

ABN 53 000 364 465

24 December 2021

Westoz and Ozgrowth Schemes of Arrangement

Euroz Hartleys Group Limited ("**Euroz Hartleys**" or the "**Company**") (ASX:EZL) notes the respective announcements made yesterday by Westoz Investment Company Limited ("**Westoz**") (ASX: WIC) and Ozgrowth Limited ("**Ozgrowth**") (ASX: OZG) regarding the proposed Schemes of Arrangement ("**Schemes**") with WAM Capital Limited ("**WAM Capital**") (ASX: WAM).

Since their inception Euroz Hartleys has invested approximately \$65 million into these listed investment companies and currently owns 26.25% of Westoz and 40.58% of Ozgrowth.

The Board acknowledges and welcomes the proposed scheme offers to all Westoz and Ozgrowth shareholders from WAM Capital.

The Board will update Euroz Hartleys shareholders following receipt and consideration of the scheme documentation in due course.

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For further information please contact:

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