

16 October 2024

For release to the Australian Securities Exchange:

## COMPLETION OF COMPULSORY ACQUISITION

Zeta Resources Limited (ASX:ZER or "the Company" or "Zeta") refers to the announcement released on 10 October 2024 relating to the compulsory acquisition by UIL Limited ("UIL"), the major shareholder of the Company, of all shares in Zeta held by shareholders other than UIL ("Remaining Shareholders").

Zeta advises that the compulsory acquisition of the Zeta shares held by Remaining Shareholders has completed and UIL has been registered as the holder of all the shares in Zeta.

An application has been made to remove Zeta from the official list of ASX which is expected to take effect on and from the close of trade tomorrow, Thursday 17 October 2024.

ENDS

This announcement has been authorised by Zeta's Investment Manager:  
ICM Limited

For further information, please contact:  
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About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at [www.zetaresources.limited](http://www.zetaresources.limited).

### Zeta Resources Limited

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