

ASX Announcement and Media Release

Thursday, 14 October 2021

**ASX Announcement
(ASX: WWI)
708A CLEANSING NOTICE**

West Wits Mining Limited (“the Company”) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”) in compliance with the requirements of section 708A(6) of the Act as follows:

- a) On 14 October 2021, the Company issued 3,500,000 fully paid ordinary shares on the exercise of unlisted options of the Company.
- b) The Company issued the shares without disclosure to investors under Part 6D.2 of the Act.
- c) As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. the provisions of section 674 of the Act.
- d) the Company is not aware of any information required to be disclosed for the purpose of section 708A(6)(e) of the Act, being information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - ii. that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the ordinary shares of the Company.

An Appendix 2A with the respect to the issue of shares has been lodged with ASX.

This announcement has been approved by the Company Secretary.