

26 February 2021

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **19 February 2021**:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

Pre-tax NTA ²	\$1.062
Post-tax NTA ³	\$1.073

The NTA values shown above are **after** the dividend of \$0.004 per share payable on 26 February 2021. The ex-date of the dividend was 11 February 2021.

These figures are unaudited and approximate only.

¹NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.006 per share. The Franking Account Balance (not reflected in NTA) is \$0.008 per share.

²**Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³**Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary