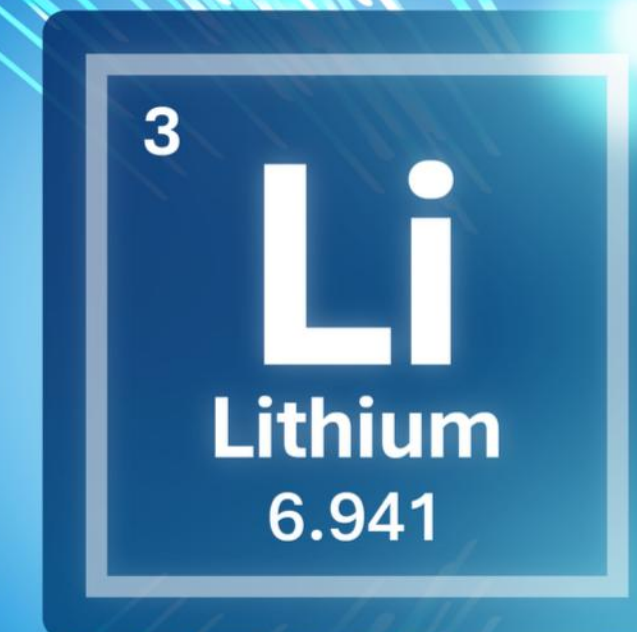




TABBA TABBA

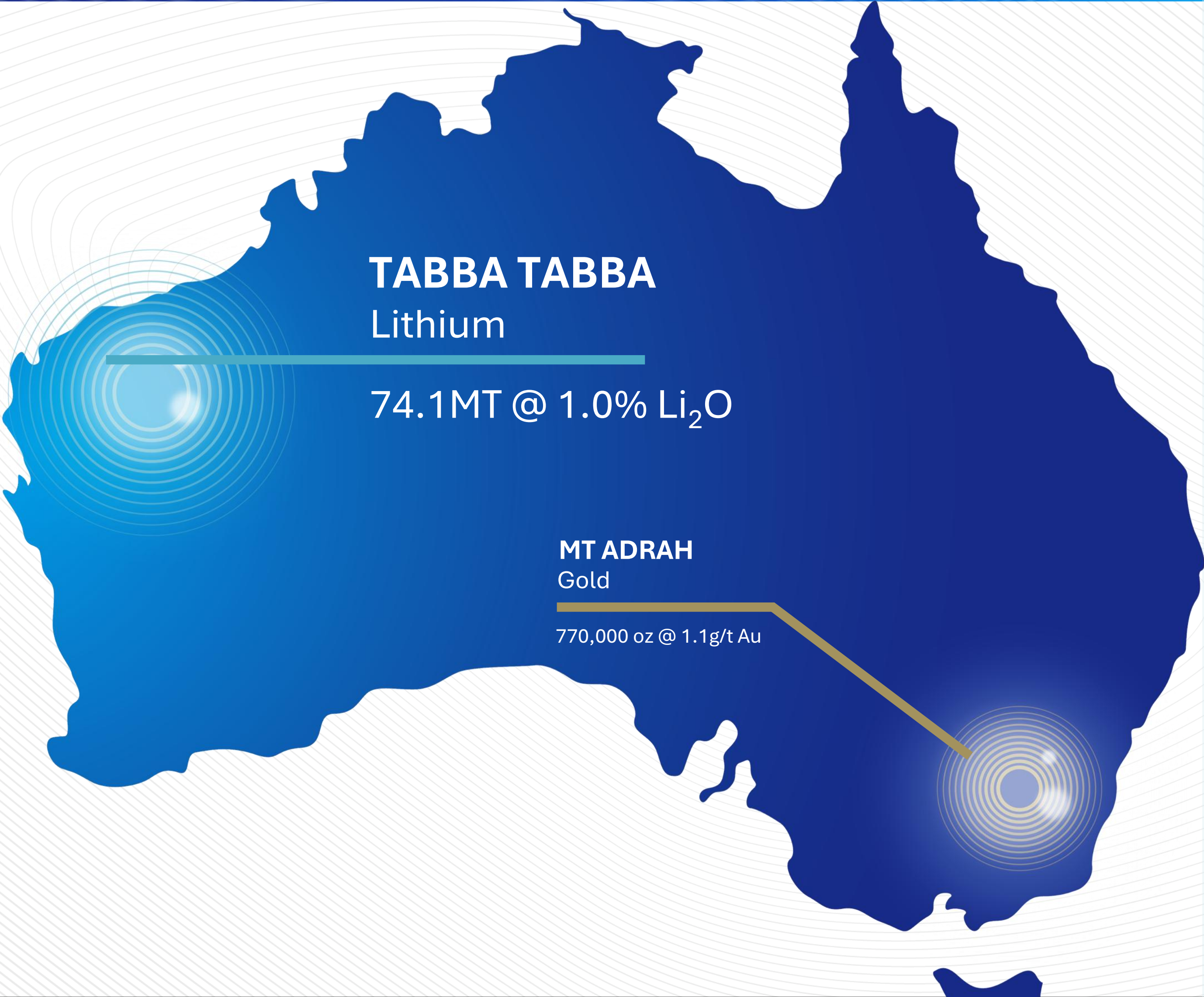
Australia's Next Large-Scale Lithium Project

Discovery to Development



ASX | WC8
AUGUST 2026

CORPORATE SNAPSHOT



SHARES

WC8

ASX CODE

1,339M

SHARES ON ISSUE

~\$470M

MARKET CAP AT 35c

\$37.2M

CASH AT BANK (30 June 2026)

~18% owned by Management

RESEARCH COVERAGE

 **ARGONAUT**

\$1.50

Barrenjoey*

\$1.00

BELL POTTER

\$1.00


Canaccord Genuity

\$1.30

EUROZ HARTLEYS GROUP

\$1.21

 **MACQUARIE**

\$0.90

ShawandPartners
Financial Services

\$1.60

BOARD OF DIRECTORS & MANAGEMENT



JEFF ELLIOTT

NON-EXECUTIVE CHAIRMAN



- +30 yrs exploration, mining and business management experience
- Former MD of international mining consultants CSA Global
- Co-founder of several successful private companies across mining services

FIONA VAN MAANEN

NON-EXECUTIVE DIRECTOR



- 30 yrs of experience in accounting, financial management, corporate governance and M&A transactions
- Former CFO & Company Secretary of Metals X
- NED of Westgold Resources, Pantoro Resources and Hot Chili Limited
- Certified Practicing Accountant

SAMUEL EKINS

NON-EXECUTIVE DIRECTOR



- Geologist with 20+ yrs of exploration and mining experience
- Led Wildcat at the time of acquisition to discovery
- Involved in business development and project generation

MATTHEW BANKS

EXECUTIVE DIRECTOR



- Joint founder of Wildcat Resources
- Has been involved in many value accretive transactions including Spectrum Metals and Delta Lithium
- Joint founder of Rumble Resources
- Background in finance and key market facing executive

AJ SAVERIMUTTO

MANAGING DIRECTOR



- 25+ yrs of corporate and mining operational experience
- Former Mine Manager of the Grasberg Mine
- Mining engineer and accountant
- Extensive involvement in ASX companies and NED of Grange Resources

JAIRO BERNAL

CHIEF FINANCIAL OFFICER JOINT COMPANY SECRETARY



- 25 yrs global experience in lithium and energy transition across Australia and International Markets
- Executed large acquisition and project finance strategies
- Former SQM Asia Pacific Finance executive and NED of Azure Minerals Ltd

TORRIN ROWE

GEOLOGY MANAGER



- Experienced geologist with specialised experience in progressing greenfields projects to pre-mining in several jurisdictions
- Recipient of AMEC drill hit of the year and exploration manager of the year
- Completing Masters in LCT mineralisation in the Pilbara

JAMES DORNAN

PROJECT DIRECTOR



- 15+ years mining & resources experience in environmental approvals & technical studies
- Key member in the ~A\$1.70B sale of Azure Minerals
- Ex Project Development Manager Azure Minerals Ltd.



CORE VALUES

Our Mission

To create long term value for investors by responsibly developing world-class mineral assets

Our Core Values in Action - CLAWS

C

COMMITMENT

Sticking to goals

L

LEADERSHIP

Taking ownership
Inspiring others

A

AGILITY

Adapting efficiently
to change

W

WEALTH CREATION

Generating sustainable
stakeholder returns

S

SAFETY

Prioritising the well-being
of our people and
operations

A huge THANK YOU to our incredible team — your drive and commitment helps us deliver progress



KEY HIGHLIGHTS

STRATEGIC | ACCESSIBLE | WELL-SERVICED



MINING LEASE - CLOSE TO PORT (80km)

Previously mined for tantalum



LOW-COST PRODUCER (PFS)

C1 US\$541, AISC US\$658



LARGE, HIGH CONFIDENCE MAIDEN RESOURCE

94% Indicated and open at depth



100% OFFTAKE UNENCUMBERED

Part of funding solution



EXPLORATION UPSIDE

Discovery pipeline potential to increase or extend mine life



EXCELLENT PFS FINANCIALS

TABBA TABBA DFS well advanced



45 MIN BY LIGHT VEHICLE
from Port Hedland



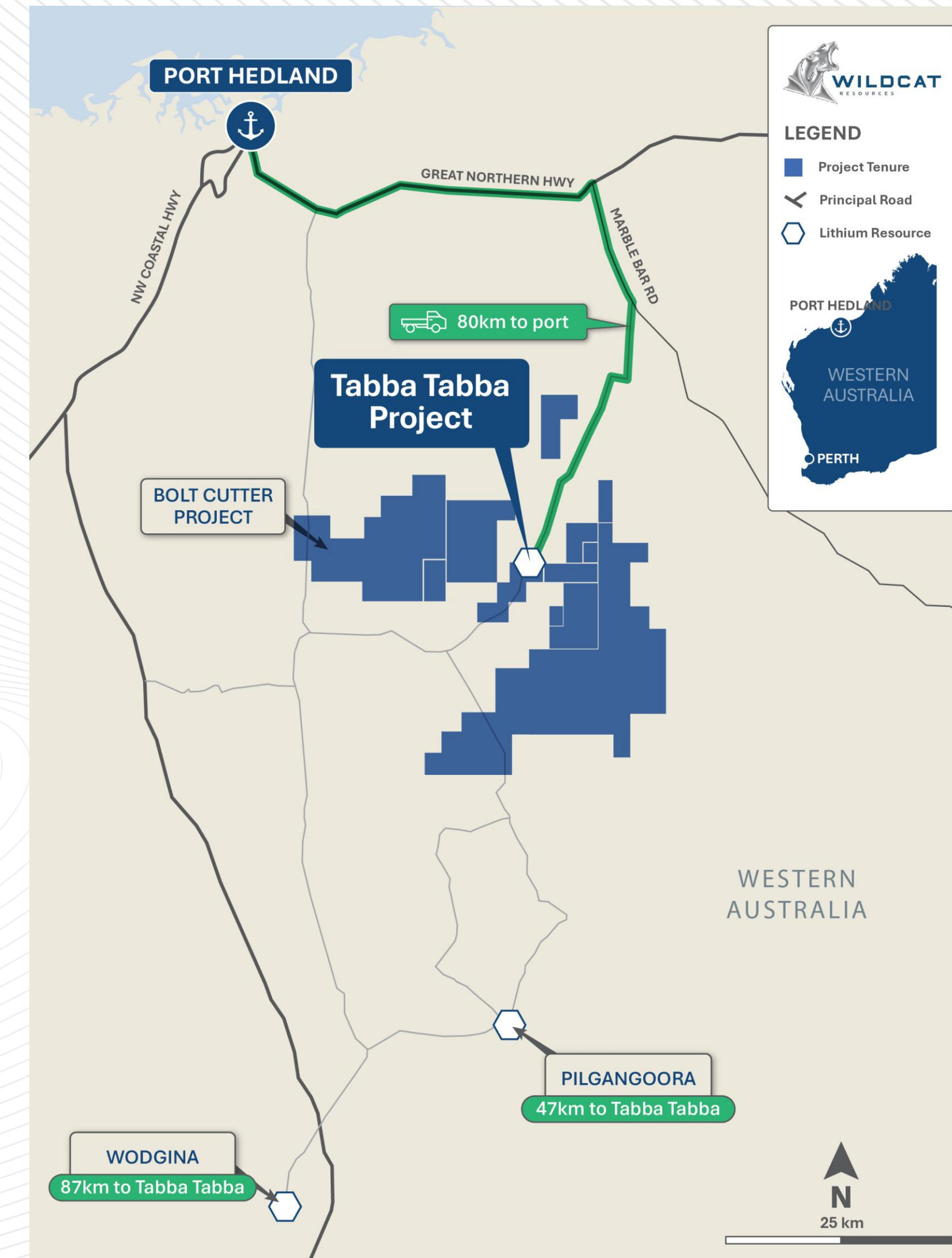
2 HRS 15 MIN
Regular commercial
flights to Perth



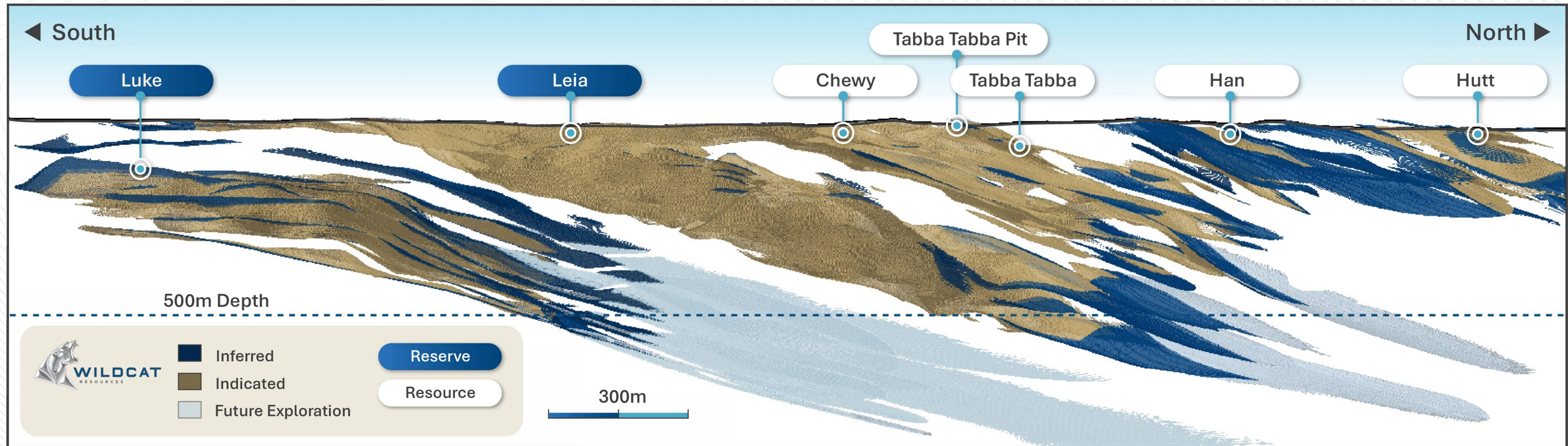
BULK PORT
World's Largest
export terminal



MAJOR MINING HUB
Extensive services
and infrastructure



TABBA TABBA – THICK CONTINUOUS PEGMATITES



LUKE 54.4m @1.2% Li_2O from 267.9m (TADD030) (est. true width)
 50.0m @1.1% Li_2O from 178.0m (TADD035) (est. true width)
 61.0m @1.1% Li_2O from 227.0m (TARC350D) (37.8m est. true width)
 43.0m @1.4% Li_2O from 316.0m (TARC348D) (est. true width)
 44.0m @1.1% Li_2O from 189.0m (TARC353) (29.0m est. true width)

LEIA 180.0m @1.1% Li_2O from 206.0m (TARC148) (est. true width)
 119.2m @1.0% Li_2O from 334.3m (TADD010) (est. true width)
 105.3m @1.1% Li_2O from 213.7m (TARC259AD) (est. true width)
 110.0m @1.2% Li_2O from 195.0m (TAMT033) (est. true width)
 99.0m @1.2% Li_2O from 207.0m (TARC234D) (est. true width)

CHEWY 39.0m @ 1.3% Li_2O from 28.0m (TARC150) (est. true width)
 33.0m @ 1.4% Li_2O from 29.0m (TAMT019) (est. true width)
 19.0m @ 1.7% Li_2O from 40.0m (TARC222D) (est. true width)
 22.0m @ 1.1% Li_2O from 2.0m (TARC128) (est. true width)
 15.0m @ 1.6% Li_2O from 305.0m (TARC383) (est. true width)

RESOURCE

Luke and Leia in PFS

74.1Mt (> 0.45% Li_2O c.o.g.)

PFS Recovery > 74%

TRACK RECORD OF DELIVERY

RAPIDLY ADVANCING THE TABBA TABBA LITHIUM PROJECT

- ✓ **MAJOR DISCOVERY** – *Leia (Sep 2023)*
- ✓ **DISCOVERY** – *Luke (Apr 2024)*
- ✓ **TABBA TABBA - MAIDEN RESOURCE** – *(Nov 2024)*
- ✓ **DISCOVERY** – *Bolt Cutter (Aug 2025)*
- ✓ **PFS STUDY ANNOUNCED** – *(Jul 2025)*
- ✓ **NATIVE TITLE AGREEMENT** – *(Dec 2025)*

PROJECT EXECUTION

GO



**DEFINITIVE
FEASIBILITY STUDY
RELEASED (DFS)**

**BOLT CUTTER
RESOURCE**
- *Growth*

**FINANCING AND
FUNDING**

**LONG LEAD ITEMS /
ROAD and CAMP
CONSTRUCTION**

BOLT CUTTER DISCOVERY

SECOND GROWTH ENGINE

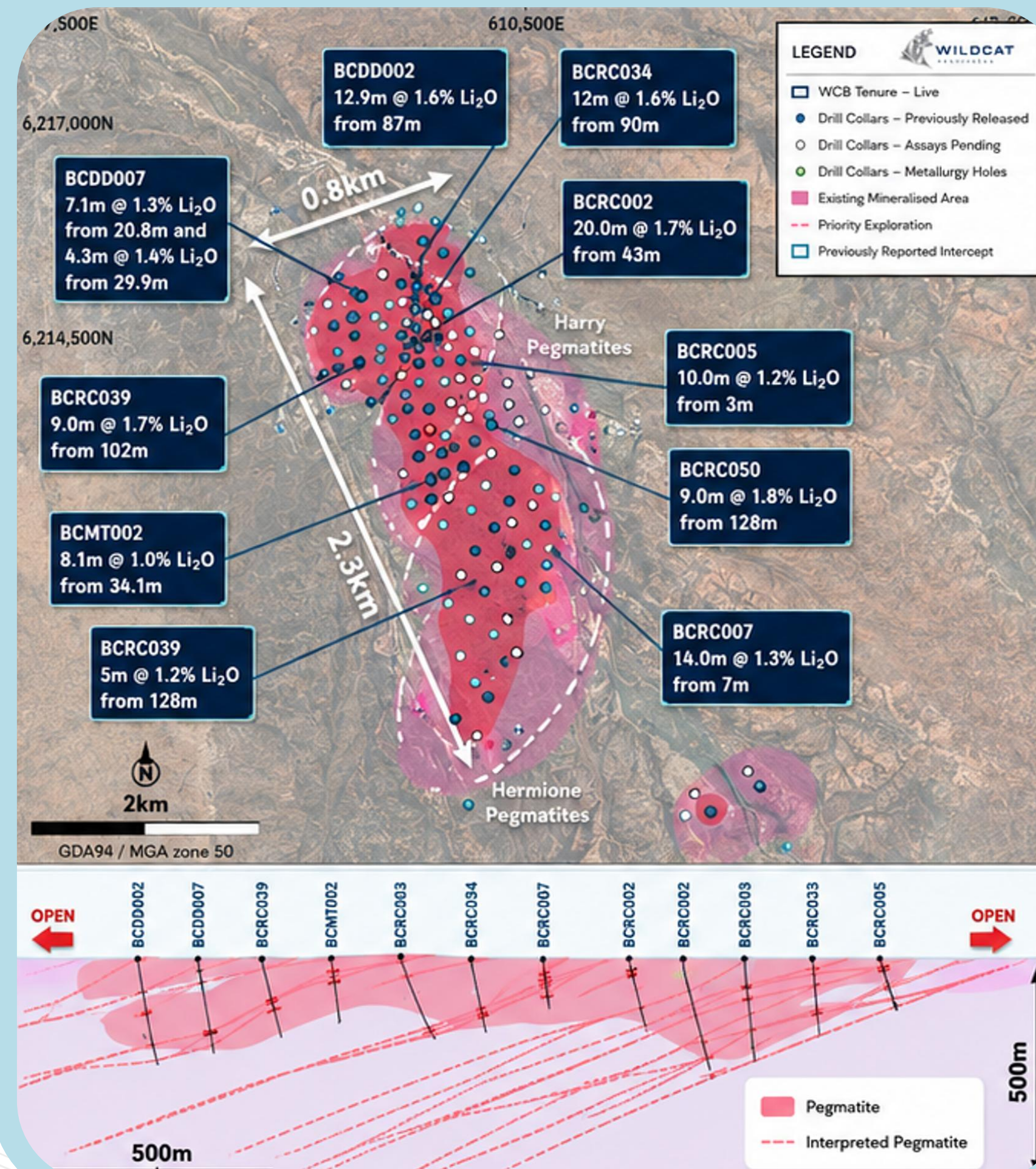


BEST INTERCEPTS INCLUDE

- ◎ **20.0m @ 1.7% Li₂O** from 43.0m (BCRC002)
- ◎ **12.8m @ 2.0% Li₂O** from 45.3m (BCDD001)
- ◎ **12.0m @ 1.7% Li₂O** from 90m (BCRC034)
- ◎ **12.0m @ 1.3% Li₂O** from 39.0m (BCRC003)
- ◎ **14.0m @ 1.3% Li₂O** from 40.0m (BCRC007)
- ◎ **12.9m @ 1.6% Li₂O** from 86.9m (BCDD002)
- ◎ **11.0m @ 1.3% Li₂O** from 54m (BCRC033)
- ◎ **9.0m @ 1.8% Li₂O** from 128.0m (BCRC050)
- ◎ **9.0m @ 1.7% Li₂O** from 102.0m (BCRC039)
- ◎ **10.0m @ 1.2% Li₂O** from 3.0m (BCRC005)

Li₂O = Lithium Oxide

BOLT CUTTER DISCOVERY – 10KM FROM TABBA TABBA



◎ Bolt Cutter Discovery -
10km from Tabbatabba

≡ Organic Growth from
Soils, Mapping, Geophysics
and Drilling

✂ Current Footprint
2.3km x 0.8km

⋯ Stacked Pegmatite swarm
open in multiple directions

👍 Excellent Metallurgical >75%
recoveries using the Tabbatabba
flow sheet

🔗 Resource in 2HY 2026

📈 Potential to increase production
profile or/and increase mine life



FROM PFS TO DFS:

TARGETING A LARGER, EARLIER AND MORE EFFICIENT DEVELOPMENT



PFS (July 2025)



Deposits

Leia, Luke

Processing Capacity (Stage 2)

565 ktpa by project: Year 7

Product Produced

Spodumene concentrate

Infrastructure

- *waste haulage*
- *3 stage crushing*
- *2 x concentrate thickener*

DFS Targeting

Deposits

Leia, Luke, + Chewy, Han, Hutt and Tabba Tabba

Processing Capacity (Stage 2)

*565 ktpa by project: **Year 3***

Product Produced

*Spodumene concentrate
+ **Petalite concentrate**
+ **Tantalum concentrate***

Infrastructure (optimisation)

- **Haulage optimisation**
- **2 stage crushing**
- **1 x concentrate thickener**



COMPELLING PFS ECONOMICS

A CYCLE RESILIENT PROJECT WITH STRONG MARGINS



CATEGORY	UNIT	FLOOR	PFS	LONG-TERM PRICE	3 Month Average	UPSIDE
Spodumene Price - FOB	US\$/t	\$1,000	\$1,384 - PFS	\$2,000	\$2,500	\$3,000
FX – AUD:USD	\$	0.7	0.7	0.7	0.7	0.7
Free Cashflow LOM (Post-Tax)	A\$ m	1,300	3,200	6,500	9,100	11,800
NPV 8% Real (Post-Tax)	A\$ m	1,130	1,190	2,860	4,210	5,550
IRR	%	10%	22.90%	40%	54%	67%
PAYBACK (After Tax)	Years	8.3	5.4	1.7	0.8	0.4
C1 Cash Cost	US \$/t	541	541	541	541	541
All-In Sustaining Cost	US \$/t	634	658	696	727	758

