



Western Mines Group Ltd

ACN 640 738 834
Level 3, 33 Ord Street
West Perth
WA 6005

21 November 2024

ASX Announcement (ASX: WMG)

CANCELLATION OF \$6M AT-CALL FUNDING FACILITY

On 15 July 2024, Western Mines Group Ltd (“WMG” or “Company”) announced it had entered into a \$6m At-the-Market (ATM) facility with Alpha Investment Partners (*ASX, WMG Secures \$6m At-Call Funding Facility, 15 July 2024*) to provide funding flexibility and capacity to expand and accelerate exploration at the Mulga Tank Project.

Activation of the funding facility required the issue of 3,500,000 collateral shares, which was approved by shareholders at the Company’s EGM on 21 August 2024 (*ASX, Results of Extraordinary General Meeting, 21 August 2024*).

As a condition of a planned brokered capital raise the Company has been required to cancel the ATM facility. The Company advises that the facility has therefore been cancelled at no cost to the Company. The 3,500,000 collateral shares held by Alpha Investment Partners will be returned to the Company and effectively reallocated as part of a planned capital raise.

- END -

This announcement has been authorised for release by Dr Caedmon Marriott, Managing Director

For further information please contact:

Dr Caedmon Marriott
Managing Director
Tel: +61 475 116 798
Email: contact@westernmines.com.au