

ZETA RESOURCES LIMITED
ARBN 162 902 481

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 9 September 2020 (**Prospectus**) issued by Zeta Resources Limited (**Company**) in relation to an issue of Bonus Options.

This Supplementary Prospectus is dated 15 September 2020 and was lodged with ASIC on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. This Supplementary Prospectus will be issued with the Prospectus and will available in electronic form on the Company's website at www.zetaresources.limited.

1. Change to Indicative Timetable for Bonus Issue

The Company advises that the indicative timetable for the issue of the Bonus Options has been amended and is updated as follows:

Event	Indicative Date
Lodgement of Supplementary Prospectus with ASIC and ASX	Tuesday, 15 September 2020
Shares trade ex-Bonus Option entitlements	Monday, 21 September 2020
Record Date (at 5:00pm WST)	Tuesday, 22 September 2020
Intended date of issue & lodgement of Appendix 2A	Tuesday, 29 September 2020
Dispatch of Option Holding Statements	Wednesday, 30 September 2020
Normal trading in Bonus Options commences on ASX	Wednesday, 30 September 2020

2. Consent

Each of the Directors has given their consent to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn their consent.

3. General

This Supplementary Prospectus has been authorised by a resolution of the Directors.

This Supplementary Prospectus is signed for and on behalf of the Company by:



Mr Peter Sullivan
Chairman
15 September 2020