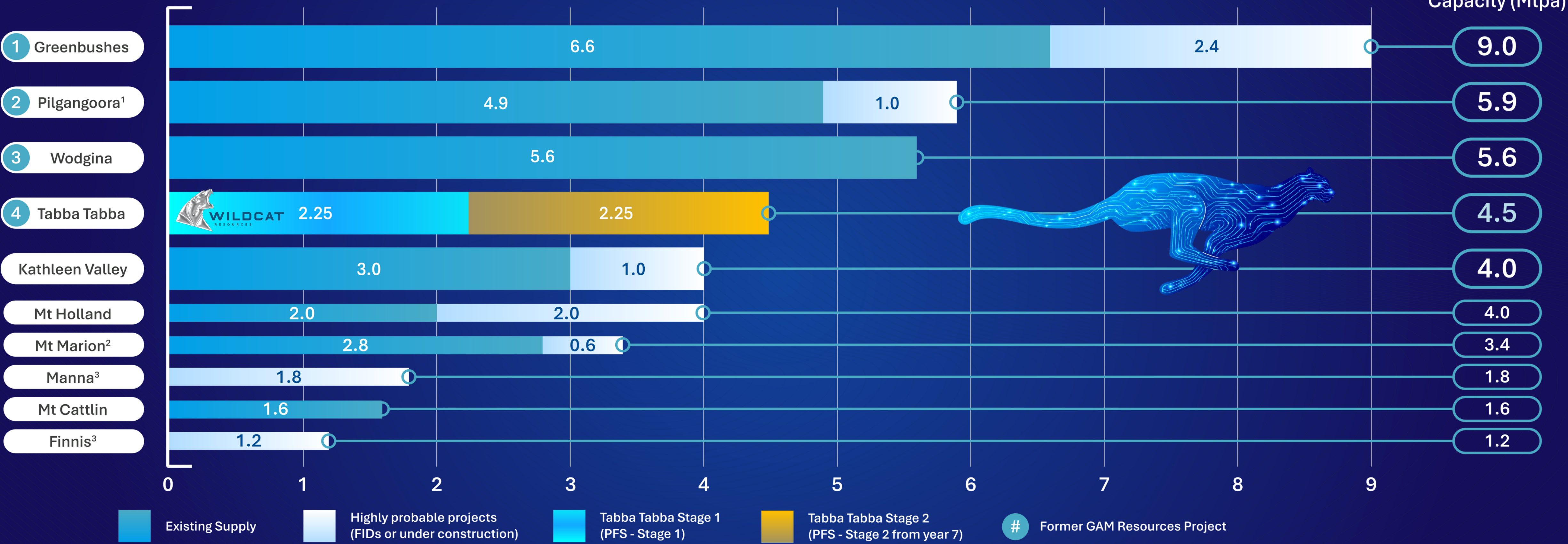
Project CapEx
A\$ 687M

USD 1,384 is the broker consensus long term pricing – July 25



AUSTRALIAN SPODUMENE PRODUCERS' NAMEPLATE CAPACITY (Mtpa)

Total Nameplate Capacity and Plant Expansion

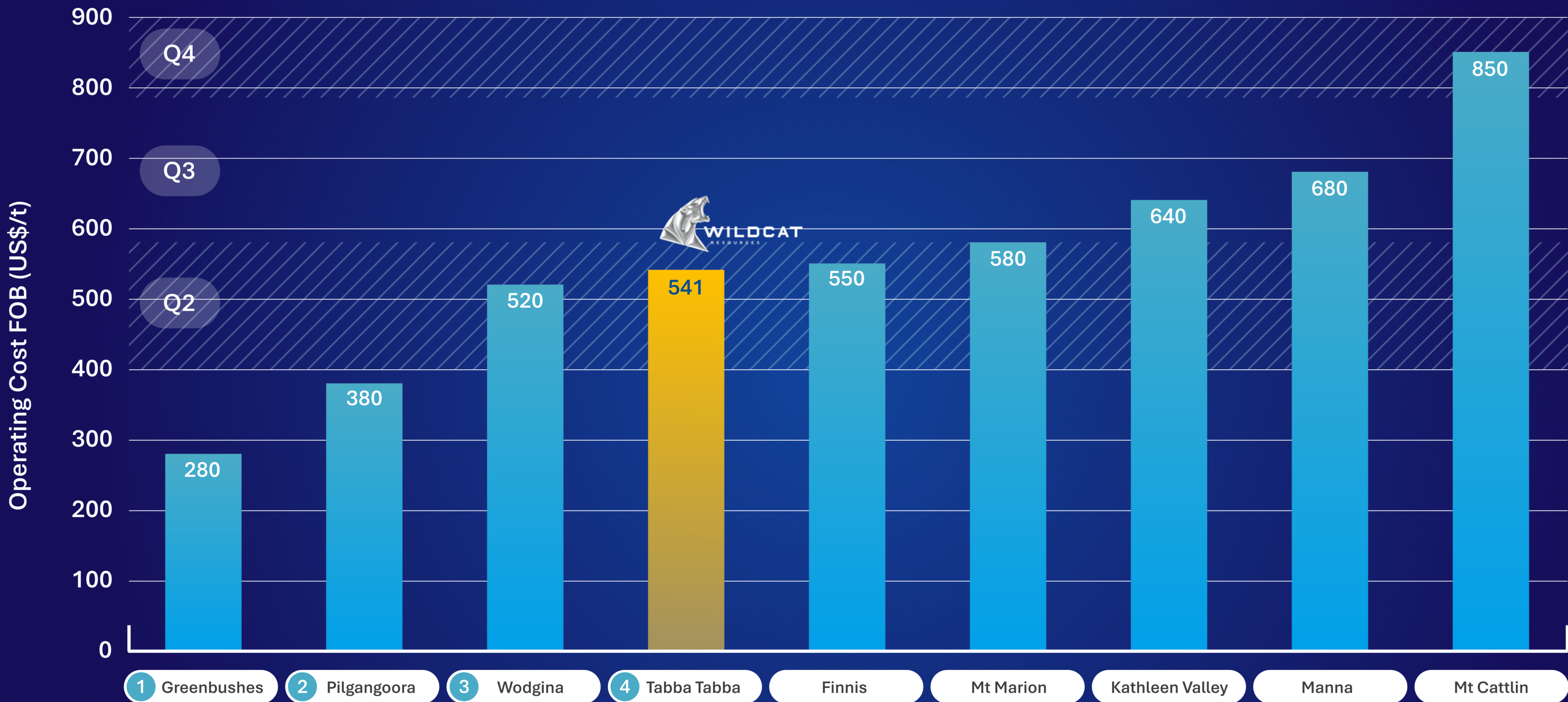


Source: Company announcements and public disclosures of peer companies, latest available technical reports and quarterly reports as at 31 Mar 2026. Tabba Tabba production data sourced from PFS, released on 29 July 2025.

