

5 March 2021

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Plato Income Maximiser Limited (ASX: PL8) – Monthly Net Tangible Asset backing

Please find below the Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **28 February 2021**:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

Pre-tax NTA ²	\$1.041
Post-tax NTA ³	\$1.058

The Franking Account Balance, which is not reflected in NTA, is \$0.008 per share.

¹NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.006 per share.

²**Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³**Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary