



Western Mines Group Ltd

ACN 640 738 834
Level 3, 33 Ord Street
West Perth
WA 6005

1 November 2023

ASX Announcement (ASX: WMG)

COMPLETION OF PLACEMENT

Western Mines Group Ltd (“WMG” or “Company”) previously announced the completion of a capital raise on 25 October 2023 (“Placement”).

The Company is now pleased to advise that it has completed the Placement and issue of 4,153,715 ordinary fully paid shares at \$0.28 each to raise A\$1,163,040 (“Placement”) before costs.

Funds raised under the Placement will be used to support and expand the Company’s ongoing exploration programs at the Mulga Tank Ni-Cu-PGE Project.

Notice under Section 708A

The Company issued the Placement shares to institutional and sophisticated investors and they are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act. The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company, and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A Application for Quotation of Additional Securities is lodged separately with ASX.

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This announcement has been authorised for release by the Board of Western Mines Group Ltd.

For further information please contact:

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