1. Pilgangoora reflects combined nameplate capacity across the Pilgan Plant (~4.7 Mtpa) and Ngungaju Plant (~0.2 Mtpa).
2. Mt Marion reflects current installed capacity (~2.8 Mtpa) and the approved flotation plant expansion (~0.6 Mtpa) to a total of ~3.4 Mtpa.
3. Manna and Finnis are highly probable projects (FIDs or under construction).
Source: Company reports, broker research and public disclosures.



AUSTRALIAN SPODUMENE PRODUCERS FOB OPERATING COST (US\$/t)



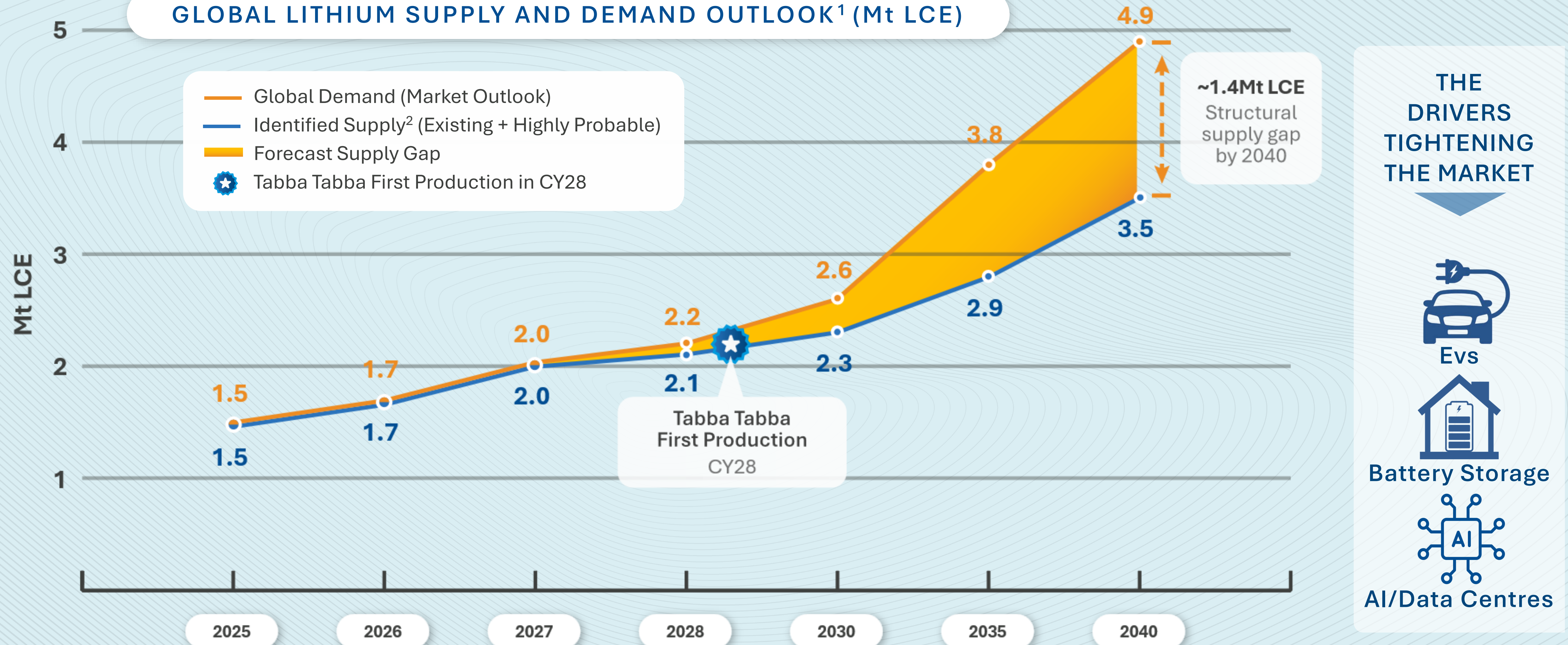
Source: Company announcements and public disclosures of peer companies, latest available technical reports and quarterly reports as at 31 Mar 2026. Tabbatabba production data sourced from PFS, released on 29 July 2025.

Former GAM Resources Project



PRODUCTION TIMING MEETS DEMAND

GLOBAL LITHIUM SUPPLY AND DEMAND OUTLOOK¹ (Mt LCE)



1. Source: See footnotes below. 2. Includes operating supply and highly probable projects (FID or under construction). **Source:** Benchmark Lithium Forecast Report Benchmark Lithium forecast Report Q3 2025

DISCIPLINED, FLEXIBLE FUNDING STRATEGY

FUNDING OPTIONS

Our approach is to **optimise** the funding mix to reduce dilution, **preserve** project upside, and **accelerate** development.

