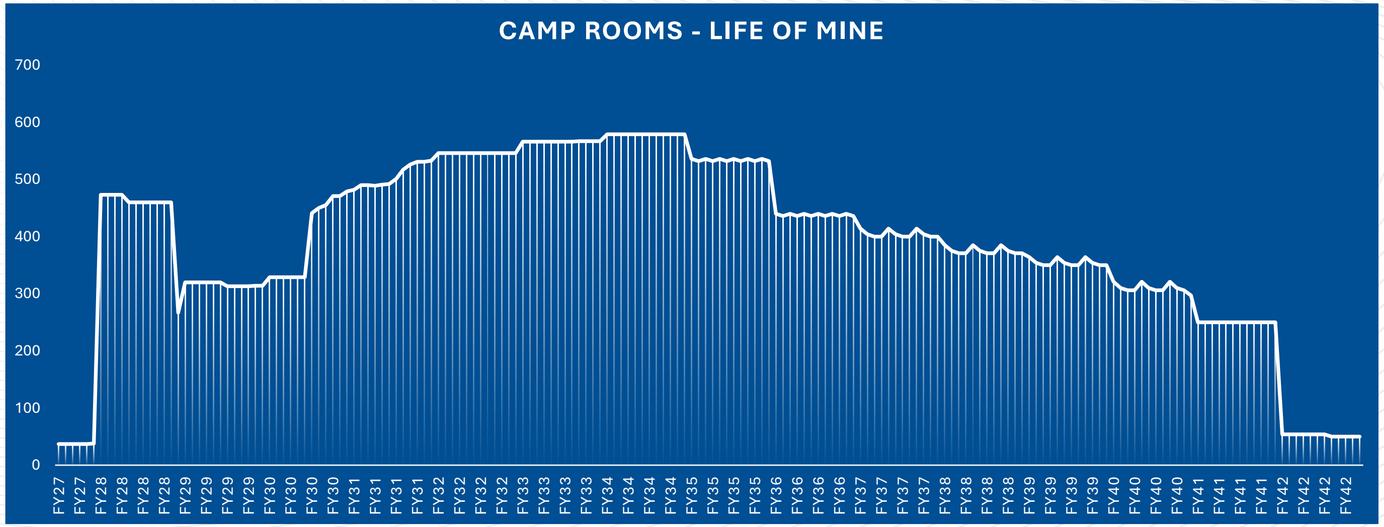
- Bulk earthworks
- Establishment of the permanent 600-person camp
- Once the permanent camp is established, the existing camp will be surplus

PERMANENT CAMP

Would be established along the new site access road.

Camp size:

- 500 rooms required during construction
- 600 rooms required for steady state operations at 4.5Mtpa, with open pit and underground mining
- Facilities designed for 750 people
- Includes all features required of a modern camp, including:
- Ensuite rooms
- Recreation facilities
- Wet and dry mess
- Small shop



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This presentation contains information (including mineral resource, ore reserves, production targets and forecast financial information) extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL – 4 AUGUST 2025

TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE – 29 JULY 2025

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024

Competent Person's Statements

The information in this report that relates to Exploration Results for the Bolt Cutter Project is based on, and fairly represents, information originally reported in the company's announcement titled "New Lithium Discovery at Bolt Cutter Central" on 4 August 2025 and was compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG).

The information in this report that relates to open pit Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Mr David Varcoe (Director / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to underground Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Ms Cailli Knievel (Technical Lead / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to Mineral Resources for the Tabba Tabba Project is based on and fairly represents information originally reported in the company's announcement titled "Wildcat D=elivers MRE of 74.1MT @ 1.0% Li2O" on 28 November 2024 and compiled by Mr Lauritz Barnes (Consultant with Trepanier) and Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited). Mr Barnes is a member of both the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy and is independent of Wildcat Resources Limited. Mr Rowe is a member of the Australian Institute of Geoscientists and is a fulltime employee and shareholder of Wildcat Resources Limited.

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that all material assumptions underpinning the product targets and forecast financial information derived from a production target included in the original market announcements continue to apply and have not materially changed.

The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.