Govt. Critical
Mineral Funds



Commercial
Banks



Offtake - Prepay



Offtake - Direct
Asset Invest



Strategic Investor
(JV Project Level)



Equity



PLAN FOR CY 2026



DISCOVERY



Regional Exploration

Bolt Cutter Resource

Drill Testing New Targets

Brownfields

M&A

DEVELOPMENT



DFS

Offtake & Financing

Approvals

Road Construction

People



KEY VALUE DRIVERS

RIGHT LOCATION



- **Tier-1 Pilbara, 80km from port**
- **Camp and haul road in place**
- **Commanding land position**
- **Proven regional discovery success (3 discoveries in 3 yrs)**

RIGHT ASSETS



- **Tabba Tabba - Impressive size, scale and quality**
- **Bolt Cutter – emerging discovery**
- **Exploration upside beyond DFS**
- **Cash balance \$37.2M (30 June 26)**

RIGHT TEAM

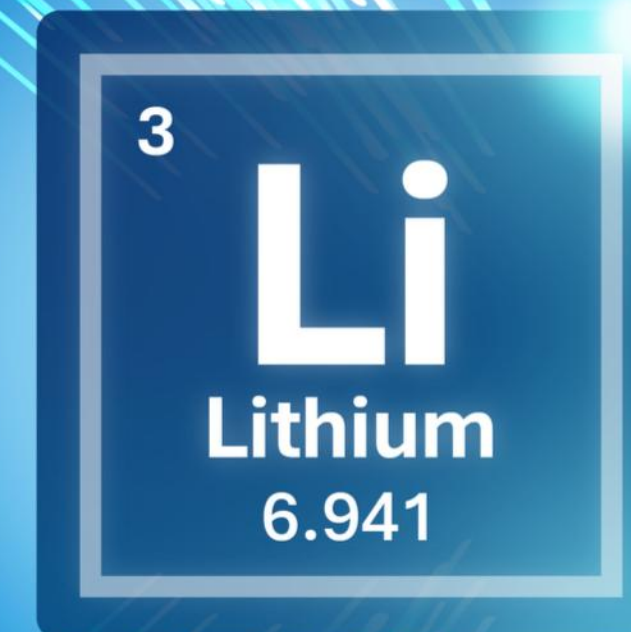


- **Track record of value creation**
- **Proven discovery and development expertise**
- **Deep capability across financing and project delivery**

TABBA TABBA – AUSTRALIA'S NEXT LARGE SCALE LITHIUM PRODUCER

THANK YOU

From discovery to development



Presented by AJ Saverimutto

info@wildcatresources.com.au

www.wildcatresources.com.au

ASX | WC8
AUGUST 2026

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This presentation contains information (including mineral resource, ore reserves, production targets and forecast financial information) extracted from the following ASX market announcements which are available on the Company’s website at www.wildcatresources.com.au

NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL – 4 AUGUST 2025

TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE – 29 JULY 2025

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024

Competent Person’s Statements

The information in this report that relates to Exploration Results for the Bolt Cutter Project is based on, and fairly represents, information originally reported in the company’s announcement titled “New Lithium Discovery at Bolt Cutter Central” on 4 August 2025 and was compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG).

The information in this report that relates to open pit Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company’s announcement titled “Tabba Tabba PFS Confirms Potential for Long Life Mine” on 29 July 2025 and compiled by Mr David Varcoe (Director / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to underground Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company’s announcement titled “Tabba Tabba PFS Confirms Potential for Long Life Mine” on 29 July 2025 and compiled by Ms Cailli Knievel (Technical Lead / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to Mineral Resources for the Tabba Tabba Project is based on and fairly represents information originally reported in the company’s announcement titled “Wildcat D=elivers MRE of 74.1MT @ 1.0% Li2O” on 28 November 2024 and compiled by Mr Lauritz Barnes (Consultant with Trepanier) and Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited). Mr Barnes is a member of both the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy and is independent of Wildcat Resources Limited. Mr Rowe is a member of the Australian Institute of Geoscientists and is a fulltime employee and shareholder of Wildcat Resources Limited.

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that all material assumptions underpinning the product targets and forecast financial information derived from a production target included in the original market announcements continue to apply and have not materially changed.

The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Table 1 – Tabbatabba JORC (2012) MRE as at 28 November 2024 (using 0.45% Li₂O cut-off).

Category	Tonnes (Mt)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Fe ₂ O ₃ (%)	Li ₂ O (T)	Ta ₂ O ₅ (lb)
Indicated	70.0	1.01	53	0.64	709,100	9,948,600
Inferred	4.1	0.76	65	0.88	31,100	724,700
Total	74.1	1.00	54	0.65	740,200	10,673,300

Note: Reported above a Li₂O cut-off grade of 0.45%. Appropriate rounding applied. Wildcat announced the Tabbatabba Lithium Project JORC (2012) Mineral Resource Estimate on 28 November 2024.

Table 2 – Tabbatabba Lithium Maiden Ore Reserve of 46.3Mt at 0.99%

Source	Classification	Tonnes (Mt)	Li ₂ O (%)	Ta ₂ O ₅ (ppm)	Fe ₂ O ₃ (%)	Li ₂ O (kt)
Open pit	Proved	-	-	-	-	-
	Probable	36.8	1.00	62.4	1.06	366
Underground	Proved	-	-	-	-	-
	Probable	9.5	0.94	51.9	0.86	90
Total	Probable	46.3	0.99	60.2	1.02	456

Note: The Ore Reserve is based on the November 2024 Mineral Resource Estimate (MRE) (Table 1), but does not include the Chewy, Han or Hutt pegmatites, which collectively account for approximately 15% of the MRE.